



National Egg Review

This week, prices in New York are steady on the larger sizes and slightly higher for medium. Early in the week, regional prices decreased sharply for extra-large and large, while medium were slightly lower. Next week's regional asking prices are trending steady to higher for the heavier weights and higher for medium. The undertone is steady to fully steady. Retail and food service demand is light to moderate. Offerings are light to moderate. Supplies are moderate to heavy. Market activity is moderate to at times active. Central states breaking stock prices are steady to higher with checks and undergrades steady. The undertone is steady to fully steady. Demand is light to moderate. Offerings are light to moderate. Supplies are moderate. Market activity is moderate to instances active. National light type hen removal costs remain steady. Offerings are mostly moderate on light to moderate demand. Processing schedules are full-time. Market activity is slow to moderate.



Regional Prices - to retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

Regions	Large		Medium	
	Range	Mostly	Range	Mostly
Midwest	93-102	95-98	76-85	78-81
Northeast	96-110	101-105	77-90	82-84
South Central	100.5-109	102-105	82.5-91	84-87
Southeast	99-116.25	100-103	82-90	83-87

Prices paid to Producers - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	09/13/11	09/06/11	09/14/10
Large	75-85	89-99	48-58
Medium	58-62	58-62	23-27

Weekly Combined Regional

09/09/11
Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Regions	Ex Large	Large	Medium
Northeast	124.00	121.00	84.00
Southeast	122.50	120.50	86.00
Midwest	115.50	113.50	80.50
South Central	126.50	123.50	86.50
Combined Regional	122.31	119.79	84.32

Computed from simple weekly averages weighted by regional area populations.

Weekly Shell Egg Inventory: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

September 12, 2011		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	6.4	9.9	15.6	10.1	9.6	3.4	55.0
	% Change	9.6%	-12.2%	-0.6%	18.0%	6.6%	12.7%	3.0%
Extra Large	This Week	30.3	24.5	31.1	17.8	30.6	4.1	138.3
	% Change	-11.6%	-6.7%	-30.3%	22.4%	-4.0%	-16.1%	-11.6%
Large	This Week	59.4	101.4	96.2	88.9	80.4	48.6	474.9
	% Change	-2.3%	-1.5%	-24.2%	-0.5%	-6.4%	-6.6%	-8.3%
Medium	This Week	14.8	30.6	43.3	21.1	23.0	11.5	144.3
	% Change	-24.9%	-0.3%	-4.3%	-11.9%	4.1%	-11.7%	-6.8%
Small	This Week	2.0	4.9	7.7	2.9	1.6	3.9	22.9
	% Change	-35.7%	-26.9%	2.5%	17.5%	27.1%	-0.8%	-7.9%
Miscellaneous	This Week	3.0	10.7	31.8	12.3	3.7	1.8	63.4
	% Change	42.2%	10.6%	-3.7%	-1.1%	6.6%	17.1%	1.7%
Ungraded	This Week	19.7	6.6	61.4	14.2	12.4	15.5	129.9
	% Change	39.5%	-1.6%	3.7%	-24.3%	42.2%	37.5%	9.3%
Total Shell Egg	This Week	135.7	188.6	287.0	167.4	161.3	88.6	1,028.5
	% Change	-3.1%	-2.9%	-13.6%	-1.6%	-0.6%	-1.0%	-5.5%

Totals	Cases	Percent Change
Shell Egg	1,028.5	-5.5%
Breaking Stock	262.1	-4.9%
Total Shell Egg	1,290.6	-5.4%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	3.6	6.0	1.3	3.8	1.4	2.7	18.8
	% Change	-27.5%	7.0%	-63.3%	-2.6%	-28.1%	515.9%	-7.7%
Ungraded	This Week	0.0	0.0	9.8	2.9	0.0	1.0	13.6
	% Change	0.0%	0.0%	3.8%	6.7%	0.0%	-66.5%	-9.0%
Total Specialty	This Week	3.6	6.0	11.1	6.6	1.4	3.7	32.4
	% Change	-27.5%	7.0%	-14.2%	1.2%	-28.1%	11.6%	-8.2%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	27.1%
Ungraded:	31.3%
Total:	28.8%

^{1/} Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

^{2/} Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 10-Sep-2011	(Lbs In Thousands)		(Excludes Ingredients)			
Total	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,328,136	32,007	12,854	6,278	3,056	4,271
PW	1,382,897	33,435	13,528	6,637	3,412	4,567
LY	1,422,278	34,193	13,962	6,622	3,233	4,633
% PW	-4%	-4%	-5%	-5%	-10%	-6%
% LY	-7%	-6%	-8%	-5%	-5%	-8%
2011*	48,465,629	1,137,890	495,448	249,919	108,031	161,356
2010*	47,414,267	1,148,244	468,082	228,059	102,088	158,305
% YTD	2%	-1%	6%	10%	6%	2%
Average Yield Per Case -		Current Week	Previous Week	Last Year		
(Inedible Included)		41.72	42.06	41.77		
(Inedible Excluded)		38.50	38.76	38.51		

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	756,662	57.0%	19,786	61.8%
PREVIOUS WEEK	781,352	56.5%	20,271	60.6%
LAST YEAR	765,171	53.8%	19,576	57.3%

BROILER HATCHERY

19 Selected States STATE	Broiler Eggs Set		Broiler Chicks Placed	
	Sept 03	Sept 10	Sept 03	Sept 10
	Thousand			
Alabama	26,415	26,424	19,276	19,395
Arkansas	19,852	18,938	19,024	18,326
Delaware	2,906	2,908	4,444	4,328
Florida	1,350	1,352	1,137	1,251
Georgia	31,519	30,771	26,259	25,797
Kentucky	6,895	7,709	6,287	6,198
Louisiana	3,258	3,258	2,952	2,928
Maryland	7,399	6,863	5,645	6,319
Mississippi	16,780	17,583	15,984	16,008
North Carolina	18,959	17,621	15,497	15,011
Oklahoma	6,701	6,228	3,905	5,517
Pennsylvania	3,728	3,780	3,087	2,869
South Carolina	4,891	4,892	5,146	4,629
Texas	14,205	14,349	11,648	11,489
Virginia	5,691	5,859	4,353	4,543
California, Missouri, Tennessee, and West Virginia	18,368	18,759	17,427	16,048
19 State total	188,917	187,294	162,071	160,656
Previous year total	203,941	204,833	170,109	170,626
Percent of previous year	93	91	95	94

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 22-Oct-11 is estimated at 148.6 million head. This compares to 149.9 million head the previous week and to 160.2 million head the same week a year ago, when the slaughter was 168.1 million head and the composite weighted average price was 80.12 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)

National trading for 09/08/11 - 09/14/11											
CURRENT LDS 136.25		FUTURE LDS 38.25		TOTAL LDS 174.50							
SE			NE			MW					
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS				
GNR W 1	75.80	78.00	77.25	78.40	76.00	77.00	19.00				
GNR W 2	--	--	--	--	--	72.00	1.00				
GL W J	--	--	--	--	73.59	--	4.25				
GL W XL	86.00	89.33	87.00	91.08	85.59	90.83	34.75				
GL W LG	75.64	82.28	83.17	80.97	77.43	79.63	46.50				
GL W MD	60.67	--	66.00	67.00	64.06	--	18.50				
GL W SM	58.00	61.75	53.50	56.50	55.00	--	5.00				
NRBS - 48	--	--	70.64	71.45	72.50	77.75	20.00				
NRBS - 42	--	--	--	--	55.50	59.50	1.00				
NRBS - 36	--	--	--	--	52.00	55.00	1.00				

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 10-Sep-11

Selected Consuming Centers	CW		PW		% CHANGE	
	Cases	in thousands	LW	LY	LW	LY
Atlanta	21.8		18.5		18	64
Boston	3.1		2.4		29	-6
Chicago	61.9		59.2		5	28
Los Angeles	59.4		57.8		3	12
New Orleans	5.8		6.7		-13	12
New York	32.5		39.5		-18	1
St. Louis	77.0		64.7		19	11
San Francisco	17.2		17.6		-2	-14
Total	278.7		266.4		5	14
4 Week Moving Avg.	272.9					

LIVE TURKEYS SLAUGHTERED W/E 10-Sep-11 (Preliminary)

	YOUNG		YOUNG		OLD		TOTAL TURKEYS
	HENS	TOMS	BREEDERS	BREEDERS	BREEDERS	BREEDERS	
Head	1,725	2,161	25		2		3,913
Avg Wt	16.90	37.99	25.48		53.42		28.62
Last week	1,812	2,576	22		7		4,417
Same wk yr ago	1,539	2,244	17		7		3,807
Avg Wt	17.03	36.94	23.80		40.25		28.48
To-date/2011*	64,828	92,361	757		255		158,201
To-date/2010*	64,438	91,365	740		247		156,790
% Change YTD	1%	1%	2%		3%		1%
Ready-to-Cook Weight and Dressing Percentage							
Current week	23,323	65,671	491		82		89,567
Last week	23,533	76,764	440		149		100,886
Same wk yr ago	20,967	66,315	312		217		87,811
To-date/2011*	880,612	2,864,239	15,122		6,100		3,766,073
To-date/2010*	872,091	2,800,038	14,503		6,225		3,692,857
% Change YTD	1%	2%	4%		-2%		2%
Dressing %	80.0%	80.0%	77.0%		77.0%		

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 10-Sept-11 (Preliminary)						
	-----Young turkeys-----			Old Breeders	Total	Turkeys
	Thousand	Pct chg	Avg			
	Head	PW	Live wt			
North East	537	-15	26.86	(A)	538	26.86
South Atlantic	549	-13	32.62	(A)	550	32.62
North Central	1,926	-15	31.48	(A)	1,926	31.48
South Central	727	9	18.66	(A)	727	18.66
West	172	-16	31.13	(A)	172	31.13
U.S. total	3,911(B)	-11	28.62	2	3,913	28.62
To-date						
2011*	157,946(B)			255	158,201	
To-date						
2010*	156,543(B)			247	156,790	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this week 25,000; for the current year to date* 757,000; for last year to date* 740,000.

*Note: Year to-date totals reflect comparable time periods.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary) W/E 10-Sep-2011	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	141,495	1,293	1,579	2,872	397
Avg Wt	5.73	3.17	7.88	5.76	6.71
Last week	161,414	1,387	1,379	2,766	441
Same wk yr ago	149,002	964	1,301	2,265	395
Avg Wt	5.53	3.26	8.06	6.02	6.85
To-date/2011*	5,721,012	49,098	55,436	104,534	15,566
To-date/2010*	5,792,036	50,474	50,641	101,115	14,997
% Change YTD	-1%	-3%	9%	3%	4%

Ready-to-Cook Weight and Dressing Percentage

Current week	604,021	2,172	7,963	10,135	1,918
Last week	678,229	2,455	6,540	8,995	2,150
Same wk yr ago	613,866	1,666	6,973	8,639	1,948

To-date/2011*	24,370,233	84,013	287,492	371,505	75,993
To-date/2010*	23,974,727	86,709	265,819	352,528	74,139
% Change YTD	2%	-3%	8%	5%	3%

Dressing % 74.5% 53.0% 64.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 153.8 million head. Estimated U.S. slaughter for this period was 143.2 million head, or 10.6 million less than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
Aug 6	160.6	159.5	101%	5.62
13	157.9	159.5	99%	5.63
20	160.7	158.1	102%	5.67
27	159.1	156.0	102%	5.63
Sep 3	163.4	154.6	106%	5.64
10	143.2	153.8	93%	5.73
Year to date	5790.4	5747.2	101%	
Sep 17		154.3		
24		154.1		

*Based on chick placements 6 to 7 weeks earlier.

Estimated Slaughter of U.S. Broiler/Fryers and Fowl

Week Ending 17-Sep-11	Current Week 09/17/11 (1)	Previous Week 09/10/11
Class	----- Thousand head -----	
Broiler/fryer	162,748 (2)	140,901
Light hens	1,589	1,291
Heavy hens	1,492	1,546
Total	165,829	143,738

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 17-Sep-11 is 154.3 million head compared to 170.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.1 million head or 8.8 million more than estimated available. For the week of 24-Sep-11 the estimated available is 154.1 million head.

Weekly Cold Storage Holdings – Selected Centers

(Incl. Gov't Stocks) (in thousands)	Frozen Eggs lbs.	Proc. Turkeys lbs.	Proc. other Poultry lbs.
AM 09/12/11	3,327	176,220	44,955
AM 09/01/11	3,236	174,551	48,843
CHG	91	1669	-3888
PCT CHG	3%	1%	-8%

Whole Young Turkeys

Frozen basted equivalent offering prices on a national basis for hens 108.00-112.00 cents shipping point and 16-24 lb. toms 106.00-112.00 cents shipping point for current deliveries.

National Fowl Markets

12-Sep-11

Live Spent Heavy

Final Prices at Farm Buyer Loading: Price Range 8.5-19.3 Wtd Avg 13.28
Prices in cents per pound.

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority of removal costs range 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Commercial Egg Movement (Receipts from Producers)

W/E 10-Sep-2011	Cases (in thousands)	% Change From LW	LY
North Atlantic	202.2	-1	5
East North Central	657.7	0	2
West North Central	283.1	-4	41
South Atlantic	140.2	1	5
South Central	50.7	-1	-4
West	53.5	-3	2
Total	1387.4	-1	8

Matched plants reporting 71 71

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

Final Broiler/Fryer Report

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 12-Sep-2011

Delivered to First Receivers 1/:	Grade A		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Los Angeles	98.00	95.29	24	83.64	88
New York	66.00-69.00	67.68	22	72.17	42

Delivered to First Receivers 1/:

Delivered to First Receivers 1/:	Whole Body 2/:		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Chicago	63.00-69.00			66.52	44

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

Composite Weighted Average RTC Broiler/Fryer

Loads	09/12/11	Change Last Wk	09/05/11	09/13/10
352	76.00	-1.97	77.97	85.08

