



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are steady to weak in the East, steady elsewhere. Offerings of all sizes are in a full range, but mostly moderate for mid-week business. Retail and food service demand is light to moderate for current trade needs. Floor stocks are light to moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are steady to barely steady for breast items, however bone-in breast are trending weak to lower and slow to clear. All remaining items are generally steady. Supplies of bone-in breast are readily available, tenders and breast are moderate to heavy and other parts are sufficient. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.



Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading remains unchanged at 89.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.00 cents last year on Oct. 06, 2010.

Table with 2 columns: Item, Dock Price (Cents per Pound). Rows include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, Wings.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Northeast Region Prices are trending steady to weak for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light and generally unaggressive as dealers continued with closely balanced floor stocks. Offerings of all sizes are moderate to heavy for current needs. Trade activity is slow. In the parts complex, offerings of wings are moderate; bone in breasts are available and slow to clear. Tenders and boneless skinless breasts are moderate to heavy. Dark meat cuts are sufficient for current needs.

Midwest Region Whole bird prices were mostly steady with offerings light to moderate for the limited interest. Retail and food service demand was light to moderate. Floor stocks were light to moderate. Weights were light to heavy. Market activity for whole birds was light. Supplies of breast cuts were light to mostly moderate, dark meat items light to moderate, and wings light. Parts prices were steady to barely steady on breast cuts, mostly steady on dark meat items, and fully steady on wings. Parts market activity was light to moderate.

Western Region The Los Angeles delivered quote is 98 cents, unchanged from last Wednesday. The market on whole fryers and WOGs is steady. Offerings light to moderate. Retail demand moderate. Foodservice demand light to moderate. Some industry members are finding interest disappointing for first of the month. Floor stocks adequate to longer than desired. Weights desirable. The market on parts is white items is steady. The market on dark items are steady at best with lower buyer bids reported into export channels. Some fill-in trading was reported on fresh 4-10 leg quarters at 53 cents delivered. Demand light to moderate. Offerings light to moderate with wings in the best position. Movement light to moderate.

Southern Region Whole broiler/fryer prices are steady. Supplies of all sizes are moderate for trade needs. Demand into retail and food service channels are light to moderate for mid-week business. Market activity is slow to moderate. In the parts structure, movement is light to moderate. All parts are generally steady with the exception of whole breast which are trending weak to lower. Supplies of whole breast are heavy and slow to clear. Tenders and b/s breast are moderate to heavy and dark meat items are moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

Broiler-Type Eggs Set Down 7 Percent

Commercial hatcheries in the 19 State weekly program set 183 million eggs in incubators during the week ending October 1, 2011. This was down 7 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 9 Percent

Broiler growers in the 19 State weekly program placed 155 million chicks for meat production during the week ending October 1, 2011. Placements were down 9 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through October 1, 2011 were 6.55 billion, down 2 percent from the same period a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

Table with 4 columns: Week Ending 10/01/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, Selected States, and Source.

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 12-Nov-11 is estimated at 144.2 million head. This compares to 147.6 million head the previous week and to 158.5 million head the same week a year ago, when the slaughter was 164.4 million head and the composite weighted average price was 81.56 cents per pound.

OCT 04

SOUTHERN STATES BROILER/FRYER PARTS

OCT 05

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	376	43.00-50.00	-	46.36	LEG QUARTERS (BULK)	401	44.00-50.00	-	47.07
LEG QUARTERS (4/10)	789	49.00-52.00	-	51.12	LEG QUARTERS (4/10)	602	50.00-52.00	-	51.30
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
50.50 - 55.00	52.85	51.00 - 55.50	53.11	52.72

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending weak to lower for bone-in breasts and generally steady for the balance of items. Trucklot buying activity is light to moderate as dealers noted demand as just sufficient to keep inventories from building, subsequently, any excess product required discounting to stimulate additional interest. Supplies of bone-in breast are readily available and slow to clear; tenders and boneless skinless breast are moderate to heavy and other items are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

OCT 04	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	OCT 05	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	135	122.31	918,400	BREAST - B/S	135	122.06	509,040
TENDERLOINS	125	124.79	249,280	TENDERLOINS	125	120.51	110,560
BREAST - WITH RIBS	75-76	86.75	61,321	BREAST - WITH RIBS	73-74	87.01	50,546
BREAST - LINE RUN	75	75.81	70,827	BREAST - LINE RUN	73	69.85	113,167
LEGS	68-69	71.19	93,360	LEGS	68-69	71.43	172,620
LEG QUARTERS (BULK)	48-49	52.61	361,640	LEG QUARTERS (BULK)	48-49	52.78	111,440
DRUMSTICKS	60-61	70.60	88,320	DRUMSTICKS	60-61	70.52	50,080
THIGHS	70-71	75.16	73,960	THIGHS	70-71	77.90	50,240
B/S THIGHS	134-135	134.52	96,320	B/S THIGHS	134-135	136.28	48,440
WINGS (WHOLE)	108-109	117.78	192,140	WINGS (WHOLE)	108-109	118.52	191,400
BACKS AND NECKS (STRIPPED)	16-18	18.00	8,000	BACKS AND NECKS (STRIPPED)	16-18	18.00	6,440
LIVERS (5 POUND TUBS)	50-55	52.09	19,900	LIVERS (5 POUND TUBS)	50-55	51.87	10,800
GIZZARDS (HEARTS)	65-70	70.11	28,040	GIZZARDS (HEARTS)	65-70	68.49	22,280

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
	10/05	0/04	10/03	09/30	10/03	09/30	09/28	09/26	
Alabama	3,768	3,639	3,771	3,631	5.88	5.61	3,577	5.93	
Arkansas	4,626	4,569	4,238	3,908	5.61	5.50	4,755	5.81	
Delmarva	1,956	2,143	2,116	2,065	6.51	6.31	1,957	6.41	
KY-LA-TN	2,407	2,384	2,371	2,615	5.38	5.21	2,426	5.41	
Mississippi	2,945	2,965	2,902	3,352	6.07	5.93	2,699	6.02	
North Carolina	2,644	2,636	2,581	2,875	7.33	7.08	2,622	7.23	
Texas	2,324	2,448	2,473	2,475	6.07	5.73	2,524	5.81	
Total	20,670	20,784	20,452	20,921	6.06	5.88	20,560	6.05	
Mon-Wed	62,478	(A)					63,615	(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 05-Oct-11 is estimated to be 30,925,000 head up 0.24 percent from a week ago and down -8.33 percent from a year ago.

(Last week 30,852,000, last year 33,735,000)

PROCESSED POULTRY SOUTHERN CALIFORNIA (L.A. AREA)

Delivered to Retailers		RANGE
FRESH FRYERS		109-122
ROASTERS 4# & UP		129-139
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO		RANGE
Delivered to Restaurants and Institutions		RANGE
FRESH FRYERS	DRY PACK	129-188
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	124
	ICE PACK	
DUCKS		235-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 08-Oct-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	10/08/11 (1)	10/01/11	10/08/11 (1)	10/01/11
	----- Thousand head -----			
Broiler/fryer	157,376 (2)	160,799	157,376 (2)	160,799
Light hens	1,419	1,418	1,419	1,418
Heavy hens	1,770	1,635	1,770	1,635
Total	160,565	163,852	160,565	163,852

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 08-Oct-11 is 153.2 million head compared to 168.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.7 million head or 4.5 million more than estimated available. For the week of 15-Oct-11 the estimated available is 153.2 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

		PROCESSED TURKEYS		PROCESSED POULTRY	
		LBS		LBS	
AM	10/03/11	163,766	43,391		
AM	09/01/11	174,551	48,843		
CHG		-10,785	-5,452		
PCT CHG		-6%	-11%		

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	10/03/11	09/26/11	10/04/10	10/03/11	09/26/11	10/04/10
PACIFIC COAST LOS ANGELES	346	341	1,122	1,997	2,132	3,137
ANGELES	139	153	229	605	579	813

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG				LOW HIGH AVG		
	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.90	1.40	1.08	HEAVY FOWL ea.	1.00	6.50	4.51
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	5.50	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	5.00	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.75	2.50	1.57
PULLETS lb.	-	-	-	PULLETS ea.	1.00	2.00	1.65
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	1.40	1.55	1.48	ROOSTERS ea.	3.50	9.00	6.48
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	2.50	6.00	3.91
RABBITS lb.	1.00	2.15	1.92	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	6.50	2.89
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	1.25	1.75	1.50
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	3.25	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-				

TOTAL COOPS 70

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending Sept 30, 2011

	Whole		Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Chickens	Breasts				
RAYON						
Low	65.33	131.97	59.39	16.50	3.30	69.29
High	67.64	145.17	72.58	23.10	6.60	69.29
Mostly	66.65	141.87	69.29	21.45	6.60	69.29
SAN JUAN						
Low	64.34	128.67	59.39	16.50	3.30	69.29
High	66.65	141.87	69.29	23.10	6.60	69.29
Mostly	64.34	138.57	65.99	19.80	4.95	69.29
NEW SAN JUAN						
Low	65.99	135.27	65.99	19.80	6.60	72.58
High	68.63	148.47	75.88	26.39	9.90	72.58
Mostly	67.31	145.17	72.58	23.10	8.25	72.58
BECERRA						
Low	67.31	138.57	69.29	16.50	6.60	72.58
High	69.29	148.47	79.18	23.10	9.90	72.58
Mostly	67.31	145.17	75.88	21.45	9.90	72.58

NATIONAL FOWL MARKET

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA Less-than-trucklot asking prices remained unchanged at 65 to 74 cents, with an about steady trending undertone. Movement of ready-to-cook whole birds is light to moderate for midweek trading. Offerings are moderate to heavy for trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow to moderate. In the parts complex, breast items are moderate to heavy. Wings are moderate. The balance of parts are sufficient.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	55-82
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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