



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Frozen demand light to moderate. Fresh demand for November light to moderate. Frozen offerings very light to light. November fresh offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 104.00-110.00 cents shipping point and 16-24 lb. toms 104.00-111.00 cents shipping point for current deliveries. No trading reported for current shipments. Trading light on frozen basted equivalent hens at 109 cents shipping point and consumer sized toms at 110 cents shipping point for current deliveries and on frozen basted equivalent consumer sized toms at 115 cents shipping point for October

The market on breast trim is steady to weak, mostly steady; destrapped tenderloins steady to firm and the balance of white meat and trims steady. Demand light to good, mostly light to moderate. Offerings of white meat and trims very light to moderate, with breast trim the most available. The market on tom bulk parts is steady to firm. Demand light to good, mostly moderate with tom drums the most active. Offerings very light to light. The market on thigh meat is mostly steady. Demand moderate. Offerings light to moderate, mostly light. The domestic market on mechanically separated turkey is steady at best. Demand and offerings light to moderate. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady to firm. Demand light to good, mostly moderate. Offerings very light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	147-169
TURKEYS Y TOMS UNDER 22#	144-169
TURKEYS Y TOMS 22-24#	144-169
TURKEYS Y TOMS 24-26#	146-169
TURKEYS Y TOMS 26 LBS & OVER	148-169

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	114-125
FROZEN TURKEYS Y TOMS 28# & UP	116-127
BREASTS 10-12#	174-184
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	109-114
FROZEN TURKEYS Y TOMS 14-24#	107-117
FROZEN TURKEYS Y TOMS 24-28#	114-124

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklot.

The market on breast trim is steady to weak, balance of white trims steady. Demand moderate to good on tom breast meat and destrapped tenderloins, balance light to moderate. Offerings of breast trim moderate, balance of white meat light to moderate. The market on tom bulk parts is steady to firm. Demand was in a full range light to good. Offerings light. White meat market is steady except breast trim steady to barely steady. Demand and offerings light to moderate. The market on thigh meat is steady. Demand moderate for the light to moderate offerings. For domestic: fresh breast trim 184 cents and hearts 31-38 cents. For export: frozen tom breast meat 260 cents and tom necks 43 cents delivered to port.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		F	139.00	2
Breasts, 4-8 lbs. Grade A--Fresh 2/				
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		F	86.00	40
Drumsticks, Tom--Fresh		F	80.95	424
Drumsticks, Hen		F	81.00	7
Wings, Full-Cut, Tom		F	79.14	42
Wings, Full-Cut, Hen		F	82.04	40
Wings, V-Type, Tom	99.00		99.00	80
Wings, V-Type, Hen				
Necks, Tom	42.00-43.00		42.60	200
Necks, Hen		F	37.00	12
Breasts, B/S, Tom 3/	250.00		250.00	40
Breasts, B/S, Tom--Fresh 3/		F	265.00	160
Thigh Meat		F	136.00	2
Thigh Meat--Fresh	135.00		135.00	40
Breast Trim Meat		F	183.00	40
Scapula Meat		W	191.00	20
Wing Meat with Skin				
Tenderloins				
Destrapped Tenders	218.00		218.00	120
Destrapped Tenders--Fresh		F	240.00	240
Mechanically Separated 4/	34.00		34.00	40
Mechanically Separated--Fresh 4/	36.00		36.00	120
Export Trading				
Drumsticks, Toms		F	100.00	600
Wings Full-Cut - Toms		F	83.00	270
Wings, V-Type, Tom	109.00		109.00	120
Tails	47.00		47.00	40
Mechanically Separated 4/				
Thigh Meat - Frozen		W	135.00	40

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.