



**Processed Chicken: National Mechanically Separated Chicken (Fri.)**  
**Agricultural Marketing Service**  
**Poultry Market News & Analysis**

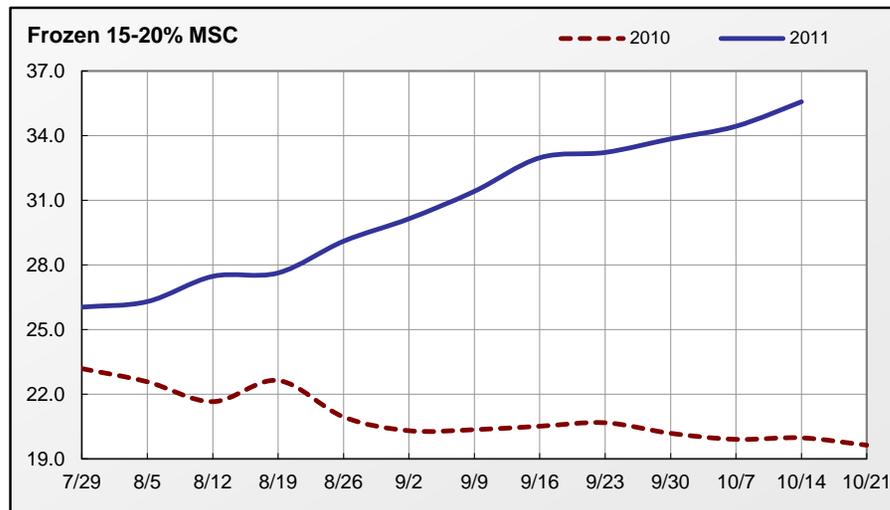
Fri. Oct 14, 2011

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices trended steady to firm on frozen 15-20% and steady on the balance of fat contents. Supplies of MSC were light to heavy. Schedules were normal. Domestic demand was moderate. Export demand was moderate to good with good interest on frozen 15-20% for Asia, Central America, and the Caribbean. Many in industry closely watch the ever fluctuating and unpredictable marketplace in hopes of garnering some kind of insight and direction into its future. A variety of factors continue to hold heavy influence over the marketplace (i.e. production cutbacks, raw material availability and values, high input costs, unusually prolonged good demand for finished products, etc.). Contract negotiations for 2012 are in full swing for most of the industry with little to report. Market activity was moderate to instances active. Supplies of raw materials were light. Frames traded mostly between 12.5-15.5 cents FOB.

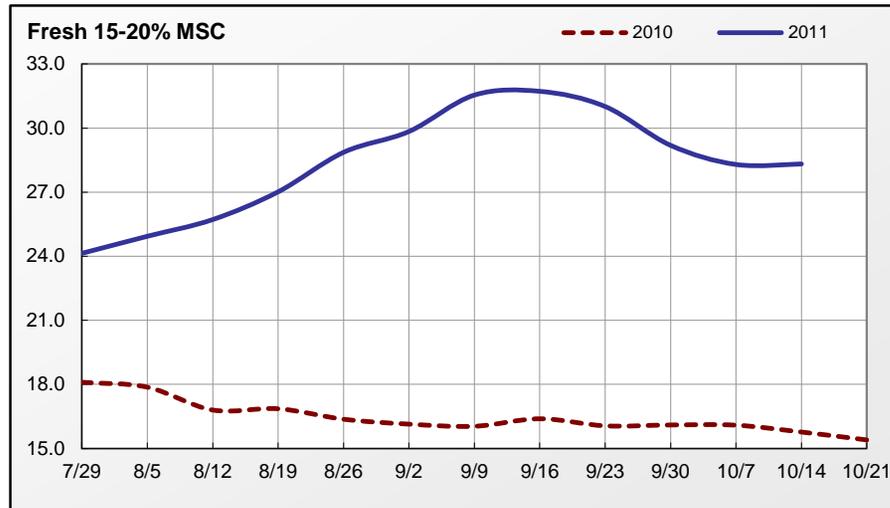
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	14-Oct-11	Last Week	Last Year	14-Oct-11	Last Week	Last Year
<b>15% or Less</b>						
Price Range			-	29.00 - 31.00	32.00	18.00-19.00
Wtd Avg Price			-	30.60	32.00	18.50
Volume Traded	-	-	-	204	82	163
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	33.00 - 39.00	32.00 - 38.00	15.00-22.00	23.00 - 34.00	24.00 - 33.00	12.00-20.00
Wtd Avg Price	35.57	34.43	19.98	28.32	28.30	15.77
Volume Traded	1,954	2,065	1,944	4,233	3,600	2,576
Volume Exported	1,874	1,745	1,884	1,306	408	530
<b>20% or More</b>						
Price Range	-	-	-	-	-	18.00
Wtd Avg Price	-	-	-	-	-	18.00
Volume Traded	-	-	-	-	-	41
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Sep 2011	Aug 2011	Sep 2010	Sep 2011	Aug 2011	Sep 2010
<b>15% or Less</b>						
Wtd Avg Price	-	-	-	32.06	27.24	18.80
Volume Traded	-	-	-	839	592	408
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	32.48	27.62	20.43	30.69	26.57	16.14
Volume Traded	8,432	6,288	6,576	17,023	16,134	12,811
Volume Exported	7,872	5,888	6,336	4,406	2,489	1,999
<b>20% or More</b>						
Wtd Avg Price	-	-	-	-	20.67	17.75
Volume Traded	-	-	-	-	245	163
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.