



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are about steady to weak in the East, steady to barely steady elsewhere. Offerings of all sizes are in a full range, but mostly moderate for the limited interest. Retail and food service demand is light to moderate with best interest on retail promotions. Floor stocks cover the full range, light to moderate in the Midwest, moderate to heavy in the West. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are firm to higher for wings, barely steady to weak for boneless skinless breasts and tenders, weak to lower for bone-in breast, and steady for dark meat cuts. Offerings for breast items are available and competitively prices. Wings are light with good movement. Other items are moderate for current needs. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading remains unchanged at 89.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.25 cents last year on Sep. 29, 2010.

Table with 2 columns: Item, Dock Price (Cents per Pound). Rows include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, Wings.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Northeast Region Prices are trending steady to weak for all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light during midweek trading as dealers were cautious and generally kept product in close balance with immediate needs. Offerings of all sizes are moderate to mostly heavy for current needs. Trade activity is slow. In the parts complex, offerings of wings are light and moving well; breast items and tenders are available and slow to clear with bone-in breast in the longest position. Other items are sufficient for current needs.

Midwest Region Whole bird prices are barely steady to steady. Offerings are light to moderate for the very limited interest. Retail and food service demand is light. Floor stocks are light to moderate. Weights are desirable to heavy. Market activity for whole birds is light. Supplies of breast cuts are mostly available, dark meat items light to moderate, and wings tight. Parts prices were barely steady to weak on breast cuts, steady on dark meat items, and fully steady to firm on wings. Parts market activity was light to moderate.

Western Region Whole broiler fryer prices trended steady to barely steady with offerings light to moderate. Market activity on whole birds was light. Retail and food service demand was light to moderate with best interest on retail promotions. Floor stocks were moderate to heavy. Weights were desirable to heavy. Supplies of wings were light, dark meat items light to moderate, and breast cuts moderate to heavy. Prices trended firm on wings, steady on dark meat items, and barely steady to weak on breast cuts. Market activity on parts was light.

Southern Region Whole broiler/fryer prices are holding steady but with a barely steady to weak undertone. Supplies of all sizes are moderate to heavy for trade needs. Demand into all channels is mostly light for mid-week business. The market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices for wings are firm with good movement. Prices for whole breast is weak to lower and boneless skinless breast are steady to weak. Dark meat cuts are sufficient and holding steady. In production areas, live supplies are moderate; weights are mixed, but mostly desirable.

Broiler-Type Eggs Set Down 9 Percent

Commercial hatcheries in the 19 State weekly program set 188 million eggs in incubators during the week ending September 24, 2011. This was down 9 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 5 Percent

Broiler growers in the 19 State weekly program placed 159 million chicks for meat production during the week ending September 24, 2011. Placements were down 5 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through September 24, 2011 were 6.39 billion, down 1 percent from the same period a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed

19 Selected State Total

Table with 4 columns: Week Ending 09/24/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, Selected States, and Source.

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 05-Nov-11 is estimated at 147.6 million head. This compares to 148.7 million head the previous week and to 159.9 million head the same week a year ago, when the slaughter was 166.8 million head and the composite weighted average price was 80.69 cents per pound.

SEPT 27

SOUTHERN STATES BROILER/FRYER PARTS

SEPT 28

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	391	45.00-50.00	-	47.52	LEG QUARTERS (BULK)	508	44.00-50.00	-	47.30
LEG QUARTERS (4/10)	1,000	49.00-52.00	-	51.26	LEG QUARTERS (4/10)	657	48.00-52.00	-	50.61
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
51.50 - 55.00	53.49	51.50 - 55.00	53.52	52.89

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm to higher for wings, steady to weak for tenders and boneless skinless breasts, and weak to lower for bone-in breasts. Other items are generally steady. Trucklot buying activity is light to moderate and dealers attempted to maintain closely balanced floor stocks as the market transitions into a seasonally slower period. Offerings of breast items are available and competitively priced. Wings are light with good movement. Other items are moderate for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

SEPT 27	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	SEPT 28	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	135	123.06	616,367	BREAST - B/S	135	122.87	480,560
TENDERLOINS	125	126.79	107,000	TENDERLOINS	125	121.47	122,520
BREAST - WITH RIBS	80-81	94.23	65,132	BREAST - WITH RIBS	79-80	95.14	42,064
BREAST - LINE RUN	80	82.08	68,400	BREAST - LINE RUN	79	78.80	72,495
LEGS	68-69	71.73	93,140	LEGS	68-69	71.22	99,080
LEG QUARTERS (BULK)	48-49	53.59	350,100	LEG QUARTERS (BULK)	48-49	52.98	84,160
DRUMSTICKS	60-61	70.78	109,950	DRUMSTICKS	60-61	72.59	67,480
THIGHS	72-73	71.52	78,880	THIGHS	72-73	76.17	64,920
B/S THIGHS	134-135	130.53	114,020	B/S THIGHS	134-135	135.90	56,520
WINGS (WHOLE)	106-107	114.67	207,100	WINGS (WHOLE)	107-108	116.12	178,880
BACKS AND NECKS (STRIPPED)	16-18	15.00	11,030	BACKS AND NECKS (STRIPPED)	16-18	15.00	16,392
LIVERS (5 POUND TUBS)	50-55	50.93	14,000	LIVERS (5 POUND TUBS)	50-55	50.00	18,570
GIZZARDS (HEARTS)	65-70	70.00	12,480	GIZZARDS (HEARTS)	65-70	66.84	11,880

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	3,670	3,917	3,874	3,725	5.93	5.56	3,783	5.78	5.78
Arkansas	4,697	4,843	4,786	3,677	5.81	5.45	4,837	5.78	5.78
Delmarva	1,920	2,098	2,119	2,258	6.41	6.22	1,907	6.45	6.45
KY-LA-TN	2,442	2,457	2,441	2,636	5.41	5.14	2,505	5.24	5.24
Mississippi	2,848	2,947	2,921	2,728	6.02	6.04	2,784	6.03	6.03
North Carolina	2,699	2,826	2,742	2,775	7.23	7.15	2,774	7.33	7.33
Texas	2,554	2,475	2,752	2,752	5.81	5.81	2,609	5.98	5.98
Total	20,830	21,563	21,635	20,551	6.05	5.87	21,199	6.05	6.05
Mon-Wed	63,549	(A)					63,919	(A)	(A)

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 28-Sep-11 is estimated to be 31,164,000 head down 2.03 percent from a week ago and down -7.06 percent from a year ago.

(Last week 31,811,000, last year 33,532,000)

PROCESSED POULTRY SOUTHERN CALIFORNIA (L.A. AREA)

Delivered to Retailers		RANGE
FRESH FRYERS		109-122
ROASTERS 4# & UP		129-139
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO		RANGE
Delivered to Restaurants and Institutions		RANGE
FRESH FRYERS	DRY PACK	129-188
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	124
	ICE PACK	
DUCKS		235-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 01-Oct-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	10/01/11 (1)	09/24/11	09/24/11	
	----- Thousand head -----			
Broiler/fryer	160,799 (2)	164,434		
Light hens	1,418	1,234		
Heavy hens	1,635	1,784		
Total	163,852	167,452		

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 01-Oct-11 is 152.9 million head compared to 169.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.1 million head or 8.2 million more than estimated available. For the week of 08-Oct-11 the estimated available is 153.2 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

		PROCESSED TURKEYS		PROCESSED POULTRY	
		LBS		LBS	
AM	09/26/11	167,709	42,293		
AM	09/01/11	174,551	48,843		
CHG		-6,842	-6,550		
PCT CHG		-4%	-13%		

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	09/26/11	09/19/11	09/27/10	09/26/11	09/19/11	09/27/10
PACIFIC COAST LOS ANGELES	341	350	1,143	2,132	2,159	3,433
	153	162	244	579	597	848

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 09/27/11		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	-	.40	-	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	1.50	3.75 2.19
PULLETS lb.	-	1.40	-	PULLETS ea.	4.00	14.00 7.32
BUNNIES lb.	-	-	-	BUNNIES ea.	.50	2.75 1.58
ROOSTERS lb.	-	-	-	ROOSTERS ea.	2.00	6.00 3.94
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	5.00	6.00 5.60
RABBITS lb.	.35	1.40	.94	RABBITS ea.	1.00	6.25 1.92
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	4.25 3.12
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	8.50 -
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	8.50	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	1.50	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	5.00 -
QUAIL ea.	-	-	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-
PEAFOWL ea.	-	-	-			
TOTAL COOPS	48					

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending Sept 23, 2011

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	67.64	128.67	59.39	16.50	6.60	69.29
High	69.29	141.87	69.29	23.10	9.90	69.29
Mostly	68.30	138.57	65.99	19.80	6.60	69.29
SAN JUAN						
Low	65.99	125.37	56.09	16.50	3.30	69.29
High	68.30	138.57	65.99	23.10	6.60	69.29
Mostly	67.64	135.27	62.69	19.80	4.95	69.29
NEW SAN JUAN						
Low	67.97	131.97	62.69	16.50	6.60	72.58
High	70.28	145.17	72.58	23.10	9.90	72.58
Mostly	69.29	141.87	69.29	21.45	8.25	72.58
BECERRA						
Low	68.63	131.97	65.99	19.80	6.60	72.58
High	70.94	148.47	75.88	26.39	9.90	72.58
Mostly	69.29	145.17	72.58	23.10	9.90	72.58

NATIONAL FOWL MARKET

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA Less-than-trucklot asking prices are unchanged at 66 to 75 cents, with an about steady trending undertone. Movement of ready-to-cook whole birds is light for midweek business. Offerings are moderate to heavy for current trade needs. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processing schedules are moderate. Market activity is slow. In the parts complex, offerings of b/s breasts and tenders are available. Wings are seasonally light and clearing well. The balance of items are moderate.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

		BRANDED U.S. GRADE A	
RANGE		59-86	
WEIGHTED AVERAGE		(A)	
NO. OF BOXES		(A)	

(A) Not reported to avoid disclosing individual operations.

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