



USDA EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE



New York prices are 2 cents higher on Extra Large, Large and Medium eggs. Regional prices are higher on all sizes, with the undertone fully steady to firm on larger sizes and steady to fully steady on Mediums. Demand into retail and food service channels ranges light to good, generally moderate. Offerings are light to mostly moderate on heavier weight eggs and moderate to heavy on Mediums. Market activity is moderate, while moderate to active in the Midwest region. Breaking stock demand is moderate to good on light to very light offerings. Light type fowl offerings are light to mostly adequate; processing schedules are part-time to normal.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices are 10 cents higher on the larger sizes and 2 cents higher for medium. Daily producer prices are 2 cents higher for large, 1 cent higher for medium, and unchanged on small. Trade sentiment is firm for the larger sizes and steady for medium. Demand is moderate to fairly good. Offerings are light for jumbo and extra large, and moderate for large and medium. Market activity is moderate to active. Breaking stock prices are higher. The undertone is fully steady. Demand is moderate to good with offerings light to very light. Supplies are light to moderate. Market activity is moderate to active.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	100-109	103-106
LARGE	99-108	101-104
MEDIUM	65-74	67-70

Prices delivered to store door:	RANGE	MOSTLY
EXTRA LARGE	107-115	108-110
LARGE	105-113	106-108
MEDIUM	71-79	72-74

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
LARGE	83-93	87
MEDIUM	48-52	50
SMALL	34-40	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices are 10 to 11 cents higher on Extra Large, 10 cents higher on Large and 2 cents higher on Medium. Trade sentiment is fully steady to firm. Current supplies are very light on Extra Large, light to occasionally moderate on Large, moderate to heavy on the balance. Demand is light to moderate. Market activity is moderate. Eastern region breaking stock offerings remain light for the moderate to good demand. Light type hen offerings are moderate for normal processing schedules.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	108-137	110-123
LARGE	102-116	107-111
MEDIUM	66-79	71-73

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

SOUTHEAST REGIONAL Prices are 4.5 to 10 cents higher on Extra Large, up 3 to 10 cents on Large and 1.5 to 2 cents higher on Medium eggs. The undertone is firm. Retail demand is moderate to fairly good. Food service demand remains light to moderate. Offerings are light to mostly moderate on heavier weight eggs and moderate to instances heavy on lighter weights. Market activity is moderate. Eastern region breaking stock demand is moderate to good for light offerings of heavy weight breaking stock. Light type fowl offerings are light to usually adequate; processing schedules are normal.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	99-125	106-109
LARGE	95-110	104-107
MEDIUM	67-75	68-72

SOUTHEAST AREA: AL. FL. GA. MS. NC. SC. Eastern TN. and Southern VA

SOUTH CENTRAL REGIONAL Prices are 10 cents higher for extra large and large, 2 cents higher for medium with the undertone fully steady to firm for the larger sizes, steady to fully steady for medium. Retail demand is moderate to good while food service demand is mostly moderate. Offerings of jumbo and extra large remain light, large moderate, and medium moderate to instances heavy. Market activity continues moderate. Central states breaking stock prices, along checks and undergrades, are higher. Offerings are light to very light on moderate to good. Supplies are light to moderate. Market activity is moderate to active.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	123.5-132	125-128
LARGE	110.5-119	112-115
MEDIUM	69.5-78	71-74

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

NEW YORK EGGS Prices are 2 cents higher Extra Large, Large and Medium. Supplies range very light to at times moderate on larger sizes, moderate to heavy on Medium. Demand is moderate. Market activity is moderate.

Prices delivered store door:	RANGE
EXTRA LARGE	120-124
LARGE	118-122
MEDIUM	81-85

WESTERN REGIONAL Prices are 8 cents higher for jumbo, 11 cents higher for extra large, 10 cents higher for large and 2 cents higher for medium and small. Trade sentiment is firm for jumbo,extra large and large and mostly steady for medium. Demand is light to fairly good, mostly moderate. Offerings are light for jumbo and extra large and moderate for large and medium. Supplies are light to moderate. Market activity is slow to mostly moderate.

CALIFORNIA EGGS Prices are 8 cents higher for jumbo, 11 cents higher for extra large, 10 cents higher for large and 2 cents higher for medium and small. Trade sentiment is firm for jumbo, extra large and large and mostly steady for medium. Demand is light to fairly good, usually moderate. Offerings are light for jumbo and extra large and moderate for large and medium. Supplies are light to moderate. Market activity is moderate. Small benchmark price 82 cents.

CALIFORNIA

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	164
EXTRA LARGE	161
LARGE	144
MEDIUM	104

Weekly Shell Egg Inventory: Stocks on Hand Available for Marketing (30-dozen cases in thousand) ^{1/} (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	5.2	8.1	9.2	6.3	11.4	3.6	43.8
	% Change	-9.1%	-6.9%	21.4%	-4.3%	12.6%	-1.9%	3.4%
Extra Large	This Week	17.2	14.2	29.2	11.4	35.5	5.4	112.8
	% Change	1.3%	-21.5%	10.9%	-11.8%	8.3%	2.1%	0.4%
Large	This Week	52.5	80.8	94.9	67.0	63.5	36.9	395.6
	% Change	5.1%	-10.5%	-5.7%	-17.8%	0.0%	-16.5%	-8.0%
Medium	This Week	27.4	27.5	41.7	28.2	31.1	11.3	167.2
	% Change	37.0%	0.9%	-19.2%	-17.4%	10.2%	-0.5%	-3.1%
Small	This Week	5.9	4.6	9.5	2.6	1.5	6.3	30.5
	% Change	26.3%	-12.1%	26.4%	49.2%	53.5%	6.8%	16.7%
Miscellaneous	This Week	3.1	8.3	32.4	10.3	4.3	1.5	59.8
	% Change	77.3%	-5.2%	0.0%	-5.4%	12.2%	-5.8%	1.2%
Ungraded	This Week	4.2	7.9	55.7	18.1	4.1	7.5	97.5
	% Change	-53.0%	6.5%	-3.7%	-2.0%	-56.7%	-35.4%	-14.3%
Total Shell Egg	This Week	115.4	151.3	272.6	143.8	151.5	72.5	907.1
	% Change	6.9%	-8.7%	-4.0%	-13.4%	1.7%	-13.3%	-5.1%

Totals	Cases	Percent Change
Shell Egg	907.1	-5.1%
Breaking Stock	233.5	-4.8%
Total Shell Egg	1,140.6	-5.1%

Specialty Shell Egg Inventory ^{1/2}

Stocks on Hand to be Marketed as Specialty (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	5.1	7.3	2.0	3.3	3.5	2.0	23.0
	% Change	-2.1%	-7.7%	-35.9%	41.6%	-3.3%	-19.7%	-6.0%
Ungraded	This Week	0.0	0.0	3.4	5.0	0.0	0.5	8.8
	% Change	0.0%	0.0%	-62.1%	-8.9%	0.0%	-71.5%	-44.8%
Total Specialty	This Week	5.1	7.3	5.4	8.3	3.5	2.4	31.9
	% Change	-2.1%	-7.7%	-55.4%	6.0%	-3.3%	-40.0%	-21.3%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	31.8%
Ungraded:	58.7%
Total:	39.3%

^{1/} Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

^{2/} Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, and VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, and WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, and WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, and UT; **Southwest** = CA and NV; **Northwest** = ID, MT, OR, WA, and WY.

NATIONAL RETAIL EGG PURCHASES

Cooperators estimate orders for the week ending August 12, 2011 will increase by 0 percent. Present week purchases for the week ending August 05, 2011 were 171,949 cases which was 23 percent above the prior week and 24 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week:	150,383	21,566	171,949
% change from the prior week:	+32	-15	+23

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK

All prices are higher. The undertone is fully steady. Demand is moderate to good with offerings light to very light. Supplies continue light to moderate. Market activity remains moderate to active.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
Breaking Stock	70-72	
Checks & Undergrades	51-60	51-55

Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI

CANADIAN EGGS Week of July 25, 2011

Quebec/Montreal: Wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

Grade A	Ex Lrg	Lrg	Med	Small
	2.34	2.32	2.10	1.53

Minimum prices for producers' f.o.b. farm for the week of May 16, 2011 as set by Ontario Egg Producers.

Grade A	Ex Lrg	Lrg	Med	Small
	1.85	1.85	1.69	1.21

TRAILER LOAD EGG SALES – Daily weighted average prices (cents/dozen) National Trading for August 05, 2011

CURRENT LOADS 17.00								FUTURE LOADS 2.00				TOTAL LOADS 19.00			
SE		NE		MW				SC		NW		SW			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	LOADS		
GNR W 1	87.00	--	86.00	89.00	--	--	2.00	GL W J	--	--	--	--	113.50		
GL W J	--	--	--	--	100.00	--	2.00	GL W XL	--	--	--	--	122.00		
GL W XL	--	--	--	--	109.00	--	.25	GL W LG	--	--	--	--	102.63		
GL W LG	--	103.00	104.00	107.80	91.26	--	12.50	GL W MD	--	--	--	--	77.00		
GL W MD	--	--	54.00	57.00	64.00	--	1.25								
GL W SM	--	--	47.00	50.00	--	--	1.00								

TRAILER LOAD EGG SALES Weekly weighted average prices (cents/dozen) National Trading for August 01, 2011 – August 05, 2011

CURRENT LOADS 101.25								FUTURE LOADS 19.25				TOTAL LOADS 120.50			
SE		NE		MW				SC		NW		SW			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	LOADS		
GNR W 1	79.40	78.00	81.50	83.22	--	--	17.00	GNR W 1	--	92.20	--	--	6.00		
GNR W 2	--	--	--	91.00	80.00	--	3.00	GL W J	--	--	--	123.00	113.50		
GNR BR 1	--	--	--	129.00	--	--	2.00	GL W XL	--	--	105.25	--	108.67		
GL W J	--	--	--	--	102.07	--	3.75	GL W LG	--	98.47	--	--	98.46		
GL W XL	--	--	98.50	114.39	103.73	108.50	10.25	GL W MD	51.00	59.00	--	66.00	61.70		
GL W LG	--	103.00	97.20	94.73	87.17	90.00	52.50	GL W SM	39.00	41.50	--	--	1.00		
GL W MD	48.00	--	49.14	51.40	52.94	56.29	22.25	GL BR J	--	--	--	--	115.00		
GL W SM	--	--	45.62	50.60	42.00	43.89	9.50	NRBS - 48	--	--	--	--	35.00		
GL BR J	--	--	--	--	101.00	--	.25								
GL BR LG	--	105.00	--	--	--	--	1.00								
NRBS - 39	--	--	53.25	--	52.00	55.60	5.00								
NRBS - 36	--	--	--	--	40.00	43.50	1.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight – material may or may not be included. Load movement represents total movement within 6 regions.

COLD STORAGE MOVEMENT – FROZEN EGGS

ON HAND	(In Thousands)		
	08/01/11	07/25/11	08/02/10
PACIFIC COAST	20	20	25
LOS ANGELES	0	0	0

NORTH CAROLINA EGGS

The market is steady on small, higher on the balance. Supplies are moderate. Retail demand is good.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

	MOSTLY
EXTRA LARGE	134.25
LARGE	119.52
MEDIUM	86.90
SMALL	78.00

CERTIFIED ORGANIC EGGS IN CARTONS

(Wholesale) (price per carton delivered to first receivers)

Brown Eggs	CENTS/CARTON	MOSTLY
Extra Large doz.	255 – 316	275 - 310
1/2 doz.	173 – 198	173 - 188
Large doz.	230 – 310	265 - 300
1/2 doz.	160 – 189	160 - 178

LIVE HEAVY-TYPE HENS

*****Effective August 12, 2011, these reports will be discontinued in their current format and will be replaced by the new Weekly National Fowl Market report which includes all fowl market coverage in a single report. These reports will be found at:**

<http://www.ams.usda.gov/AMSV1.0/PYMarketNewsReportsChickenFowl>***

(7 pounds and up) *

Final Price, Cents per pound.

Generally for slaughter the week of 08-Aug-11

SOUTH CENTRAL LIVE HEAVY-TYPE HENS

Negotiations were TFEWR. Demand was moderate for at least adequate offerings of heavy hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	WTD
AT FARM BUYER LOADING	RANGE MAJORITY AVG TOO FEW TO REPORT

SOUTHEAST LIVE HEAVY-TYPE HENS

Prices are trending steady when compared to the previous week. Offerings are light to moderate for the moderate to good demand as hot and humid weather conditions diminishes in some areas. Processing schedules noted as normal. Finished product supplies are at least sufficient for current needs. Market activity is moderate to active.

	WTD
AT FARM BUYER LOADING	RANGE MAJORITY AVG 8.5-19 13.19
AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

*Weights under 7 pounds subject to discount.