



INTERNATIONAL EGG AND POULTRY REVIEW



Russia

Prime Minister Putin announced on July 22, 2011 a reduction of 2012 pork and poultry tariff quota quantities followed by the signing of GOR Resolution on July 27 and released on July 29, 2011. The 2012 tariff-quotas for fresh and frozen beef are in line with GOR Resolution #1021 of December 16, 2009.

For 2012 Prime Minister Putin stated that "chicken production is expected to increase 330,000 metric tons (MT) next year and pork imports will be substantially reduced because we expect to increase pork output."

The 2012 tariff-quota for poultry divides the 2011 poultry tariff quota between boneless and bone-in parts for the first time. The net 2012 poultry tariff-quota is a 20,000 MT reduction from 2011 and 220,000 MT from GOR Resolution #1021 of December 16, 2009. The 2012 tariff-quota for pork and pork trimmings represents a 150,000 MT reduction from 2011 and 100,000 MT below levels stated in GOR Resolution #1021. Of notable interest is the pork trimming tariff quota for 2012 remained largely unchanged.

For 2012 poultry and pork imports within quota will be subject to a 15% customs duty and a 75% excess quota customs duty. Another first for 2012 in Resolution #616 no country specific allocations were indicated.

The Former Soviet Union- 12 (FSU-12) Region ranked number 4 in U.S. broiler meat exports and number 9 in turkey meat exports for the January-May, 2011 time frame. On an annual basis Russia's share of the United States (U.S.'s) FSU-12* broiler meat exports dropped from 89% in 2000 to about 55% in 2010. Meanwhile, Russia's share of FSU-12's* U.S. annual turkey meat exports has dropped from 98% in 2000 to 51% in 2010.

Sources: USDA, Foreign Agricultural Service; Russia Profile

2012 Russia Import Quota (1,000 Metric Tons)

Product Name	Volume
Fresh or chilled meat of bovine animals (0201)	30
Frozen meat of bovine animals (0202)	530
Fresh, chilled or frozen pork (0203)	320
Pork Trimming (0203.29.550.2, 0203.29.900.2)*	30
Frozen bone-in halves or quarters (0207.14.200.1) and Frozen bone-in chicken legs and leg pieces (0207.14.600.1)	250
Frozen boneless chicken meat (0207.14.100.1) and Frozen boneless turkey meat (0207.27.100.1)	80

Source: USDA, Foreign Agricultural Service

Russia 2007-2010 Total Comparisons (1,000 Metric Tons)

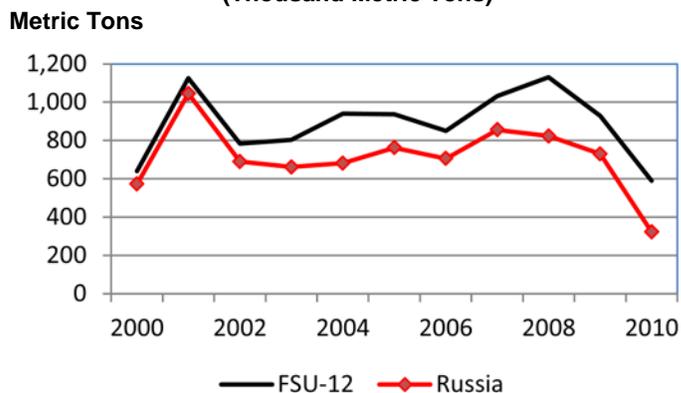
Broiler Meat	2007	2008	2009	2010
Imports	1,222	1,159	913	618
Production	1,410	1,680	2,060	2,310
Consumption	2,630	2,834	2,966	2,923

Turkey

Imports	91	75	68	41
Production	19	25	37	40
Consumption	110	100	102	84

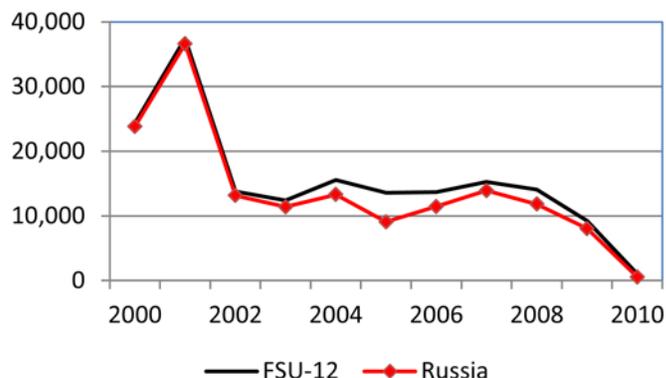
Source: USDA, Foreign Agricultural Service

U.S. Broiler Meat Exports Russia Versus Former Soviet Union-12* Comparisons (Thousand Metric Tons)



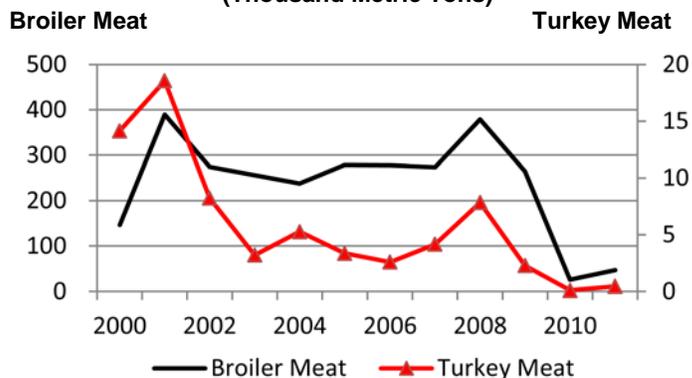
Source: USDA, Foreign Agricultural Service

U.S. Turkey Meat Exports Russia Versus Former Soviet Union-12* Comparisons (Metric Tons)



Source: USDA, Foreign Agricultural Service

U.S. Exports To Russia January-May Comparisons (Thousand Metric Tons)



Source: USDA, Foreign Agricultural Service

*Includes Armenia, Azerbaijan, Belarus, Georgia, Kazakastan, Kyrgyzstan, Moldolva, Russia, Tajikistan, Turkmenistan, Ukraine, Union of Socialist Republics and Republic of Uzbekistan

Inspected Egg Products-U.S. & Canada Import/Export Trade
U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2011	2010 /1	2011 /2	2010
Liquid	48	49	819	2,030
Frozen	0	0	0	88
Dried	0	5	139	264
Total	48	54	958	2,382

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2011	2010 /1	2011 /2	2010
Liquid	139	419	9,469	12,165
Frozen	8	53	570	320
Dried	0	49	48	151
Total	147	521	10087	12,636

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			
	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	720	1,320	44,629	50,221
Large	3,519	4,040	79,532	74,405
Medium	1,140	810	25,095	27,372
Ungraded	96	2,532	81,050	100,395
Misc	0	0	600	900
Total	5,475	8,702	230,906	253,293

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY U.S./CANADIAN LIVE POULTRY
SLAUGHTERED UNDER INSPECTION

Thousands	U.S. fowl slaughtered domestically			Total Hens
	Light Hens	Heavy Hens		
Head	1,056	1,781		2,837
Last Week	1,290	1,988		3,278
Same week yr ago	1,413	1,555		2,968
To-date/2011*	41,415	46,021		87,436
To-date/2010*	42,956	41,683		84,639

Thousands	U.S. fowl slaughtered in Canada			Total Hens
	Light Hens	Heavy Hens		
Head	437	0		437
Last Week	259	0		259
Same week yr ago	270	0		270
To-date/2011*	11,419	285		11,704
To-date/2010*	10,538	274		10,812

Thousands	Total U.S. fowl slaughtered in the U.S. and Canada			Total Hens
	Light Hens	Heavy Hens		
Head	1,493	1,781		3,274
Last Week	1,549	1,988		3,537
Same week yr ago	1,683	1,555		3,238
To-date/2011*	52,834	46,306		99,140
To-date/2010*	53,494	41,957		95,451

*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN

(F.O.B. Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb quantities, cents/lb; delivery within 2 weeks.) Prices are steady to higher on all fat contents. The undertone for all MSC is steady to fully steady. Demand is moderate to good into Domestic and export channels. Supplies remain light to moderate. Extremely hot weather continues to affect production throughout the nation and further tighten supplies. Schedules are mostly full-time. Market activity is active with most interest centering on fresh and frozen 15-20% MSC, especially into Mexico. Finished product sales continue to follow a seasonal pattern with sales reported as stronger than a year ago. Raw material supplies are light to very light and sought after. Frame values are trading mostly at 13-15 cents FOB.

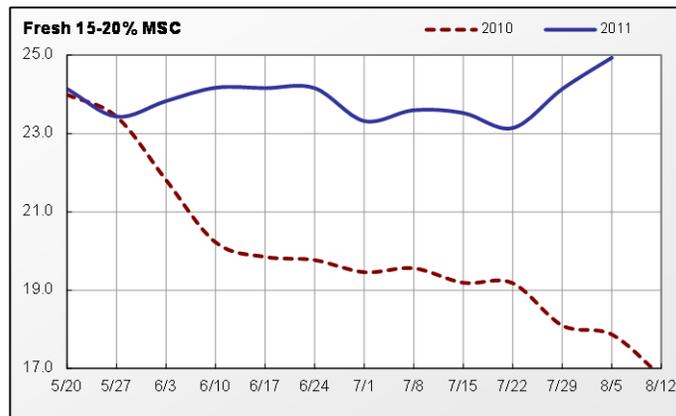
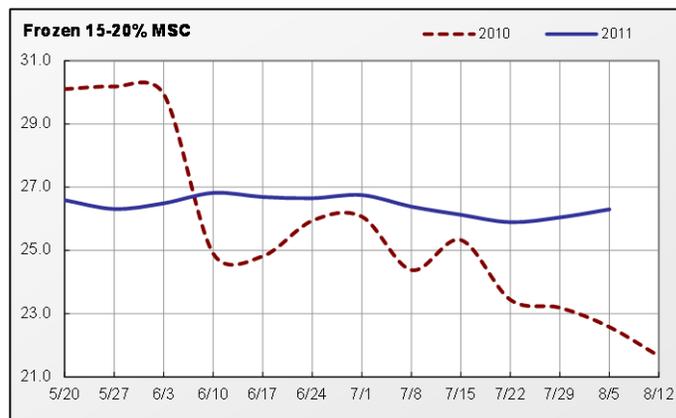
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	5-Aug-11	Last Week	Last Year	5-Aug-11	Last Week	Last Year
15% or Less						
Price Range			-	25.00 - 29.00	23.00 - 25.00	21.00-23.00
Wtd Avg Price			-	26.50	24.33	22.32
Volume Traded	-	-	-	163	122	302
Volume Exported	-	-	-	-	-	200
15-20%						
Price Range	24.00 - 29.00	24.00 - 28.00	18.00-25.00	23.00 - 27.00	19.00 - 26.00	15.00-21.00
Wtd Avg Price	26.30	26.04	22.58	24.94	24.14	17.87
Volume Traded	1,579	2,097	1,781	4,396	4,661	2,632
Volume Exported	1,459	1,837	1,581	571	653	408
20% or More						
Price Range	-	-	-	20.00	20.00	20.00
Wtd Avg Price	-	-	-	20.00	20.00	20.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jul 2011	Jun 2011	Jul 2010	Jul 2011	Jun 2011	Jul 2010
15% or Less						
Wtd Avg Price	-	-	24.00	24.43	25.65	25.25
Volume Traded	-	-	270	571	755	1,738
Volume Exported	-	-	270	-	-	912
15-20%						
Wtd Avg Price	26.21	26.66	24.61	23.56	24.09	19.06
Volume Traded	8,116	6,656	7,249	22,513	17,625	16,393
Volume Exported	7,486	5,816	6,629	2,122	898	1,775
20% or More						
Wtd Avg Price	-	-	-	20.00	20.00	21.33
Volume Traded	-	-	-	408	408	367
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 05 Aug 2011.

The market on bulk parts was steady to instances firm. Demand was light to good. Offerings light. Fresh and frozen white meat is steady. Demand is mixed. Offerings light to moderate. The market on thigh meat is steady to barely steady. Demand light to moderate. Offerings moderate. Trading was slow. For domestic: frozen grade A breast 8-10 lb. 165 cents, 16-18 lb. 190 cents, Grade A breast non basted 12-14 lb. 175 cents, 16-18 lb. 190 cents, 18-20 lb. 195 cents, plant grade breast 16-18 lb. 185 cents, frozen breeder hen breast meat 210 cents and tails 49 cents all delivered. For export: frozen hearts 32-36 cents, frozen livers 25-27 cents all delivered to port.

Export Trading

	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)	Weekly Wtd Avg Price	Weekly Volume (000)
Friday, August 05, 2011						
Drumsticks, Toms	94.00-96.00		95.13	432	94.33	486
Wings Full-Cut - Toms						
Wings, V-Type, Tom						
Tails		R	46.00	216	46.00	216
Mechanically Separated 2/ Thigh Meat - Frozen		W	133.00	40	134.02	82
Thursday, August 04, 2011						
Drumsticks, Toms		T	88.00	54		
Wings Full-Cut - Toms						
Wings, V-Type, Tom		R	105.00	240		
Tails	46.00		46.00	216		
Mechanically Separated 2/ Thigh Meat - Frozen		W	133.00	40		
Wednesday, August 03, 2011						
Drumsticks, Toms		T	88.00	54		
Wings Full-Cut - Toms						
Wings, V-Type, Tom		R	105.00	240		
Tails		F	44.00	40		
Mechanically Separated 2/ Thigh Meat - Frozen	133.00	W	31.00	40		
			133.00	40		
Tuesday, August 02, 2011						
Drumsticks, Toms	88.00		88.00	54		
Wings Full-Cut - Toms						
Wings, V-Type, Tom		R	105.00	240		
Tails		F	44.00	40		
Mechanically Separated 2/ Thigh Meat - Frozen	135.00	W	31.00	40		
			135.00	42		
Monday, August 01, 2011						
Drumsticks, Toms		F	88.00	54		
Wings Full-Cut - Toms						
Wings, V-Type, Tom		R	105.00	240		
Tails		F	44.00	40		
Mechanically Separated 2/ Thigh Meat - Frozen		W	31.00	40		
		R	132.99	242		

1/ Codes For Last Significant Trade (L.S.T.): M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Product contains 15-20% fat with skin added.