



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand light to instances moderate. Offerings very light to moderate with consumer sized toms the least available. Frozen basted equivalent offering prices on a national basis for hens 102.00-108.00 cents shipping point and 16-24 lb. toms 102.00-111.00 cents shipping point for current deliveries. No trading reported for current deliveries. Frozen basted equivalent hens traded at 107.50 cents shipping point for October and 109.50 cents shipping point for November.



The market on white meat is steady with tom breast meat in the strongest position. Tom breast meat demand is moderate with the balance of white meat demand light to moderate. The market on consumer and institutional sized breasts is steady. Demand and offerings light to moderate. The market on tom bulk parts is steady to firm with tom drums and necks strongest. Demand light to good, mostly moderate as interest continues to center on tom drums. Offerings very light to light, mostly light with tom full-cut wings the most available. The market on thigh meat is steady at best. Demand light to moderate. Offerings moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate with tom drums the most active. Activity is also being reported on hearts and livers at higher price levels. The market is steady to firm with thigh meat steadiest. Demand light to good, mostly light to moderate. Interest is being reported from Asia and Africa. Offerings very light to moderate.

LIVE TURKEYS SLAUGHTERED W/E 30-July-11 (Preliminary)

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	1,800	2,513	25	7	4,345
Avg Wt	16.30	39.07	25.14	27.03	29.54
Last week	1,825	2,701	16	2	4,544
Same wk yr ago	1,848	2,738	23	8	4,617
Avg Wt	16.34	36.58	27.57	37.32	28.84
To-date/2011*	53,752	76,995	629	211	131,587
To-date/2010*	53,810	75,608	612	192	130,222
% Change YTD	0%	2%	3%	10%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	23,467	78,544	484	146	102,641
Last week	23,888	80,066	331	52	104,337
Same wk yr ago	24,157	80,125	488	230	105,000
To-date/2011*	733,473	2,405,169	12,604	5,083	3,156,329
To-date/2010*	732,437	2,338,476	12,097	4,911	3,087,921
% Change YTD	0%	3%	4%	4%	2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

	W/E 30-July-11 (Preliminary)			Old Breeders	Total Turkeys
	-----Young turkeys-----		Avg		
	Head	Pct chg	Live wt	-Thousand head-	Live wt
North East	607	-3	26.18	(A)	609 26.18
South Atlantic	686	-4	34.25	(A)	688 34.25
North Central	2,151	-4	32.54	(A)	2,152 32.54
South Central	632	-9	18.60	(A)	633 18.60
West	262	0	26.73	(A)	263 26.73
U.S. total	4,338 (B)	-4	29.54	7	4,345 29.54
To-date					
2011*	131,376 (B)			211	131,587
To-date					
2010*	130,030 (B)			192	130,222

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turkeys included: this week 25,000; for the current year to date* 629,000; for last year to date* 612,000.

*Note: Year to-date totals reflect comparable time periods.

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SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	144-169
TURKEYS Y TOMS UNDER 22#	141-169
TURKEYS Y TOMS 22-24#	141-169
TURKEYS Y TOMS 24-26#	145-169
TURKEYS Y TOMS 26 LBS & OVER	147-169

SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	106-111
FROZEN TURKEYS Y TOMS 14-24#	105-117
FROZEN TURKEYS Y TOMS 24-28#	112-124

Weekly National Fresh and Frozen Whole Young Turkeys
USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch
 Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis - Week Ending Aug 5, 2011

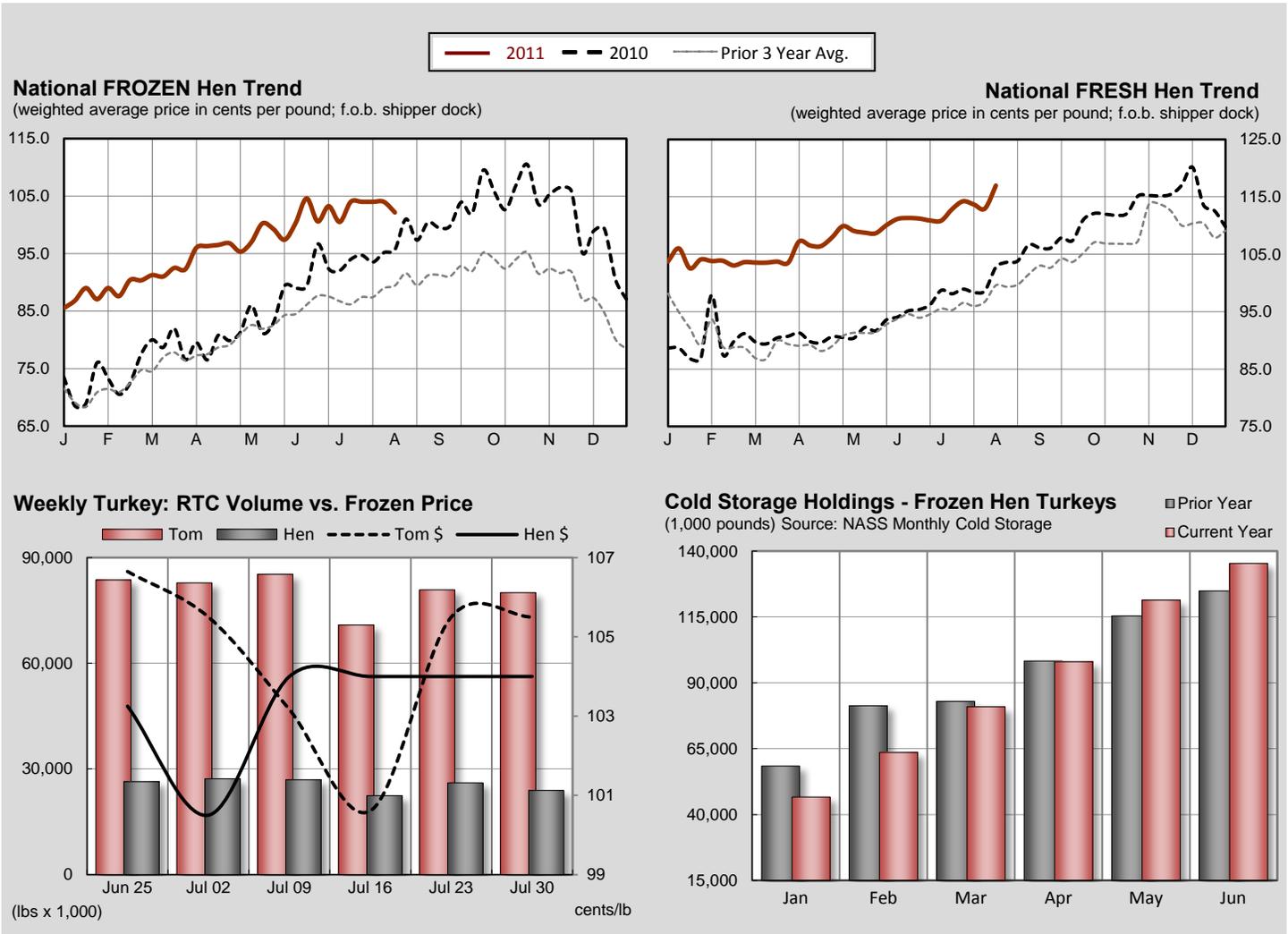
FROZEN Whole Body Trading commodity pack or equivalent; minimum 10,000 lb lots, current negotiation for delivery within two weeks

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		June Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
8-16 lb. (Hens)	102.15	200	104.00 ¹		95.67 ¹		104.00	103.14	94.67
16-24 lb. (Toms)	106.40 ¹		105.50 ¹		92.00	10	105.08	105.06	94.46

¹ based on offers.

FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		July Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
Priced At Time Of Sale:									
8-16 lb. (Hens)	116.95	85.0	112.95	75.0	103.60	134.5	113.45	111.08	99.24
16-24 lb. (Toms)	115.80	50.0	111.75	50.0	103.53	47.5	111.60	108.97	98.34
Price To Be Determined:									
8-16 lb. (Hens)	--	2.5	--	2.5	--	2.5	--	--	--
16-24 lb. (Toms)	--	2.5	--	2.5	--	2.5	--	--	--



National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 04 Aug 2011.

The market on bulk parts was steady to instances firm. Demand was light to good. Offerings light. Fresh and frozen white meat is steady. Demand is mixed. Offerings light to moderate. The market on thigh meat is steady to barely steady. Demand light to moderate. Offerings moderate. Trading slow. For domestic: frozen 16-20 lb. plant grade breast 187 cents, A grade breast 10-12 lb. 175 cents, 14-16 lb. 180 cents, 16-18 lb. 190 cents, breeder hen thigh meat 132 cents, fresh tom necks 38 cents, fresh full cut wings 75-76 cents and frozen hearts 31-32 cents.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	179.00	6
Breasts, 4-8 lbs. Plant Grade 2/		F	120.00	2
Drumsticks, Tom		W	86.00	160
Drumsticks, Tom--Fresh	76.00-79.00		78.50	240
Drumsticks, Hen	76.00-78.00		76.92	65
Wings, Full-Cut, Tom	81.00-82.00		81.33	60
Wings, Full-Cut, Hen	78.00		78.00	27
Wings, V-Type, Tom	97.00		97.00	40
Wings, V-Type, Hen		T	121.00	4
Necks, Tom	45.00-46.00		45.33	60
Necks, Hen	36.00-37.00		36.09	67
Breasts, B/S, Tom 3/		W	227.00	120
Breasts, B/S, Tom--Fresh 3/	250.00		250.00	40
Thigh Meat		F	135.00	3
Thigh Meat--Fresh		W	133.50	72
Breast Trim Meat	192.00-195.00		194.00	120
Scapula Meat				
Wing Meat with Skin				
Tenderloins		F	210.00	40
Destrapped Tenders				
Destrapped Tenders--Fresh				
Mechanically Separated 4/	30.00		30.00	40
Mechanically Separated--Fresh 4/	32.75		32.75	40

Export Trading

Drumsticks, Toms		T	88.00	54
Wings Full-Cut - Toms				
Wings, V-Type, Tom		R	105.00	240
Tails	46.00		46.00	216
Mechanically Separated 4/				
Thigh Meat - Frozen		W	133.00	40

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 05 Aug 2011.

The market on bulk parts was steady to instances firm. Demand was light to good. Offerings light. Fresh and frozen white meat is steady. Demand is mixed. Offerings light to moderate. The market on thigh meat is steady to barely steady. Demand light to moderate. Offerings moderate. Trading was slow. For domestic: frozen grade A breast 8-10 lb. 165 cents, 16-18 lb. 190 cents, Grade A breast non basted 12-14 lb. 175 cents, 16-18 lb. 190 cents, 18-20 lb. 195 cents, plant grade breast 16-18 lb. 185 cents, frozen breeder hen breast meat 210 cents and tails 49 cents all delivered. For export: frozen hearts 32-36 cents, frozen livers 25-27 cents all delivered to port.

Domestic Trading	Price Range	L.S.T Code 1/	Wtd Avg Price	Volume (000)	Weekly Wtd Avg Price	Weekly Volume (000)
Breasts, 4-8 lbs. Grade A 2/	128.00-132.00		131.39	95	131.39	95
Breasts, 4-8 lbs. Grade A--Fresh 2/	159.00-189.00		174.00	10	174.00	10
Breasts, 4-8 lbs. Plant Grade 2/		F	120.00	2		
Drumsticks, Tom	83.00-86.00		84.07	150	85.06	310
Drumsticks, Tom--Fresh	75.00-76.00		75.50	160	76.38	809
Drumsticks, Hen	79.00		79.00	12	77.25	77
Wings, Full-Cut, Tom	78.00-81.00		79.16	60	80.18	160
Wings, Full-Cut, Hen	78.00		78.00	12	78.00	39
Wings, V-Type, Tom	96.00		96.00	10	96.80	50
Wings, V-Type, Hen	119.00		119.00	2	120.29	6
Necks, Tom	43.00-45.00		44.05	85	44.59	245
Necks, Hen	35.00		35.00	2	36.06	69
Breasts, B/S, Tom 3/	225.00		225.00	80	226.88	320
Breasts, B/S, Tom--Fresh 3/	250.00		250.00	20	250.00	140
Thigh Meat	135.00		135.00	40	135.00	40
Thigh Meat--Fresh	135.00-137.00		136.14	70	134.80	142
Breast Trim Meat	194.00		194.00	80	194.00	200
Scapula Meat						
Wing Meat with Skin						
Tenderloins	208.00		208.00	40	208.00	40
Destrapped Tenders	205.00-206.00		205.50	80	205.50	80
Destrapped Tenders--Fresh	225.00		225.00	40	225.00	40
Mechanically Separated 4/		R	30.00	40	30.50	80
Mechanically Separated--Fresh 4/	32.00-33.00		32.50	80	31.22	526
Export Trading						
Drumsticks, Toms	94.00-96.00		95.13	432	94.33	486
Wings Full-Cut - Toms						
Wings, V-Type, Tom						
Tails		R	46.00	216	46.00	216
Mechanically Separated 4/						
Thigh Meat - Frozen		W	133.00	40	134.02	82

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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