



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm with offering prices unchanged to higher for both current and deferred shipments. Demand was light. Offerings of hens light to moderate and toms light. Frozen basted equivalent offering prices on a national basis for hens 103.00-108.00 cents shipping point and 16-24 lb. toms 104.00-111.00 cents shipping point for current deliveries. No trading reported.



The market on tom breast meat was steady, with a firm undertone. White meat is steady with breast trim steady to instances weak undertone. The demand for white meat in a full range, light to good. Offerings light to moderate. The market on bulk parts was steady to instances firm. Demand was light to good. Offerings light. The market on thigh meat is steady. Demand and offerings light to moderate. The market on mechanically separated turkey is steady to firm. Demand was light to moderate. Trading was slow.

EXPORT MARKET HIGHLIGHTS

The market was steady to instances firm. Demand was light to moderate. Offerings light to moderate. Trading was slow to moderate.

LIVE TURKEYS SLAUGHTERED W/E 13-Aug-11 (Preliminary)

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	1,980	2,731	19	4	4,734
Avg Wt	16.43	37.43	24.69	31.75	28.59
Last week	1,767	2,693	15	12	4,487
Same wk yr ago	1,732	2,706	12	7	4,457
Avg Wt	16.24	36.10	27.10	34.26	28.32
To-date/2011*	57,499	82,419	663	227	140,808
To-date/2010*	57,337	80,978	639	203	139,157
% Change YTD	0%	2%	4%	12%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	26,019	81,779	361	98	108,257
Last week	23,436	79,528	297	236	103,497
Same wk yr ago	22,502	78,149	250	185	101,086
To-date/2011*	782,928	2,566,476	13,262	5,417	3,368,083
To-date/2010*	778,935	2,494,819	12,596	5,204	3,291,554
% Change YTD	1%	3%	5%	4%	2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

	W/E 13-Aug-11 (Preliminary)			Old Breeders	Total Turkeys
	-----Young turkeys-----		Avg		
	Head	Pct chg	Live wt	-Thousand head-	Live wt
North East	634	13	25.75	(A)	635 25.75
South Atlantic	802	7	34.18	(A)	803 34.18
North Central	2,260	6	30.99	(A)	2,261 30.99
South Central	795	4	18.28	(A)	796 18.28
West	239	-12	28.86	(A)	239 28.86
U.S. total	4,730 (B)	6	28.59	4	4,734 28.59
To-date					
2011*	140,581 (B)			227	140,808
To-date					
2010*	138,954 (B)			203	139,157

(A) Not published to avoid disclosing individual operations.
 (B) Number of youngbanded breeder turkeys included: this week 19,000; for the current year to date* 663,000; for last year to date* 639,000.

*Note: Year to-date totals reflect comparable time periods.

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SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	144-169
TURKEYS Y TOMS UNDER 22#	141-169
TURKEYS Y TOMS 22-24#	141-169
TURKEYS Y TOMS 24-26#	145-169
TURKEYS Y TOMS 26 LBS & OVER	147-169

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	106-111
FROZEN TURKEYS Y TOMS 14-24#	105-117
FROZEN TURKEYS Y TOMS 24-28#	113-124

Weekly National Fresh and Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
 Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis - Week Ending August 19, 2011

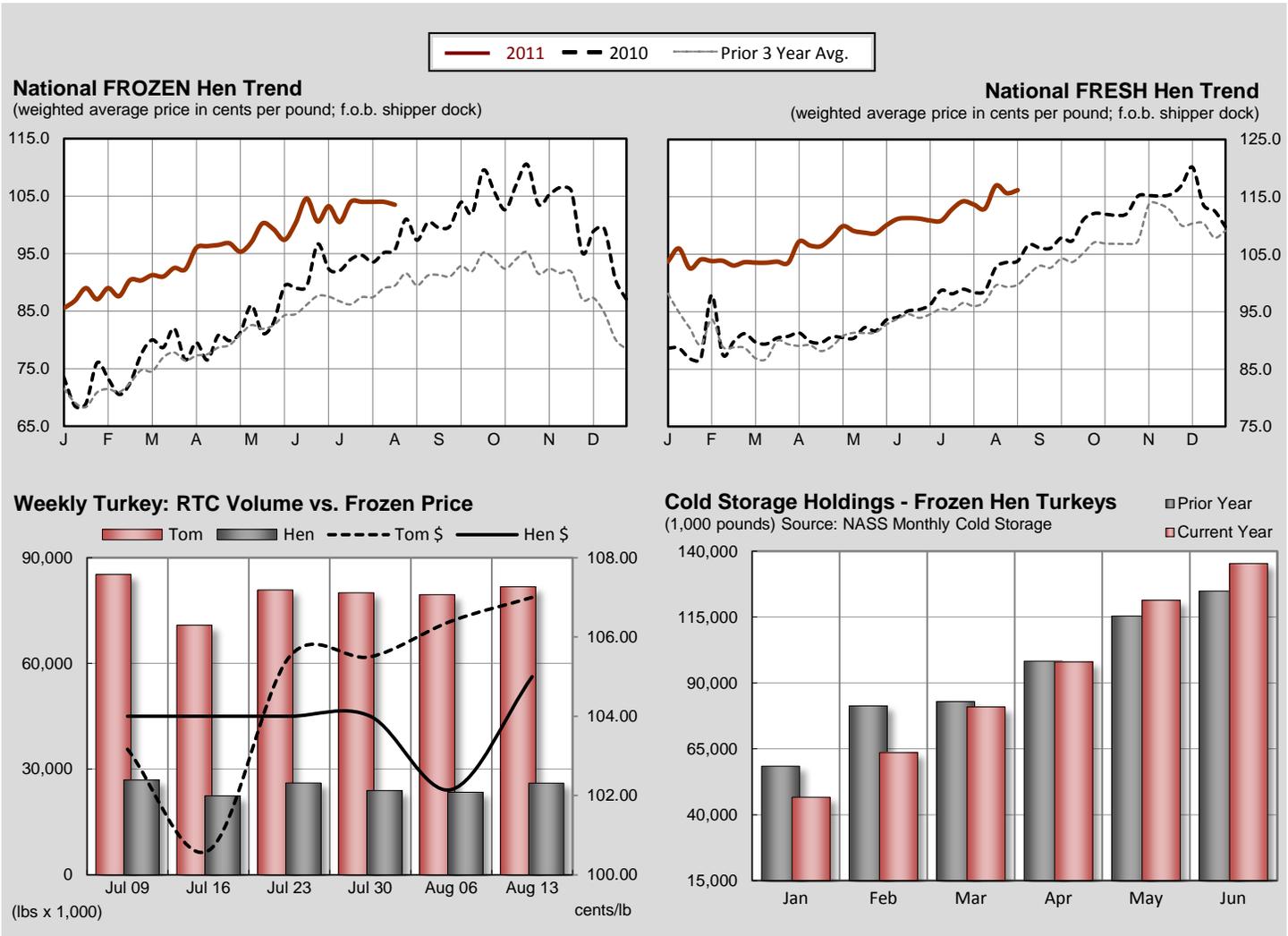
FROZEN Whole Body Trading commodity pack or equivalent; minimum 10,000 lb lots, current negotiation for delivery within two weeks

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		July Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	103.50	80	105.00 ¹		97.33 ¹		104.00	103.14	94.67
16-24 lb. (Toms)	103.50	80	107.00 ¹		96.83	60	105.08	105.06	94.46

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		July Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
Priced At Time Of Sale:									
8-16 lb. (Hens)	116.17	94.7	115.64	95.7	106.64	137.5	113.45	111.08	99.24
16-24 lb. (Toms)	115.30	60.5	114.49	60.5	106.53	47.5	111.60	108.97	98.34
Price To Be Determined:									
8-16 lb. (Hens)	--	2.5	--	2.5	--	2.5	--	--	--
16-24 lb. (Toms)	--	2.5	--	2.5	--	2.5	--	--	--



National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 18 Aug 2011.

The market on bulk parts was steady, instances firm. Demand ranged from light to good. Offerings light. White meat is steady. Demand and offerings light to moderate. Thigh meat was steady. Demand and offerings was light to moderate. Trading was slow. For domestic: fresh scapula 192 cents and fresh wing meat 160 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	176.14	18
Breasts, 4-8 lbs. Plant Grade 2/		R	126.00	40
Drumsticks, Tom	84.00-86.00		84.26	92
Drumsticks, Tom--Fresh	80.00-82.00		81.00	200
Drumsticks, Hen		W	76.00	120
Wings, Full-Cut, Tom		W	80.40	134
Wings, Full-Cut, Hen		R	78.00	3
Wings, V-Type, Tom		T	96.55	116
Wings, V-Type, Hen		R	121.00	2
Necks, Tom	44.00-46.00		45.54	52
Necks, Hen		T	38.00	40
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		M	252.00	40
Thigh Meat		W	135.00	12
Thigh Meat--Fresh		F	134.77	130
Breast Trim Meat		W	193.00	6
Scapula Meat		F	191.33	120
Wing Meat with Skin	160.00		160.00	40
Tenderloins				
Destrapped Tenders				
Destrapped Tenders--Fresh	232.00		232.00	20
Mechanically Separated 4/		T	32.00	40
Mechanically Separated--Fresh 4/	38.00-38.50		38.25	80

Export Trading

Drumsticks, Toms		W	89.00	432
Wings Full-Cut - Toms		W	80.00	40
Wings, V-Type, Tom		W	105.00	240
Tails		T	42.00	112
Mechanically Separated 4/		R	29.00	40
Thigh Meat - Frozen		F	133.71	94

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 19 Aug 2011.

The market on bulk parts was steady, instances firm. Demand ranged from light to good. Offerings light. White meat is steady. Demand and offerings light to moderate. Tom breast meat market is steady to firm. Demand was light to moderate. Offerings light. Thigh meat was steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: fresh full cut wings 79 cents. For export: tom necks 44 cents delivered to border.

Domestic Trading	Price Range	L.S.T Code 1/	Wtd Avg Price	Volume (000)	Weekly Wtd Avg Price	Weekly Volume (000)
Breasts, 4-8 lbs. Grade A 2/						
Breasts, 4-8 lbs. Grade A--Fresh 2/	159.00-189.00		174.00	20	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/						
Drumsticks, Tom	86.00		86.00	40	85.40	551
Drumsticks, Tom--Fresh		R	81.00	200	79.77	352
Drumsticks, Hen		W	76.00	120	76.00	120
Wings, Full-Cut, Tom		W	80.40	134	80.40	134
Wings, Full-Cut, Hen						
Wings, V-Type, Tom	100.00		100.00	160	98.55	276
Wings, V-Type, Hen						
Necks, Tom	41.00-45.00		43.60	400	44.17	546
Necks, Hen		T	38.00	40	38.00	40
Breasts, B/S, Tom 3/						
Breasts, B/S, Tom--Fresh 3/	255.00-258.00		256.00	60	254.40	100
Thigh Meat	135.00		135.00	20	135.00	32
Thigh Meat--Fresh	135.00		135.00	40	135.00	40
Breast Trim Meat	194.00		194.00	40	193.87	46
Scapula Meat		F	191.33	120		
Wing Meat with Skin	160.00		160.00	40	160.00	160
Tenderloins						
Destrapped Tenders						
Destrapped Tenders--Fresh		R	232.00	20	230.20	50
Mechanically Separated 4/	40.00		40.00	20	31.08	260
Mechanically Separated--Fresh 4/	36.00-39.00		37.60	200	37.17	360

Export Trading

Drumsticks, Toms	87.00-97.00		95.08	334	91.37	806
Wings Full-Cut - Toms	81.00-83.00		82.15	94	81.51	134
Wings, V-Type, Tom		W	105.00	240	105.00	240
Tails	46.00		46.00	54	43.30	166
Mechanically Separated 4/						
Thigh Meat - Frozen		F	133.71	94		

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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