



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Frozen demand light to moderate. Fresh demand for November light to moderate. Frozen offerings very light to light. November fresh offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 104.00-110.00 cents shipping point and 16-24 lb. toms 104.00-111.00 cents shipping point for current deliveries. No trading reported for current shipments. Trading light on frozen basted equivalent hens at 112 cents shipping point for October and heavy on fresh hens and toms with net or equivalent for November at 125-129 cents shipping point.



The market on breast trim is steady to weak, balance of white meat and trims steady. The undertone on tom breast meat and destrapped tenderloins is steady to firm, white trims mostly steady. Demand light to good, mostly light to moderate. Offerings of white meat and trims very light to light, except for breast trim which is moderate. The market on tom bulk parts is steady to firm. Demand light to good, mostly moderate with tom drums the most active. Offerings very light to light. The market on thigh meat is steady to firm, mostly steady. Demand moderate. Offerings light to moderate, mostly light. The domestic market on mechanically separated turkey is steady to weak, mostly steady with fresh in the softest position. Demand and offerings light to moderate. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

Trading moderately heavy on tom drums, balance light. The market is steady to firm, however some unsettledness is reported on fresh mechanically separated turkey while others found strength for next week's deliveries. Demand light to good, mostly moderate. Some increased demand for next week's shipments is in response to buyers looking for additional product because of Monday's holiday in the U.S. Inquiry is being reported from Africa, Asia, Caribbean and Mexico. Offerings very light to moderate.

LIVE TURKEYS SLAUGHTERED W/E 27-Aug-11 (Preliminary)

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	1,959	2,458	29	10	4,456
Avg Wt	16.69	37.07	26.03	26.62	28.02
Last week	1,833	2,747	18	9	4,607
Same wk yr ago	1,877	2,853	13	5	4,748
Avg Wt	16.07	36.56	24.55	36.44	28.20
To-date/2011*	61,291	87,624	710	246	149,871
To-date/2010*	61,191	86,521	696	230	148,638
% Change YTD	0%	1%	2%	7%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	26,162	72,899	581	205	99,847
Last week	24,666	82,429	348	247	107,690
Same wk yr ago	24,131	83,445	246	140	107,962
To-date/2011*	833,756	2,721,804	14,191	5,869	3,575,620
To-date/2010*	828,688	2,657,845	13,684	5,816	3,506,033
% Change YTD	1%	2%	4%	1%	2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

	W/E 27-Aug-11			(Preliminary)		
	-----Young turkeys-----			Old Breeders Live wt	Total Turkeys -Thousand head-	Avg
	Thousand Head	Pct chg PW	Avg			
North East	616	0	26.17	(A)	618	26.17
South Atlantic	643	-15	32.82	(A)	645	32.82
North Central	2,171	-1	30.66	(A)	2,173	30.66
South Central	780	-3	17.74	(A)	782	17.74
West	236	2	29.47	(A)	238	29.47
U.S. total	4,446(B)	-3	28.02	10	4,456	28.02
To-date						
2011*	149,625(B)			246	149,871	
To-date						
2010*	148,408(B)			230	148,638	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 29,000; for the current year to date* 710,000; for last year to date* 696,000.

*Note: Year to-date totals reflect comparable time periods.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	147-169
TURKEYS Y TOMS UNDER 22#	144-169
TURKEYS Y TOMS 22-24#	144-169
TURKEYS Y TOMS 24-26#	146-169
TURKEYS Y TOMS 26 LBS & OVER	148-169

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	108-114
FROZEN TURKEYS Y TOMS 14-24#	105-117
FROZEN TURKEYS Y TOMS 24-28#	114-124

Weekly National Fresh and Frozen Whole Young Turkeys

USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch

Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis - Week Ending September 02, 2011

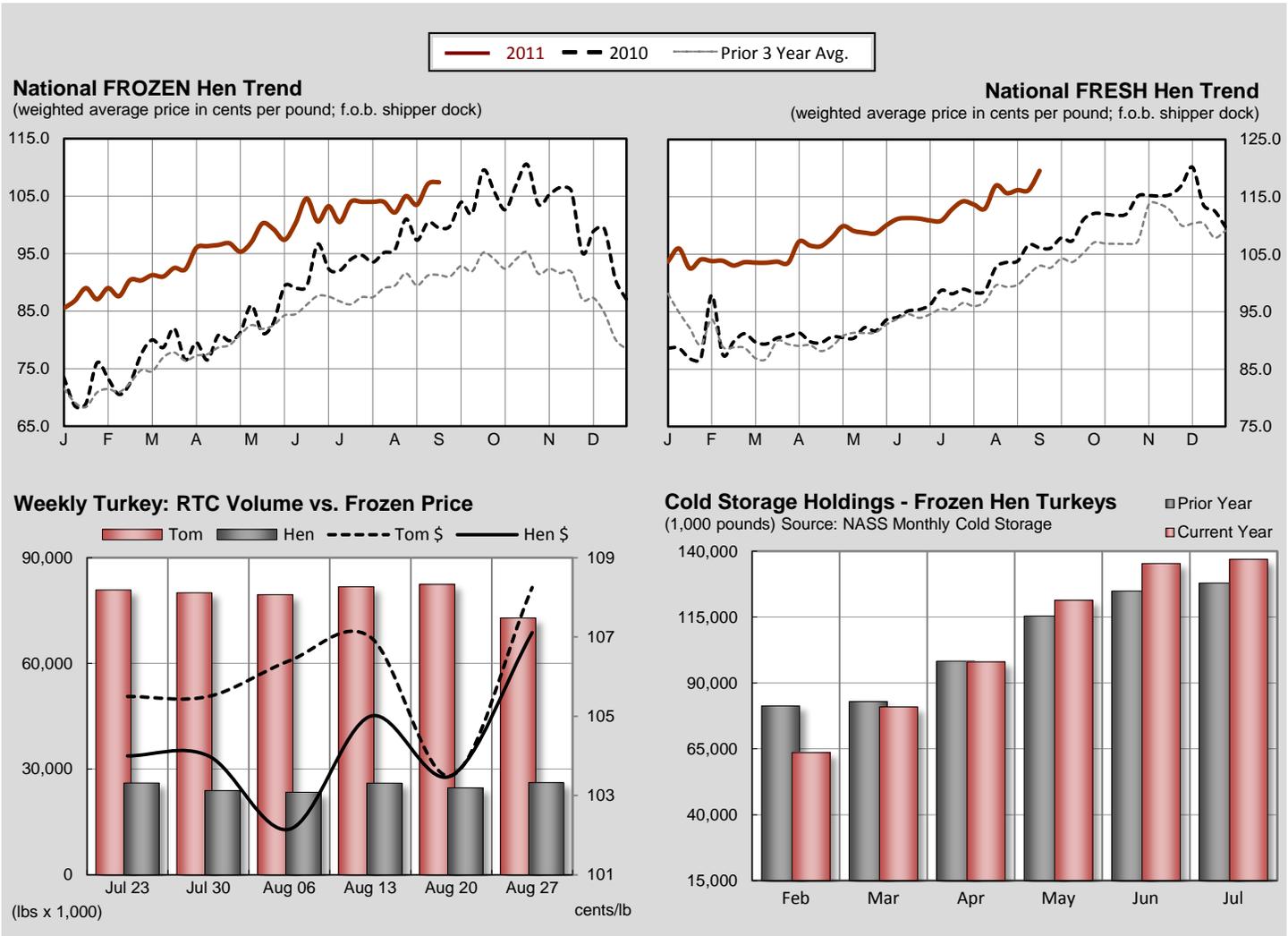
FROZEN Whole Body Trading commodity pack or equivalent; minimum 10,000 lb lots, current negotiation for delivery within two weeks

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		August Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	107.40 ¹		107.11	360	99.49	401	105.39	104.00	97.15
16-24 lb. (Toms)	107.50 ¹		108.25	20	100.50	40	106.91	105.08	96.90

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		August Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
Priced At Time Of Sale:									
8-16 lb. (Hens)	119.53	99.4	116.17	94.7	106.06	169.9	116.91	113.45	105.13
16-24 lb. (Toms)	118.69	60.5	115.30	60.5	106.00	50.0	115.92	111.60	105.04
Price To Be Determined:									
8-16 lb. (Hens)	--	2.5	--	2.5	--	2.5	--	--	--
16-24 lb. (Toms)	--	2.5	--	2.5	--	2.5	--	--	--



NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 01 September, 2011.

The market on tom breast meat and destrapped tenderloins is steady to firm, breast trim steady at best, balance of white trims steady. Demand on tom breast meat and destrapped tenderloins moderate to good with some buyers adding product to existing contracts. Demand on white trims light to moderate. Offerings of breast trim light to moderate with frozen the most available, balance of trims and white meat very light to light. The market on tom bulk parts is steady with a steady to firm undertone. Demand light to good, mostly moderate with tom drums the most active for domestic and export. Offerings very light to light. The market on thigh meat is steady to instances firm with spot strength reported for domestic. Demand mostly moderate for the light offerings. Trading light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	166.33	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	86.00		86.00	40
DRUMSTICKS, TOM--FRESH	80.00-82.00		80.10	84
DRUMSTICKS, HEN		W	82.00	6
WINGS, FULL-CUT, TOM	79.00-81.00		80.00	80
WINGS, FULL-CUT, HEN		W	78.00	6
WINGS, V-TYPE, TOM	98.00		98.00	40
WINGS, V-TYPE, HEN		F	121.00	5
NECKS, TOM		W	44.67	60
NECKS, HEN		W	38.00	6
BREASTS, B/S, TOM 3/		W	255.00	40
BREASTS, B/S, TOM--FRESH 3/	265.00		265.00	40
THIGH MEAT	135.00		135.00	5
THIGH MEAT--FRESH	137.00		137.00	40
BREAST TRIM MEAT		W	186.00	108
SCAPULA MEAT		W	191.00	20
WING MEAT WITH SKIN		F	160.00	5
TENDERLOINS		F	215.00	6
DESTRAPPED TENDERS		W	216.00	80
DESTRAPPED TENDERS--FRESH		F	241.30	46
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		W	37.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		T	92.00	108
WINGS FULL-CUT - TOMS	80.00-81.00		80.50	108
WINGS, V-TYPE, TOM		M	109.00	120
TAILS		W	45.00	54
MECHANICALLY SEPARATED 4/		F	38.00	40
THIGH MEAT - FROZEN		W	135.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 02 September, 2011.

The market on breast trim is steady to weak, balance of white trims steady. Demand moderate to good on tom breast meat and destrapped tenderloins, balance light to moderate. Offerings of breast trim moderate, balance of white meat light to moderate. The market on tom bulk parts is steady to firm. Demand on tom drums moderate to good, balance of tom bulk parts light to moderate. Offerings very light to light. The market on thigh meat is steady to firm, mostly steady. Demand moderate for the light to moderate offerings. For domestic (fresh): toms wings 75-76, breast trim 184, scapula 192, frozen Grade A bone-in breasts - 10-14 lb. 176, 14-16 lb. 181 and hen machine-cut gizzards 91 cents delivered. For export: fresh MST 34-40, fresh thigh meat 133, frozen breast trim 186 delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	139.00		139.00	2	139.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/						
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	86.00		86.00	40	86.75	160
DRUMSTICKS, TOM--FRESH	80.00-82.00		80.95	424	80.84	764
DRUMSTICKS, HEN	81.00		81.00	7	81.46	13
WINGS, FULL-CUT, TOM	79.00-82.00		79.14	42	79.82	202
WINGS, FULL-CUT, HEN	78.50-83.75		82.04	40	81.52	46
WINGS, V-TYPE, TOM	99.00		99.00	2	98.05	42
WINGS, V-TYPE, HEN		F	121.00	5		
NECKS, TOM	44.00-45.00		44.05	42	44.41	102
NECKS, HEN	37.00		37.00	12	37.33	18
BREASTS, B/S, TOM 3/	252.00		252.00	80	253.00	120
BREASTS, B/S, TOM--FRESH 3/	265.00		265.00	160	265.00	212
THIGH MEAT	136.00		136.00	2	134.15	60
THIGH MEAT--FRESH	133.00-139.00		134.35	330	134.72	480
BREAST TRIM MEAT	183.00		183.00	40	185.19	148
SCAPULA MEAT		W	191.00	20	190.33	60
WING MEAT WITH SKIN		F	160.00	5		
TENDERLOINS		F	215.00	6		
DESTRAPPED TENDERS	217.00		217.00	2	216.02	82
DESTRAPPED TENDERS--FRESH	240.00		240.00	240	240.00	240
MECHANICALLY SEPARATED 4/						
MECHANICALLY SEPARATED--FRESH 4/	34.00-39.00		35.93	425	36.02	505
EXPORT TRADING						
DRUMSTICKS, TOMS	100.00		100.00	600	98.78	708
WINGS FULL-CUT - TOMS	83.00		83.00	270	82.29	378
WINGS, V-TYPE, TOM		M	109.00	120	109.00	120
TAILS	45.00-47.00		46.12	370	45.87	478
MECHANICALLY SEPARATED 4/		F	38.00	40		
THIGH MEAT - FROZEN		W	135.00	40	135.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

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