



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are barely steady to weak in the Midwest, steady to weak elsewhere. Offerings are mixed, but at least moderate to cover trade needs. Retail and food service demand is light to moderate for mid-week business. Floor stocks are moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are steady to higher for wings, steady to weak for tenders and boneless skinless breast. Dark meat items are steady. Supplies of wings are light, b/s breasts are heavy, and dark meat items are moderate with legs in the best position. All other items are moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading remains unchanged at 89.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.75 cents last year on Sep. 15, 2010.

Table with 2 columns: Item, Dock Price (Cents per Pound). Items include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, Wings.

Northeast Region Prices are trending weak for all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light and generally unaggressive for midweek trading as dealers saw no need to extend floor stocks beyond regular commitments.

Midwest Region Whole bird prices are barely steady to weak. Additional offers were light to mostly moderate for the light to occasional moderate buyer interest. Demand into retail and food service channels was light to moderate instances good.

Western Region The Los Angeles delivered quote is 98 cents, unchanged from last Wednesday. The market on whole fryers is steady at best. The WOG market is steady to weak with 3 lb. and heavier sizes the most frequently discounted.

Southern Region Whole broiler/fryer prices are steady with discounting noted to help clear. Offerings are mostly moderate with trading usually limited to regular commitments. Demand is light to moderate for mid-week business.

Broiler-Type Eggs Set Down 9 Percent

Commercial hatcheries in the 19 State weekly program set 187 million eggs in incubators during the week ending September 10, 2011. This was down 9 percent from the eggs set the corresponding week a year earlier.

Broiler-Type Chicks Placed Down 6 Percent

Broiler growers in the 19 State weekly program placed 161 million chicks for meat production during the week ending September 10, 2011. Placements were down 6 percent from the comparable week a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

Table with 4 columns: Week Ending 09/10/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, and Selected States.

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 22-Oct-11 is estimated at 148.6 million head. This compares to 149.9 million head the previous week and to 160.2 million head the same week a year ago.

SEPT 13 SOUTHERN STATES BROILER/FRYER PARTS SEPT 14

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	444	42.00-50.00	-	47.14	LEG QUARTERS (BULK)	400	44.00-50.00	-	47.80
LEG QUARTERS (4/10)	942	50.00-52.00	-	50.85	LEG QUARTERS (4/10)	617	49.00-52.00	-	50.63
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for September 13, 2011 -- F.O.B. Dock

Whole body Index Based on Southern States Parts Trading for September 14, 2011 -- F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
50.50 - 56.00	54.16	51.00 - 55.50	53.40	54.06

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm to higher for wings; weak to lower for boneless skinless breast and tenders, generally steady for the balance of items with legs and leg quarters in the best position. Trucklot buying activity is light to moderate for midweek trading. Supplies of boneless skinless breast and tenders are readily available and slow to clear; wings are light and clearing well. Other items are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

SEPT 13	CURRENT NEG	WTD		SEPT 14	CURRENT NEG	WTD	
ITEM	TRADING*	AVG**	VOL/LBS	ITEM	TRADING*	AVG**	VOL/LBS
BREAST - B/S	145-150	139.35	705,040	BREAST - B/S	145	137.96	452,600
TENDERLOINS	135-140	141.30	152,760	TENDERLOINS	135	134.96	132,520
BREAST - WITH RIBS	81-82	94.46	71,320	BREAST - WITH RIBS	81-82	91.88	65,069
BREAST - LINE RUN	81	82.31	61,461	BREAST - LINE RUN	81	82.93	77,400
LEGS	68-69	69.65	131,440	LEGS	68-69	70.83	107,480
LEG QUARTERS (BULK)	48-49	52.88	426,640	LEG QUARTERS (BULK)	48-49	52.74	104,960
DRUMSTICKS	60-61	70.94	124,920	DRUMSTICKS	60-61	71.52	74,680
THIGHS	72-73	78.02	105,240	THIGHS	72-73	72.65	47,840
B/S THIGHS	134-135	134.08	81,000	B/S THIGHS	134-135	135.24	81,320
WINGS (WHOLE)	97-98	106.56	213,040	WINGS (WHOLE)	98-99	107.82	209,520
BACKS AND NECKS (STRIPPED)	13-15	15.00	10,723	BACKS AND NECKS (STRIPPED)	13-15	15.00	10,745
LIVERS (5 POUND TUBS)	45-50	47.08	13,440	LIVERS (5 POUND TUBS)	45-50	47.12	11,440
GIZZARDS (HEARTS)	60-65	63.88	29,240	GIZZARDS (HEARTS)	60-65	63.99	18,200

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Current negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	3,801	3,870	3,824	3,877	5.82	5.60	3,829	4.69	
Arkansas	4,559	4,627	4,646	4,815	5.68	5.67	4,469	(A)	
Delmarva	2,050	2,125	2,176	2,085	6.49	6.17	2,195	(A)	
KY-LA-TN	2,462	2,496	2,417	2,953	5.42	5.43	2,494	4.88	
Mississippi	2,951	2,935	2,949	3,339	6.03	6.03	2,960	4.67	
North Carolina	2,706	2,801	2,693	3,514	7.38	6.99	2,762	7.98	
Texas	2,558	2,652	2,724	2,817	5.99	5.77	2,580	5.53	
Total	21,087	21,506	21,429	23,400	6.06	5.93	21,289	5.39	
Mon-Wed	63,850(B)						49,516 (B)		

(A) Not published to avoid disclosing individual operations.

(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 14-Sep-11 is estimated to be 31,549,000 head down 1.24 percent from a week ago and down - 6.04 percent from a year ago. (Last week 31,946,000, last year 33,577,000)

PROCESSED POULTRY

SOUTHERN CALIFORNIA (L.A. AREA)		
Delivered to Retailers		
		RANGE
FRESH FRYERS		109-122
ROASTERS 4# & UP		129-139
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO		
Delivered to Restaurants and Institutions		
		RANGE
FRESH FRYERS	DRY PACK	129-188
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	124
	ICE PACK	
DUCKS		235-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 17-Sep-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	09/17/11 (1)	09/10/11	09/10/11	
	----- Thousand head -----			
Broiler/fryer	162,748 (2)	140,901		
Light hens	1,589	1,291		
Heavy hens	1,492	1,546		
Total	165,829	143,738		

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 17-Sep-11 is 154.3 million head compared to 170.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.1 million head or 8.8 million more than estimated available. For the week of 24-Sep-11 the estimated available is 154.1 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

		PROCESSED TURKEYS		PROCESSED POULTRY	
		LBS		LBS	
AM	09/12/11	176,220		44,955	
AM	09/01/11	174,551		48,843	
CHG		1,669		-3,888	
PCT CHG		1%		-8%	

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	09/12/11	09/05/11	09/13/10	09/12/11	09/05/11	09/13/10
PACIFIC COAST LOS ANGELES	1,017	1,043	1,798	1,989	2,372	3,684
ANGELES	213	120	246	622	680	846

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG				LOW HIGH AVG		
	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	-	.95	-	HEAVY FOWL ea.	2.00	12.50	4.99
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	1.00	2.00	1.50
PULLETS lb.	-	-	-	PULLETS ea.	8.50	9.00	8.75
BUNNIES lb.	-	-	-	BUNNIES ea.	1.50	5.25	3.52
ROOSTERS lb.	1.70	1.75	1.73	ROOSTERS ea.	5.00	15.50	9.73
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	1.50	2.10	1.87	RABBITS ea.	2.50	12.00	4.85
PIGEONS lb.	-	-	-	PIGEONS ea.	1.00	4.50	3.40
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	2.00	8.00	5.75
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	1.75	2.75	2.28	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	2.00	3.00	2.33
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	1.25	3.00	2.25	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-				

TOTAL COOPS 86

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending Sept 09, 2011

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	68.93	140.02	68.21	21.54	3.59	82.57
High	71.09	147.20	78.98	28.72	7.18	82.57
Mostly	70.01	143.61	75.39	26.93	7.18	82.57
SAN JUAN						
Low	67.14	136.43	64.62	21.54	3.59	82.57
High	70.01	143.61	75.39	28.72	7.18	82.57
Mostly	70.01	140.02	71.80	25.13	5.39	82.57
NEW SAN JUAN						
Low	68.93	143.61	71.80	25.13	7.18	86.16
High	71.80	150.79	82.57	32.31	10.77	86.16
Mostly	70.01	147.2	78.98	28.72	8.98	86.16
BECERRA						
Low	70.01	143.61	75.39	28.72	7.18	86.16
High	72.52	154.38	86.16	35.90	10.77	86.16
Mostly	70.01	150.79	82.57	32.31	10.77	86.16

NATIONAL FOWL MARKET

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA Less-than-trucklot asking prices are unchanged at 70 to 79 cents, with an about steady trending undertone. Movement of ready-to-cook whole birds is mostly light for mid-week trading as dealers limited orders to regular commitments. Offerings are moderate to heavy to handle trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow. In the parts complex, b/s breasts and tenders are available. Wings are seasonally light and moving well. The balance of parts are moderate.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	62-89
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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