



# TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm with 8-10 lb. hens in the strongest position. Demand light to moderate. Offerings very light to light and held with confidence. Frozen basted equivalent offering prices on a national basis for hens 104.00-114.00 cents shipping point and 16-24 lb. toms 104.00- 111.00 cents shipping point for current deliveries. Trading moderate on frozen basted equivalent hens at 106-114, mostly 106-107 cents shipping point for current deliveries.

The market on tom breast meat is steady with a firm undertone, destrapped tenderloins steady with fresh in the strongest position, breast trim steady at best, and the balance of white trims steady. Demand on white meat is light to moderate with tom breast meat the most active. Offerings light to moderate with fresh tom breast meat the least available. The market on bulk parts was steady to sometimes firm. Demand light to good, mostly light to moderate. Offerings generally light. The market on thigh meat is steady. Demand and offerings light to moderate. The market on mechanically separated turkey is at least steady. Demand is light to moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading light with activity also being reported on tom necks and fresh thigh meat. The market is steady to occasionally firm. Demand and offerings light to moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-169
TURKEYS Y TOMS UNDER 22#	141-169
TURKEYS Y TOMS 22-24#	141-169
TURKEYS Y TOMS 24-26#	145-169
TURKEYS Y TOMS 26 LBS & OVER	147-169

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	113-124
FROZEN TURKEYS Y TOMS 28# & UP	115-125
BREASTS 10-12#	174-184
COOKED ROLLS 60/40% 9# & UP	
<b>DELIVERED TO RETAILERS</b>	
FRESH TURKEYS Y HENS 8-16#	118-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	108-111
FROZEN TURKEYS Y TOMS 14-24#	105-117
FROZEN TURKEYS Y TOMS 24-28#	114-124

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**NATIONAL YOUNG TURKEY PARTS**

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 22 Aug 2011.

The market on bulk parts was steady, instances firm. Demand ranged from light to good. Offerings light. White meat is steady. Demand and offerings light to moderate. Tom breast meat market is steady to firm. Demand was light to moderate. Offerings light. Thigh meat was steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: fresh full cut wings 79 cents. For export: fresh thigh meat 133 cents frozen tom necks 44 cents delivered to border.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/	134.00		134.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	174.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	86.00-87.00		86.50	80
DRUMSTICKS, TOM--FRESH	80.00-81.00		80.17	96
DRUMSTICKS, HEN		W	76.00	120
WINGS, FULL-CUT, TOM	79.00		79.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	100.00	160
WINGS, V-TYPE, HEN				
NECKS, TOM		F	43.60	400
NECKS, HEN		T	38.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	256.00	60
THIGH MEAT		F	135.00	20
THIGH MEAT--FRESH	134.00-135.00		134.66	158
BREAST TRIM MEAT	191.00		191.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		F	160.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		R	232.00	20
MECHANICALLY SEPARATED 4/		F	40.00	20
MECHANICALLY SEPARATED--FRESH 4/	36.00-38.50		37.00	70
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	95.08	334
WINGS FULL-CUT - TOMS		F	82.15	94
WINGS, V-TYPE, TOM	97.00-105.00		102.00	200
TAILS		F	46.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	134.00		134.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.