



**Processed Chicken: National Mechanically Separated Chicken (Fri.)**  
**Agricultural Marketing Service**  
**Poultry Market News & Analysis**

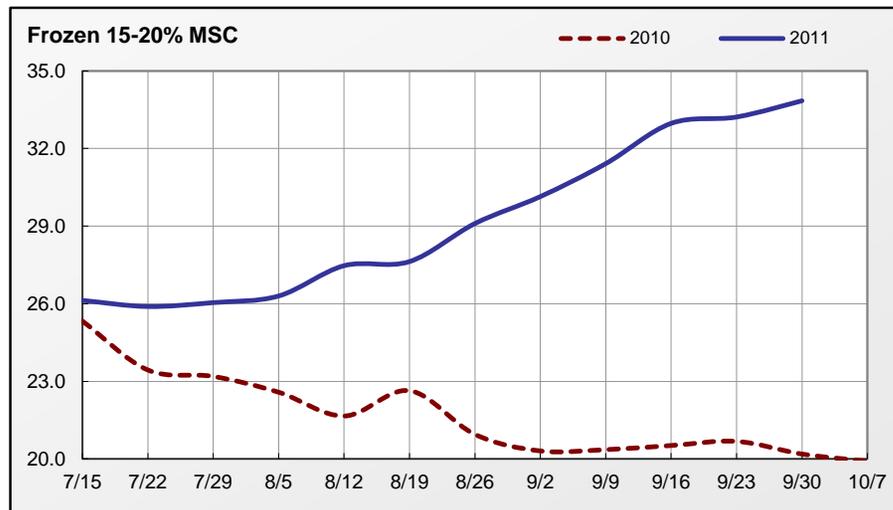
Fri. Sep 30, 2011

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices trended steady to lower on fresh 15-20% and mostly steady on the remainder of fat contents. Supplies of MSC were light to moderate. Schedules were normal. Domestic demand was moderate. Export demand was moderate to good with best interest on frozen for Asia, Central America, and the Caribbean. Industry is a flurry of conversation these days with everyone trying to earnestly predict the ever changing future and present spot marketplace in regards to production, frame and MSC availability, input costs, demand, and MSC prices. In recent weeks, the spot marketplace has slowed and appears to be trying to return to a more seasonal pattern. Mexico has also slowed its buying and currently battles a weakened Peso against the US dollar. Contract negotiations for 2012 have officially begun for some in industry this week with more set to kick off in coming weeks. Market activity was moderate to instances active with some slowing noted. Supplies of raw materials were light. Frames traded between 12-14 cents FOB.

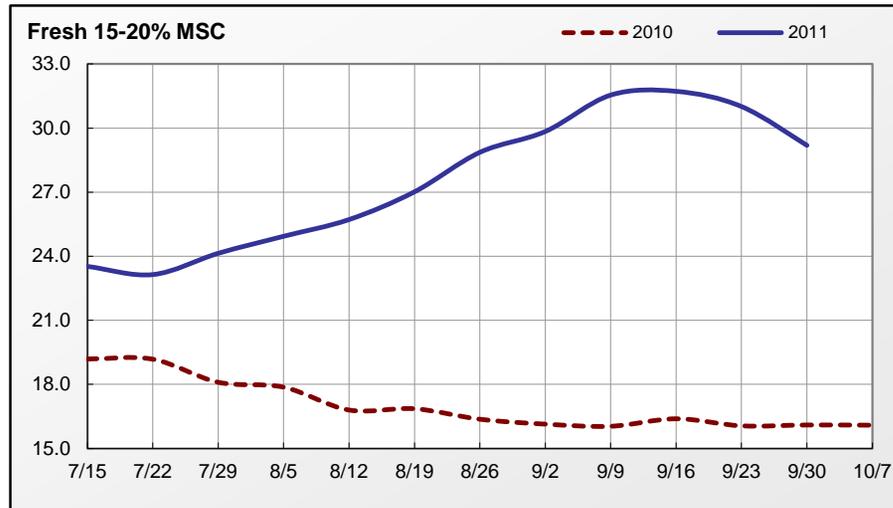
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	30-Sep-11	Last Week	Last Year	30-Sep-11	Last Week	Last Year
<b>15% or Less</b>						
Price Range			-	30.00 - 32.00	34.00	18.00-19.00
Wtd Avg Price			-	31.33	34.00	18.57
Volume Traded	-	-	-	122	146	143
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	31.00 - 38.00	30.00 - 38.00	15.00-22.00	25.00 - 33.00	27.00 - 35.00	14.00-18.00
Wtd Avg Price	33.85	33.22	20.19	29.19	31.01	16.10
Volume Traded	2,024	1,893	1,037	3,070	3,733	2,591
Volume Exported	1,824	1,653	937	571	898	571
<b>20% or More</b>						
Price Range	-	-	-	-	-	18.00
Wtd Avg Price	-	-	-	-	-	18.00
Volume Traded	-	-	-	-	-	41
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Aug 2011	Jul 2011	Aug 2010	Aug 2011	Jul 2011	Aug 2010
<b>15% or Less</b>						
Wtd Avg Price	-	-	-	27.24	24.43	21.51
Volume Traded	-	-	-	592	571	628
Volume Exported	-	-	-	-	-	200
<b>15-20%</b>						
Wtd Avg Price	27.62	26.21	21.80	26.57	23.56	16.91
Volume Traded	6,288	8,116	6,995	16,134	22,513	12,159
Volume Exported	5,888	7,486	6,067	2,489	2,122	2,122
<b>20% or More</b>						
Wtd Avg Price	-	-	-	20.67	20.00	18.57
Volume Traded	-	-	-	245	408	286
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.