



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are barely steady to weak in the Midwest, steady to weak in the East and steady in the West. Preliminary majority prices are 3 cents lower in the Midwest, unchanged in the West when compared to early week prices. Offerings are moderate to heavy in the East, light to moderate elsewhere. Retail and food service demand is light to moderate instances good for late week business. Floor stocks are moderate to sometimes heavier than desired. Market activity is slow to moderate. In the parts structure, movement is light to moderate entering the weekend. Prices are firm to higher for wings, steady to weak for tenders and boneless skinless breast. Dark meat items are steady. Supplies of wings are light, b/s breasts and tenders are heavy, and dark meat items are moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 19-Sept-2011 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	66.00-69.00			
Los Angeles	98.00			
Whole Body 2/ Chicago	60.00-66.00	46.00-91.00	62.80	41
FOB Dock Equivalent 3/:				
Mississippi	83.00-86.00	68.00-88.00	82.67	24

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 89.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG

LOADS	RANGE	WTD AVG
740	85.32 - 98.64	88.57

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	187.00	1,132
BREASTS - B/S	152.00	4,962
BREASTS - WHOLE	85.00	1,070
THIGH MEAT - B/S	127.50	932
THIGHS	71.50	785
DRUMSTICKS	70.00	790
LEG QUARTERS	53.00	6,072
WINGS	96.00	2,484

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST BROILER/FRYER Preliminary prices were 3 cents lower into Chicago and TFEWR elsewhere. Whole bird prices are barely steady to weak. Additional offers were light to mostly moderate for the light buyer interest. Demand into retail and food service channels was light to moderate instances good. Floor stocks were mostly moderate. Weights were desirable to heavy. Whole bird market activity was light to moderate. Supplies of boneless breasts were available, wings were tight and dark meat items were balanced to long. Parts prices were trending firm for wings, weak on breast items and mixed on dark meat. Market activity on parts was light to moderate.

NORTHEAST BROILER/FRYER Prices are trending steady to weak for all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light and unaggressive entering the weekend as dealers limit orders to regular commitments. Offerings of all sizes are more than sufficient for current needs. Trade activity is slow. In the parts complex, supplies of wings are seasonally light and clearing well; boneless skinless breast and tenders are heavy and slow to clear. Other items are moderate for current needs.

SOUTHERN BROILER/FRYER Whole broiler/fryers prices are weak. Supplies of all sizes are moderate to mostly heavy. Demand into all channels is mostly light entering the weekend. Market activity is slow. In the parts structure, movement is light to moderate for late week business. Supplies of wings are tight and moving well. Breast items and tenders are moderate to heavy with boneless skinless in the weakest position and often discounted to help clear. Dark meat cuts are moderate and holding steady. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

WESTERN BROILER/FRYER The Los Angeles preliminary majority is 98 cents, unchanged from last Monday's final. The market on whole fryers is steady at best. The WOG market is steady to weak with 3 lb. and heavier sizes weakest. Offerings light to moderate with over 3 lb. sizes the most available. Retail demand light to good, mostly light to moderate. Foodservice demand light to moderate. Floor stocks adequate to longer than desired. Weights desirable. The market on boneless skinless breasts and tenderloins is weak with lower prices reported, wings firm with prices trending higher, bone-in breasts steady at best for next week's shipments. The market on dark items is mostly steady with some finding higher trending offering prices for deferred shipments on bone-in items. Demand light to good, mostly light to moderate for domestic and export shipments. Offerings of boneless skinless breasts heavy, tenderloins moderate to heavy with some buyers not seeing the additional availability others are, bone-in breasts moderate, and wings light. Offerings of dark items light to moderate. Movement light to good, mostly light to moderate.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices remained unchanged at 70 to 79 cents, with a steady to weak trending undertone. Movement of ready-to-cook whole birds is light entering the weekend for the unaggressive buyer demand. Offerings are moderate to heavy with discounting noted. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow. In the parts complex, b/s breasts and tenders are moderate to heavy. Wings are seasonally light and moving well. The balance of parts are moderate.

Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S.GRADE A	
RANGE	60-87
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	09/12/11 - 09/16/11 (A)
	09/13/10 - 09/17/10 (A)
NO. OF BOXES	09/12/11 - 09/16/11 (A)
	09/13/10 - 09/17/10 (A)

(A) Not reported to avoid disclosing individual operations.

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.
September 15, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		Too Few to Report		
Tenderloins		Too Few to Report		
Breast - Line Run		Too Few to Report		
Front Halves		Too Few to Report		
Legs		Too Few to Report		
Leg Quarters (Bulk)	395	44.00-50.00	-	47.72
Leg Quarters (4/10)	598	49.00-52.00	-	50.57
Wings (Whole)		Too Few to Report		
Wings (Cut)		Too Few to Report		
Drumsticks		Too Few to Report		
Thighs		Too Few to Report		
B/S Thighs		Too Few to Report		

Whole Body Index Based on Southern States Parts Trading for September 15, 2011 -- f.o.b. dock.

Range	Today's Average
51.00 - 55.50	53.33

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts Prices are trending firm to higher for wings; weak for boneless skinless breast and tenders, steady for the balance of items. Trucklot buying activity is light to moderate approaching the weekend. Supplies of boneless skinless breast and tenders are available and competitively priced; wings are seasonally light and clearing well. Other items are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

September 15, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.
Breast - B/S	140-145	136.36	704,400
Tenderloins	130-135	139.69	160,480
Breast - With Ribs	81-82	93.26	59,610
Breast - Line Run	81	83.00	71,961
Legs	68-69	71.20	95,240
Leg Quarters (Bulk)	48-49	52.75	221,120
Drumsticks	60-61	71.37	74,040
Thighs	72-73	75.03	36,760
B/S Thighs	134-135	135.07	90,400
Wings (Whole)	99-100	107.41	250,040
Backs and Necks (Stripped)	13-15	15.00	7,653
Livers (5 Pound Tubs)	45-50	48.00	10,380
Gizzards (Hearts)	65-70	65.03	19,040

Includes: New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wts		Actual (1,000)		Avg Wts	
	09/16	09/15	09/14	09/13	09/14	09/13	09/09	09/07	09/09	09/07
Alabama	3,750	3,863	3,650	3,779	5.54	5.75	3,877	5.79		
Arkansas	3,789	4,876	4,636	4,613	5.48	5.26	4,815	5.68		
Delmarva	2,140	2,131	1,994	2,183	6.38	6.37	2,085	6.29		
KY-LA-TN	2,367	2,495	2,419	2,508	5.27	5.37	2,953	5.36		
Mississippi	2,938	2,919	2,998	2,922	5.96	6.10	3,339	6.00		
North Carolina	3,146	2,796	2,642	2,754	7.26	7.32	3,514	7.18		
Texas	2,629	2,695	2,492	2,682	6.01	5.95	2,817	5.89		
Total	20,759	21,775	20,831	21,441	5.91	5.94	23,400	5.99		
Mon-Fri	106,384 (A)						94,054 (A)			
Saturday	995 (included in total for date shown)						3,503			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 16-Sep-11 and 17-Sep-11 is estimated to be 31,058,000 head down 11.55 percent from a week ago and down -10.92 percent from a year ago. (Last week 35,114,000, last year 34,865,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 17-Sep-11 is estimated to be 159,323,000 head up 12.60 percent from a week ago, and down 5.56 percent from a year ago. (Last week 141,495,000, last year 168,707,000)

Actual data incorporated when available.

September 16, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg	Pounds (000)	Range	Maj	Wtd Avg	Weekly Pounds (000)	Weekly Wtd Avg
Breast - B/S		Too Few To Report				Too Few To Report			2,149	122.90
Tenderloins		Too Few To Report				Too Few To Report			1,006	130.48
Breast - Line Run		Too Few To Report				Too Few To Report			536	76.79
Front Halves		Too Few To Report				Too Few To Report			293	59.40
Legs		Too Few To Report				Too Few To Report			TFEWR	
Leg Quarters (Bulk)	386	41.00-50.00	-	47.38	386	41.00-50.00	-	47.38	2,000	47.61
Leg Quarters (4/10)	1,022	48.00-52.00	-	50.63	1,022	48.00-52.00	-	50.63	3,621	50.60
Wings (Whole)		Too Few To Report				Too Few To Report			325	91.60
Wings (Cut)		Too Few To Report				Too Few To Report			430	109.86
Drumsticks		Too Few To Report				Too Few To Report			TFEWR	
Thighs		Too Few To Report				Too Few To Report			TFEWR	
B/S Thighs		Too Few To Report				Too Few To Report			318	122.01

Whole Body Index Based on Southern States Parts Trading for September 16, 2011 -- f.o.b. dock.

Range	Today's Average	5-Day Average
48.00 - 55.00	52.03	53.52

California Processed Poultry - cents per pound

Southern (Los Angeles area) - delivered to retailers		Range
Fresh Fryers		109-122
Roasters 4# & Up		129-139
Ducks		
Rabbits-Whole		
Rabbits-Cut Up		
San Francisco - delivered to restaurants & institutions		Range
Fresh Fryers	Dry Pack	129-188
	Ice Pack	
Roasters 4# & Up	Dry Pack	124
	Ice Pack	
Ducks		235-279

Young Chickens Slaughtered Under Federal Inspection

W/E 10-Sep-2011 (Preliminary) (in thousands)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	31,802	60,909	29,700	19,084	141,495
Avg Live Wgt	3.85	5.43	6.67	8.36	5.73
% of total /1	22%	43%	21%	14%	100%
Comparisons					
Last week	41,794	70,018	29,108	20,494	161,414
Avg Live Wgt	3.88	5.50	6.72	8.22	5.64
% of total /1	26%	43%	18%	13%	100%
Year Ago 2/	32,065	78,971	18,595	19,371	149,002
Avg Live Wgt	3.83	5.43	6.90	8.25	5.53
% of total /1	22%	53%	12%	13%	100%
To date/2011*	1,316,932	2,500,519	1,063,586	839,975	5,721,012
To date/2010*	1,433,038	2,830,745	869,642	658,611	5,792,036

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary)

W/E 10-Sep-2011	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	141,495	1,293	1,579	2,872	397
Avg Wt	5.73	3.17	7.88	5.76	6.71
Last week	161,414	1,387	1,379	2,766	441
Same wk yr ago	149,002	964	1,301	2,265	395
Avg Wt	5.53	3.26	8.06	6.02	6.85
To-date/2011*	5,721,012	49,098	55,436	104,534	15,566
To-date/2010*	5,792,036	50,474	50,641	101,115	14,997
% Change YTD	-1%	-3%	9%	3%	4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	604,021	2,172	7,963	10,135	1,918
Last week	678,229	2,455	6,540	8,995	2,150
Same wk yr ago	613,866	1,666	6,973	8,639	1,948
To-date/2011*	24,370,233	84,013	287,492	371,505	75,993
To-date/2010*	23,974,727	86,709	265,819	352,528	74,139
% Change YTD	2%	-3%	8%	5%	3%

Dressing % 74.5% 53.0% 64.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 153.8 million head. Estimated U.S. slaughter for this period was 143.2 million head, or 10.6 million less than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Aug 6	160.6	159.5	101%	5.62
13	157.9	159.5	99%	5.63
20	160.7	158.1	102%	5.67
27	159.1	156.0	102%	5.63
Sep 3	163.4	154.6	106%	5.64
10	143.2	153.8	93%	5.73
Year to date	5790.4	5747.2	101%	
Sep 17		154.3		
24		154.1		

*Based on chick placements 6 to 7 weeks earlier.

Broiler/Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in thousands)

W/E	09/17/11	09/10/11	%chg	09/18/10	%chg
Broilers	159,323	141,495 ¹	+12.60	168,707 ¹	-5.56
Cattle	653	577	+13	674 ²	-03
Hogs	2,287	2,004	+14	2,170 ²	+05

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

Eastern Region Misc. Poultry Delivery Week of 12-Sep-11

Ducklings: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	211-215	216-222
Midwest	191-206	196-210

Roasters: Prices Negotiated by First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12 per box)	69.00-74.25	71.00-73.00
Vacuum Packed (6-9 per box)	72.00-76.00	73.00-75.00

Squabs: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 oz.	72.00-90.72
13 oz.	80.64-104.64
15 oz.	87.84-109.63

Eastern Region: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

Central Region Ducklings All reported prices are steady. The undertone is steady to instances fully steady. Demand is mostly moderate to at times fairly good. Supplies are moderate. Market activity remains moderate. Processing schedules are full-time. Prices paid, first receivers for 10-18 oz. boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., cents/lb. Week of 05-Sep-11

Origin	Frozen	Fresh
Midwest and Others	192-210	194-210

Graystone Small Animal Auction Date of Auction: 09/13/11

All Papers Required to Sell All Out of State Poultry

Prices Paid per lb., Except as Noted

	Range
Muscovy Ducks - Drakes	1.05 - 1.40 lbs.
Cockateals	12.00 - 15.00 ea.
Pekin Ducks	5.00 - 6.00 ea.
Pullets 4-6 LBS	- 1.15 lbs.
Red Fowl 5-6 LBS	.60 - .80 lbs.
Red Fowl 4-5 LBS	.50 - .70 lbs.
Leghorn Roosters	.50 - 2.00 ea.
Crossbred Roosters 7-11 LBS	.50 - .60 lbs.
Crossbred Roosters 4-6 LBS	.80 - 1.00 lbs.
Crossbred Fowl 5-9 LBS	.60 - .85 lbs.
Banty Roosters	3.00 - 3.25 ea.
Guinea Pigs	.50 - 3.00 ea.
Guinea Fowl	1.50 - 1.75 lbs.
Kid Goats	35.00 - 45.00 ea.
Geese 9-14 LBS	1.50 - 1.75 lbs.
Pigeons	3.00 - 3.20 ea.
White Pigeons	2.75 - 3.00 ea.
Chukars	- 3.00 ea.
Rabbits 6-9 LBS	1.80 - 1.90 lbs.
Rabbits 4-6 LBS	1.90 - 2.20 lbs.
Leghorn Hens	- .75 ea.
Bunnies	2.00 - 8.00 ea.
Doves	3.00 - 3.25 ea.
Silkies	2.00 - 5.00 ea.
Goats	- 65.00 ea.
Quail	- 1.90 ea.
Love Birds	- 21.00 ea.
Parakeets	4.00 - 7.00 ea.
Finch	4.00 - 4.50 ea.
Muscovy Ducks - Hens	1.00 - 1.30 lbs.
Rats	1.00 - 1.20 ea.
Total Coops Sold	2906

NATIONAL FOWL MARKETS**LIVE SPENT HEAVY FOWL**

Prices are trending steady to firm when compared to the previous week. Offerings are sufficient for the mostly moderate demand. Processing schedules are back to normal following the Labor Day holiday. Feature activity was noted as moderate. Finished product supplies are moderate to heavy for current needs. Market activity is moderate to active.

Final prices at Farm Buyer Loading:	Price Range	Wtd A
Prices in cents per pound.	8.5 – 19.5	13.30

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices are trending steady. Demand is light to moderate for the mostly moderate offerings of light type hens. Processing schedules are normal following the Labor Day holiday. Market activity is slow to moderate. The majority of removal costs was unchanged ranging 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

USDA, AMS, POULTRY PROGRAMS POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats,	Des Moines, IA	Voice	(515)284-4471	Jason Karwal,
	Fax	(202)720-2403	Director		Fax	(515)284-4468	Officer-in-Charge
Atlanta, GA	Voice	(404)562-5850	Annie Terry,	Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(404)562-5875	Officer-In-Charge		Fax	(601)3591175	Southern States Area Supervisor