



BROILER MARKET NEWS REPORT

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Market News and Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are steady to barely steady in the Midwest, steady in the West, and steady to weak in the East. Final majority prices are 2 cents lower in the East and unchanged elsewhere when compared to last week prices. Offerings of all sizes are in a full range, but mostly moderate for first of the month business. Retail and food service demand is light to moderate with best interest on retail promotions. Floor stocks are light to moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate for early week business. Prices are steady to firm for wings, barely steady to weak for boneless skinless breasts and tenders, weak to lower for bone-in breast, and steady for dark meat cuts. Offerings for breast items are available and competitively priced. Wings are light with good movement. Other items are moderate for current needs. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 03-Oct-2011

Grade A		Composite	
Majority	Wtd Avg	Loads	Wtd Avg
Delivered to First Receivers 1/:			
Boston/New England	TFEWR	:	70.08 14
Ohio Cities	TFEWR	:	71.01 11
Denver	TFEWR	:	85.27 11
Detroit	TFEWR	:	65.08 24
Los Angeles	98.00	94.71	24 : 83.79 59
New York	61.00-64.00	62.50	20 : 66.57 40
Philadelphia	60.50-62.00	61.08	12 : 63.96 25
Pittsburgh	60.00-63.00	61.45	11 : 72.83 54
St. Louis	TFEWR	:	64.53 17
San Francisco	98.50	94.69	8 : 86.07 53

Whole Body 2/:		Composite	
Majority	Wtd Avg	Loads	Wtd Avg
Chicago	TFEWR	:	60.40 50

Composite Weighted Average 3/:				
Loads	10/03/11	Change Last Wk	09/26/11	10/04/10
358	72.30	-.05	72.35	80.59

WOG broiler 4/:		Wtd Avg		Loads
Majority	Wtd Avg	Wtd Avg	Wtd Avg	Loads
Eastern	68.50-70.50	68.64	68.64	34
Central	54.00-67.00	62.94	62.94	78
Western	60.00-75.00	72.17	72.17	36

FOB Dock Equivalent 5/:			
Majority	Wtd Avg	Wtd Avg	Loads
Mississippi	80.00-85.00	81.50	24

1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 89.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
989	63.00-98.67	87.12

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	184.50	1,735
BREASTS - B/S	145.00	7,649
BREASTS - WHOLE	83.50	1,480
THIGH MEAT - B/S	132.50	1,196
THIGHS	72.50	1,130
DRUMSTICKS	72.00	1,175
LEG QUARTERS	53.00	10,262
WINGS	109.50	3,687

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady to mostly weak on all sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light and generally unaggressive as dealers assess market conditions entering the week. Offerings of all sizes are heavy and slow to clear. Trade activity is slow. In the parts complex, supplies of wings are moderate and clearing satisfactorily; boneless skinless breast and tenders are moderate to heavy and bone-in breast are available with light movement. Other items are at least sufficient for current needs.

SOUTHERN REGION BROILER/FRYER Whole broiler/fryer prices are holding steady. Supplies of all sizes are moderate to available for trade needs. Demand into retail and food service channels is light to moderate with trading usually limited to regular commitments. Market activity is slow to moderate. In the parts structure, movement is light to moderate following the weekend. Prices for wings are firm, dark meat items are steady, and breast items are steady to weak with bone-in breast in the weakest position. Supplies of wings are light, breast items are adequate to fully sufficient, and dark meat is moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last Monday. The market is mostly steady. Offerings generally light. Demand light to moderate into both retail and food service. Floor stocks were moderate. Weights desirable. The Los Angeles negotiated WOG weighted average is 70.79 cents, up 2.35 cents on 24 loads. Trading: boneless skinless breasts 109-124, tenderloins 124-136, bone-in breasts 72-100, legs 67-81, leg quarters 47-65, 4-10 leg quarters 57-62, drums 57-73, thighs 78-85, thigh meat 120-138, leg meat 108-121, wings 115-133 cents delivered.

MIDWEST REGION BROILER/FRYERS - Final majority prices were unchanged into the Chicago market; Ohio cities, Detroit and St. Louis were TFEWR. Whole broiler fryer prices were steady to barely steady; offers light to moderate for the limited interest. Retail and food service demand was light to moderate at best. Floor stocks were light to moderate; weights light to heavy. Whole bird market activity was light. Supplies of breast cuts were moderate to heavy with the balance light to moderate. Prices were steady for dark meat items and wings and steady to weak for breast cuts. Market activity was light to moderate for all parts.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 65 to 74 cents, with an about steady trending undertone. Movement of ready-to-cook whole birds is light entering the month as dealers assessed current market positions. Offerings are moderate to heavy for trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow. In the parts complex, breast items are moderate to heavy. Wings are available. The balance of parts are moderate.

BRANDED U.S. GRADE A	
RANGE	55-85
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

Northeast Broiler/Fryer Parts Prices are trending steady to weak for boneless skinless breasts and tenders and weak to lower for bone-in breasts. Other items are generally steady. Trucklot buying activity was light to moderate as dealers assess market conditions entering the week and kept floor stocks in close balance with immediate needs. Supplies of breast items are heavy and slow to clear. Wings are moderate and other items are at least sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Current Negotiated Trading*	Wtd Avg**	Volume /lbs.
Breast - B/S	135	120.97	653,360
Tenderloins	125	123.23	115,920
Breast - With Ribs	75-76	89.11	48,702
Breast - Line Run	75	75.34	69,949
Legs	68-69	71.43	94,360
Leg Quarters (Bulk)	48-49	53.03	197,760
Drumsticks	60-61	72.00	126,493
Thighs	70-71	78.65	50,360
B/S Thighs	134-135	137.12	70,880
Wings (Whole)	108-109	117.94	178,680
Backs And Necks (Stripped)	16-18	17.00	9,960
Livers (5 Pound Tubs)	50-55	52.71	4,440
Gizzards (Hearts)	65-70	69.51	11,480

New York City Metropolitan Area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Estimated Slaughter of Broiler/Fryers

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
Alabama	10/03	09/29	09/29	09/26	09/22
Arkansas	3,755	1,562	5.84	3,874	5.91
Delmarva	4,523	4,871	5.53	4,786	5.56
Delmarva	2,138	2,084	6.26	2,119	6.31
KY-LA-TN	2,337	2,485	5.22	2,441	5.25
Mississippi	2,935	2,927	6.10	2,921	5.98
North Carolina	2,869	2,718	7.07	2,742	7.17
Texas	2,467	2,512	5.73	2,752	5.80
Total	21,024	19,159	5.93	21,635	5.96
Mon	21,024(A)			21,635(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 03-Oct 2011 is estimated to be 31,454,000 down 3.11 percent from a week ago. and down 2.4 percent from a year ago. (last week 32,465,000 last year 32,225,000)

Southern States Broiler/Fryer Parts F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		Too Few to Report		
Tenderloins		Too Few to Report		
Breast - Line Run		Too Few to Report		
Front Halves		Too Few to Report		
Legs		Too Few to Report		
Leg Quarters (Bulk)	364	43.00-50.00	-	46.24
Leg Quarters (4/10)	749	49.00-52.00	-	51.07
Wings (Whole)		Too Few to Report		
Wings (Cut)		Too Few to Report		
Drumsticks		Too Few to Report		
Thighs		Too Few to Report		
B/S Thighs		Too Few to Report		

Whole Body Index Based on Southern States Parts Trading for October 03, 2011 -- f.o.b. dock

Range	Today's Average	5-Day Average
50.00 - 55.00	52.55	52.93

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Midwest Region Broiler/Fryer Parts

Ice-Packed Pool Trucklot and Trucklot Quantities

Delivered To: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 03-Oct-2011 to 07-Oct-2011, Cents per Pound

	Price per Lb.	Mostly
Breast - B/S	100.00 - 124.00	105.00 - 114.00
Tenderloins	119.00 - 137.00	123.00 - 131.00
Breast - Line Run	75.00 - 102.00	75.00 - 84.00
Legs	67.00 - 72.00	-
Leg Quarters (Bulk)	43.00 - 54.00	48.00 - 52.00
Leg Quarters (4/10)	51.00 - 59.00	52.00 - 54.00
Drumsticks	56.00 - 72.00	-
Thighs	65.00 - 78.00	-
B/S Thighs	126.00 - 137.00	-
Wings (Whole)	100.00 - 138.00	-
Backs and Necks (Stripped)	17.00 - 40.00	-
Livers	32.00 - 49.00	-
Gizzards (Hearts)	39.00 - 59.00	-

California Processed Poultry – cents per pound

Southern (L.A. Area)

Delivered to Restaurants and Institutions

	Range
WOGS 2# & Up - Whole	101-119
WOGS 2# & Up - Cut Up 8 & 9 Pieces	105-120
Frozen Ducks	
Frozen Squabs	

Delivered To Retailers

	Range
Fresh Fryers	109-122
Roasters 4# & Up	129-139
Ducks	
Rabbits-Whole	
Rabbits-Cut Up	

San Francisco

Delivered to Restaurants and Institutions

	Range
Fresh Fryers	Dry Pack 129-188
	Ice Pack
Roasters 4# & Up	Dry Pack 124
	Ice Pack
Ducks	235-279

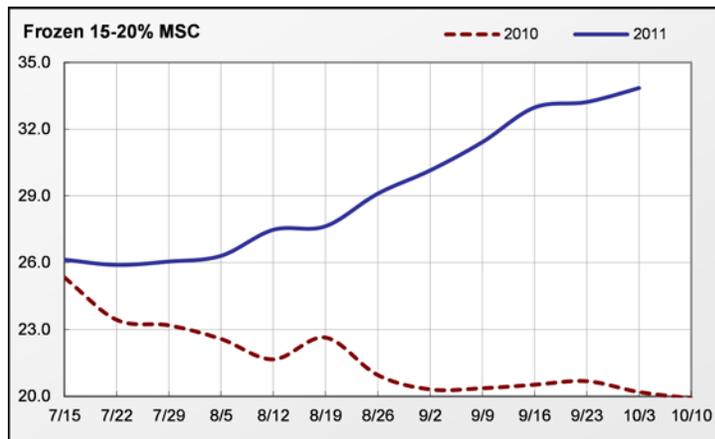
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices trended steady to lower on fresh 15-20% and mostly steady on the remainder of fat contents. Supplies of MSC were light to moderate. Schedules were normal. Domestic demand was moderate. Export demand was moderate to good with best interest on frozen for Asia, Central America, and the Caribbean. Industry is a flurry of conversation these days with everyone trying to earnestly predict the ever changing future and present spot marketplace in regards to production, frame and MSC availability, input costs, demand, and MSC prices. In recent weeks, the spot marketplace has slowed and appears to be trying to return to a more seasonal pattern. Mexico has also slowed its buying and currently battles a weakened Peso against the US dollar. Contract negotiations for 2012 have officially begun for some in industry this week with more set to kick off in coming weeks. Market activity was moderate to instances active with some slowing noted. Supplies of raw materials were light. Frames traded between 12-14 cents FOB.

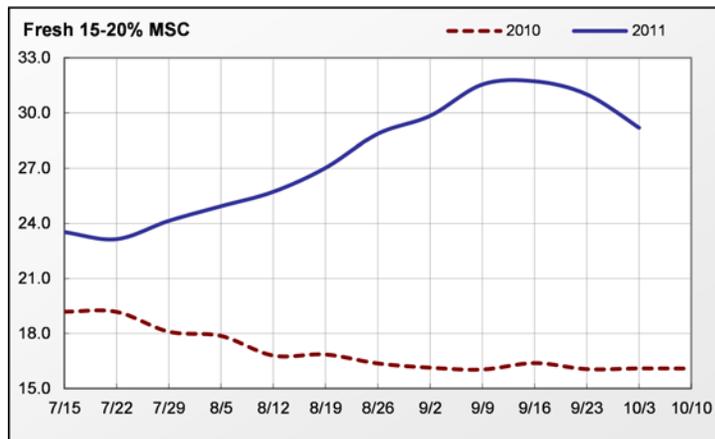
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	3-Oct-11	Last Week	Last Year	3-Oct-11	Last Week	Last Year
15% or Less						
Price Range			-	30.00 - 32.00	34.00	18.00-19.00
Wtd Avg Price			-	31.33	34.00	18.57
Volume Traded	-	-	-	122	146	143
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	31.00 - 38.00	30.00 - 38.00	15.00-22.00	25.00 - 33.00	27.00 - 35.00	14.00-18.00
Wtd Avg Price	33.85	33.22	20.19	29.19	31.01	16.10
Volume Traded	2,024	1,893	1,037	3,070	3,733	2,591
Volume Exported	1,824	1,653	937	571	898	571
20% or More						
Price Range	-	-	-	-	-	18.00
Wtd Avg Price	-	-	-	-	-	18.00
Volume Traded	-	-	-	-	-	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2011	Jul 2011	Aug 2010	Aug 2011	Jul 2011	Aug 2010
15% or Less						
Wtd Avg Price	-	-	-	27.24	24.43	21.51
Volume Traded	-	-	-	592	571	628
Volume Exported	-	-	-	-	-	200
15-20%						
Wtd Avg Price	27.62	26.21	21.80	26.57	23.56	16.91
Volume Traded	6,288	8,116	6,995	16,134	22,513	12,159
Volume Exported	5,888	7,486	6,067	2,489	2,122	2,122
20% or More						
Wtd Avg Price	-	-	-	20.67	20.00	18.57
Volume Traded	-	-	-	245	408	286
Volume Exported	-	-	-	-	-	-



NATIONAL FOWL MARKETS

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LIVE SPENT HEAVY FOWL

Prices continue to trend steady to firm when compared to the previous week. Offerings are light to moderate for the mostly moderate demand. Processing schedules are noted as normal. Retail feature activity was noted as moderate to good. Finished product supplies are at least sufficient for current needs. Market activity is moderate to active.

Final prices at Farm Buyer Loading: Price Range 8.5 – 19.5 Wtd Avg 13.35
 Prices in cents per pound.

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

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