



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm, strongest for deferred shipments. Demand light. Offerings of hens light to moderate and toms very light. Inquiry light on fresh for November. Frozen basted equivalent offering prices on a national basis for hens 102.00-108.00 cents shipping point and 16-24 lb. toms 103.00-111.00 cents shipping point for current deliveries. Trading light on frozen basted equivalent hens and toms at 103.50 cents shipping point.

The market on tom breast meat and destrapped tenderloins is steady to firm with fresh tom breast meat strongest; wing meat, breast trim, and scapula steady. The demand on white meat is light to good, mostly light to moderate with tom breast meat and destrapped tenderloins the most active. Offerings very light to moderate with tom breast meat and destrapped tenderloins held with the most confidence. The market on tom bulk parts is steady to firm with tom drums strongest. Demand light to good, mostly light to moderate. Offerings very light to light, mostly light. The market on thigh meat is steady. Demand light to moderate for the moderate offerings. The market on mechanically separated turkey (MST) is at least steady with instances of unsettledness reported on fresh. Demand moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

No trading reported. Market steady to firm. Demand light to mostly moderate. Offerings very light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-169
TURKEYS Y TOMS UNDER 22#	141-169
TURKEYS Y TOMS 22-24#	141-169
TURKEYS Y TOMS 24-26#	145-169
TURKEYS Y TOMS 26 LBS & OVER	147-169

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	113-124
FROZEN TURKEYS Y TOMS 28# & UP	115-125
BREASTS 10-12#	174-184
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	106-111
FROZEN TURKEYS Y TOMS 14-24#	105-117
FROZEN TURKEYS Y TOMS 24-28#	112-124

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklot.

The market on tom breast meat is steady to firm with higher fresh tom breast meat prices reported when compared to last week's last reported trading. The market on destrapped tenderloins is steady with a steady to firm undertone reported with fresh strongest. The market on white trims is mostly steady with the frozen scapula undertone slightly unsettled. Demand on fresh tom breast meat and fresh destrapped tenderloins moderate to instances good with the balance of white meat ranging light to moderate. Offerings of breast meat and tenderloins light to moderate, wing meat with skin light, breast trim and scapula light to moderate on fresh and moderate on frozen. Some spot unsettledness was reported on fresh mechanically separated turkey. Trading light.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	176.14	18
Breasts, 4-8 lbs. Plant Grade 2/		R	126.00	40
Drumsticks, Tom	84.00		84.00	80
Drumsticks, Tom--Fresh	78.00		78.00	40
Drumsticks, Hen		F	83.00	40
Wings, Full-Cut, Tom		F	80.50	80
Wings, Full-Cut, Hen		R	78.00	3
Wings, V-Type, Tom		F	98.00	40
Wings, V-Type, Hen		R	121.00	2
Necks, Tom		F	45.40	200
Necks, Hen		R	37.37	27
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/	252.00		252.00	40
Thigh Meat		M	129.80	200
Thigh Meat--Fresh		F	134.77	130
Breast Trim Meat		F	194.00	40
Scapula Meat		F	191.33	120
Wing Meat with Skin		F	159.00	80
Tenderloins				
Destrapped Tenders		M	203.33	120
Destrapped Tenders--Fresh		F	225.00	142
Mechanically Separated 4/	30.00		30.00	200
Mechanically Separated--Fresh 4/		F	34.51	297

Export Trading

Drumsticks, Toms		F	95.36	456
Wings Full-Cut - Toms		T	83.00	216
Wings, V-Type, Tom		F	105.31	348
Tails		F	46.00	54
Mechanically Separated 4/		R	29.00	40
Thigh Meat - Frozen		F	133.71	94

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.