



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with a steady to firm undertone. Frozen demand light to moderate. Fresh demand for November moderate to good. Frozen offerings very light to light for current shipments. November fresh offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 110.00-116.00 cents shipping point and 16-24 lb. toms 108.00-113.00 cents shipping point for current deliveries. No trading reported.



The market on white meat is mostly steady. The undertone on frozen breast trim is steady to weak, frozen tom breast meat and destrapped tenderloins steady to firm, balance of white meat steady. Demand light to moderate. Offerings of frozen breast trim are moderate to heavy; frozen tom breast meat, destrapped tenderloins and wing meat with skin very light to light; the balance of white meat light to moderate. The market on consumer sized rib breasts is steady to firm and steady on institutional sizes. Demand light to moderate for the very light to light offerings. The market on hen and tom bulk parts is steady to firm. Demand moderate to good. Offerings very light to light. The market on thigh meat is steady to firm. Demand moderate to good, mostly moderate. Offerings very light to light. The market on fresh mechanically separated turkey is steady at best and frozen steady. Demand and offerings light to moderate with frozen tightest with some reluctant to freeze excess inventories. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady to firm. Demand moderate to good. Offerings very light to light.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	147-169
TURKEYS Y TOMS UNDER 22#	144-169
TURKEYS Y TOMS 22-24#	144-169
TURKEYS Y TOMS 24-26#	146-169
TURKEYS Y TOMS 26 LBS & OVER	148-169

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	109-114
FROZEN TURKEYS Y TOMS 14-24#	111-120
FROZEN TURKEYS Y TOMS 24-28#	115-125

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 04 October 2011.

The market on bulk parts was steady to firm. Demand was moderate to good. Offerings light. The market on tom breast meat was steady to firm, balance of white meat steady. Demand was light to moderate. Offerings light to moderate. Thigh meat market is steady to fully steady. Demand was moderate. Offerings light. Trading was slow to moderate. For domestic: fresh scapula 192 cents and fresh ground breast trim 185 cents.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		M	132.50	80
Breasts, 4-8 lbs. Grade A--Fresh 2/		R	162.86	35
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		F	90.00	100
Drumsticks, Tom--Fresh	83.00-86.00		84.00	160
Drumsticks, Hen		F	85.00	40
Wings, Full-Cut, Tom		M	87.00	27
Wings, Full-Cut, Hen				
Wings, V-Type, Tom	117.00		117.00	28
Wings, V-Type, Hen				
Necks, Tom		M	46.07	57
Necks, Hen				
Breasts, B/S, Tom 3/		M	256.00	80
Breasts, B/S, Tom--Fresh 3/		M	267.00	40
Thigh Meat		F	135.00	40
Thigh Meat--Fresh	135.00-136.00		135.35	62
Breast Trim Meat	169.00		169.00	10
Scapula Meat		F	192.00	16
Wing Meat with Skin	160.00		160.00	7
Tenderloins		F	215.00	2
Destrapped Tenders				
Destrapped Tenders--Fresh	241.00		241.00	24
Mechanically Separated 4/	33.00		33.00	40
Mechanically Separated--Fresh 4/	33.00-34.00		33.25	160

Export Trading

Drumsticks, Toms		R	102.00	108
Wings Full-Cut - Toms				
Wings, V-Type, Tom		R	116.00	120
Tails		F	48.00	40
Mechanically Separated 4/				
Thigh Meat - Frozen		F	135.00	54

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 05 October 2011.

The market on bulk parts was steady to firm. Demand was moderate to good, best for export. Offerings light. The market on tom breast meat was steady to firm, balance of white meat steady. Demand and offerings light to moderate. The thigh meat market is steady to fully steady. Demand was moderate. Offerings light. Trading was slow to moderate. For domestic: fresh scapula 192 cents, fresh full cut wings 84-85 cents and fresh tom necks 42-43 cents. For export: frozen tom necks 46 cents delivered to port.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		M	132.50	80
Breasts, 4-8 lbs. Grade A--Fresh 2/		R	162.86	35
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		F	90.00	100
Drumsticks, Tom--Fresh	84.00		84.00	40
Drumsticks, Hen	84.00		84.00	4
Wings, Full-Cut, Tom		M	87.00	27
Wings, Full-Cut, Hen	84.00		84.00	4
Wings, V-Type, Tom		T	117.00	28
Wings, V-Type, Hen				
Necks, Tom	46.00-48.00		47.33	120
Necks, Hen	39.00		39.00	2
Breasts, B/S, Tom 3/		M	256.00	80
Breasts, B/S, Tom--Fresh 3/		M	267.00	40
Thigh Meat	135.00		135.00	10
Thigh Meat--Fresh	136.00-137.00		136.50	40
Breast Trim Meat	167.00		167.00	40
Scapula Meat		F	192.00	16
Wing Meat with Skin		T	160.00	7
Tenderloins		F	215.00	2
De strapped Tenders				
De strapped Tenders--Fresh		T	241.00	24
Mechanically Separated 4/	35.00		35.00	40
Mechanically Separated--Fresh 4/	32.00-34.00		33.00	251
Export Trading				
Drumsticks, Toms	116.00		116.00	54
Wings Full-Cut - Toms				
Wings, V-Type, Tom	119.00		119.00	216
Tails	48.00-55.00		49.89	148
Mechanically Separated 4/				
Thigh Meat - Frozen		F	135.00	54

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3/ Boneless and skinless without tenderloins.

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