



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are barely steady to weak in the Midwest, steady to weak in the west, and weak to lower in the East. Offerings cover the full range, mostly moderate to heavy for current trade needs. Retail and food service demand is light to moderate, instances good for mid-week business. Floor stocks are light to mostly moderate. The market activity is mostly slow. In the parts structure, movement is light to moderate as dealers continue to assess market conditions. Prices are trending steady to weak for breast items with b/s breast in the weakest position. Wings are steady to higher, mostly firm to higher with good movement. Boneless skinless breast are trending weak and all other parts are steady. Supplies of b/s breast are moderate to heavy and slow to clear. Wings are light, tenders and dark items are moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but reported as mostly desirable. The Composite Weighted Average price for 09/05/11 was 77.97 compared to 78.74 a week earlier, and 85.09 a year ago.

Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading advanced .25 cents to 89.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 88.00 cents last year on Sep. 08, 2010.

Table with 2 columns: Item, Dock Price (Cents per Pound). Rows include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, Wings.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Northeast Region Prices are trending weak to lower for all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light for midweek trading as dealers kept floor stocks in close balance with immediate needs. Offerings of all sizes are readily available at discounted levels. Trade activity is slow. In the parts complex, supplies of wings are seasonally light and clearing well; other items are mostly moderate for current needs.

Midwest Region Whole bird prices are barely steady to weak. Additional offers were mostly moderate for the light to moderate buyer interest. Demand into retail and food service channels was light to moderate instances good. Floor stocks were light to mostly moderate. Weights were desirable to heavy. Whole bird market activity was light to moderate. Supplies of boneless breasts were available and wings were light and dark meat items were balanced to long. Parts prices were trending steady while wings were firm. Market activity on parts was light to moderate.

Western Region The Wednesday Los Angeles delivered quote is 98 cents, unchanged from last week. The market on whole fryers is steady and WOGs steady to weak with 3 lb. and heavier sizes weakest. Offerings light to moderate. Retail demand light to good, mostly light to moderate. Foodservice demand light to good, mostly light to moderate. Some areas had better than expected holiday weekend movement resulting in some good fill-in orders. Floor stocks adequate. Weights desirable. The market on boneless skinless breasts is steady to weak, bone-in breasts steady, tenderloins and wings at least steady. The market on dark items is steady to sometimes weak. Demand light to good, mostly moderate with some buyers pondering future needs. Offerings of boneless skinless breasts moderate to heavy, bone-in breasts light to moderate, wings and tenderloins light. Offerings of dark items light to moderate. Movement light to good, mostly moderate.

Southern Region Whole broiler/fryer prices are lower. Supplies are moderate to mostly heavy. Demand is light for mid-week business. The market activity is slow. In the parts structure, movement is light to moderate. All parts are trending steady except wings which are trending firm to higher. Supplies of wings are light, breast items are moderate to heavy and remaining part supplies are moderate. The market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed, but noted as mostly desirable.

Broiler-Type Eggs Set Down 7 Percent

Commercial hatcheries in the 19 State weekly program set 190 million eggs in incubators during the week ending September 3, 2011. This was down 7 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 5 Percent

Broiler growers in the 19 State weekly program placed 162 million chicks for meat production during the week ending September 3, 2011. Placements were down 5 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through September 3, 2011 were 5.91 billion, down 1 percent from the same period a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

Table with 4 columns: Week Ending 09/03/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, Selected States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NC, OK, PA, SC, TX, VA, CA, MO, TN, & WV. Source: USDA, NASS.

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 15-Oct-11 is estimated at 149.9 million head. This compares to 149.7 million head the previous week and to 161.0 million head the same week a year ago, when the slaughter was 168.0 million head and the composite weighted average price was 80.59 cents per pound.

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Items	Pounds (000)	Range	Majority	Wtd Avg
Breast - B/S		Too Few To Report		
Tenderloins		Too Few To Report		
Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report		
Legs		Too Few To Report		
Leg Quarters (Bulk)	404	45.00-50.00	-	47.82
Leg Quarters (4/10)	922	48.00-52.00	-	50.83
Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report		
Thighs		Too Few To Report		
B/S Thighs		Too Few To Report		

Whole Body Index Based On Southern States Parts Trading For Sep 07, 2011 -- f.o.b. dock.

Range	Today's Average	5-Day Average
52.00 – 56.00	54.16	54.27

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler/Fryer Parts Prices are trending firm to higher for wings; steady for the balance of items. Trucklot buying activity is light to moderate for midweek trading as dealers continue to assess market conditions. Supplies of boneless skinless breast are moderate to heavy; wings are seasonally light and tenders are light to moderate. Other items are moderate for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents

Item	Current Negotiated Trading*	Wtd Avg**	Volume /lbs.
Breast - B/S	150-155	136.20	499,520
Tenderloins	135-140	141.37	159,680
Breast - With Ribs	81-82	95.16	52,555
Breast - Line Run	81	82.70	72,507
Legs	68-69	70.25	182,960
Leg Quarters (Bulk)	48-49	54.13	234,800
Drumsticks	59-60	72.41	98,440
Thighs	71-72	74.11	106,720
B/S Thighs	134-135	132.12	66,040
Wings (Whole)	93-94	95.05	224,960
Backs and Necks (Stripped)	13-15	15.00	16,679
Livers (5 Pound Tubs)	45-50	48.00	10,630
Gizzards (Hearts)	60-65	63.57	25,040

Includes New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wts		Actual (1,000)		Avg Wts	
	09/07	09/06	09/05	09/02	09/05	09/02	08/31	08/29	08/31	08/29
Alabama	3,785	3,838	1,688	4,104	4.69	5.50	3,860	5.72	3,860	5.72
Arkansas	4,471	4,632	(A)	3,901	(A)	5.15	4,584	5.56	4,584	5.56
Delmarva	2,059	2,071	(A)	2,667	(A)	6.33	2,075	6.51	2,075	6.51
KY-LA-TN	2,485	2,504	1,199	2,548	4.88	5.14	2,510	5.28	2,510	5.28
Mississippi	2,953	2,876	1,022	3,612	4.67	5.79	2,941	5.97	2,941	5.97
North Carolina	2,747	2,658	916	3,257	7.98	7.12	2,566	7.29	2,566	7.29
Texas	2,609	2,694	1,600	2,848	5.53	5.59	2,567	5.78	2,567	5.78
Total	21,109	21,273	7,531	22,937	5.39	5.78	21,103	5.92	21,103	5.92
Mon-Wed	50,367 (B)						63,853 (B)			

(A) Not published to avoid disclosing individual operations.

(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 07-Sep-11 is estimated to be 31,581,000 head down 0.27 percent from a week ago and down -5.87 percent from a year ago. (Last week 31,667,000, last year 33,551,000)

Processed Poultry – (cents per pound)

Delivered To Retailers in Southern California (L.A. Area)		Range
Fresh Fryers		109-122
Roasters 4# & Up		129-139
Hens Under 5#		
Hens Over 5#		
Ducks		
Rabbits-Whole		
Rabbits-Cut Up		
Delivered To Restaurants and Institutions in San Francisco		Range
Fresh Fryers	Dry Pack	129-188
	Ice Pack	
Roasters 4# & Up	Dry Pack	124
	Ice Pack	
Ducks		235-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 10-Sep-11

Class	CURRENT WEEK		PREVIOUS WEEK
	09/10/11 (1)	09/03/11	09/03/11
	----- Thousand head -----		
Broiler/fryer	140,901 (2)		161,693
Light hens	1,291		1,505
Heavy hens	1,546		1,597
Total	143,738		164,795

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 10-Sep-11 is 153.8 million head compared to 150.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 141.2 million head or 12.6 million less than estimated available. For the week of 17-Sep-11 the estimated available is 154.3 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

	PROCESSED TURKEYS		PROCESSED POULTRY	
		LBS		LBS
AM 09/05/11		176,459		47,209
AM 08/01/11		173,497		51,134
CHG		2,962		-3,925
PCT CHG		2%		-8%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of July 31, 2011 and the selected centers storage report, the expected U.S. holdings on September 1, 2011 are:

Frozen Eggs	35	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	534	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	730	MIL LBS PLUS OR MINUS	5%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	09/05/11	08/29/11	09/06/10	09/05/11	08/29/11	09/06/10
PACIFIC COAST	1,043	1,052	1,799	2,372	2,342	4,004
LOS ANGELES	120	124	262	680	696	938

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 09/06/11		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.60	1.05	0.69	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	4.75	21.00 14.96
ROOSTERS lb.	1.10	1.15	1.11	ROOSTERS ea.	-	7.50 -
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	1.50	2.70	2.32	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	1.00	3.50 1.69
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	8.00	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-
PEAFOWL ea.	-	-	-			
TOTAL COOPS	39					

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending Aug 26, 2011

	Whole Chickens		Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
		Breasts				
RAYON						
Low	71.97	143.21	73.44	22.03	3.67	84.45
High	75.64	154.22	84.45	29.38	7.34	84.45
Mostly	73.44	150.55	80.78	27.54	7.34	84.45
SAN JUAN						
Low	70.50	143.21	69.77	22.03	3.67	84.45
High	73.44	150.55	77.11	25.70	7.34	84.45
Mostly	73.44	146.88	73.44	23.87	5.51	84.45
NEW SAN JUAN						
Low	72.70	146.88	77.11	25.70	7.34	88.13
High	76.38	157.89	88.13	33.05	11.02	88.13
Mostly	73.44	154.22	84.45	29.38	9.18	88.13
BECERRA						
Low	73.44	150.55	80.78	29.38	7.34	88.13
High	77.11	161.57	91.80	36.72	11.02	88.13
Mostly	73.44	157.89	88.13	34.88	7.34	88.13

NATIONAL FOWL MARKET

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA Less-than-trucklot asking prices are lower at 71 to 80 cents, with a weak to lower trending undertone. Movement of ready-to-cook whole birds is light for midweek business. Offerings are moderate to heavy. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processing schedules are moderate. Market activity is slow. In the parts complex, wings and tenders ranged light to moderate. B/S breasts are moderate to heavy.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	67-94
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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