



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices are firm to higher in the East, firm in the Midwest, and at least steady in the West. Offerings are mostly light to moderate for the good buyer interest. Preliminary majority in the Midwest are higher than last Monday prices, but were unchanged in the West. Retail and food service demand is light to good, mostly moderate to good entering the weekend. Floor stocks are light to moderate. The market activity is moderate to active. In the parts structure, movement is moderate to good for late week trading. Prices are trending firm to higher for b/s breast and dark meat items. Wings and tenders are trending steady to firm. Supplies of dark meat items are light and clearing satisfactorily. Breast items, wings and tenders are light to moderate. Market activity for parts is moderate to mostly active. In production areas, live supplies are moderate. Weights are mixed, ranging desirable to light.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 15-Aug-2011 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	78.00-84.00	77.00-90.00	81.66	33
Los Angeles	97.00			
Whole Body 2/ Chicago	74.00-77.00			
FOB Dock Equivalent 3/:				
Mississippi	82.00-87.00	72.00-89.00	84.04	25

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 88.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG

LOADS	RANGE	WTD AVG (CENTS PER LB)	VOL (000 LBS)
721	84.00 - 97.75	87.39	

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	179.50	1,096
BREASTS - B/S	148.00	4,926
BREASTS - WHOLE	82.50	1,034
THIGH MEAT - B/S	119.50	896
THIGHS	66.00	821
DRUMSTICKS	66.00	826
LEG QUARTERS	49.50	6,036
WINGS	82.50	2,448

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST BROILER/FRYER Whole bird prices trended firm to higher. Additional offers were limited for the good buyer interest. Demand into retail and food service channels was light to instances good going into the weekend. Floor stocks were light to instances moderate. Weights were desirable to light. Whole bird market activity was active. Supplies of breast cuts and wings were light to moderate with dark meat items light. Prices were trending steady to higher on dark meat items and boneless skinless breasts, steady to firm on tenders, and steady on the balance of parts items. Market activity on parts was moderate to active.

NORTHEAST BROILER/FRYER Prices are trending firm to higher on all sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is good. Offerings of all sizes are in good balance, well cleared. Trade activity is moderate to mostly active. In the parts complex, supplies of breast items and most dark meat cuts are light and moving well; wings and tenders are light to moderate for trade needs.

WESTERN BROILER/FRYER The Los Angeles Majority is 97 cents, unchanged from last week. The market on whole fryers is at least steady and WOGs firm with higher prices reported for next week. Offerings very light to light. Retail demand light to moderate for regular business and moderate to good on featured items. Foodservice demand light to mostly moderate. Floor stocks adequate. Weights mostly desirable. The market on tenderloins is steady to firm, wings steady, bone-in and boneless skinless breasts steady to firm with prices for next week unchanged to higher and some not seeing the strength others are. The market on bone-in dark items is steady to firm undertone with prices unchanged to higher. Demand light to good, mostly light to moderate. Offerings of wings and bone-in breasts light to moderate with bone-in breasts being held with more confidence, and tenderloins very light to light. Boneless skinless breast meat offerings ranged from mostly moderate out of this week's production to light to moderate out of next week's and held with more confidence. Dark item offerings very light to moderate, mostly light. Movement light to good, mostly moderate.

SOUTHERN BROILER/FRYER Prices for whole broiler/fryers are trending firm to higher. Offerings are light to moderate for current trade needs. Retail and food service demand is moderate to at times good entering the weekend. The market activity is moderate to active. In the parts structure, movement is moderate to good for late week business. Prices are trending firm to higher for dark meat items. Tenders and breast items are trending steady to firm and wings are steady. Offerings of breast items, wings and tenders are light to moderate. Dark meat items are light with good movement. Market activity for parts is moderate to active. In production areas, live supplies are moderate and noted as light in areas affected by extreme heat.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are 1 cent higher at 78 to 87 cents, with a firm to higher trending undertone. Movement of ready-to-cook whole birds is good entering the weekend. Offerings are light for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is moderate to active. In the parts complex, dark meat items are light and clearing well. Breast items, wings, and tenders ranged light to moderate. Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S.GRADE A	
RANGE	69-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	08/08/11 - 08/12/11 (A)
	08/09/10 - 08/13/10 (A)
NO. OF BOXES	08/08/11 - 08/12/11 (A)
	08/09/10 - 08/13/10 (A)

(A) Not reported to avoid disclosing individual operations.

AUG 11

SOUTHERN STATES BROILER/FRYER PARTS

AUG 12

ITEM	POUNDS			WTD AVG	POUNDS			WTD AVG	WEEKLY (000)	WEEKLY WTD AVG
	(000)	RANGE	MAJORITY		(000)	RANGE	MAJORITY			
BREAST - B/S		TOO FEW TO REPORT				TOO FEW TO REPORT		1,063	121.71	
TENDERLOINS		TOO FEW TO REPORT				TOO FEW TO REPORT		590	126.61	
BREAST - LINE RUN		TOO FEW TO REPORT				TOO FEW TO REPORT		401	78.55	
FRONT HALVES		TOO FEW TO REPORT				TOO FEW TO REPORT		270	65.07	
LEGS		TOO FEW TO REPORT				TOO FEW TO REPORT		TFEWR		
LEG QUARTERS (BULK)	400	42.00-47.00	-	44.25	336	43.00-48.00	-	45.35	2,082	43.53
LEG QUARTERS (4/10)	1,060	45.00-49.00	-	47.72	812	48.00-50.00	-	49.31	4,280	47.45
WINGS (WHOLE)		TOO FEW TO REPORT				TOO FEW TO REPORT			300	82.17
WINGS (CUT)		TOO FEW TO REPORT				TOO FEW TO REPORT			115	106.04
DRUMSTICKS		TOO FEW TO REPORT				TOO FEW TO REPORT			120	55.00
THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT				TOO FEW TO REPORT			435	116.44

Whole Body Index Based on Southern States Parts Trading for August 11, 2011 - F.O.B. DOCK.

Whole Body Index Based on Southern States Parts Trading for August 12, 2011 - F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
52.00 - 57.00	55.17	52.50 - 58.00	55.68	54.30

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm to higher for boneless skinless breast and most dark meat cuts; steady to firm for tenders. Trucklot buying activity is moderate to good. Supplies of dark meat cuts are light and clearing satisfactorily. Boneless skinless breast, tenders and wings are light to moderate for trade needs. Movement is moderate to mostly active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

AUG 11

AUG 12

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS	WEEKLY WTD AVG	WEEKLY VOL/LBS
TENDERLOINS	125-130	128.52	144,920	125-130	126.09	125,200	125.96	647,180
BREAST - WITH RIBS	79-80	91.95	65,033	79-80	92.39	47,982	92.81	286,507
BREAST - LINE RUN	79	80.67	77,284	79	81.09	71,899	80.73	358,935
LEGS	64-65	64.27	96,200	65-66	64.14	125,160	68.48	587,400
LEG QUARTERS (BULK)	45-46	47.87	316,120	46-47	48.87	185,080	47.77	1,103,560
DRUMSTICKS	56-57	64.78	84,040	57-58	64.01	88,200	65.55	381,640
THIGHS	68-69	70.47	59,800	69-70	69.21	68,120	69.94	319,440
B/S THIGHS	127-128	125.89	103,000	128-129	128.03	68,440	126.05	436,000
WINGS (WHOLE)	86-87	95.78	187,640	86-87	94.89	186,200	94.76	992,560
BACKS AND NECKS (STRIPPED)	13-15	15.00	12,476	13-15	15	10,463	15	69,416
LIVERS (5 POUND TUBS)	45-50	47.32	10,110	45-50	47	11,820	46.96	52,890
GIZZARDS (HEARTS)	60-65	64.36	17,320	60-65	63.87	79,320	63.96	145,960

Includes New York City metropolitan area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 A.M.

** Weighted Average price of all grades and brands of product shipped, or to be shipped as of 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)		
Alabama	3,848	3,863	3,715	4,082	5.60	5.39	4,078	5.49	
Arkansas	3,918	4,945	4,160	4,834	5.58	5.28	4,011	5.34	
Delmarva	2,080	2,050	2,067	2,119	6.30	6.20	2,044	6.17	
KY-LA-TN	2,460	2,471	2,508	2,503	5.12	5.12	2,657	5.10	
Mississippi	2,484	2,942	2,961	2,945	5.74	5.78	3,027	5.79	
North Carolina	3,248	2,844	2,545	2,832	7.08	6.97	3,119	7.05	
Texas	2,251	1,501	2,334	2,400	5.42	5.66	2,493	5.69	
Total	20,289	20,616	20,290	21,715	5.79	5.70	21,429	5.74	
Mon-Fri	103,935	(A)					105,852	(A)	
Saturday	1,164	(included in total for date shown)					1,244		

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 12-Aug-11 and 13-Aug-11 is estimated to be 30,355,000 head down 5.60 percent from a week ago and down -13.04 percent from a year ago. (Last week 32,156,000, last year 34,906,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 13-Aug-11 is estimated to be 155,841,000 head down 1.79 percent from a week ago, and down 6.52 percent from a year ago.

(Last week 158,677,000, last year 166,710,000) Actual data incorporated when available.

SOUTHERN CALIFORNIA PROCESSED POULTRY

(Los Angeles area) - delivered to retailers

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

delivered to restaurants & institutions

	RANGE
FRESH/FRYERS	128-188
ROASTERS 4# & UP	124
HENS OVER 5#	
DUCKS	235-279

YOUNG CHICKENS SLAUGHTERED

W/E 06-Aug-2011 Under Federal Inspection (Preliminary) (In Thousands)

	(A) 4.25 lbs & down	(B) 4.26 - 6.25 lbs	(C) 6.26 - 7.75 lbs	(D) 7.76 lbs & up	Total
Head	36,916	68,883	34,161	18,717	158,677
Avg Live Wgt	3.88	5.29	6.84	8.09	5.62
% of total /1	23%	43%	22%	12%	100%
Comparisons					
Last week	33,921	73,846	30,153	21,127	159,047
Avg Live Wgt	3.92	5.42	6.78	8.16	5.72
% of total /1	21%	47%	19%	13%	100%
Year Ago 2/	39,383	83,313	30,245	13,203	166,144
Avg Live Wgt	3.83	5.40	6.87	8.49	5.54
% of total /1	24%	45%	18%	8%	95%
To date/2011*	1,130,335	2,162,138	910,554	743,071	4,946,098
To date/2010*	1,231,897	2,413,287	740,381	588,664	4,974,229

/1 May not total to 100% due to rounding. /2 Comparable week.
 *Note: Year to-date totals reflect comparable time periods.
 Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

(PRELIMINARY) W/E 06-Aug-2011

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	158,677	1,135	1,872	3,007	406
Avg Wt	5.62	3.09	8.07	6.19	6.64
Last week	159,047	1,056	1,781	2,837	431
Same wk yr ago	166,144	1,397	1,518	2,915	443
Avg Wt	5.54	3.17	8.16	5.77	6.60
To-date/2011*	4,946,098	42,550	47,893	90,443	13,442
To-date/2010*	4,974,229	44,353	43,201	87,554	12,916
% Change YTD	-1%	-4%	11%	3%	4%
<i>Ready-to-Cook Weight and Dressing Percentage</i>					
Current week	664,365	1,859	9,669	11,528	1,941
Last week	677,763	1,869	9,107	10,976	2,054
Same wk yr ago	685,726	2,347	8,237	10,584	2,105
To-date/2011*	21,103,498	72,746	249,667	322,413	65,682
To-date/2010*	20,621,430	76,339	225,832	302,171	63,824
% Change YTD	2%	-5%	11%	7%	3%
Dressing %	74.5%	53.0%	64.0%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 159.5 million head. Estimated U.S. slaughter for this period was 160.6 million head, or 1.1 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year-to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER - Fryer Availability Comparison

WEEK ENDING	SLAUGHTERED	AVAILABLE*	PCT	AVG WT	
July	2	172.5	163.8	105%	5.75
	9	146.8	163.3	90%	5.66
	16	161.6	162.7	99%	5.78
	23	162.4	161.4	101%	5.66
	30	161.0	160.2	100%	5.72
Aug	6	160.6	159.5	101%	5.62
Year to date	5,006.1	4,965.2	101%		
Aug	13	159.5			
	20	158.1			

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	08/13/11	08/06/11	%CHG	08/14/10	%CHG
Broilers	155,841	158,677 ¹	-02	166,710 ¹	-07
Cattle	661	657	+01	645 ²	+02
Hogs	2,034	1,953	+04	2050 ²	-01

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC POULTRY

Delivery week of 08-Aug-11

DUCKLINGS: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	211-215	216-222
MIDWEST	191-206	196-210

ROASTERS: Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	76.00-80.00	77.00-78.00
VACUUM PACKED (6-9 PER BOX)	76.00-79.00	76.00-78.00

SQUABS: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 OZ.	72.00 - 90.72
13 OZ.	80.64 - 104.64
15 OZ.	87.84 - 109.63

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Reported prices are steady with a steady undertone. Demand is light to mostly moderate. Supplies remain light to moderate. Previous high temperatures continue to show some effects on production. Market activity is moderate. Schedules are full-time. Prices paid, first receivers for 10-18 oz boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., Cents/lb. , Week of 27-Jun-11

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	192-210	194-210

GRAYSTONE SMALL ANIMAL AUCTION Date of Auction: 08/09/11

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

Prices paid per pound, except as noted.	RANGE
Muscovy Ducks - Drakes	1.05 - 2.00 lbs.
Cockateals	- 23.00 ea.
Pekin Ducks	4.00 - 6.00 ea.
Pullets 4-6LBS	- 1.15 lbs.
Red Fowl 4-5LBS	.40 - .80 lbs.
Red Fowl 5-6LBS	.80 - .90 lbs.
Leghorn Roosters	- 3.25 ea.
Crossbred Roosters 7-11LBS	.90 - 1.00 lbs.
Crossbred Roosters 4-6LBS	1.05 - 1.15 lbs.
Crossbred Fowl 5-9LBS	.75 - 1.10 lbs.
Banty Roosters	4.00 - 4.25 ea.
Banty Hens	- 2.00 ea.
Guinea Pigs	.01 - .25 ea.
Guinea Fowl	1.60 - 1.70 lbs.
Kid Goats	40.00 - 45.00 ea.
Geese 9-14LBS	1.30 - 1.50 lbs.
Pigeons	1.10 - 2.10 ea.
White Pigeons	3.00 - 3.25 ea.
Chukars	- 2.75 ea.
Rabbits 4-6LBS	1.50 - 1.90 lbs.
Rabbits 6-9LBS	1.40 - 1.70 lbs.
Leghorn Hens	- 2.50 ea.
Bunnies	2.00 - 11.00 ea.
Doves	5.00 - 8.00 ea.
Silkie	3.00 - 4.50 ea.
Goats	55.00 - 70.00 ea.
Guinea Keets	.50 - .70 ea.
Chicks	.20 - .80 ea.
Quail	1.50 - 2.20 ea.
Parakeets	5.00 - 7.00 ea.
Ducklings	.60 - .70 ea.
Muscovy Ducks - Hens	1.05 - 1.80 lbs.
Parrots	160.00 - 350.00 ea.
Total Coops Sold	5549

NATIONAL FOWL MARKETS**LIVE SPENT HEAVY FOWL**

Prices are trending steady to firm when compared to the previous week. Offerings are light to moderate for the mostly moderate to good demand. Processing schedules are noted as normal. Finished product supplies are sufficient for current needs. Market activity is moderate to active with feature activity noted as fairly good.

Final prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	8.5 – 19.0	13.20

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices are trending steady. Demand is light to moderate for the light to mostly moderate offerings of light type hens as the hot and humid weather diminishes in most of the areas. Processing schedules are mostly normal. Market activity is slow to mostly moderate. The majority of removal costs range 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

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