



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are trending steady to lower in the East, mostly weak to lower, barely steady to weak in the Midwest, and steady to instances weak in the West. Offerings cover the full range, mostly moderate to heavy for current trade needs. Retail and food service demand is light to moderate, instances good as the holiday weekend approaches. Floor stocks are light to moderate. The market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week trading as dealers look for first-of-the-month business to stimulate additional interest. Prices are trending steady to weak for breast items with b/s breast in the weakest position. All other parts are mostly steady. Supplies of b/s breast are moderate to heavy and slow to clear. Wings, tenders and dark meat items are moderate for current need. Market activity for parts is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but reported as mostly desirable.

Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading advanced .25 cents to 88.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 88.00 cents last year on Sep. 01, 2010.

Table with 2 columns: Item, Dock Price (Cents per Pound). Rows include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, Wings.

Northeast Region Prices are trending weak to lower for all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light for midweek trading as dealers kept floor stocks in close balance with immediate needs. Offerings of all sizes are readily available and competitively priced. Trade activity is slow. In the parts complex, supplies of tenders and wings are light to moderate and clearing satisfactorily; boneless skinless breasts are moderate to heavy and other items are generally sufficient for current needs.

Midwest Region Whole bird prices are barely steady to weak. Additional offers were mostly moderate for the light to moderate buyer interest. Demand into retail and food service channels was light to moderate, instances good as the holiday weekend approaches. Floor stocks were light to mostly moderate. Weights were desirable to heavy. Whole bird market activity was light to moderate. Supplies of boneless breasts were available and wings were light and dark meat items were balanced. Prices were trending steady with wings firm. Market activity on parts was light to moderate.

Western Region The Wednesday Los Angeles delivered quote is 98 cents, unchanged from last week. The market on whole fryers is steady to instances weak and WOGs steady to weak with over 3 lb. sizes in the weakest position. Offerings light to moderate with 3 lb. and heavier weights the most available and some noted at lower trending prices. Retail and foodservice demand light to good, mostly light to moderate. A few are starting to see improved interest for the upcoming holiday weekend while others continue to wait patiently. Floor stocks adequate to instances longer than desired. Weights desirable. The market on white and dark items is steady with decreased confidence starting to be reported on boneless skinless breasts for both pre and post-holiday shipments. Demand light to good, mostly light to moderate. Offerings light to moderate with most finding increased supplies of boneless skinless breast and a few finding fresh bone-in dark items not as tight from pre-holiday production. Movement light to good, mostly light to moderate.

Southern Region Whole broiler/fryer prices are weak. Supplies are moderate to at times heavy. Demand is light to moderate for mid-week business. The market activity is slow to moderate. In the parts structure, movement is light to moderate for end of the month business. All parts are trending steady except wings and tenders which are trending steady to firm. Supplies of tenders and wings are light to moderate with good movement. All other parts are moderate. The market activity is mostly moderate. In production areas, live supplies are moderate; weights are mixed, but noted as mostly desirable.

Broiler-Type Eggs Set Down 7 Percent Commercial hatcheries in the 19 State weekly program set 192 million eggs in incubators during the week ending August 27, 2011. This was down 7 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 4 Percent Broiler growers in the 19 State weekly program placed 164 million chicks for meat production during the week ending August 27, 2011. Placements were down 4 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through August 27, 2011 were 5.75 billion, down 1 percent from the same period a year earlier.

Table with 4 columns: Week Ending 08/27/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, Selected States.

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 08-Oct-11 is estimated at 149.7 million head. This compares to 149.5 million head the previous week and to 161.6 million head the same week a year ago, when the slaughter was 169.7 million head and the composite weighted average price was 81.65 cents per pound.

**AUG 30**

**SOUTHERN STATES BROILER/FRYER PARTS**

**AUG 31**

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S	235	125.00-175.00	-	133.21	BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	391	45.00-50.00	-	48.30	LEG QUARTERS (BULK)	431	45.00-50.00	-	47.94
LEG QUARTERS (4/10)	842	50.00-52.00	-	51.36	LEG QUARTERS (4/10)	882	50.00-52.00	-	51.14
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
45.00 - 50.00	48.30	53.50 - 57.00	55.47	54.31

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending steady to instances weak for boneless skinless breast; steady for the balance of items. Trucklot buying activity is light to moderate for midweek trading as dealers look for first-of-the-month business to stimulate additional interest. Supplies of boneless skinless breast are moderate to heavy; other items are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

AUG 30	CURRENT NEG	WTD		AUG 31	CURRENT NEG	WTD	
ITEM	TRADING*	AVG	VOL/LBS	ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	150-155	137.72	647,760	BREAST - B/S	150-155	137.01	471,280
TENDERLOINS	135-140	141.91	177,440	TENDERLOINS	135-140	138.14	123,080
BREAST - WITH RIBS	81-82	94.82	80,580	BREAST - WITH RIBS	81-82	97.25	56,613
BREAST - LINE RUN	81	83.24	70,466	BREAST - LINE RUN	81	82.63	68,400
LEGS	68-69	70.07	134,720	LEGS	68-69	69.97	143,960
LEG QUARTERS (BULK)	48-49	52.79	348,080	LEG QUARTERS (BULK)	48-49	53.53	118,920
DRUMSTICKS	59-60	70.09	129,720	DRUMSTICKS	59-60	70.55	101,840
THIGHS	71-72	77.71	119,080	THIGHS	71-72	79.39	99,480
B/S THIGHS	134-135	132.73	86,400	B/S THIGHS	134-135	132.10	57,360
WINGS (WHOLE)	92-93	99.46	245,920	WINGS (WHOLE)	92-93	101.10	200,280
BACKS AND NECKS (STRIPPED)	13-15	15.00	12,192	BACKS AND NECKS (STRIPPED)	13-15	15.00	11,617
LIVERS (5 POUND TUBS)	45-50	47.00	13,650	LIVERS (5 POUND TUBS)	45-50	45.00	5,670
GIZZARDS (HEARTS)	60-65	64.65	25,400	GIZZARDS (HEARTS)	60-65	63.40	22,840

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\* Today's negotiated sales as of 11:30 a.m.

\*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	
Alabama	3,843	3,786	3,869	4,193	5.72	5.64	3,853	5.81	
Arkansas	4,610	4,887	4,854	3,264	5.56	4.97	4,786	5.54	
Delmarva	2,067	2,055	1,994	2,019	6.51	6.15	2,086	6.52	
KY-LA-TN	2,479	2,487	2,467	2,452	5.28	5.10	2,404	5.24	
Mississippi	2,957	2,937	2,992	2,646	5.97	6.11	2,913	5.92	
North Carolina	2,601	2,705	2,361	2,820	7.29	7.27	2,542	7.16	
Texas	2,528	2,682	2,685	2,475	5.78	5.45	2,579	5.67	
Total	21,085	21,539	21,222	19,869	5.92	5.79	21,163	5.90	
Mon-Wed	63,971 (A)						63,473 (A)		

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 31-Aug-11 is estimated to be 31,546,000 head up 0.66 percent from a week ago and down -4.15 percent from a year ago.

(Last week 31,757,000, last year 32,911,000)

**PROCESSED POULTRY  
SOUTHERN CALIFORNIA (L.A. AREA)**

Delivered to Retailers		RANGE
FRESH FRYERS		109-122
ROASTERS 4# & UP		129-139
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO		
Delivered to Restaurants and Institutions		RANGE
FRESH FRYERS	DRY PACK	129-188
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	124
	ICE PACK	
DUCKS		235-279

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

Under Federal Inspection for Week Ending 03-Sep-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	09/03/11 (1)	Thousand head		08/27/11
Broiler/fryer	161,693 (2)			159,436
Light hens	1,505			1,356
Heavy hens	1,597			1,868
Total	164,795			162,660

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 03-Sep-11 is 154.6 million head compared to 174.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.0 million head or 7.4 million more than estimated available. For the week of 10-Sep-11 the estimated available is 153.8 million head.

**WEEKLY COLD STORAGE HOLDINGS** - Selected Centers

(Including government stocks) (In thousands)

PROCESSED TURKEYS		PROCESSED POULTRY	
AM	08/29/11	LBS	LBS
AM	08/01/11	173,279	49,932
CHG		173,497	51,134
PCT CHG		-218	-1,202
		0%	-2%

**COLD STORAGE MOVEMENT** (In Thousands)

PACIFIC	PROCESSED TURKEYS			PROCESSED POULTRY		
	08/29/11	08/22/11	08/30/10	08/29/11	08/22/11	08/30/10
COAST	1,052	1,060	1,819	2,342	2,369	3,940
LOS ANGELES	124	134	248	696	673	971

**HACKETTSTOWN POULTRY SALES**

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 08/30/11			
	LOW	HIGH	AVG	LOW	HIGH	AVG	
HEAVY FOWL lb.	.65	1.05	.96	HEAVY FOWL ea.	3.00	6.00	3.92
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	5.00	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	1.75	2.25	2.03
PULLETS lb.	-	-	-	PULLETS ea.	4.50	6.50	5.23
BUNNIES lb.	-	-	-	BUNNIES ea.	-	6.25	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	4.00	14.00	7.70
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	1.95	-	DUCKS ea.	-	-	-
RABBITS lb.	1.20	2.10	1.81	RABBITS ea.	-	6.25	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	4.25	3.42
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	2.50	9.00	6.55
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	2.00	3.25	2.83	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-				
TOTAL COOPS	50						

**MAJOR WHOLESALE MARKETS-MEXICO CITY**

Cents per pound for the week ending Aug 26, 2011

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
<b>RAYON</b>						
Low	77.27	142.14	87.47	25.51	3.64	83.83
High	80.18	156.72	98.41	32.80	7.29	83.83
Mostly	80.18	153.08	94.76	29.16	7.29	83.83
<b>SAN JUAN</b>						
Low	75.81	138.50	83.83	21.87	3.64	83.83
High	77.63	153.08	94.76	29.16	7.29	83.83
Mostly	77.63	149.43	91.12	25.51	5.47	83.83
<b>NEW SAN JUAN</b>						
Low	78.00	145.79	91.12	29.16	7.29	87.47
High	81.28	160.37	102.05	36.45	10.93	87.47
Mostly	80.18	156.72	98.41	32.80	9.11	87.47
<b>BECERRA</b>						
Low	79.45	145.79	94.76	32.80	7.29	87.47
High	82.01	160.37	105.70	40.09	10.93	87.47
Mostly	80.18	156.72	102.05	36.45	9.11	87.47

**NATIONAL FOWL MARKET**

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

**DELMARVA** Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with a steady to barely steady trending undertone. Movement of ready-to-cook whole birds is light to moderate for midweek trading with buyers anticipating improvement for first of the month business. Offerings are moderate to heavy for present trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderate. Market activity is slow to at times moderate. In the parts complex, supplies ranged light to moderate. Tenders and wings are in the best position.

\*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

**BRANDED U.S. GRADE A**

RANGE	71-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS OFFICES			
Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Director)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)