



**National Egg Review**

This week, New York prices are steady on all sizes. Early in the week, regional prices were steady to higher for extra-large, and higher for large and medium. Next week's regional asking prices are trending unchanged. The undertone is steady to barely steady. Retail demand ranges light to good, mostly moderate. Food service demand is light to moderate. Offerings are moderate. Market activity is moderate to instances slow in the Southwestern region. Central states breaking stock prices are mixed with checks and undergrades higher. The undertone is barely steady. Demand is moderate. Offerings are light to at times moderate. Supplies are light to moderate. Market activity is moderate. National light type hen removal costs remain steady. Demand is light to moderate while offerings are moderate. Processing schedules are mostly full-time. Market activity is slow to moderate.



**Regional Prices** - to retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

Regions	Large		Medium	
	Range	Mostly	Range	Mostly
Midwest	125-134	127-130	84-93	86-89
Northeast	129-143	134-138	85-98	90-92
South Central	136.5-145	138-141	88.5-97	90-93
Southeast	126-141	135-138	82.5-95	88-92

**Prices paid to Producers** - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	08/23/11	08/16/11	08/24/11
Large	107-117	100-110	91-101
Medium	66-70	61-65	66-70

**Weekly Combined Regional**

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Regions	Ex Large	Large	Medium
Northeast	134.00	127.00	84.00
Southeast	126.50	124.50	82.00
Midwest	121.50	119.50	80.50
South Central	144.50	130.50	84.50
Combined Regional	132.30	125.62	82.82

Computed from simple weekly averages weighted by regional area populations.

**Weekly Shell Egg Inventory:** Stocks on Hand Available for Marketing (30-dozen cases in thousands)<sup>1</sup> (Includes Conventional and Specialty)

August 22, 2011		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Jumbo</b>	This Week	6.1	10.1	14.9	8.1	10.9	3.5	53.5
	% Change	-1.4%	12.1%	13.7%	-29.2%	8.7%	8.1%	1.1%
<b>Extra Large</b>	This Week	25.6	16.5	34.3	10.0	38.2	5.0	129.6
	% Change	17.2%	12.3%	3.9%	-2.1%	-6.6%	-20.8%	2.0%
<b>Large</b>	This Week	54.1	74.5	94.7	64.4	62.0	35.8	385.5
	% Change	2.8%	-2.6%	22.0%	11.1%	-14.5%	1.3%	3.5%
<b>Medium</b>	This Week	13.3	23.7	37.4	26.0	21.7	12.3	134.4
	% Change	-45.9%	-4.6%	8.3%	-11.4%	-17.8%	41.9%	-9.4%
<b>Small</b>	This Week	3.3	5.9	5.2	2.2	1.8	3.6	22.0
	% Change	-37.5%	23.4%	-11.6%	-5.2%	-12.9%	-21.9%	-11.7%
<b>Miscellaneous</b>	This Week	2.6	17.3	27.5	12.5	4.1	1.2	65.2
	% Change	39.2%	62.3%	-5.0%	7.5%	2.5%	-32.8%	10.7%
<b>Ungraded</b>	This Week	12.3	9.6	64.0	14.8	8.0	14.3	122.9
	% Change	77.9%	21.6%	5.8%	23.4%	1.9%	15.9%	14.4%
<b>Total Shell Egg</b>	This Week	117.3	157.6	277.9	138.0	146.7	75.7	913.2
	% Change	-1.7%	6.2%	9.6%	2.3%	-10.4%	4.7%	2.4%

Totals	Cases	Percent Change
Shell Egg	913.2	2.4%
Breaking Stock	243.7	1.7%
<b>Total Shell Egg</b>	<b>1,156.9</b>	<b>2.2%</b>

**Specialty Shell Egg Inventory<sup>2</sup>** Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Large</b>	This Week	4.4	3.8	1.5	3.6	3.0	1.3	17.7
	% Change	-16.6%	-34.9%	-35.0%	16.4%	-17.7%	-55.0%	-23.6%
<b>Ungraded</b>	This Week	0.0	0.0	10.5	2.8	0.1	1.8	15.3
	% Change	0.0%	0.0%	27.9%	-35.1%	0.0%	0.0%	21.7%
<b>Total Specialty</b>	This Week	4.4	3.8	12.0	6.5	3.2	3.1	32.9
	% Change	-16.6%	-34.9%	13.9%	-13.7%	-13.9%	8.3%	-7.7%

**Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:**

Large:	42.4%
Ungraded:	23.3%
<b>Total:</b>	<b>33.5%</b>

<sup>1/</sup> Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

<sup>2/</sup> Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 20-Aug-2011	(Lbs In Thousands)	(Excludes Ingredients)				
Total	Cases	Liquid	Liquid	Liquid	Dried	Inedible
	Broken	Whole	White	Yolk		
CW	1,347,188	33,516	12,520	6,144	2,767	4,347
PW	1,355,512	31,982	12,768	6,279	2,341	4,537
LY	1,333,256	32,974	12,289	5,810	2,667	4,372
% PW	-1%	5%	-2%	-2%	18%	-4%
% LY	1%	2%	2%	6%	4%	-1%
2011*	44,367,548	1,038,274	456,110	230,718	98,957	147,944
2010*	43,276,182	1,046,828	428,985	209,666	93,801	144,500
% YTD	3%	-1%	6%	10%	5%	2%
<b>Average Yield Per Case -</b>		<b>Current Week</b>	<b>Previous Week</b>	<b>Last Year</b>		
(Inedible Included)		41.96	40.99	41.59		
(Inedible Excluded)		38.73	37.65	38.31		

**IN-LINE PRODUCTION** (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	742,741	55.1%	19,698	58.8%
PREVIOUS WEEK	729,057	53.8%	18,542	58.0%
LAST YEAR	682,583	51.2%	18,676	56.6%

**BROILER HATCHERY**

19 Selected States	Broiler Eggs Set		Broiler Chicks Placed	
	AUG 13	AUG 20	AUG 13	AUG 20
STATE	Thousand			
Alabama	27,157	26,660	19,637	19,823
Arkansas	20,920	20,651	19,788	19,180
Delaware	3,161	3,015	4,853	4,741
Florida	1,358	1,352	1,152	1,150
Georgia	31,666	31,793	27,114	26,255
Kentucky	7,789	7,864	6,077	6,081
Louisiana	3,273	3,243	2,959	2,967
Maryland	7,460	7,451	5,253	4,876
Mississippi	18,440	18,312	16,013	16,058
North Carolina	19,303	19,518	16,206	15,596
Oklahoma	6,651	6,713	3,820	4,160
Pennsylvania	3,764	3,942	3,264	3,085
South Carolina	5,404	5,353	4,051	4,008
Texas	13,738	13,462	12,372	12,621
Virginia	5,543	5,826	5,130	5,564
California, Missouri, Tennessee, and West Virginia	18,994	18,573	15,278	15,662
19 State total	194,621	193,728	162,967	161,827
Previous year total	206,602	207,381	171,985	171,749
Percent of previous year	94	93	95	94

Source: NASS, USDA

**WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 01-Oct-11 is estimated at 149.5 million head. This compares to 150.7 million head the previous week and to 162.2 million head the same week a year ago, when the slaughter was 168.6 million head and the composite weighted average price was 83.14 cents per pound.

**TRAILER LOAD EGG SALES** - Weekly wtd/avg prices (cents/dozen)

National trading for 08/18/11 - 08/24/11													
CURRENT LDS		78.00		FUTURE LDS		37.00		TOTAL LDS			115.00		
		SE		NE		MW							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS						
GNR W 1	109.00	114.00	108.50	112.50	106.00	--	38.00						
GNR W 2	--	--	--	--	96.00	110.00	12.00						
GNR BR 1	--	--	--	155.00	--	--	2.00						
GL W J	--	--	--	--	100.00	--	3.00						
GL W XL	--	138.50	120.63	124.67	110.37	--	26.50						
GL W LG	--	122.25	119.20	119.56	97.38	111.44	36.50						
GL W MD	66.00	68.50	70.30	73.50	73.55	79.89	13.25						
GL W SM	--	--	47.50	50.13	44.00	47.00	4.75						
NRBS - 48	--	--	--	--	--	84.00	5.00						
NRBS - 45	--	--	--	--	81.00	83.00	1.00						
NRBS - 39	--	--	--	--	--	66.00	3.00						

**MOVEMENT OF EGGS INTO RETAIL CHANNELS** W/E 20-Aug-11

Selected Consuming Centers	CW		PW		% CHANGE	
	Cases	in thousands	LW	LY		
Atlanta	18.7	22.4	-17	28		
Boston	3.0	3.2	-6	11		
Chicago	53.8	55.0	-2	-8		
Los Angeles	60.1	58.4	3	-3		
New Orleans	6.4	6.9	-7	21		
New York	36.7	37.7	-3	16		
St. Louis	77.9	77.6	0	2		
San Francisco	16.8	17.7	-5	-31		
Total	273.4	278.9	-2	-1		
4 Week Moving Avg.	275.6					

**LIVE TURKEYS SLAUGHTERED** W/E 20-Aug-11 (Preliminary)

	YOUNG		YOUNG		TOTAL
	HENS	TOMS	BREEDERS	OLD	
	TURKEYS				
Head	1,833	2,747	18	9	4,607
Avg Wt	16.82	37.51	25.08	35.61	29.23
Last week	1,980	2,731	19	4	4,734
Same wk yr ago	1,977	2,690	44	22	4,733
Avg Wt	16.20	36.98	24.84	27.87	28.14
To-date/2011*	59,332	85,166	681	236	145,415
To-date/2010*	59,314	83,668	683	225	143,890
% Change YTD	0%	2%	0%	5%	1%
<b>Ready-to-Cook Weight and Dressing Percentage</b>					
Current week	24,666	82,429	348	247	107,690
Last week	26,019	81,779	361	98	108,257
Same wk yr ago	25,622	79,581	842	472	106,517
To-date/2011*	807,594	2,648,905	13,610	5,664	3,475,773
To-date/2010*	804,557	2,574,400	13,438	5,676	3,398,071
% Change YTD	0%	3%	1%	0%	2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

\*Note: Year to-date totals reflect comparable time periods.

**NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY**

**INSPECTED PLANTS**

	W/E 20-Aug-11 (Preliminary)					
	-----Young turkeys-----			Old Breeders	Total	Turkeys
	Thousand	Pct chg	Avg			
	Head	PW	Live wt	-Thousand head-	Live wt	
North East	618	-3	26.47	(A)	620	26.47
South Atlantic	760	-5	33.72	(A)	762	33.72
North Central	2,187	-3	32.03	(A)	2,189	32.03
South Central	801	1	19.19	(A)	803	19.19
West	232	-3	29.83	(A)	233	29.83
U.S. total	4,598 (B)	-3	29.23	9	4,607	29.23
To-date						
2011*	145,179 (B)				236	145,415
To-date						
2010*	143,665 (B)				225	143,890

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 18,000; for the current year to date\* 681,000; for last year to date\* 683,000.

\*Note: Year to-date totals reflect comparable time periods.

**Live Poultry Slaughtered Under Federal Inspection**

(Preliminary) W/E 20-Aug-2011	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	158,750	1,230	1,490	2,720	438
Avg Wt	5.67	3.20	8.07	5.87	6.84
Last week	156,032	1,407	1,657	3,064	436
Same wk yr ago	164,259	1,354	1,528	2,882	423
Avg Wt	5.48	3.12	8.10	5.76	6.88
To-date/2011*	5,260,880	45,187	51,040	96,227	14,316
To-date/2010*	5,305,198	46,745	46,350	93,095	13,744
% Change YTD	-1%	-3%	10%	3%	4%

**Ready-to-Cook Weight and Dressing Percentage**

Current week	670,584	2,086	7,696	9,782	2,157
Last week	654,453	2,394	8,282	10,676	2,066
Same wk yr ago	670,604	2,239	8,231	10,470	2,095
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To-date/2011*	22,428,535	77,226	265,645	342,871	69,905
To-date/2010*	21,971,402	80,333	242,730	323,063	67,890
% Change YTD	2%	-4%	9%	6%	3%
Dressing %	74.5%	53.0%	64.0%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.1 million head. Estimated U.S. slaughter for this period was 160.7 million head, or 2.6 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

**Estimated U.S. Fryer Slaughter/Fryer Availability Comparison**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
July 16	161.6	162.7	99%	5.78
23	162.4	161.4	101%	5.66
30	161.0	160.2	100%	5.72
Aug 6	160.6	159.5	101%	5.62
13	157.9	159.5	99%	5.63
20	160.7	158.1	102%	5.67
Year to date	5324.7	5282.8	101%	
Aug 27		156.0		
Sep 3		154.6		

\*Based on chick placements 6 to 7 weeks earlier.

**Estimated Slaughter of U.S. Broiler/Fryers and Fowl**

Class	Current Week 08/27/11 (1)	Previous Week 08/20/11
----- Thousand head -----		
Broiler/fryer	159,436 (2)	159,310
Light hens	1,356	1,273
Heavy hens	1,868	1,510
Total	162,660	162,093

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 27-Aug-11 is 156.0 million head compared to 167.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.8 million head or 3.8 million more than estimated available. For the week of 03-Sep-11 the estimated available is 154.6 million head.

**Weekly Cold Storage Holdings – Selected Centers**

(Incl. Gov't Stocks)	Frozen Eggs lbs.	Proc. Turkeys lbs.	Proc. other Poultry lbs.
AM 08/22/11	3,166	171,479	50,619
AM 08/01/11	3,130	173,497	51,134
CHG	36	-2018	-515
PCT CHG	1%	-1%	-1%

**Whole Young Turkeys**

Frozen basted equivalent offering prices on a national basis for hens 106.00-108.00 cents shipping point and 16-24 lb. toms 104.00-111.00 cents shipping point for current deliveries.

**National Fowl Markets**

19-Aug-11

**Live Spent Heavy**

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	8.5-19.3	13.22

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

**Live Spent Light**

The majority of removal costs range 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**Commercial Egg Movement (Receipts from Producers)**

W/E 20-Aug -2011	Cases	% Change From	
Regions	(in thousands)	LW	LY
North Atlantic	206.4	4	7
East North Central	678.5	1	2
West North Central	286.0	-2	31
South Atlantic	142.1	-1	-1
South Central	55.0	0	8
West	53.7	-3	1
Total	1421.7	0	7

Matched plants reporting

Areas Covered:

North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)

East North Central (WI,IL,MI,OH,IN)

West North Central (IA,MN,MO,KS,SD)

South Atlantic (SC,NC,VA,GA,FL,KY)

South Central (TN,AL,AR,MS,OK)

West (CA, CO, WA, OR, UT)

**Final Broiler/Fryer Report**

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 22-Aug-2011

Delivered to First Receivers 1/:	Grade A		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Los Angeles	97.00	95.76	21	84.64	88
New York	75.00-78.00	77.10	20	79.52	41

**Delivered to First Receivers 1/:**

Chicago	Whole Body 2/:		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
74.00-80.00				76.78	45

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

**Composite Weighted Average RTC Broiler/Fryer**

Loads	08/22/11	Change Last Wk	08/15/11	08/23/10
383	81.22	-1.85	83.07	84.73

