



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are steady in the Midwest, at least steady in the West, and steady to fully steady in the East. Offerings are light to moderate for the light buyer interest. Retail and food service demand is light to moderate, however at times food service is good. Floor stocks are light to moderate. The market activity is mostly moderate. In the parts structure, movement is moderate to good for mid-week trading. Prices are trending firm to higher for wings, thighs, and breast items. Remaining dark meat items are trending steady to firm. Supplies of wings, thighs, and breast items are light and moving well. Dark meat cuts are light to moderate and clearing satisfactorily. Market activity for parts is moderate to mostly active. In production areas, live supplies are moderate. Weights are mixed, ranging desirable to light.

Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading advanced .25 cents to 88.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 88.00 cents last year on Aug 18, 2010.

Table with 2 columns: Item, Dock Price (Cents per Pound). Items include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, and Wings.

Northeast Region Prices are trending mostly steady on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate to instances good for midweek trading. Offerings of all sizes are light to moderate and clearing satisfactorily. Trade activity is moderate. In the parts complex, supplies of breast items, tenders, thigh meat and wings are light and well cleared; dark meat cuts are light to moderate.

Midwest Region Whole bird prices trending steady. Additional offers were light to mostly moderate for the light buyer interest. Demand into retail and food service channels was light to moderate. Floor stocks were light to moderate. Weights were desirable to light. Whole bird market activity was fair. Supplies of breast cuts and wings were light and dark meat items were light to moderate. Prices were trending fully steady to higher on all parts items. Market activity on parts was moderate to good.

Western Region The Los Angeles delivered quote is 97 cents, unchanged from last week. The market on whole fryers and WOGs is at least steady. Fresh offerings very light to light. Some buyers are finding increased frozen WOG offerings. Retail demand light to moderate. Foodservice demand moderate to instances good. Floor stocks light to adequate. Weights light to desirable. The market on white and dark items is at least steady with steady to firm undertones. Frozen non-basted thigh meat traded at 122 cents delivered. Demand light to good, mostly light to moderate. Offerings very light to light. Movement light to good, mostly moderate.

Southern Region Whole broiler/fryer prices are steady to at times firm. Supplies are light to moderate for current trade need. Demand for mid-week business is moderate to good. Market activity is moderate to active. In the parts structure, movement is moderate to good. Prices are trending firm to higher for most breast items, wings and thigh meat. Remaining dark meat items are trending steady to firm. Supplies of wings, thigh meat and breast items are light with good movement. The market activity is moderate to most active. In production areas, live supplies are moderate; weights are mixed, but noted as mostly desirable.

Broiler-Type Eggs Set Down 6 Percent

Commercial hatcheries in the 19 State weekly program set 195 million eggs in incubators during the week ending August 13, 2011. This was down 6 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 5 Percent

Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending August 13, 2011. Placements were down 5 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through August 13, 2011 were 5.42 billion, down 1 percent from the same period a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

Table with 4 columns: Week Ending 08/13/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set and Chicks Placed. Includes selected states and source information.

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-Sep-11 is estimated at 150.7 million head. This compares to 151.1 million head the previous week and to 161.4 million head the same week a year ago, when the slaughter was 170.8 million head and the composite weighted average price was 85.08 cents per pound.

AUG 16

SOUTHERN STATES BROILER/FRYER PARTS

AUG 17

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	596	47.00-50.00	-	48.54	LEG QUARTERS (BULK)	486	47.00-50.00	-	48.26
LEG QUARTERS (4/10)	812	49.00-52.00	-	50.59	LEG QUARTERS (4/10)	672	49.00-52.00	-	50.30
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
54.50 - 56.00	55.27	54.50 - 56.00	55.13	55.23

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm to higher for breast items, wings and thigh meat; steady to firm for most dark meat cuts. Trucklot buying activity is moderate to mostly good for midweek trading. Supplies of breast item, thigh meat and wings are light with good movement; dark meat cuts are light to moderate and clearing satisfactorily. Movement is noted as fairly active.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

AUG 16	CURRENT NEG	WTD		AUG 17	CURRENT NEG	WTD	
ITEM	TRADING*	AVG	VOL/LBS	ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	145	127.35	692,440	BREAST - B/S	145-150	129.06	523,640
TENDERLOINS	130	133.10	196,440	TENDERLOINS	130-135	126.88	109,160
BREAST - WITH RIBS	81-82	92.41	56,309	BREAST - WITH RIBS	81-82	93.68	47,458
BREAST - LINE RUN	81	83.33	74,489	BREAST - LINE RUN	81	83.61	71,127
LEGS	67-68	69.02	136,080	LEGS	67-68	66.43	167,760
LEG QUARTERS (BULK)	48-49	50.44	370,560	LEG QUARTERS (BULK)	48-49	51.94	161,640
DRUMSTICKS	59-60	67.09	82,240	DRUMSTICKS	59-60	69.20	53,000
THIGHS	71-72	71.52	61,760	THIGHS	71-72	72.77	56,160
B/S THIGHS	130-131	128.43	68,200	B/S THIGHS	131-132	129.81	74,520
WINGS (WHOLE)	87-88	96.07	169,800	WINGS (WHOLE)	88-89	96.63	161,360
BACKS AND NECKS (STRIPPED)	13-15	15.00	5,833	BACKS AND NECKS (STRIPPED)	13-15	15.00	14,234
LIVERS (5 POUND TUBS)	45-50	47.84	9,210	LIVERS (5 POUND TUBS)	45-50	46.26	12,090
GIZZARDS (HEARTS)	60-65	64.13	25,160	GIZZARDS (HEARTS)	60-65	64.06	19,880

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WTS
	08/17	08/16	08/15	08/12	08/15	08/12	08/10	08/08	
Alabama	3,896	3,828	3,888	4,133	5.53	5.37	3,715	5.63	
Arkansas	4,789	4,640	4,876	3,676	5.58	5.04	4,160	5.32	
Delmarva	2,109	2,093	1,951	2,105	6.47	6.18	2,067	6.38	
KY-LA-TN	2,472	2,496	2,483	2,436	5.27	4.98	2,508	5.10	
Mississippi	2,954	2,951	2,910	2,561	5.87	5.97	2,961	5.81	
North Carolina	2,613	2,665	2,554	3,489	7.07	6.85	2,545	7.22	
Texas	2,601	2,651	2,557	2,034	5.63	5.39	2,334	5.63	
Total	21,434	21,324	21,219	20,434	5.84	5.68	20,290	5.81	
Mon-Wed	64,014 (A)				63,008 (A)				

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Aug-11 is estimated to be 32,068,000 head up 5.32 percent from a week ago and down -0.88 percent from a year ago.

(Last week 30,447,000, last year 32,354,000)

PROCESSED POULTRY
SOUTHERN CALIFORNIA (L.A. AREA)
Delivered to Retailers

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO
Delivered to Restaurants and Institutions

	RANGE
FRESH FRYERS	128-188
ROASTERS 4# & UP	124
DUCKS	235-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 20-Aug-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	08/20/11 (1)	08/13/11	Thousand head	
Broiler/fryer	159,310 (2)	154,910		
Light hens	1,273	1,376		
Heavy hens	1,510	1,695		
Total	162,093	157,981		

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 20-Aug-11 is 158.1 million head compared to 166.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.6 million head or 1.5 million more than estimated available. For the week of 27-Aug-11 the estimated available is 156.0 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

		PROCESSED TURKEYS	PROCESSED POULTRY
		LBS	LBS
AM	08/15/11	174,333	53,956
AM	08/01/11	173,497	51,134
CHG		836	2,822
PCT CHG		0%	6%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	08/15/11	08/08/11	08/16/10	08/15/11	08/08/11	08/16/10
PACIFIC						
COAST	1,079	607	2,154	2,495	2,436	3,516
LOS ANGELES	152	142	262	691	679	959

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG				LOW HIGH AVG		
	LOW	HIGH	AVG		LOW	HIGH	AVG
HEAVY FOWL lb.	.70	.75	.73	HEAVY FOWL ea.	-	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	3.00	6.00	4.48
PULLETS lb.	-	-	-	PULLETS ea.	-	12.50	-
BUNNIES lb.	-	-	-	BUNNIES ea.	5.50	7.50	6.80
ROOSTERS lb.	-	2.30	-	ROOSTERS ea.	-	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	1.80	2.20	2.02	DUCKS ea.	6.50	8.50	7.63
RABBITS lb.	1.50	2.30	2.09	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	3.00	5.75	4.14
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	12.00	12.50	12.25
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	1.00	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-				
TOTAL COOPS	59						

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending Aug 12, 2011

	Whole		Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Chickens	Breasts				
RAYON						
Low	84.34	151.67	107.28	22.20	7.40	85.08
High	86.19	166.47	118.38	29.59	11.10	85.08
Mostly	85.08	162.77	114.68	25.89	9.25	85.08
SAN JUAN						
Low	83.23	147.97	103.58	18.50	7.40	85.08
High	85.08	162.77	114.68	25.89	11.10	85.08
Mostly	85.08	159.07	110.98	24.04	7.40	85.08
NEW SAN JUAN						
Low	85.08	151.67	110.98	22.20	11.10	88.78
High	87.67	166.47	122.07	33.29	14.80	88.78
Mostly	85.08	162.77	118.38	29.59	11.10	88.78
BECERRA						
Low	85.82	155.37	110.98	25.89	11.10	88.78
High	88.78	170.16	125.77	36.99	14.80	88.78
Mostly	85.82	166.47	122.07	31.44	11.10	88.78

NATIONAL FOWL MARKET

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA Less-than-trucklot asking prices remained unchanged at 79 to 88 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is moderate to good for mid-week trading. Offerings are light to moderate for immediate trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is moderate to active. In the parts complex, supplies ranged light to moderate. Breast items, tenders, and wings were noted in the tightest position.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	69-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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