



BROILER MARKET NEWS REPORT

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Market News and Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are trending steady to barely steady in the Midwest, steady to lower in the East, and weak to firm in the West. Preliminary majority prices are 5 cents lower in the Midwest and 1 cent higher in the West when compared to early week prices. Offerings cover the full range, mostly moderate to heavy for current trade needs. Retail demand is light to good, mostly light to moderate. Food service demand is light to moderate. Floor stocks are light to moderate. The market activity is slow to moderate as hurricane Irene could cause some disruptions in scheduling and shipping. In the parts structure, movement is moderate as Hurricane Irene threatens the East coast. Prices are trending steady to firm for tenders, wings and some breast items. Dark meat items are mostly steady. Supplies of tenders and wings are light to moderate with good movement. Other part items are mostly sufficient for current needs. Market activity for parts is moderate. In production areas, live supplies are moderate. Weights are mixed, but reported as mostly desirable.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 29-Aug-2011 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	72.00-75.00			
Los Angeles	98.00			
Whole Body 2/ Chicago	69.00-75.00	55.00-90.00	71.20	39
FOB Dock Equivalent 3/:				
Mississippi	83.00-87.00	72.00-89.00	85.08	25

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 88.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG

LOADS	RANGE	WTD AVG
738	84.12 - 97.78	87.70

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	185.50	1,132
BREASTS - B/S	148.00	4,962
BREASTS - WHOLE	85.00	1,070
THIGH MEAT - B/S	131.50	932
THIGHS	71.00	785
DRUMSTICKS	63.00	790
LEG QUARTERS	52.50	6,072
WINGS	88.00	2,484

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST BROILER/FRYER Preliminary whole bird prices were 5 cents lower into Chicago and TFEWR elsewhere. Whole bird prices are barely steady. Additional offers were mostly moderate for the light to moderate buyer interest. Demand into retail and food service channels was light to moderate, instances good. Floor stocks were light to mostly moderate. Weights were desirable to heavy. Whole bird market activity was light to moderate. Supplies of breast cuts and wings were light and dark meat items were balanced. Prices were trending fully steady on all parts items. Market activity on parts was moderate to good.

NORTHEAST BROILER/FRYER Prices are trending steady to weak on most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light approaching the weekend as the area braces for Hurricane Irene as it advances towards the region. Offerings of all sizes are heavy and slow to clear. Trade activity is slow as the Hurricane could cause some disruptions in scheduling and shipping. In the parts complex, supplies of tenders, wings and breast items are light to moderate and clearing. Other items are sufficient for current needs.

WESTERN BROILER/FRYER The Los Angeles preliminary majority is 98 cents, 1 cent higher than last Monday's final. The market on whole fryers is mixed ranging from instances weak on over 3 lb. sizes to firm. The market on WOGs is steady to weak. Offerings light to moderate with over 3 lb. sizes in the longest position. Retail demand light to good, mostly moderate. Foodservice demand light to good, mostly moderate. Improvement is being reported into both retail and some foodservice channels in response to schools starting, the upcoming Labor Day Holiday weekend and sporting events in some areas. Floor stocks adequate. Weights desirable. The market on white and dark items is steady to firm with prices unchanged to higher for next week. Demand light to good, mostly moderate. Fresh offerings very light to light. Movement light to good, mostly moderate.

SOUTHERN BROILER/FRYER Whole broiler/fryers prices remain weak to lower. Offerings are moderate to at times heavy for current trade needs. Retail and food service demand is light to moderate with the threat of hurricane Irene approaching the East coast. The market activity is slow to moderate. In the parts structure, movement is moderate for late week business. Prices are trending firm to higher for tender, wings and breast items. Supplies for most parts are light to moderate with good movement. Dark meat item is mostly moderate. Market activity is moderate. In production areas, live supplies are moderate weights are mixed, but noted as mostly desirable.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with a barely steady to weak trending undertone. Movement of ready-to-cook whole birds is light entering the weekend as the area prepares for Hurricane Irene. Offerings are heavy for current trade needs. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processing schedules are moderate. Market activity is slow. In the parts complex, supplies are light to moderate with wings and tenders in the best position.

Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S.GRADE A	
RANGE	59-96
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	08/22/11 - 08/26/11 (A)
	08/23/10 - 08/27/10 (A)
NO. OF BOXES	08/22/11 - 08/26/11 (A)
	08/23/10 - 08/27/10 (A)

(A) Not reported to avoid disclosing individual operations.

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

August 25, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		Too Few To Report		
Tenderloins		Too Few To Report		
Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report		
Legs		Too Few To Report		
Leg Quarters (Bulk)	551	47.00-50.00	-	48.20
Leg Quarters (4/10)	744	50.00-52.00	-	51.14
Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report		
Thighs		Too Few To Report		
B/S Thighs		Too Few To Report		

 Whole Body Index Based on Southern States Parts Trading for August 25, 2011 -- f.o.b. dock.

Range	Today's Average
53.50 - 56.00	54.60

August 26, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg	Pounds (000)	Range	Maj	Wtd Avg	Weekly Pounds (000)	Weekly Wtd Avg
Breast - B/S		Too Few To Report				Too Few To Report			1,225	130.53
Tenderloins		Too Few To Report				Too Few To Report			620	129.29
Breast - Line Run		Too Few To Report				Too Few To Report			TFEWR	
Front Halves		Too Few To Report				Too Few To Report			270	62.17
Legs		Too Few To Report				Too Few To Report			TFEWR	
Leg Quarters (Bulk)	431	47.00-50.00	-	48.50	2,145	47.00-50.00	-	48.50	2,145	48.52
Leg Quarters (4/10)	807	50.00-52.00	-	51.19	3,259	50.00-52.00	-	51.19	3,259	51.36
Wings (Whole)		Too Few To Report				Too Few To Report			251	87.62
Wings (Cut)		Too Few To Report				Too Few To Report			140	116.43
Drumsticks		Too Few To Report				Too Few To Report			TFEWR	
Thighs		Too Few To Report				Too Few To Report			TFEWR	
B/S Thighs		Too Few To Report				Too Few To Report			435	127.21

 Whole Body Index Based on Southern States Parts Trading for August 26, 2011 -- f.o.b. dock.

Range	Today's Average	5-Day Average
53.00 - 56.50	54.42	55.41

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts Prices are trending steady to firm for tenders, wings and breast items; generally steady for the balance of items. Trucklot buying activity is moderate as dealers hope that Hurricane Irene does not cause disruptions in transportation and scheduling entering the weekend. Supplies of boneless skinless breast, tenders and wings are light to moderate and moving well; other items are mostly sufficient for current needs. Movement is moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

August 25, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.
Breast - B/S	150-155	134.25	705,360
Tenderloins	135-140	137.42	160,800
Breast - With Ribs	81-82	91.93	59,495
Breast - Line Run	81	83.72	74,722
Legs	68-69	71.25	101,480
Leg Quarters (Bulk)	48-49	52.94	253,800
Drumsticks	59-60	70.96	71,520
Thighs	71-72	80.95	47,680
B/S Thighs	134-135	132.11	97,120
Wings (Whole)	92-93	98.04	252,000
Backs and Necks (Stripped)	13-15	15.00	9,013
Livers (5 Pound Tubs)	45-50	47.23	13,470
Gizzards (Hearts)	60-65	59.63	72,160

August 26, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.	Weekly Wtd Avg	Weekly Vol/lbs.
Breast - B/S	150-155	136.71	647,880	134.49	3,228,760
Tenderloins	135-140	136.64	122,440	134.86	579,440
Breast - With Ribs	81-82	96.89	59,408	93.18	272,857
Breast - Line Run	81	83.30	70,999	83.58	364,209
Legs	68-69	75.81	193,640	71.91	770,160
Leg Quarters (Bulk)	48-49	53.24	143,800	53.20	1,029,400
Drumsticks	59-60	71.90	95,400	71.67	369,440
Thighs	71-72	79.36	99,320	78.41	335,080
B/S Thighs	134-135	132.32	63,760	131.47	400,600
Wings (Whole)	92-93	96.78	194,080	98.17	1,040,960
Backs and Necks (Stripped)	13-15	15.00	9,030	15.00	64,334
Livers (5 Pound Tubs)	45-50	46.86	6,720	47.38	51,030
Gizzards (Hearts)	60-65	63.45	19,720	61.92	148,860

Includes: New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wts		Actual (1,000)		Avg Wts	
	08/26	08/25	08/24	08/23	08/24	08/23	08/19	08/17	08/19	08/17
Alabama	3,876	3,803	3,853	3,731	5.65	5.59	3,860	5.58		
Arkansas	3,383	4,845	4,786	4,840	5.47	5.46	4,156	5.41		
Delmarva	2,180	2,038	2,086	2,102	6.29	6.35	2,003	6.31		
KY-LA-TN	2,703	2,479	2,404	2,477	5.21	5.19	2,360	5.12		
Mississippi	2,673	2,944	2,913	2,956	5.88	5.97	2,843	5.90		
North Carolina	2,854	2,691	2,542	2,628	6.96	7.03	2,914	7.20		
Texas	2,600	2,631	2,579	2,626	5.67	5.75	2,277	5.57		
Total	20,269	21,431	21,163	21,360	5.81	5.84	20,413	5.80		
Mon-Fri	105,894 (A)						105,532 (A)			
Saturday	690 (included in total for date shown)						792			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-Aug-11 and 27-Aug-11 is estimated to be 30,325,000 head down 1.00 percent from a week ago and down -15.75 percent from a year ago. (Last week 30,632,000, last year 35,993,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 27-Aug-11 is estimated to be 157,732,000 head down 0.64 percent from a week ago, and down 4.83 percent from a year ago. (Last week 158,750,000, last year 165,740,000)

Actual data incorporated when available.

California Processed Poultry - cents per pound

Southern (Los Angeles area) - delivered to retailers		Range
Fresh Fryers		109-122
Roasters 4# & Up		129-139
Ducks		
Rabbits-Whole		
Rabbits-Cut Up		
San Francisco - delivered to restaurants & institutions		Range
Fresh Fryers	Dry Pack	128-188
	Ice Pack	
Roasters 4# & Up	Dry Pack	124
	Ice Pack	
Ducks		235-279

Young Chickens Slaughtered Under Federal Inspection

W/E 20-Aug-2011 (Preliminary) (in thousands)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	36,846	70,971	30,776	20,157	158,750
Avg Live Wgt	3.72	5.46	6.82	8.19	5.67
% of total /1	23%	45%	19%	13%	100%
Comparisons					
Last week	35,399	70,851	30,915	18,867	156,032
Avg Live Wgt	3.76	5.42	6.81	8.02	5.63
% of total /1	23%	45%	20%	12%	100%
Year Ago 2/	43,243	81,216	28,331	11,469	164,259
Avg Live Wgt	3.76	5.44	6.93	8.68	5.48
% of total /1	26%	50%	17%	7%	100%
To date/2011*	1,202,580	2,303,960	972,245	782,095	5,260,880
To date/2010*	1,320,924	2,575,352	798,590	610,332	5,305,198

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary)

W/E 20-Aug-2011	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	158,750	1,230	1,490	2,720	438
Avg Wt	5.67	3.20	8.07	5.87	6.84
Last week	156,032	1,407	1,657	3,064	436
Same wk yr ago	164,259	1,354	1,528	2,882	423
Avg Wt	5.48	3.12	8.10	5.76	6.88
To-date/2011*	5,260,880	45,187	51,040	96,227	14,316
To-date/2010*	5,305,198	46,745	46,350	93,095	13,744
% Change YTD	-1%	-3%	10%	3%	4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	670,584	2,086	7,696	9,782	2,157
Last week	654,453	2,394	8,282	10,676	2,066
Same wk yr ago	670,604	2,239	8,231	10,470	2,095
To-date/2011*	22,428,535	77,226	265,645	342,871	69,905
To-date/2010*	21,971,402	80,333	242,730	323,063	67,890
% Change YTD	2%	-4%	9%	6%	3%

Dressing % 74.5% 53.0% 64.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.1 million head. Estimated U.S. slaughter for this period was 160.7 million head, or 2.6 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
July 16	161.6	162.7	99%	5.78
23	162.4	161.4	101%	5.66
30	161.0	160.2	100%	5.72
Aug 6	160.6	159.5	101%	5.62
13	157.9	159.5	99%	5.63
20	160.7	158.1	102%	5.67
Year to date	5324.7	5282.8	101%	
Aug 27		156.0		
Sep 3		154.6		

*Based on chick placements 6 to 7 weeks earlier.

Broiler/Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in thousands)

W/E	08/27/11	08/20/11	%chg	08/28/10	%chg
Broilers	157,732	158,750 ¹	-0.64	165,740 ¹	-4.83
Cattle	669	657	+02	683 ²	-02
Hogs	2,114	2,046	+03	2,120 ²	0

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

Eastern Region Misc. Poultry Delivery Week of 22-Aug-11

Ducklings: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	211-215	216-222
Midwest	191-206	196-210

Roasters: Prices Negotiated by First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12 per box)	76.00-81.25	77.00-79.00
Vacuum Packed (6-9 per box)	75.00-78.00	76.00-77.00

Squabs: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 oz.	72.00-90.72
13 oz.	80.64-104.64
15 oz.	87.84-109.63

Eastern Region: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

Central Region Ducklings Prices are steady with a steady undertone. Demand is mostly moderate. Supplies are moderate to occasionally light. Market activity remains moderate. Schedules are full-time. Prices paid, first receivers for 10-18 oz. boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., cents/lb. Week of 22-Aug-11

Origin	Frozen	Fresh
Midwest and Others	192-210	194-210

Graystone Small Animal Auction Date of Auction: 08/23/11

All Papers Required to Sell All Out of State Poultry

Prices Paid per lb., Except as Noted

	Range
Muscovy Ducks - Drakes	1.10 - 1.70 lbs.
Cockatiels	15.00 - 20.00 ea.
Pullets 4-6LBS	- 1.15 lbs.
Red Fowl 5-6LBS	.70 - .80 lbs.
Red Fowl 4-5LBS	.60 - .75 lbs.
Crossbred Roosters 4-6LBS	1.10 - 1.40 lbs.
Crossbred Fowl 5-9LBS	.65 - .80 lbs.
Banty Roosters	3.00 - 4.00 ea.
Banty Hens	2.00 - 2.25 ea.
Guinea Pigs	.05 - 4.00 ea.
Guinea Fowl	1.75 - 2.00 lbs.
Kid Goats	- 35.00 ea.
Geese 9-14LBS	1.00 - 1.10 lbs.
Pigeons	1.00 - 1.75 ea.
White Pigeons	2.50 - 3.00 ea.
Rabbits 6-9LBS	1.25 - 1.40 lbs.
Rabbits 4-6LBS	1.50 - 1.80 lbs.
Bunnies	.50 - 2.00 ea.
Doves	2.50 - 3.00 ea.
Silkie	3.00 - 3.50 ea.
Chicks	.30 - .50 ea.
Quail	1.00 - 1.30 ea.
Ducklings	.75 - .80 ea.
Peacock Hens	5.50 - 6.00 ea.
Muscovy Ducks - Hens	1.20 - 1.40 lbs.
Turkey Poults	1.00 - 2.00 ea.
Fancy Pigeons	8.00 - 11.00 ea.
Call Ducks	- 18.00 ea.
Rats	1.10 - 1.50 ea.
Diamond Doves	- 11.00 ea.
Total Coops Sold	3630

NATIONAL FOWL MARKETS**LIVE SPENT HEAVY FOWL**

Prices are trending steady to firm when compared to the previous week. Offerings are light to moderate for the moderate to instances good demand. Processing schedules are noted as normal as some areas brace for Hurricane Irene. Feature activity was moderate to good. Finished product supplies are moderate to heavy for current needs. Market activity is moderate to active.

Final prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	8.5 – 19.3	13.25

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices are trending steady. Demand is light to moderate for the sufficient offerings of light type hens. Processing schedules are mostly normal as some operations brace for inclement weather due to Hurricane Irene. Market activity is slow to moderate. The majority of removal costs range 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

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