



# TURKEY MARKET NEWS REPORT

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Market News and Analysis

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm with offering prices mostly unchanged to higher. Frozen demand light to moderate. Fresh demand for November moderate to good. Frozen offerings very light to light. November fresh offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 103.50-112.00 cents shipping point and 16-24 lb. toms 106.00-112.00 cents shipping point for current deliveries. Trading very light on frozen basted equivalent hens at 103.50-104.50 cents shipping point.



The market on white meat is mostly steady. The undertone on breast trim is steady to weak with frozen weakest, balance of white meat steady to firm. Demand light to good, mostly moderate to good with tom breast meat and destrapped tenderloins the most active for prompt shipments. Offerings of breast trim light to heavy with frozen the most available ranging moderate to heavy; balance of white meat and trims very light to light with some finding breast meat and destrapped tenderloins short of needs for immediate shipment. The market on bulk parts is steady. The undertone is steady to firm with tom drums and 2-joint wings strongest. Demand light to good, mostly moderate. Offerings very light to moderate, mostly light with tom necks the most available. Some industry members are finding hen drums and hen wings short of needs. The market on thigh meat is steady with a steady to firm undertone. Demand light to good, mostly light to moderate. Offerings light. The market on mechanically separated turkey is steady. Demand and offerings light to moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady to firm. Demand moderate to good, mostly moderate. Offerings very light to moderate, mostly very light to light.

## CALIFORNIA PROCESSED TURKEY – cents per pound

### SAN FRANCISCO

Delivered to Restaurants and Institutions

	<u>RANGE</u>
TURKEYS Y HENS	147-169
TURKEYS Y TOMS UNDER 22#	144-169
TURKEYS Y TOMS 22-24#	144-169
TURKEYS Y TOMS 24-26#	146-169
TURKEYS Y TOMS 26 LBS & OVER	148-169

### SOUTHERN (LA. AREA)

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	109-114
FROZEN TURKEYS Y TOMS 14-24#	107-117
FROZEN TURKEYS Y TOMS 24-28#	114-124

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**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 13 September 2011.

The market on white meat is steady. The undertone on breast trim is steady to weak and the balance of white meat steady to firm with tom breast meat and destrapped tenderloins strongest. Demand very light to light on breast trim; balance of white meat light to good, mostly moderate to good. Breast trim offerings light to moderate on fresh and moderate to heavy on frozen, balance of white meat and trims very light to light. The market on tom bulk parts is steady to firm with tom necks steadiest. Demand light to good, mostly moderate to good with tom drums the most active. Offerings of tom necks light to moderate, balance of tom bulk parts very light to light. Trading light. For domestic: tails 48, fresh tom wings 75-79 cents delivered. For export: fresh tom drums 80 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		W	129.00	15
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	169.40	25
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	88.00		88.00	10
Drumsticks, Tom--Fresh	80.00-81.00		80.50	80
Drumsticks, Hen		F	86.00	14
Wings, Full-Cut, Tom	81.00		81.00	32
Wings, Full-Cut, Hen		W	79.68	36
Wings, V-Type, Tom		F	97.00	50
Wings, V-Type, Hen		F	121.00	14
Necks, Tom	44.00-45.00		44.15	211
Necks, Hen		M	38.00	40
Breasts, B/S, Tom 3/		T	250.00	40
Breasts, B/S, Tom--Fresh 3/		M	267.00	25
Thigh Meat		M	136.00	14
Thigh Meat--Fresh		M	135.00	3
Breast Trim Meat		R	182.00	40
Scapula Meat		F	189.00	40
Wing Meat with Skin				
Tenderloins		W	215.00	4
Destrapped Tenders		R	218.00	40
Destrapped Tenders--Fresh		M	241.00	32
Mechanically Separated 4/		M	34.00	40
Mechanically Separated--Fresh 4/		M	37.86	73

**Export Trading**

Drumsticks, Toms		F	109.00	216
Wings Full-Cut - Toms	81.00-82.00		81.50	108
Wings, V-Type, Tom		F	115.00	108
Tails		T	47.00	40
Mechanically Separated 4/				
Thigh Meat - Frozen		F	133.00	108

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 14 September 2011.

The market on bulk parts is steady to firm. Demand was moderate to good. Offerings light. The market on white meat is steady to firm with breast trim steady to weak. Demand was light to good, except breast trim light. Offerings light, except for breast trim moderate to heavy. The market on thigh meat was fully steady. Demand light to moderate. Offerings limited. Trading was slow.

<b>Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T. Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/		W	129.00	15
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	169.40	25
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		T	88.00	10
Drumsticks, Tom--Fresh	80.00-81.00		80.50	80
Drumsticks, Hen	82.00		82.00	2
Wings, Full-Cut, Tom	80.00		80.00	156
Wings, Full-Cut, Hen	81.00		81.00	12
Wings, V-Type, Tom		F	97.00	50
Wings, V-Type, Hen		F	121.00	14
Necks, Tom	43.00		43.00	71
Necks, Hen	38.00		38.00	2
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		M	267.00	25
Thigh Meat		M	136.00	14
Thigh Meat--Fresh		M	135.00	3
Breast Trim Meat	182.00		182.00	30
Scapula Meat		F	189.00	40
Wing Meat with Skin				
Tenderloins		W	215.00	4
Destrapped Tenders		R	218.00	40
Destrapped Tenders--Fresh		M	241.00	32
Mechanically Separated 4/		M	34.00	40
Mechanically Separated--Fresh 4/	37.00		37.00	120
<b>Export Trading</b>				
Drumsticks, Toms	87.00		87.00	54
Wings Full-Cut - Toms		T	81.50	108
Wings, V-Type, Tom		F	115.00	108
Tails				
Mechanically Separated 4/				
Thigh Meat - Frozen		F	133.00	108

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

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