



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

FRIDAY
AUGUST 12, 2011
VOL. 58 NO. 96

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm, strongest for deferred shipments. Demand light. Offerings very light to moderate with consumer sized toms the least available. Frozen basted equivalent offering prices on a national basis for hens 102.00-108.00 cents shipping point and 16-24 lb. toms 103.00-111.00 cents shipping point for current deliveries. No trading reported.



The market on tom breast meat and fresh destrapped tenderloins is steady to firm, mostly steady with tom breast meat in the strongest position, wing meat and breast trim steady, and scapula steady at best. The demand on breast meat and destrapped tenderloins is light to good, mostly moderate and white trims light to moderate. Some are finding interest increasing on white trim items, although frozen scapula might be at steady best price levels as sellers start moving inventories. Offerings very light to moderate with frozen scapula held with the least confidence and others finding frozen wing meat supplies spotty. The market on tom bulk parts is steady to firm. Demand light to good, mostly light to moderate with tom drums the most active. Offerings very light to light, mostly light with tom drums the least available. The market on thigh meat is steady. Demand light to moderate for the moderate offerings. The market on mechanically separated turkey (MST) is steady to firm with fresh strongest. Demand moderate to good. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading mostly moderate. Market steady to firm. Demand light to good, mostly moderate. Interest is being reported from Africa, Asia and Mexico. Offerings very light to moderate.

LIVE TURKEYS SLAUGHTERED W/E 06-Aug-11 (Preliminary)

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	1,767	2,693	15	12	4,487
Avg Wt	16.58	36.91	25.75	25.49	28.84
Last week	1,800	2,513	25	7	4,345
Same wk yr ago	1,795	2,664	15	4	4,478
Avg Wt	16.71	36.69	21.60	35.11	28.47
To-date/2011*	55,519	79,688	644	223	136,074
To-date/2010*	55,605	78,272	627	196	134,700
% Change YTD	0%	2%	3%	14%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	23,436	79,528	297	236	103,497
Last week	23,467	78,544	484	146	102,641
Same wk yr ago	23,996	78,194	249	108	102,547
To-date/2011*	756,909	2,484,697	12,901	5,319	3,259,826
To-date/2010*	756,433	2,416,670	12,346	5,019	3,190,468
% Change YTD	0%	3%	4%	6%	2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

	W/E 06-Aug-11 (Preliminary)			Old Breeders	Total	Turkeys
	-----Young turkeys-----					
	Thousand	Pct chg	Avg			
	Head	PW	Live wt			
North East	562	-11	27.01	(A)	565	27.01
South Atlantic	750	5	33.51	(A)	753	33.51
North Central	2,124	-5	31.53	(A)	2,126	31.53
South Central	767	10	19.11	(A)	769	19.11
West	272	4	26.3	(A)	274	26.30
U.S. total	4,475 (B)	-1	28.84	12	4,487	28.84
To-date						
2011*	135,851 (B)			223	136,074	
To-date						
2010*	134,504 (B)			196	134,700	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 15,000; for the current year to date* 644,000; for last year to date* 627,000.

*Note: Year to-date totals reflect comparable time periods.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	144-169
TURKEYS Y TOMS UNDER 22#	141-169
TURKEYS Y TOMS 22-24#	141-169
TURKEYS Y TOMS 24-26#	145-169
TURKEYS Y TOMS 26 LBS & OVER	147-169

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	106-111
FROZEN TURKEYS Y TOMS 14-24#	105-117
FROZEN TURKEYS Y TOMS 24-28#	112-124

Weekly National Fresh and Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
 Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis - Week Ending August 12, 2011

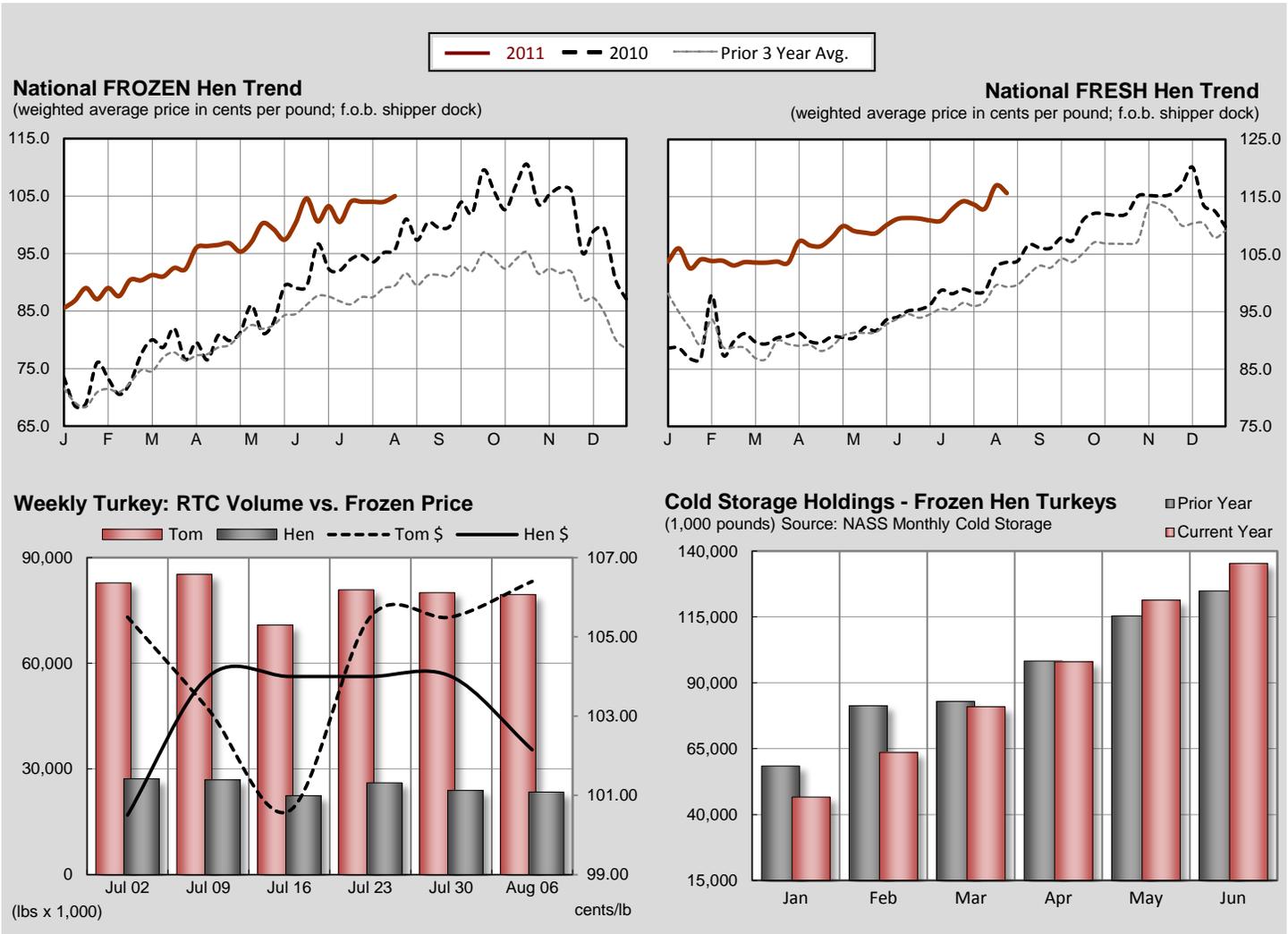
FROZEN Whole Body Trading commodity pack or equivalent; minimum 10,000 lb lots, current negotiation for delivery within two weeks

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		June Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	105.00 ¹		102.15	200	101.00	240	104.00	103.14	94.67
16-24 lb. (Toms)	107.00 ¹		106.40 ¹		96.53 ¹		105.08	105.06	94.46

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		July Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
Priced At Time Of Sale:									
8-16 lb. (Hens)	115.64	95.7	116.95	85.0	103.82	132.5	113.45	111.08	99.24
16-24 lb. (Toms)	114.49	60.5	115.80	50.0	103.53	47.5	111.60	108.97	98.34
Price To Be Determined:									
8-16 lb. (Hens)	--	2.5	--	2.5	--	2.5	--	--	--
16-24 lb. (Toms)	--	2.5	--	2.5	--	2.5	--	--	--



NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 11 August, 2011.

The market on bulk parts was unchanged at steady to instances firm. Demand was in a full range, light to good. Offerings limited. Fresh and frozen white meat is steady. Demand and offerings light to moderate. The market on thigh meat is steady. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: frozen A grade breast 10-12 lb. 175 cents and 14-16 lb. 180 cents. For export: fresh mechanically separated turkey 34 cents delivered to border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	131.39	95
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	174.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/	126.00		126.00	40
DRUMSTICKS, TOM	85.00		85.00	2
DRUMSTICKS, TOM--FRESH	75.00		75.00	40
DRUMSTICKS, HEN	80.00		80.00	20
WINGS, FULL-CUT, TOM	81.00		81.00	42
WINGS, FULL-CUT, HEN	78.00		78.00	3
WINGS, V-TYPE, TOM	98.00		98.00	40
WINGS, V-TYPE, HEN	121.00		121.00	2
NECKS, TOM	45.00		45.00	55
NECKS, HEN	37.00-38.00		37.37	27
BREASTS, B/S, TOM 3/		F	225.00	80
BREASTS, B/S, TOM--FRESH 3/		W	250.00	26
THIGH MEAT		M	129.80	200
THIGH MEAT--FRESH		W	135.29	64
BREAST TRIM MEAT	194.00		194.00	2
SCAPULA MEAT		W	191.40	133
WING MEAT WITH SKIN		M	159.00	80
TENDERLOINS		F	208.00	40
DESTRAPPED TENDERS		M	203.33	120
DESTRAPPED TENDERS--FRESH		F	225.00	40
MECHANICALLY SEPARATED 4/	30.00		30.00	40
MECHANICALLY SEPARATED--FRESH 4/	35.00-36.00		35.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS	86.00		86.00	40
WINGS FULL-CUT - TOMS		T	83.00	216
WINGS, V-TYPE, TOM		T	103.57	492
TAILS		T	44.68	336
MECHANICALLY SEPARATED 4/	29.00		29.00	40
THIGH MEAT - FROZEN		W	134.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 12 August, 2011.

The market on bulk parts was steady to instances firm. Demand was in a full range, light to good. Offerings limited. Fresh and frozen white meat is steady. Demand and offerings light to moderate. The market on thigh meat is steady. Demand and offerings light to moderate. Trading was slow to moderate, moderate to good for export. For domestic: fresh scapula 192 cents and fresh breast trim 194 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	131.39	95		
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00-189.00		176.14	18	176.14	18
BREASTS, 4-8 LBS PLANT GRADE 2/		R	126.00	40	126.00	40
DRUMSTICKS, TOM	85.00		85.00	80	84.02	164
DRUMSTICKS, TOM--FRESH	79.00		79.00	40	76.80	200
DRUMSTICKS, HEN	83.00		83.00	40	81.62	74
WINGS, FULL-CUT, TOM	80.00-81.00		80.50	80	80.34	304
WINGS, FULL-CUT, HEN		R	78.00	3	79.33	24
WINGS, V-TYPE, TOM	98.00		98.00	40	97.11	144
WINGS, V-TYPE, HEN		R	121.00	2	121.00	4
NECKS, TOM	45.00-46.00		45.40	200	44.52	496
NECKS, HEN		R	37.37	27	37.87	133
BREASTS, B/S, TOM 3/		F	225.00	80		
BREASTS, B/S, TOM--FRESH 3/	250.00		250.00	40	250.00	66
THIGH MEAT		M	129.80	200	129.80	200
THIGH MEAT--FRESH	134.00-135.00		134.77	130	134.77	270
BREAST TRIM MEAT	194.00		194.00	40	194.00	162
SCAPULA MEAT	191.00-192.00		191.33	120	191.37	253
WING MEAT WITH SKIN	159.00		159.00	80	159.00	160
TENDERLOINS		F	208.00	40		
DESTRAPPED TENDERS		M	203.33	120	203.33	120
DESTRAPPED TENDERS--FRESH	225.00		225.00	142	225.00	142
MECHANICALLY SEPARATED 4/		R	30.00	40	30.00	40
MECHANICALLY SEPARATED--FRESH 4/	32.00-36.00		34.51	297	33.82	1,217
EXPORT TRADING						
DRUMSTICKS, TOMS	95.00-96.00		95.36	456	94.34	958
WINGS FULL-CUT - TOMS		T	83.00	216	83.00	216
WINGS, V-TYPE, TOM	105.00-106.0		105.31	348	104.29	840
TAILS	46.00		46.00	54	44.86	390
MECHANICALLY SEPARATED 4/		R	29.00	40	29.00	40
THIGH MEAT - FROZEN	133.50-134.0		133.71	94	132.62	646

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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