



# INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
--------------------------------	--------------------------------	------------------	--------------------------

## Caribbean

Even though total domestic broiler meat consumption in the Caribbean is being predicted to decline less than 1% for 2011 from 2010, total broiler meat consumption in the Caribbean will increase 49% from 263,000 metric tons in 2001 to 392,000 metric tons in 2011. Even with a 1% increase total broiler meat production from 2010, 2011 broiler meat production in the Caribbean will be approximately 18% lower than 2001.

To make up the difference between the increasing domestic broiler meat consumption and the lower domestic broiler domestic broiler meat production total broiler meat imports are projected to increase 148% from 2001 to 2011. A minor decrease in total broiler meat imports for 2011 when compared to 2010 is being forecast.

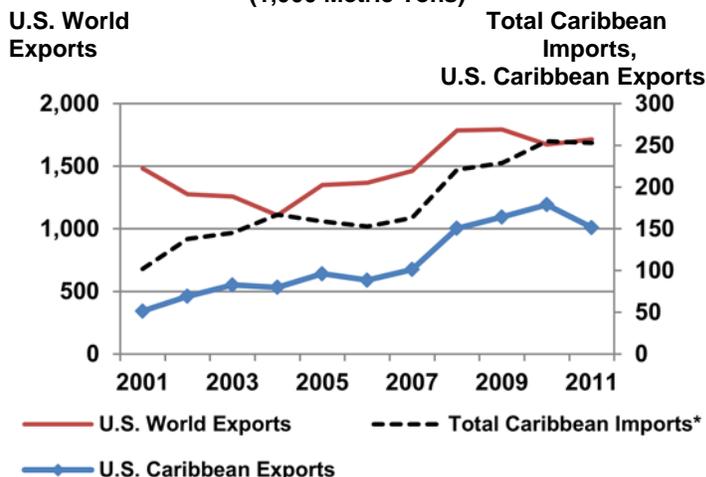
Cumulative January-July, 2011 United States (U.S.) broiler meat exports to the Caribbean are down 15% by volume from the same period in 2010 and up 195% since 2001 for the same time frame. This compares to total cumulative January-July, 2011 U.S. broiler meat exports up 3% since 2010 and 16% higher since 2001. The number 1 U.S. broiler meat export destination in the Caribbean so far is Haiti.

U.S. January-July cumulative turkey meat exports to the Caribbean are down 18% from 2010 and up 91% since 2001. Total U.S. turkey meat exports for the January-July time frame are up 27% since 2010 and 41% higher since 2001. The number 1 turkey meat Caribbean export destination is the Dominican Republic.

U.S. Caribbean egg and egg product January-July cumulative exports are up 4% since 2011 and up 790% since 2001. In 2011 total U.S. egg and egg product exports increased 7% since 2010 and 39% since 2001 for the same cumulative time frame. For the January-July, 2011 time frame 2011 the Dominican Republic is the number destination followed closely by The Bahamas.

Source: USDA, Foreign Agricultural Service Official USDA Estimates; USDA Foreign Agricultural Service Statistics

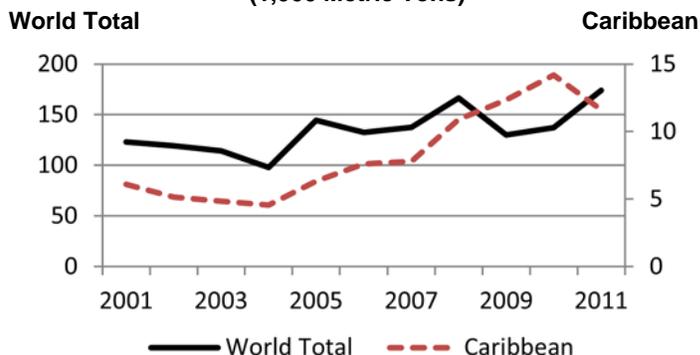
**Total Caribbean Broiler Meat Imports\*, June – July U.S. World Broiler Meat & U.S. Caribbean Broiler Meat Export Comparisons (1,000 Metric Tons)**



\*Yearly Estimates

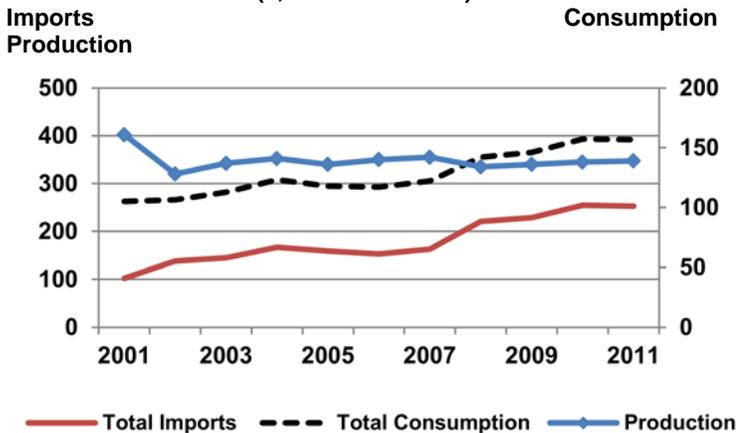
Sources: USDA, Foreign Agricultural Service Official USDA Estimates; USDA Foreign Agricultural Service Statistics

**U.S. World Total & U.S. Caribbean Turkey Meat Exports June-July Comparisons (1,000 Metric Tons)**



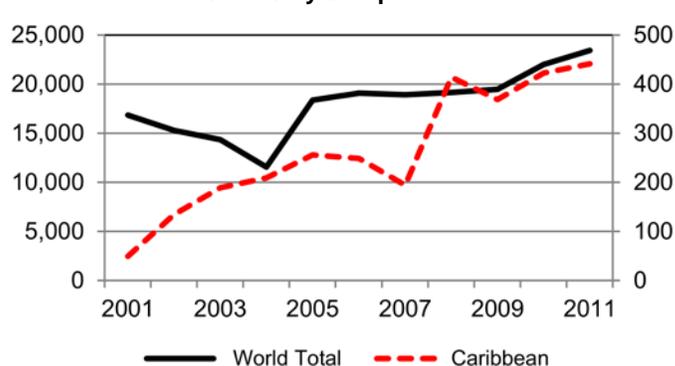
Source: USDA Foreign Agricultural Service

**Total Caribbean Broiler Meat Imports\*, Production\* & Consumption Comparisons\* (1,000 Metric Tons)**



Source: USDA, Foreign Agricultural Service Official USDA Estimates

**U.S. World Total & U.S. Caribbean Egg & Egg Product Exports June-July Comparisons**



Source: USDA Foreign Agricultural Service

**Inspected Egg Products-U.S. & Canada Import/Export Trade**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**  
Week Ending Sep 10, 2011 Year-To-Date\*

Type	2011	2010 /1	2011 /2	2010
Liquid	144	247	1,449	2,911
Frozen	0	0	0	88
Dried	0	11	139	305
Total	144	258	1,588	3,304

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**  
Week Ending Sep 10, 2011 Year-To-Date\*

Type	2011	2010 /1	2011 /2	2010
Liquid	198	283	11,228	14,001
Frozen	0	4	693	358
Dried	0	0	48	151
Total	198	287	11,969	14,510

**Inspected Shell Eggs**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**  
Week Ending Sep 10, 2011 Year-To-Date\*

Type	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	2,250	600	55,369	55,621
Large	3,930	1,670	109,521	95,455
Medium	750	1,290	28,485	31,202
Ungraded	5,928	14,286	123,320	156,916
Misc	0	0	600	900
Total	12,858	17,846	317,295	340,094

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./Canadian Live Poultry Slaughtered Under Inspection**

Week Ending Sep 10, 2011 (Preliminary)

**U.S. fowl slaughtered domestically**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,293	1,579	2,872
Last Week	1,387	1,379	2,766
Same week yr ago	964	1,301	2,265
To-date/2011*	49,098	55,436	104,534
To-date/2010*	50,474	50,641	101,115

**U.S. fowl slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	270	13	283
Last Week	281	0	281
Same week yr ago	270	24	294
To-date/2011*	13,437	384	13,821
To-date/2010*	12,199	346	12,545

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,563	1,592	3,155
Last Week	1,668	1,379	3,047
Same week yr ago	1,234	1,325	2,559
To-date/2011*	62,535	55,820	118,355
To-date/2010*	62,673	50,987	113,660

\*Note: Year to-date totals reflect comparable time periods.

**National Mechanically Separated Chicken**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices trended firm to higher on all fat contents. Supplies of MSC were light to moderate. Schedules were normal. Demand was good into both domestic and export channels. The spot marketplace remains strong despite traditional seasonal patterns. Current good demand and higher prices have been receiving heavy influence from strong export interest, good finished product sales domestically and abroad, increased production preparations for the hurricane season, traditional increases into pet food channels, limited MSC availability due to industry cutbacks, high grain prices, and others. Industry is closely monitoring spot marketplace activity the next few weeks, especially in regards to Mexico, in order to help gauge the potential of the market for the remainder of 2011 and into 2012. Many hope it will lend some direction for the 2012 contract season. Market activity was active with a majority of buyers seeking fresh 15-20%. Supplies of raw materials were tight. Frames traded between 12-16 cents FOB, mostly 13-15 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

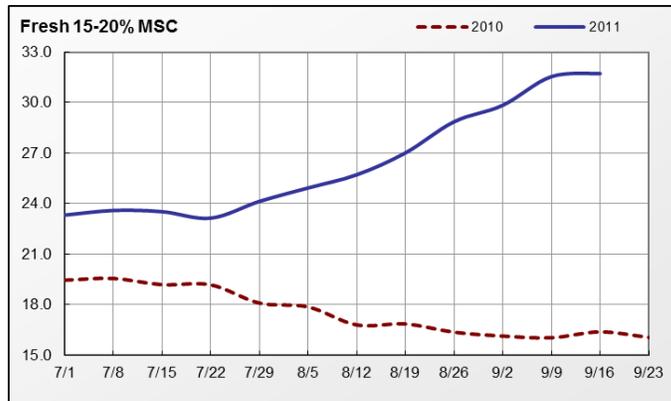
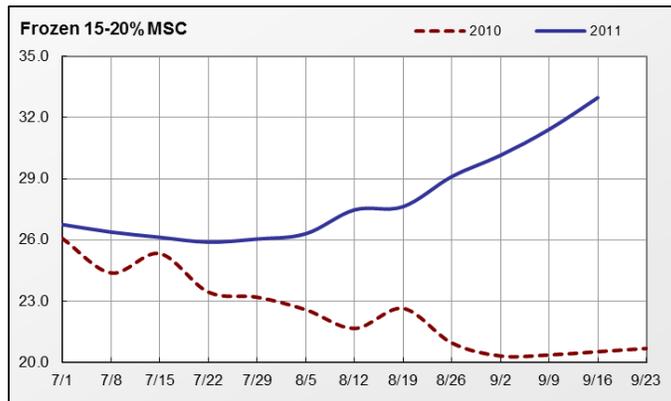
Fat Content	Frozen			Fresh		
	16-Sep-11	Last Week	Last Year	16-Sep-11	Last Week	Last Year
<b>15% or Less</b>						
Price Range			-	30.00 - 32.00	32.00	19.00
Wtd Avg Price			-	31.60	32.00	19.00
Volume Traded	-	-	-	204	163	122
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	30.00 - 36.00	29.00 - 35.00	15.50-24.00	27.00 - 35.00	27.00 - 36.00	13.00-19.00
Wtd Avg Price	32.97	31.41	20.52	31.72	31.55	16.39
Volume Traded	1,576	1,502	1,506	4,131	2,499	2,652
Volume Exported	1,576	1,442	1,466	1,265	734	449
<b>20% or More</b>						
Price Range	-	-	-	-	-	18.00
Wtd Avg Price	-	-	-	-	-	18.00
Volume Traded	-	-	-	-	-	41
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2011	Jul 2011	Aug 2010	Aug 2011	Jul 2011	Aug 2010
<b>15% or Less</b>						
Wtd Avg Price	-	-	-	27.24	24.43	21.51
Volume Traded	-	-	-	592	571	628
Volume Exported	-	-	-	-	-	200
<b>15-20%</b>						
Wtd Avg Price	27.62	26.21	21.80	26.57	23.56	16.91
Volume Traded	6,288	8,116	6,995	16,134	22,513	12,159
Volume Exported	5,888	7,486	6,067	2,489	2,122	2,122
<b>20% or More</b>						
Wtd Avg Price	-	-	-	20.67	20.00	18.57
Volume Traded	-	-	-	245	408	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis



Source: USDA AMS Poultry Market News & Analysis

**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 16 Sep 2011.

The market on bulk parts is steady to firm. Demand was moderate to good. Offerings light and held with confidence. The market on white meat is steady to fully steady with frozen breast trim weak. Demand was in a full range, light to good, except breast trim light. Offerings light, except for frozen breast trim burdensome. The market on thigh meat was fully steady. Demand light to moderate. Offerings limited. Trading was slow.

**Export Trading**

	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)	Weekly Wtd Avg Price	Weekly Volume (000)
<b>Friday, September 16, 2011</b>						
Drumsticks, Toms	108.00-110.0		109.33	324	107.00	540
Wings Full-Cut - Toms	85.00		85.00	110	82.85	326
Wings, V-Type, Tom	114.00		114.00	108	110.66	282
Tails						
Mechanically Separated 2/ Thigh Meat - Frozen	37.00	F	37.00 133.00	40 108	37.00	40
<b>Thursday, September 15, 2011</b>						
Drumsticks, Toms	109.00		109.00	162		
Wings Full-Cut - Toms	82.00		82.00	108		
Wings, V-Type, Tom	101.00-112.00		108.59	174		
Tails						
Mechanically Separated 2/ Thigh Meat - Frozen		F	133.00	108		
<b>Wednesday, September 14, 2011</b>						
Drumsticks, Toms	87.00		87.00	54		
Wings Full-Cut - Toms		T	81.50	108		
Wings, V-Type, Tom		F	115.00	108		
Tails						
Mechanically Separated 2/ Thigh Meat - Frozen		F	133.00	108		
<b>Tuesday, September 13, 2011</b>						
Drumsticks, Toms		F	109.00	216		
Wings Full-Cut - Toms	81.00-82.00		81.50	108		
Wings, V-Type, Tom		F	115.00	108		
Tails		T	47.00	40		
Mechanically Separated 2/ Thigh Meat - Frozen		F	133.00	108		
<b>Monday, September 12, 2011</b>						
Drumsticks, Toms		F	109.00	216		
Wings Full-Cut - Toms		W	82.00	40		
Wings, V-Type, Tom		F	115.00	108		
Tails		T	47.00	40		
Mechanically Separated 2/ Thigh Meat - Frozen		F	133.00	108		

1/ Codes For Last Significant Trade (L.S.T.): M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Product contains 15-20% fat with skin added.