



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm with offering prices unchanged to higher for current shipments. Demand light. Offerings of hens light to moderate and toms very light. Frozen basted equivalent offering prices on a national basis for hens 103.00-108.00 cents shipping point and 16-24 lb. toms 104.00- 111.00 cents shipping point for current deliveries. No trading reported.



The market on tom breast meat is steady with a steady to firm undertone; wing meat, breast trim, and scapula steady with some finding breast trim with a steady to instances weak undertone. The demand on white meat is light to good, mostly light to moderate with tom breast meat the most active. Offerings very light to moderate. The market on tom necks is steady with some spot unsettledness, balance of tom bulk parts are steady to firm with tom drums strongest. Demand light to good, mostly light to moderate with tom drums the most active. Offerings of tom necks light to moderate, balance of tom bulk parts very light to light, mostly light. The market on thigh meat is steady. Demand light to moderate for the moderate offerings. The market on mechanically separated turkey is steady to firm. Demand moderate. Trading light with activity centering on tom drums.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate with activity centered on tom drums. Market steady to firm. Demand light to mostly moderate. Inquiry is being reported from Africa, Asia and Mexico. Offerings very light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-169
TURKEYS Y TOMS UNDER 22#	141-169
TURKEYS Y TOMS 22-24#	141-169
TURKEYS Y TOMS 24-26#	145-169
TURKEYS Y TOMS 26 LBS & OVER	147-169

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	106-111
FROZEN TURKEYS Y TOMS 14-24#	105-117
FROZEN TURKEYS Y TOMS 24-28#	113-124

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 16 August 2011.

The market on tom breast meat and fresh destrapped tenderloins is steady with a steady to firm undertone, balance of white items steady. Demand on tom breast meat and fresh destrapped tenderloins is moderate to good and the balance of white meat is light to moderate. Offerings very light to moderate with tom breast meat and fresh destrapped tenderloins the least available. The market on tom drums and tom 2-joint wings is steady to firm, tom full-cut wings steady, and tom necks steady with a weakening undertone being reported. Demand moderate to good on tom drums and light to moderate on wings, necks and tails. Offerings of tom drums and tom 2-joint wings very light to light, tom necks moderate, balance of tom bulk parts light. Trading light. For domestic: hearts 31 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	176.14	18
Breasts, 4-8 lbs. Plant Grade 2/		R	126.00	40
Drumsticks, Tom	86.00-87.00		86.50	80
Drumsticks, Tom--Fresh	77.00-80.00		78.33	72
Drumsticks, Hen		F	83.00	40
Wings, Full-Cut, Tom		F	80.50	80
Wings, Full-Cut, Hen		R	78.00	3
Wings, V-Type, Tom	95.00-97.00		96.55	116
Wings, V-Type, Hen		R	121.00	2
Necks, Tom	45.00-47.00		46.33	75
Necks, Hen	38.00		38.00	40
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		M	252.00	40
Thigh Meat				
Thigh Meat--Fresh		F	134.77	130
Breast Trim Meat		F	194.00	40
Scapula Meat		F	191.33	120
Wing Meat with Skin	160.00		160.00	40
Tenderloins				
Destrapped Tenders				
Destrapped Tenders--Fresh		F	225.00	142
Mechanically Separated 4/	32.00		32.00	40
Mechanically Separated--Fresh 4/	33.00		33.00	40

Export Trading

Drumsticks, Toms	86.00		86.00	40
Wings Full-Cut - Toms		T	83.00	216
Wings, V-Type, Tom		F	105.31	348
Tails	42.00		42.00	112
Mechanically Separated 4/		R	29.00	40
Thigh Meat - Frozen		F	133.71	94

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 17 August 2011.

The market on bulk parts was steady, instances firm. Demand was in a full range light to good. Offerings light. White meat is steady. Demand and offerings light to moderate. Thigh meat was steady. Demand was mixed and in a full range. Offerings light to moderate. Trading was slow. For domestic: frozen tails 45 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	176.14	18
Breasts, 4-8 lbs. Plant Grade 2/		R	126.00	40
Drumsticks, Tom	85.00-87.00		85.81	259
Drumsticks, Tom--Fresh	78.00		78.00	40
Drumsticks, Hen	75.00-77.00		76.00	120
Wings, Full-Cut, Tom	80.00-81.00		80.40	134
Wings, Full-Cut, Hen		R	78.00	3
Wings, V-Type, Tom		T	96.55	116
Wings, V-Type, Hen		R	121.00	2
Necks, Tom	44.00		44.00	19
Necks, Hen		T	38.00	40
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		M	252.00	40
Thigh Meat	135.00		135.00	12
Thigh Meat--Fresh		F	134.77	130
Breast Trim Meat	193.00		193.00	6
Scapula Meat		F	191.33	120
Wing Meat with Skin	160.00		160.00	40
Tenderloins				
Destrapped Tenders				
Destrapped Tenders--Fresh	229.00		229.00	30
Mechanically Separated 4/		T	32.00	40
Mechanically Separated--Fresh 4/	37.00		37.00	40
Export Trading				
Drumsticks, Toms	89.00		89.00	432
Wings Full-Cut - Toms	80.00		80.00	40
Wings, V-Type, Tom	105.00		105.00	240
Tails		T	42.00	112
Mechanically Separated 4/		R	29.00	40
Thigh Meat - Frozen		F	133.71	94

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