



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady with a firm undertone. Frozen demand light to moderate. Fresh demand for November moderate to good. Frozen offerings very light to light. November fresh offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 106.00-112.00 cents shipping point and 16-24 lb. toms 106.00-112.00 cents shipping point for current deliveries. Trading light to moderate. Frozen basted equivalent hen trading is being reported at 106-107.50 cents shipping point and 16-24 lb. toms at 106-109.50 cents shipping point for current deliveries.



The market on breast trim is steady to weak, balance of white meat steady. The undertone on tom breast meat and destrapped tenderloins is steady to firm, mostly steady; frozen breast trim weak and the balance of white meat steady. Demand light to good, mostly moderate with frozen breast trim slowest. Offerings of frozen breast trim moderate to heavy, balance of white meat very light to light. The market on hen and tom bulk parts is steady to firm. Demand light to good, mostly moderate to good. Offerings very light to light. A few buyers are finding tom necks less available and held with more confidences for prompt shipments. The market on thigh meat is steady to firm. Demand light to good, mostly light to moderate. Offerings very light to light. The market on mechanically separated turkey is steady with some spot unsettledness reported on fresh. Demand and offerings light to moderate. Trading light with activity also reported on hearts and tails.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady to firm. Demand moderate to good, mostly moderate. Inquiry is being reported from Asia, Mexico and the Pacific Islands. Offerings very light to light.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	147-169
TURKEYS Y TOMS UNDER 22#	144-169
TURKEYS Y TOMS 22-24#	144-169
TURKEYS Y TOMS 24-26#	146-169
TURKEYS Y TOMS 26 LBS & OVER	148-169

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	109-114
FROZEN TURKEYS Y TOMS 14-24#	107-117
FROZEN TURKEYS Y TOMS 24-28#	114-124

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 20 September 2011.

The bulk part is steady to firm. Demand was moderate to good and best for export. Offerings light and held with confidence. The market on white meat is steady to fully steady with frozen breast trim weak. Demand was in a full range, light to good, except for breast trim light. Offerings light, except for frozen breast trim burdensome. The market on thigh meat was fully steady. Demand light to moderate. Offerings limited. Trading for parts was slow. For domestic: fresh full-cut wings 76 cents, thigh trim 69-83 cents, breeder hen full cut wings 75 cents, breeder hen drums 79 cents, breeder hen thigh meat 132-133 cents. For export: fresh tom drums 80 cents to the border.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/	132.00-135.00		133.50	80
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	169.40	25
Breasts, 4-8 lbs. Plant Grade 2/	122.00-125.00		123.50	80
Drumsticks, Tom		M	87.00	120
Drumsticks, Tom--Fresh	80.00-81.00		80.67	120
Drumsticks, Hen		W	82.00	2
Wings, Full-Cut, Tom	79.50-82.00		80.63	160
Wings, Full-Cut, Hen		W	81.00	12
Wings, V-Type, Tom				
Wings, V-Type, Hen				
Necks, Tom	42.50-45.00		43.29	280
Necks, Hen		F	37.00	25
Breasts, B/S, Tom 3/		R	255.00	4
Breasts, B/S, Tom--Fresh 3/		M	267.00	40
Thigh Meat				
Thigh Meat--Fresh		F	135.82	66
Breast Trim Meat		F	176.00	12
Scapula Meat		F	192.00	5
Wing Meat with Skin		F	160.00	15
Tenderloins		F	215.00	10
Destrapped Tenders		R	220.00	40
Destrapped Tenders--Fresh				
Mechanically Separated 4/				
Mechanically Separated--Fresh 4/	36.50		36.50	40

Export Trading

Drumsticks, Toms		F	109.33	324
Wings Full-Cut - Toms		F	85.00	110
Wings, V-Type, Tom		F	114.00	108
Tails				
Mechanically Separated 4/		F	37.00	40
Thigh Meat - Frozen				

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 21 September 2011.

The market on bulk parts is steady to firm. Demand was moderate to good and best into export. Offerings light and held with confidence. The market on white meat is steady to fully steady, except frozen breast trim weak. Demand was in a full range, light to good, except for breast trim light. Offerings light, with frozen breast trim available. The market on thigh meat was fully steady. Demand light to moderate. Offerings limited. Trading for parts was slow to moderate. For domestic: hearts 35 cents and tails 49 cents.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		T	133.50	80
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	169.40	25
Breasts, 4-8 lbs. Plant Grade 2/		T	123.50	80
Drumsticks, Tom	88.00		88.00	18
Drumsticks, Tom--Fresh	80.00-81.00		80.67	120
Drumsticks, Hen	83.00-85.00		84.20	5
Wings, Full-Cut, Tom	81.00		81.00	50
Wings, Full-Cut, Hen	78.00		78.00	20
Wings, V-Type, Tom	99.00-103.00		99.52	92
Wings, V-Type, Hen	121.00		121.00	2
Necks, Tom	43.00-45.00		44.55	110
Necks, Hen	38.00		38.00	40
Breasts, B/S, Tom 3/	254.00		254.00	21
Breasts, B/S, Tom--Fresh 3/	267.00		267.00	80
Thigh Meat	135.00		135.00	12
Thigh Meat--Fresh		F	135.82	66
Breast Trim Meat	169.00-170.00		169.50	80
Scapula Meat	190.00		190.00	80
Wing Meat with Skin		F	160.00	15
Tenderloins		F	215.00	10
Destrapped Tenders		R	220.00	40
Destrapped Tenders--Fresh				
Mechanically Separated 4/	34.00		34.00	80
Mechanically Separated--Fresh 4/	35.50		35.50	40

Export Trading

Drumsticks, Toms		F	109.33	324
Wings Full-Cut - Toms		F	85.00	110
Wings, V-Type, Tom		F	114.00	108
Tails	48.00		48.00	40
Mechanically Separated 4/		F	37.00	40
Thigh Meat - Frozen	135.00		135.00	80

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.