



BROILER MARKET NEWS REPORT

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National Broiler Market At-A-Glance



Whole broiler/fryer prices are lower in the East and Midwest, but unchanged in the West. Offerings of all sizes are in a full range, but mostly moderate. Retail and food service demand is light to moderate following the weekend. Floor stocks are adequate to long. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are firm for wings, barely steady to weak for boneless skinless breasts and tenders, and steady for dark meat cuts. Supplies are light for wings, livers and gizzards are light to moderate, and all other items are available; however, b/s breasts and tenders are heavy. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

Final Prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB Dock at major market areas (cents per lb) Week of 26-Sep-2011

	Grade A		Composite	
	Maj	Wtd Avg	Lds	Wtd Avg Lds
Delivered to First Receivers 1/:				
Boston/New England	TFEWR			72.31 12
Ohio Cities	TFEWR			72.05 10
Denver	97.50	97.50	4	84.73 11
Detroit	TFEWR			62.41 27
Los Angeles	98.00	96.48	21	81.84 58
New York	63.00-66.00	64.52	21	67.39 40
Philadelphia	62.50-64.00	62.96	12	65.00 23
Pittsburgh	62.00-65.00	63.27	11	73.93 52
St. Louis	TFEWR			63.71 15
San Francisco	98.50	94.69	8	89.69 34

	Whole Body 2/:			Composite	
	Maj	Wtd Avg	Lds	Wtd Avg	Lds
Chicago	55.00-61.00			59.24	45

Composite Weighted Average 3/:					
Loads	09/26/11	Change Last Wk	09/19/11	09/27/10	
327	72.35	-.38	72.73	81.66	

WOG Broilers 4/:			
	Majority	Wtd Avg	Lds
Eastern	70.50-71.50	70.64	29
Central	49.00-69.00	61.30	79
Western	56.00-76.00	71.20	38

FOB Dock Equivalent 5/:			
	Majority	Wtd Avg	Lds
Mississippi	81.00-85.00	81.80	25

- 1/: Includes branded product.
- 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.
- 3/: Includes all whole birds shipped into listed cities including Chicago.
- 4/: Delivered first receiver, trucklot and less than trucklot volumes.
- 5/: Southeast area.

Georgia Fob Dock Prices Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **89.00** cents based on ice-packed USDA grade "A" sized 2 1/12 to 3 pound birds.

Loads	Range	Monday Final Wtd Avg Fob Dock or Equivalent
991	63.00-98.66	86.59

Georgia f.o.b. Dock confirmed final weighted average price on ice-packed parts:

Item	Wtd Avg (Cents per Pound)	Volume (000 Pounds)
Line Run Tendens	185.00	1,775
Breasts - B/S	150.00	7,689
Breasts - Whole	85.50	1,520
Thigh Meat - B/S	130.00	1,276
Thighs	72.00	1,130
Drumsticks	71.50	1,175
Leg Quarters	53.00	10,342
Wings	105.50	3,767

This information is supplied by the Georgia Department of Agriculture, Poultry Market News Service.

Northeast Prices are trending weak on all sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light and generally unaggressive as dealers assess market conditions entering the week. Offerings of all sizes are heavy and slow to clear. Trade activity is slow. In the parts complex, supplies of wings are light to moderate clearing satisfactorily; boneless skinless breast and tenders are available at discounted levels. Other items are sufficient for current needs.

Southern Whole broiler/fryers prices are weak. Supplies of all sizes are at least moderate for trade needs. Demand following the weekend is light. Market activity is slow. In the parts structure, movement is light to moderate. Supplies of breast items are moderate, often heavy for boneless skinless breasts and tenders. Dark meat cuts are sufficient, but wings are tight and continue to move well. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

Western Final majority prices were unchanged from last Monday. Prices trended barely steady; offers light to moderate. Demand was light to moderate into both retail and food service. Floor stocks were moderate to instances heavy. Weights were desirable. Parts supplies were light to moderate. The Los Angeles negotiated WOG weighted average is 68.44 cents, up 1.39 cents on 27 loads. Trading: boneless skinless breasts 102-126, tenderloins 131-143, bone-in breasts 83-104, legs 72-81, leg quarters 49-65, 4-10 leg quarters 58-59, drums 64-73, thighs 66-85, thigh meat 128-138, leg meat 110-121, wings 104-117 cents delivered.

Midwest Final majority prices were 5 cents lower into the Chicago market; Ohio cities, Detroit and St. Louis were TFEWR. Whole broiler fryer prices were barely steady at best; offers light to moderate. Retail and food service demand was light to moderate at best. Floor stocks were moderate; weights desirable to heavy. Whole bird market activity was fair. Parts supplies were light to moderate. Prices were steady for dark meat items, wings were firm and breast items were barely steady. Market activity was light to moderate for all parts.

Delmarva Less-than-trucklot asking prices are 1 cent lower at 66 to 75 cents, with a weak to lower trending undertone. Movement of ready-to-cook whole birds is light entering the week as dealers assessed current market conditions. Offerings are moderate to heavy with discounting noted to help move. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processing schedules are moderate. Market activity is slow. In the parts complex, offerings of b/s breasts and tenders are moderate to heavy and competitively priced. Wings are seasonally light and continued to move well. The balance of items are moderate.

*Broiler/fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva

Branded U.S. Grade A	
Range	60-86
Weighted average	(a)
No. Of boxes	(a)

(A) Not reported to avoid disclosing individual operations.

Northeast Broiler/Fryer Parts Prices are trending steady to firm for wings and weak for tenders and boneless skinless breasts. Other items are steady. Trucklot buying activity is light to moderate entering the week as dealers saw no need to extend floor stocks beyond most normal commitments. Offerings of boneless skinless breast and tenders are available and slow to clear; wings, livers and gizzards are light to moderate and clearing well. Other items are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Negotiated	Current Trading*	Wtd Avg**	Volume /lbs.
Breast - B/S		135	121.72	580,080
Tenderloins		125	127.81	103,000
Breast - With Ribs	81-82		94.48	63,132
Breast - Line Run		81	83.14	70,470
Legs	68-69		71.81	91,880
Leg Quarters (Bulk)	48-49		53.61	345,024
Drumsticks	60-61		70.79	110,493
Thighs	72-73		71.40	79,600
B/S Thighs	134-135		129.28	92,920
Wings (Whole)	106-107		115.18	199,960
Backs And Necks (Stripped)	16-18		15.00	9,360
Livers (5 Pound Tubs)	50-55		50.00	900
Gizzards (Hearts)	65-70		70.00	12,960

New York City Metropolitan Area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Estimated Slaughter of Broiler/Fryers

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	09/26	09/22	09/22	09/19	09/15
Alabama	3,675	3,753	5.91	3,656	5.80
Arkansas	4,774	4,787	5.56	4,817	5.55
Delmarva	2,125	2,094	6.31	2,100	6.25
KY-LA-TN	2,168	2,481	5.25	2,159	5.38
Mississippi	2,941	2,948	5.98	2,915	5.82
North Carolina	2,773	2,832	7.17	2,706	7.29
Texas	2,700	2,641	5.80	2,672	5.81
Total	21,156	21,536	5.96	21,025	5.94
Mon	21,156 (A)			21,025 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-Sep 2011 is estimated to be 31,652,000 up 0.32 percent from a week ago. and down 3.9 percent from a year ago. (last week 31,550,000 last year 32,944,000)

Southern States Broiler/Fryer Parts F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		Too Few to Report		
Tenderloins		Too Few to Report		
Breast - Line Run		Too Few to Report		
Front Halves		Too Few to Report		
Legs		Too Few to Report		
Leg Quarters (Bulk)	508	43.00-50.00	-	46.36
Leg Quarters (4/10)	802	49.00-52.00	-	50.98
Wings (Whole)		Too Few to Report		
Wings (Cut)		Too Few to Report		
Drumsticks		Too Few to Report		
Thighs		Too Few to Report		
B/S Thighs		Too Few to Report		

Whole Body Index Based on Southern States Parts Trading for September 26, 2011 -- f.o.b. dock

Range	Today's Average	5-Day Average
50.00 - 55.00	52.61	52.89

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Midwest Region Broiler/Fryer Parts

Ice-Packed Pool Trucklot and Trucklot Quantities

Delivered To: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 26-Sep-2011 to 30-Sep-2011, Cents per Pound

	Price per Lb.	Mostly
Breast - B/S	98.00 - 132.00	98.00 - 114.00
Tenderloins	119.00 - 145.00	121.00 - 132.00
Breast - Line Run	77.00 - 102.00	82.00 - 91.00
Legs	67.00 - 72.00	-
Leg Quarters (Bulk)	45.00 - 55.00	47.00 - 52.00
Leg Quarters (4/10)	51.00 - 59.00	52.00 - 54.00
Drumsticks	57.00 - 67.00	-
Thighs	61.00 - 78.00	-
B/S Thighs	126.00 - 137.00	-
Wings (Whole)	100.00 - 117.00	108.00 - 117.00
Backs and Necks (Stripped)	17.00 - 40.00	-
Livers	32.00 - 49.00	-
Gizzards (Hearts)	39.00 - 59.00	-

California Processed Poultry – cents per pound

Southern (L.A. Area)

Delivered to Restaurants and Institutions

	Range
WOGS 2# & Up - Whole	101-119
WOGS 2# & Up - Cut Up 8 & 9 Pieces	105-120
Frozen Ducks	
Frozen Squabs	

Delivered To Retailers

	Range
Fresh Fryers	109-122
Roasters 4# & Up	129-139
Ducks	
Rabbits-Whole	
Rabbits-Cut Up	

San Francisco

Delivered to Restaurants and Institutions

	Range
Fresh Fryers	Dry Pack 129-188
	Ice Pack
Roasters 4# & Up	Dry Pack 124
	Ice Pack
Ducks	235-279

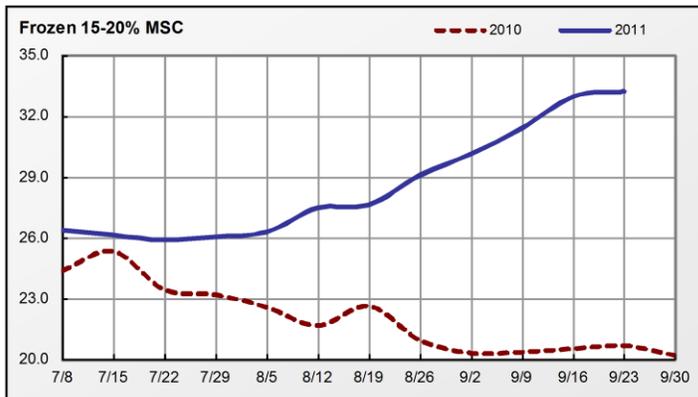
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices trended steady to firm on all fat contents. Supplies of MSC were light to moderate. Schedules were normal. Demand was moderate to good into both domestic and export channels. The spot marketplace has a definite uncertainty to it as many try to wrap their heads around everything. Industry remains on edge watching the marketplace closely the next few weeks looking for any indication of market direction for 2012 contract negotiations, beginning for some next week. At present, demand from Mexico has slowed following its Independence holiday last week. Many influencing factors remain, however industry's focus has shifted primarily to the impact of impending cutbacks and plant closures and to Mexico's current and future buying presence. Market activity was active with some slowing noted. Supplies of raw materials were tight. Frames traded between 12-15 cents FOB.

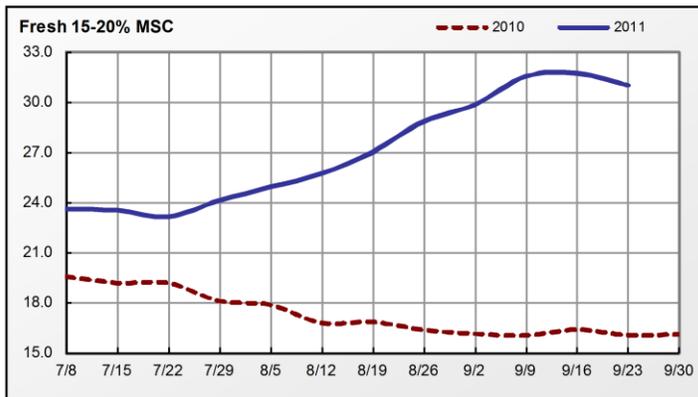
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	23-Sep-11	Last Week	Last Year	23-Sep-11	Last Week	Last Year
15% or Less						
Price Range			-	34.00	30.00 - 32.00	19.00
Wtd Avg Price			-	34.00	31.60	19.00
Volume Traded	-	-	-	146	204	41
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	30.00 - 38.00	30.00 - 36.00	15.00-23.00	27.00 - 35.00	27.00 - 35.00	13.00-19.00
Wtd Avg Price	33.22	32.97	20.68	31.01	31.72	16.06
Volume Traded	1,893	1,576	1,157	3,733	4,131	3,468
Volume Exported	1,653	1,576	1,077	898	1,265	653
20% or More						
Price Range	-	-	-	-	-	18.00
Wtd Avg Price	-	-	-	-	-	18.00
Volume Traded	-	-	-	-	-	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2011	Jul 2011	Aug 2010	Aug 2011	Jul 2011	Aug 2010
15% or Less						
Wtd Avg Price	-	-	-	27.24	24.43	21.51
Volume Traded	-	-	-	592	571	628
Volume Exported	-	-	-	-	-	200
15-20%						
Wtd Avg Price	27.62	26.21	21.80	26.57	23.56	16.91
Volume Traded	6,288	8,116	6,995	16,134	22,513	12,159
Volume Exported	5,888	7,486	6,067	2,489	2,122	2,122
20% or More						
Wtd Avg Price	-	-	-	20.67	20.00	18.57
Volume Traded	-	-	-	245	408	286
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

LIVE SPENT HEAVY FOWL

Prices continue to trend steady to firm when compared to the previous week. Offerings are sufficient for the moderate demand. Processing schedules are noted as normal. Retail feature activity was noted as moderate to mostly good. Finished product supplies are adequate to fully adequate for current needs. Market activity is moderate to active.

Final Prices at Farm Buyer Loading:

Prices in cents per pound.

Price Range

8.5-19.5

Wtd Avg

13.32

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

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