



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

Hong Kong And China

At the request of the Chinese government, the Hong Kong Customs and Excise Department will on a voluntary basis at no charge to Hong Kong traders, issue certificates of origin for all non-United States (U.S.) poultry products re-exported to China. The certificates will confirm that non-U.S. frozen chicken products have not been tampered with during transshipment through Hong Kong. It is anticipated shipments without the Hong Kong issued certificates of origin may experience delays while waiting for clearance to mainland China.

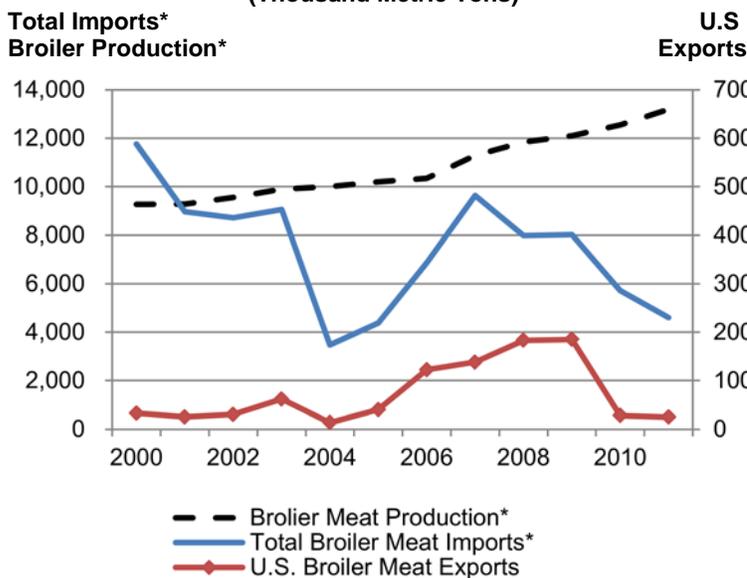
The General Administration of the Customs of the People's Republic of China has indicated an enhanced control arrangement is going to be implemented to regulate imports transshipping through Hong Kong into China of both U.S. and non-U.S. frozen chicken products. The new arrangement aims to help prevent illegal shipments of U.S. frozen chicken products disguised as non-U.S. origin from being transshipped through Hong Kong to mainland China.

On February 13, 2010 China placed preliminary anti-dumping import duties on U.S. poultry. On April 28, 2010 China levied additional anti-subsidy duties on some poultry products. The World Trade Organization also ruled in China's favor concerning their April 17, 2009 anti-dumping case filed against the U.S.

China and Hong Kong are part of the East Asia region. For U.S. exports East Asia was the number 1 broiler meat and egg and egg products destination and number 2 for turkey meat during the January-June, 2011 period. Within East Asia exports to China ranked 5th and Hong Kong 1st for broiler meat, 1st and 2nd for turkey meat, 3rd and 4th for egg and egg products.

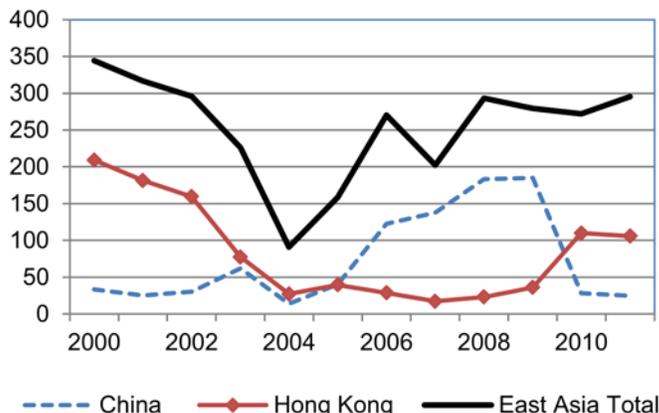
Sources: USDA, Foreign Agricultural Service GAIN Report HK1132; USDA, Foreign Agricultural Service Statistics; USDA, Poultry Market News & Analysis, International Egg & Poultry Review, July 6, 2011

**Total Estimated China Broiler Meat Imports ,
U.S. China Broiler Meat January-June** Exports,
& China Broiler Meat Production Comparisons
(Thousand Metric Tons)**



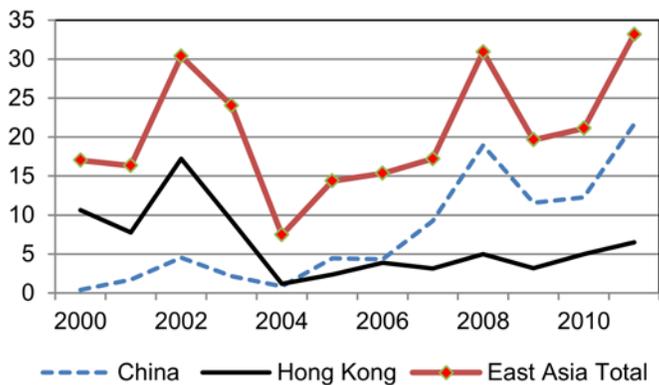
Sources: USDA, Foreign Agricultural Service, Official USDA Estimates; USDA, Foreign Agricultural Service Statistics

**U.S. China, Hong Kong & East Asia
Broiler Meat January-June, 2000-2011
Export Comparisons
(Thousand Metric Tons)**



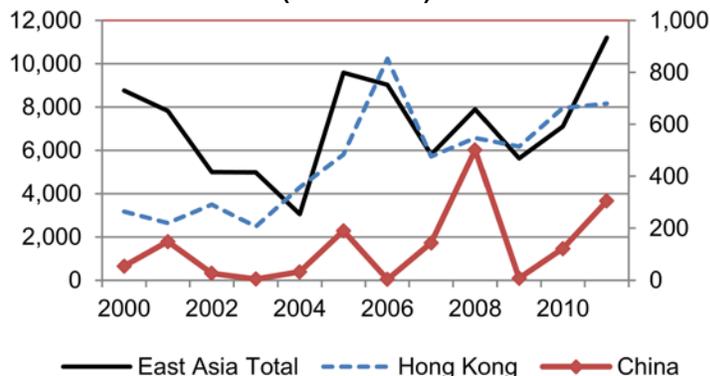
Source: USDA, Foreign Agricultural Service

**U.S. China, Hong Kong & East Asia
Turkey Meat January-June, 2000-2011
Export Comparisons
(Thousand Metric Tons)**



Source: USDA, Foreign Agricultural Service

**U.S. China, Hong Kong & East Asia
Egg And Egg Product January-June, 2000-2011
Export Comparisons
(Metric Tons)**



Source: USDA, Foreign Agricultural Service

Inspected Egg Products-U.S. & Canada Import/Export Trade

U.S. Exports to Canada, in Pounds (000) (Preliminary)
 Week Ending Aug 27, 2011 Year-To-Date*

Type	2011	2010 /1	2011 /2	2010
Liquid	144	291	1,159	2,614
Frozen	0	0	0	88
Dried	0	0	139	294
Total	144	291	1,298	2,996

U.S. Imports From Canada, in Pounds (000) (Preliminary)
 Week Ending Aug 27, 2011 Year-To-Date*

Type	2011	2010 /1	2011 /2	2010
Liquid	283	346	10,799	13,396
Frozen	9	7	654	344
Dried	0	0	48	151
Total	292	353	11,501	13,891

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)
 Week Ending Aug 27, 2011 Year-To-Date*

Type	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	1,740	750	50,449	54,451
Large	7,640	3,900	100,977	88,735
Medium	810	750	27,675	29,882
Ungraded	16,326	7,294	105,122	125,287
Misc	0	0	600	900
Total	26,516	12,694	284,823	299,255

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending Aug 27, 2011 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,231	1,438	2,669
Last Week	1,230	1,490	2,720
Same week yr ago	1,436	1,558	2,994
To-date/2011*	46,418	52,478	98,896
To-date/2010*	48,181	47,908	96,089

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	298	23	321
Last Week	413	50	463
Same week yr ago	223	20	243
To-date/2011*	12,886	371	13,257
To-date/2010*	11,665	322	11,987

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,529	1,461	2,990
Last Week	1,643	1,540	3,183
Same week yr ago	1,659	1,578	3,237
To-date/2011*	59,304	52,849	112,153
To-date/2010*	59,846	48,230	108,076

*Note: Year to-date totals reflect comparable time periods.

National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices trended firm to higher on all fat contents. MSC supplies were very light to moderate. Schedules were seasonally normal to reduced for the Labor Day holiday. Demand was good into both domestic and export channels. The spot marketplace remains strong going into the holiday weekend despite traditional seasonal patterns. The higher prices and good demand has been attributed to strong export interest and buying, good finished product sales both domestically and abroad, increased production preparations for the hurricane season, traditional increases into pet food channels, limited MSC availability due to industry cutbacks, high grain prices, and others. Industry is closely monitoring the spot marketplace to see its reaction after the holiday and have begun to prepare for the fast approaching contract season, which usually doesn't begin until late September or October at the earliest. Market activity was active with many buyers seeking out fresh 15-20%, especially for Mexico. Supplies of raw materials continue tight and sought after. Frames traded between 12-16 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

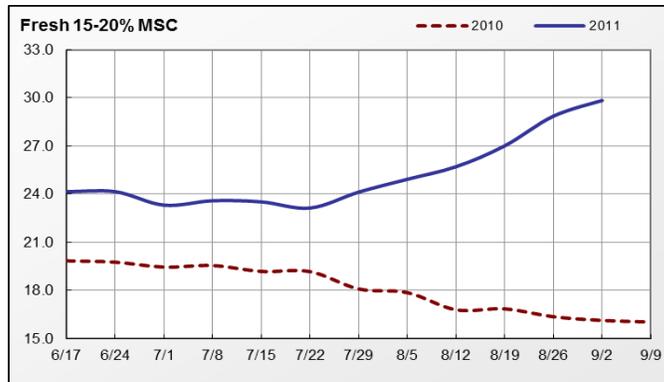
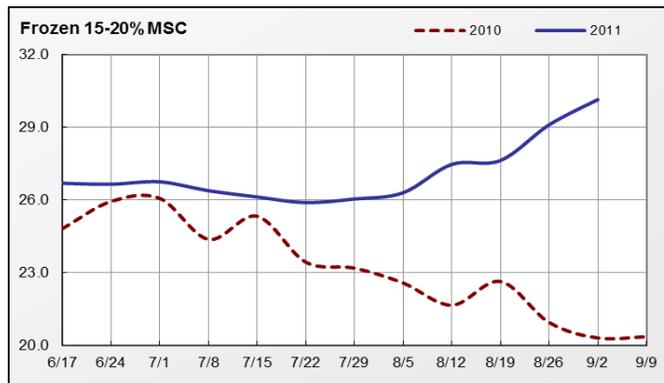
Fat Content	Frozen			Fresh		
	2-Sep-11	Last Week	Last Year	2-Sep-11	Last Week	Last Year
15% or Less						
Price Range			-	30.00 - 32.00	30.00	19.00
Wtd Avg Price			-	31.60	30.00	19.00
Volume Traded	-	-	-	204	143	82
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 32.00	26.00 - 32.00	16.00-24.00	25.00 - 34.00	26.00 - 34.00	13.00-20.00
Wtd Avg Price	30.14	29.10	20.31	29.84	28.87	16.14
Volume Traded	1,437	1,542	2,118	3,590	3,886	2,978
Volume Exported	1,377	1,542	2,038	938	612	245
20% or More						
Price Range	-	-	-	-	22.00	17.00
Wtd Avg Price	-	-	-	-	22.00	17.00
Volume Traded	-	-	-	-	41	41
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Aug 2011	Jul 2011	Aug 2010	Aug 2011	Jul 2011	Aug 2010
15% or Less						
Wtd Avg Price	-	-	-	27.24	24.43	21.51
Volume Traded	-	-	-	592	571	628
Volume Exported	-	-	-	-	-	200
15-20%						
Wtd Avg Price	27.62	26.21	21.80	26.57	23.56	16.91
Volume Traded	6,288	8,116	6,995	16,134	22,513	12,159
Volume Exported	5,888	7,486	6,067	2,489	2,122	2,122
20% or More						
Wtd Avg Price	-	-	-	20.67	20.00	18.57
Volume Traded	-	-	-	245	408	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis



Source: USDA AMS Poultry Market News & Analysis

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 02 Sep 2011.

The market on breast trim is steady to weak, balance of white trims steady. Demand moderate to good on tom breast meat and destrapped tenderloins, balance light to moderate. Offerings of breast trim moderate, balance of white meat light to moderate. The market on tom bulk parts is steady to firm. Demand on tom drums moderate to good, balance of tom bulk parts light to moderate. Offerings very light to light. The market on thigh meat is steady to firm, mostly steady. Demand moderate for the light to moderate offerings. For domestic (fresh): toms wings 75-76, breast trim 184, scapula 192, frozen Grade A bone-in breasts - 10-14 lb. 176, 14-16 lb. 181 and hen machine-cut gizzards 91 cents delivered. For export: fresh MST 34-40, fresh thigh meat 133, frozen breast trim 186 cents delivered.

Export Trading

	Price	L.S.T.	Wtd Avg	Volume	Weekly	Weekly
	Range	Code 1/	Price	(000)	Wtd Avg	Volume
					Price	(000)
Friday, September 02, 2011						
Drumsticks, Toms	100.00		100.00	600	98.78	708
Wings Full-Cut - Toms	83.00		83.00	270	82.29	378
Wings, V-Type, Tom		M	109.00	120	109.00	120
Tails	45.00-47.00		46.12	370	45.87	478
Mechanically Separated 2/ Thigh Meat - Frozen		F	38.00	40		
		W	135.00	40	135.00	120
Thursday, September 01, 2011						
Drumsticks, Toms		T	92.00	108		
Wings Full-Cut - Toms	80.00-81.00		80.50	108		
Wings, V-Type, Tom		M	109.00	120		
Tails		W	45.00	54		
Mechanically Separated 2/ Thigh Meat - Frozen		F	38.00	40		
		W	135.00	40		
Wednesday, August 31, 2011						
Drumsticks, Toms		T	92.00	108		
Wings Full-Cut - Toms						
Wings, V-Type, Tom		M	109.00	120		
Tails	45.00		45.00	54		
Mechanically Separated 2/ Thigh Meat - Frozen		F	38.00	40		
	135.00		135.00	40		
Tuesday, August 30, 2011						
Drumsticks, Toms	92.00		92.00	108		
Wings Full-Cut - Toms						
Wings, V-Type, Tom		M	109.00	120		
Tails		M	45.00	54		
Mechanically Separated 2/ Thigh Meat - Frozen		F	38.00	40		
		M	135.00	80		
Monday, August 29, 2011						
Drumsticks, Toms		F	96.16	228		
Wings Full-Cut - Toms						
Wings, V-Type, Tom	109.00		109.00	120		
Tails	45.00		45.00	54		
Mechanically Separated 2/ Thigh Meat - Frozen		F	38.00	40		
	135.00		135.00	80		

1/ Codes For Last Significant Trade (L.S.T.): M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Product contains 15-20% fat with skin added.