



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with a firm undertone. Frozen demand light to moderate. Fresh demand moderate for November. Frozen offerings very light to light with consumer sized toms the most available. November fresh offerings light. Frozen basted equivalent offering prices on a national basis for hens 112.00-117.00 cents shipping point and 16-24 lb. toms 109.00- 114.00 cents shipping point for current deliveries. No trading reported.



The market on white meat is steady. The undertone on frozen breast trim is weak, frozen tom breast meat and destrapped tenderloins steady to firm. Demand light to moderate. Offerings of frozen breast trim are moderate to heavy with the balance of white meat very light to moderate, mostly very light to light. The market on consumer sized rib breasts is steady to firm and steady on institutional sizes. Demand light to moderate. Offerings of 4-8 lb. breasts are very light and institutional sizes light. The market on hen and tom bulk parts is steady to firm. Demand moderate to good. Offerings very light to light. The market on thigh meat is steady to firm. Demand moderate to good, mostly moderate. Offerings very light to light. The market on fresh mechanically separated turkey is steady at best and frozen steady. Demand and offerings light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading very light. The market is steady to firm. Demand moderate to good. Offerings very light to light.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	147-169
TURKEYS Y TOMS UNDER 22#	144-169
TURKEYS Y TOMS 22-24#	144-169
TURKEYS Y TOMS 24-26#	146-169
TURKEYS Y TOMS 26 LBS & OVER	148-169

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	114-119
FROZEN TURKEYS Y TOMS 14-24#	111-121
FROZEN TURKEYS Y TOMS 24-28#	115-125

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 12 October 2011.

The market on white meat is steady. The undertone on frozen breast trim is weak, frozen tom breast meat and destrapped tenderloins steady to firm. Demand light to moderate. Offerings of frozen breast trim moderate to heavy; balance of white meat very light to moderate, mostly very light to light. The market on hen and tom bulk parts is steady to firm. Demand moderate to good, best for export on tom bulk parts. Offerings very light to light. Trading very light. For domestic (fresh): hen drums 87.75, hen full-cut wings 87.75, hen necks 44.75, tom wings 83, tom necks 42, frozen Grade A non-basted rib breasts - 12-14 lb. 175, 14-16 lb. 180, 16-20 lb. 190, frozen tails 51-52 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	132.50	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	165.33	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	93.00		93.00	4
DRUMSTICKS, TOM--FRESH		T	84.00	40
DRUMSTICKS, HEN		T	87.75	10
WINGS, FULL-CUT, TOM		T	90.15	47
WINGS, FULL-CUT, HEN		T	87.75	10
WINGS, V-TYPE, TOM		R	116.77	36
WINGS, V-TYPE, HEN				
NECKS, TOM	49.00		49.00	4
NECKS, HEN		T	44.75	10
BREASTS, B/S, TOM 3/		T	259.00	7
BREASTS, B/S, TOM--FRESH 3/	267.00		267.00	80
THIGH MEAT		T	136.00	7
THIGH MEAT--FRESH		F	136.12	156
BREAST TRIM MEAT		F	164.00	80
SCAPULA MEAT		F	194.00	40
WING MEAT WITH SKIN		F	160.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	220.00	24
DESTRAPPED TENDERS--FRESH		R	238.00	40
MECHANICALLY SEPARATED 4/		W	35.00	40
MECHANICALLY SEPARATED--FRESH 4/	31.50		31.50	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	110.24	148
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	119.00	216
TAILS	51.00		51.00	40
MECHANICALLY SEPARATED 4/		F	36.00	80
THIGH MEAT - FROZEN				

BREASTS, 4-8 LBS GRADE A 2/

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.