



# TURKEY MARKET NEWS REPORT

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| U.S. Department of Agriculture | Agricultural Marketing Service | Poultry Programs | Market News and Analysis |
|--------------------------------|--------------------------------|------------------|--------------------------|

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Frozen demand light to moderate. Fresh demand for November light to sometimes moderate. Frozen offerings very light to light with consumer sized toms the least available. Frozen basted equivalent offering prices on a national basis for hens 106.00-110.00 cents shipping point and 16-24 lb. toms 104.00-111.00 cents shipping point for current deliveries. No trading reported.

The market on white meat and trims is steady. However, tom breast meat and destrapped tenderloins have steady to firm undertones and continued weakness is being reported on breast trim. Demand light to good, mostly moderate. Offerings very light to moderate with tom breast meat and destrapped tenderloins held with the most confidence. The market on 4-8 lb. breasts is at least steady with a steady to firm undertone and institutional sized breasts steady. Demand light to moderate with supplies held with confidence. The market on tom bulk parts is steady to firm. Demand light to good, mostly light to moderate. Offerings very light to instances moderate, mostly very light to light. The market on thigh meat is steady. Demand light to mostly moderate. Offerings light to moderate. The market on mechanically separated turkey is steady. Demand and offerings light to moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading light with activity also reported on tom hand-cut defatted gizzards. The market is steady to firm. Demand moderate to good on tom drums and tom 2-joint wings, light to moderate on the balance of items. Offerings very light to moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

|                              | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS               | 147-169      |
| TURKEYS Y TOMS UNDER 22#     | 144-169      |
| TURKEYS Y TOMS 22-24#        | 144-169      |
| TURKEYS Y TOMS 24-26#        | 146-169      |
| TURKEYS Y TOMS 26 LBS & OVER | 148-169      |

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

|                                | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28#   | 113-124      |
| FROZEN TURKEYS Y TOMS 28# & UP | 115-125      |
| BREASTS 10-12#                 | 174-184      |
| COOKED ROLLS 60/40% 9# & UP    |              |
| <b>DELIVERED TO RETAILERS</b>  |              |
| FRESH TURKEYS Y HENS 8-16#     | 118-128      |
| FRESH TURKEYS Y TOMS 14-24#    |              |
| FROZEN TURKEYS Y HENS 8-16#    | 108-114      |
| FROZEN TURKEYS Y TOMS 14-24#   | 105-117      |
| FROZEN TURKEYS Y TOMS 24-28#   | 114-124      |

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**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklot.

The market on bulk parts was steady, instances firm. Demand was in a full range, light to good. Offerings light. White meat is steady. Demand and offerings light to moderate. Tom breast meat market is steady to firm. Demand was light to good. Offerings limited. Thigh meat was steady. Demand and offerings was light to moderate. Trading for all parts was slow to moderate. For domestic: fresh full cut wings 76 cents. For export: hand defatted gizzards 98 cents delivered to port.

| <b>Domestic Trading</b>             | <b>Price Range</b> | <b>L.S.T. Code 1/</b> | <b>Wtd Avg Price</b> | <b>Volume (000)</b> |
|-------------------------------------|--------------------|-----------------------|----------------------|---------------------|
| Breasts, 4-8 lbs. Grade A 2/        |                    | M                     | 134.00               | 40                  |
| Breasts, 4-8 lbs. Grade A--Fresh 2/ |                    | R                     | 166.33               | 30                  |
| Breasts, 4-8 lbs. Plant Grade 2/    |                    |                       |                      |                     |
| Drumsticks, Tom                     |                    | R                     | 87.00                | 40                  |
| Drumsticks, Tom--Fresh              | 81.00-82.00        |                       | 81.29                | 56                  |
| Drumsticks, Hen                     |                    | F                     | 82.00                | 19                  |
| Wings, Full-Cut, Tom                |                    | F                     | 80.00                | 13                  |
| Wings, Full-Cut, Hen                |                    | R                     | 78.00                | 6                   |
| Wings, V-Type, Tom                  |                    | F                     | 98.00                | 19                  |
| Wings, V-Type, Hen                  |                    | F                     | 121.00               | 5                   |
| Necks, Tom                          |                    | R                     | 42.00                | 40                  |
| Necks, Hen                          |                    | R                     | 38.00                | 6                   |
| Breasts, B/S, Tom 3/                |                    | F                     | 253.00               | 80                  |
| Breasts, B/S, Tom--Fresh 3/         |                    | F                     | 264.00               | 40                  |
| Thigh Meat                          | 134.00             |                       | 134.00               | 53                  |
| Thigh Meat--Fresh                   | 135.00             |                       | 135.00               | 30                  |
| Breast Trim Meat                    |                    | F                     | 190.00               | 40                  |
| Scapula Meat                        | 190.00             |                       | 190.00               | 40                  |
| Wing Meat with Skin                 |                    | F                     | 160.00               | 5                   |
| Tenderloins                         |                    | F                     | 215.00               | 6                   |
| Destrapped Tenders                  |                    | F                     | 217.85               | 84                  |
| Destrapped Tenders--Fresh           |                    | F                     | 241.30               | 46                  |
| Mechanically Separated 4/           |                    |                       |                      |                     |
| Mechanically Separated--Fresh 4/    | 36.00              |                       | 36.00                | 40                  |
| <b>Export Trading</b>               |                    |                       |                      |                     |
| Drumsticks, Toms                    |                    | F                     | 96.16                | 228                 |
| Wings Full-Cut - Toms               |                    |                       |                      |                     |
| Wings, V-Type, Tom                  | 109.00             |                       | 109.00               | 120                 |
| Tails                               | 45.00              |                       | 45.00                | 54                  |
| Mechanically Separated 4/           |                    | F                     | 38.00                | 40                  |
| Thigh Meat - Frozen                 | 135.00             |                       | 135.00               | 80                  |

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.