



BROILER MARKET NEWS REPORT

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Market News and Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryer prices continues steady in all areas. Preliminary majority prices are unchanged from early week prices. Offerings are light to mostly moderate for current trade needs. Retail demand is light to at times good. Food service demand is light to moderate entering the weekend. Floor stocks are light to moderate. The market activity is slow to instances active, mostly moderate. In the parts structure, movement is moderate for late week business. Prices are trending steady to firm for dark meat items, steady for wings and breast items. Boneless skinless thigh meat is trending higher with good movement. Offerings of dark meat cuts and tenders are light to moderate. Wings and breast items are moderate. Market activity for parts is moderate to at times active. In production areas, live supplies are moderate. Weights are mixed, ranging desirable to light.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 08-Aug-2011 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	72.00-75.00			
Los Angeles	97.00			
Whole Body 2/				
Chicago	68.00-74.00	65.00-90.00	73.90	33
FOB Dock Equivalent 3/:				
Mississippi	82.00-85.00	73.00-89.00	83.57	21

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG
712	83.98-97.72	87.29

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	178.50	1,105
BREASTS - B/S	147.50	4,881
BREASTS - WHOLE	83.00	1,070
THIGH MEAT - B/S	117.00	932
THIGHS	65.00	730
DRUMSTICKS	66.00	767
LEG QUARTERS	47.00	6,252
WINGS	83.00	2,466

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST BROILER/FRYER Preliminary prices into Chicago were unchanged from last week's levels. Prices on whole broiler fryers are mostly steady. Offers were light to moderate. Retail and food service demand was light to moderate at best. Floor stocks were light to moderate. Weights were mixed. Whole bird market activity was fairly light. Parts prices were steady to fully steady for dark meat items, steady on bone-in breasts and boneless breast and mostly steady on wings. Supplies of tenders and boneless skinless breasts were light to moderate with the balance of parts moderate. Market activity was light to moderate.

NORTHEAST BROILER/FRYER Prices are trending steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate entering the weekend. Offerings of all sizes are mostly sufficient for current trade needs. Trade activity ranged moderate to instances active. In the parts complex, supplies of tenders, thigh meat and leg quarters are light to moderate and moving well. Wings and other dark meat cuts are sufficient.

WESTERN BROILER/FRYER The Los Angeles preliminary majority is 97 cents, unchanged from last Monday's final. The market on whole fryers and WOGs is steady. Offerings very light to moderate with instances of shortages reported in response to heat related issues in other parts of the country. Retail demand light to good, mostly moderate with improvement reported for the weekend. Foodservice demand light to moderate. Floor stocks adequate. Weights mixed, mostly desirable to heavier than desired. The market on wings is steady with increasing strength being reported on cut wings, tenderloins firm with next week's prices trending higher, bone-in breasts steady to firm with prices unchanged to higher for next week, and boneless skinless breasts mostly steady. The market on bone-in dark items is steady to firm with prices unchanged to higher while boneless dark items are mostly steady. Demand light to good, mostly light to moderate with best interest into retail channels. Offerings of wings and bone-in breasts light to moderate with cut wings being held with more confidence, boneless skinless breasts moderate and tenderloins light. Dark item offerings light to moderate. Some buyers are either being shorted on thigh meat orders or are unable to find additional product. Movement light to good, mostly moderate.

SOUTHERN BROILER/FRYER Prices for whole broiler/fryers are steady. Offerings are moderate for current trade needs. Retail and food service demand is moderate entering the weekend. The market activity is moderate. In the parts structure, movement is moderate for late week business. Prices are trending steady to firm for tenders and most dark meat items, however boneless skinless thighs are higher. Breast items and wings are trending mostly steady. Offerings of tenders and dark meat items are light to moderate. Breast items and wings are moderate. Market activity for parts is moderate. In production areas, live supplies are moderate and noted as light in areas affected by extreme heat.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is moderate entering the weekend. Offerings are generally sufficient for current trade needs. Live supplies are moderate; weights are mixed from desirable to light. Processing schedules are moderate. Market activity is moderate. In the parts complex, breast items are mostly moderate. Wings and other dark meat cuts are moderate. Tenders, leg quarters, and thigh meat are light to moderate.

Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S.GRADE A	
RANGE	60-93
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	08/01/11 - 08/05/11 (A)
	08/02/10 - 08/06/10 (A)
NO. OF BOXES	08/01/11 - 08/05/11 (A)
	08/02/10 - 08/06/10 (A)

(A) Not reported to avoid disclosing individual operations.

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

August 04, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		Too Few To Report		
Tenderloins		Too Few To Report		
Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report		
Legs		Too Few To Report		
Leg Quarters (Bulk)	466	38.00-44.00	-	40.48
Leg Quarters (4/10)	922	43.00-46.00	-	44.72
Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report		
Thighs		Too Few To Report		
B/S Thighs		Too Few To Report		

 Whole Body Index Based on Southern States Parts Trading for August 04, 2011 -- f.o.b. dock.

Range	Today's Average
48.00 - 53.00	49.91

August 05, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg	Pounds (000)	Range	Maj	Wtd Avg	Weekly Pounds (000)	Weekly Wtd Avg
Breast - B/S		Too Few To Report				Too Few To Report			860	121.22
Tenderloins		Too Few To Report				Too Few To Report			585	123.78
Breast - Line Run		Too Few To Report				Too Few To Report			315	77.14
Front Halves		Too Few To Report				Too Few To Report			290	60.59
Legs		Too Few To Report				Too Few To Report			TFEWR	
Leg Quarters (Bulk)	466	39.00-44.00	-	41.07	466	39.00-44.00	-	41.07	2,536	40.61
Leg Quarters (4/10)	562	44.00-46.00	-	45.50	562	44.00-46.00	-	45.50	3,830	44.49
Wings (Whole)		Too Few To Report				Too Few To Report			280	75.29
Wings (Cut)		Too Few To Report				Too Few To Report			TFEWR	
Drumsticks		Too Few To Report				Too Few To Report			TFEWR	
Thighs		Too Few To Report				Too Few To Report			TFEWR	
B/S Thighs		Too Few To Report				Too Few To Report			350	106.41

 Whole Body Index Based on Southern States Parts Trading for August 05, 2011 -- f.o.b. dock.

Range	Today's Average	5-Day Average
49.00 - 53.00	51.04	50.66

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts Prices are trending firm to higher for b/s thighs; steady to firm for tenders, thigh meat, and leg quarters and steady for the balance of items. Trucklot buying activity is moderate entering the weekend. Supplies of tenders, drums and thigh meat ranged light to moderate. Wings, breast items, and other dark meat cuts are sufficient for current trade needs. Movement is moderate to at times active.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

August 04, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.
Breast - B/S	140	119.41	468,720
Tenderloins	125-130	127.67	116,640
Breast - With Ribs	79-80	89.00	40,556
Breast - Line Run	79	85.00	7,324
Legs	62-63	60.83	75,480
Leg Quarters (Bulk)	42-43	45.43	277,720
Drumsticks	55-56	62.81	43,560
Thighs	65-66	63.54	38,960
B/S Thighs	121-122	122.47	78,000
Wings (Whole)	86-87	92.09	131,120
Backs and Necks (Stripped)	13-15	15.00	15,583
Livers (5 Pound Tubs)	45-50	48.14	14,880
Gizzards (Hearts)	60-65	64.08	16,680

August 05, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.	Weekly Wtd Avg	Weekly Vol/lbs.
Breast - B/S	140	124.92	668,520	123.14	3,147,720
Tenderloins	125-130	124.43	152,720	124.83	728,280
Breast - With Ribs	79-80	92.36	53,549	92.24	260,507
Breast - Line Run	79	80.67	74,591	80.89	298,256
Legs	62-63	66.21	57,720	63.41	609,120
Leg Quarters (Bulk)	42-43	46.07	198,960	45.45	1,254,320
Drumsticks	55-56	67.33	83,160	66.44	344,600
Thighs	65-66	69.89	59,600	66.22	315,240
B/S Thighs	122-123	122.56	62,160	122.72	386,920
Wings (Whole)	86-87	94.97	144,240	94.13	751,040
Backs and Necks (Stripped)	13-15	15.00	10,033	15.00	78,697
Livers (5 Pound Tubs)	45-50	48.81	5,580	47.75	54,780
Gizzards (Hearts)	60-65	63.78	19,040	63.37	107,600

Includes: New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wts		Actual (1,000)		Avg Wts	
	08/05	08/04	08/03	08/02	08/03	08/02	07/29	07/27	07/29	07/27
Alabama	3,952	3,827	3,666	3,763	5.49	5.60	4,334	5.63	5.63	5.63
Arkansas	4,332	4,976	4,515	4,421	5.34	5.45	4,559	5.38	5.38	5.38
Delmarva	2,059	2,053	2,116	2,142	6.17	6.22	1,930	6.15	6.15	6.15
KY-LA-TN	2,072	2,467	2,491	2,485	5.10	5.11	2,481	5.14	5.14	5.14
Mississippi	3,044	2,915	2,933	2,867	5.79	5.88	2,897	5.89	5.89	5.89
North Carolina	2,989	2,859	2,611	2,813	7.05	6.93	3,307	7.07	7.07	7.07
Texas	2,151	2,682	2,596	2,630	5.69	5.68	2,118	5.66	5.66	5.66
Total	20,599	21,779	20,928	21,121	5.74	5.80	21,626	5.78	5.78	5.78
Mon-Fri	106,744 (A)						106,182 (A)			
Saturday	685 (included in total for date shown)						1,402			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Aug-11 and 06-Aug-11 is estimated to be 30,818,000 head down 5.04 percent from a week ago and down -10.93 percent from a year ago. (Last week 32,452,000, last year 34,600,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 30-Jul-11 is estimated to be 06-Aug-11 is estimated to be 158,554,000 head down 0.31 percent from a week ago, and down 4.57 percent from a year ago. (Last week 159,047,000, last year 166,144,000)

California Processed Poultry - cents per pound

Southern (Los Angeles area) - delivered to retailers		Range
Fresh Fryers		109-122
Roasters 4# & Up		129-139
Hens Under 5#		
Hens Over 5#		
Ducks		
Rabbits-Whole		
Rabbits-Cut Up		
San Francisco - delivered to restaurants & institutions		Range
Fresh Fryers	Dry Pack	128-188
	Ice Pack	
Roasters 4# & Up	Dry Pack	124
	Ice Pack	
Hens Over 5#	Dry Pack	135
	Ice Pack	129
Ducks		235-279

Young Chickens Slaughtered Under Federal Inspection

W/E 30-Jul-2011 (Preliminary) (in thousands)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	33,921	73,846	30,153	21,127	159,047
Avg Live Wgt	3.92	5.42	6.78	8.16	5.72
% of total /1	21%	47%	19%	13%	100%
Comparisons					
Last week	36,202	72,503	31,440	20,351	160,496
Avg Live Wgt	3.86	5.37	6.77	8.20	5.66
% of total /1	23%	45%	19%	13%	100%
Year Ago 2/	45,938	82,474	28,605	9,525	166,542
Avg Live Wgt	3.83	5.42	7.01	8.05	5.41
% of total /1	28%	49%	17%	6%	100%
To date/2011*	1,093,419	2,093,255	876,393	724,354	4,787,421
To date/2010*	1,192,514	2,329,974	710,136	575,461	4,808,085

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary) W/E 30-Jul-2011

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	159,047	1,056	1,781	2,837	431
Avg Wt	5.72	3.34	7.99	6.26	6.62
Last week	160,496	1,290	1,988	3,278	436
Same wk yr ago	166,542	1,413	1,555	2,968	416
Avg Wt	5.41	3.24	8.13	5.96	6.80
To-date/2011*	4,787,421	41,415	46,021	87,436	13,036
To-date/2010*	4,808,085	42,956	41,683	84,639	12,473
% Change YTD	0%	-4%	10%	3%	5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	677,763	1,869	9,107	10,976	2,054
Last week	676,763	2,236	10,217	12,453	2,088
Same wk yr ago	671,239	2,426	8,407	10,833	2,037
To-date/2011*	20,439,133	70,887	239,998	310,885	63,741
To-date/2010*	19,935,704	73,992	217,595	291,587	61,719
% Change YTD	3%	-4%	10%	7%	3%

Dressing % 74.5% 53.0% 64.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.2 million head. Estimated U.S. slaughter for this period was 161.0 million head, or 0.8 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
June 25	167.5	163.6	102%	5.78
July 2	172.5	163.8	105%	5.75
9	146.8	163.3	90%	5.66
16	161.6	162.7	99%	5.78
23	162.4	161.4	101%	5.66
30	161.0	160.2	100%	5.72
Year to date	4845.5	4805.7	101%	
Aug 6		159.5		
13		159.5		

*Based on chick placements 6 to 7 weeks earlier.

Broiler/Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in thousands)

W/E	08/06/11	07/30/11	%chg	08/07/10	%chg
Broilers	158,554	159,047 ¹	-0.31	166,144 ¹	-4.57
Cattle	657	665	-01	654 ²	0
Hogs	1,958	1,992	-02	1,968 ²	-01

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

Eastern Region Misc. Poultry Delivery Week of 01-Aug-11

Ducklings: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	211-215	216-222
Midwest	191-206	196-210

Roasters: Prices Negotiated by First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12 per box)	76.00-80.00	77.00-78.00
Vacuum Packed (6-9 per box)	76.00-79.00	76.00-78.00

Squabs: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 oz.	72.00-90.72
13 oz.	80.64-104.64
15 oz.	87.84-109.63

Eastern Region: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

Central Region Ducklings All prices are steady. The undertone is steady. Demand ranges light to instances fairly good, mostly moderate. Supplies are light to moderate. Extreme heat throughout the nation continues to affect bird weights. Market activity is moderate. Schedules are full-time. Prices paid, first receivers for 10-18 oz. boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., cents/lb. Week of 01-Aug-11

Origin	Frozen	Fresh
Midwest and Others	192-210	194-210

Graystone Small Animal Auction Date of Auction: 08/02/11

All Papers Required to Sell All Out of State Poultry

Prices Paid per lb., Except as Noted

	Range
Muscovy Ducks - Drakes	.70 - 1.60 lbs.
Cockateals	- 10.50 ea.
Pekin Ducks	5.50 - 6.00 ea.
Pullets 4-6LBS	- 1.05 lbs.
Red Fowl 5-6LBS	.60 - .65 lbs.
Red Fowl 4-5LBS	.40 - .50 lbs.
Leghorn Roosters	- .75 ea.
Crossbred Roosters 7-11LBS	.80 - .90 lbs.
Crossbred Roosters 4-6LBS	1.00 - 1.05 lbs.
Crossbred Fowl 5-9LBS	.50 - .60 lbs.
Banty Roosters	3.50 - 4.00 ea.
Banty Hens	- 2.00 ea.
Guinea Pigs	.10 - 1.00 ea.
Guinea Fowl	1.50 - 1.60 lbs.
Kid Goats	- 40.00 ea.
Geese 9-14LBS	- 1.20 lbs.
Pigeons	2.00 - 2.85 ea.
White Pigeons	3.10 - 3.90 ea.
Rabbits 6-9LBS	1.30 - 1.70 lbs.
Rabbits 4-6LBS	1.90 - 2.05 lbs.
Leghorn Hens	- 1.25 ea.
Bunnies	1.00 - 4.00 ea.
Silkies	3.00 - 3.50 ea.
Goats	55.00 - 70.00 ea.
Guinea Keets	1.00 - 1.50 ea.
Chicks	.30 - .80 ea.
Quail	1.00 - 1.50 ea.
Love Birds	- 19.00 ea.
Parakeets	3.00 - 4.00 ea.
Peacocks	40.00 - 50.00 ea.
Ducklings	.75 - .80 ea.
Finch	3.00 - 3.50 ea.
Muscovy Ducks - Hens	1.00 - 1.20 lbs.
Turkey Poult	- 4.00 ea.
Total Coops Sold	4695

*****Effective August 12, 2011, these reports will be discontinued in their current format and will be replaced by the new Weekly National Fowl Market report which includes all fowl market coverage in a single report. These reports will be found at: <http://www.ams.usda.gov/AMSV1.0/PYMarketNewsReportsChickenFowl>*****

NATIONAL CANNER FOWL MARKET Sales are too few to report prices. Offerings are sufficient for the light to moderate demand as hot and humid weather conditions hampers parts of the area. Processing schedules are normal. Market activity is slow to moderate.

Cents per Pound, Current Negotiations, Without Freight Cost
LIGHT CANNER HENS **HEAVY CANNER HENS**
(LINE RUN WITHOUT NECKS) **(WITHOUT NECKS)**
 TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

Cents per Pound, Current Negotiations, Freight Cost Included
LIGHT CANNER HENS **HEAVY CANNER HENS**
(LINE RUN WITHOUT NECKS) **(WITHOUT NECKS)**
 TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

Cents Per Head, Generally For Removal
 Within The Next 10 Days
 (Includes Handling, Freight And Any Other Charges
 Weights Average About 3.50 Pounds)

EASTERN Prices are trending steady. Demand is moderate for the light to mostly moderate offerings of light type hens as the hot and humid weather diminishes in most of the areas. Processing schedules are normal. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Sales of leghorn fowl were TFEWR. Demand was slow for at least adequate offerings for slaughter. Schedules were reduced. Dressed sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	TOO FEW TO REPORT

NORTH CENTRAL Prices were unchanged. Demand was light to moderate with offerings light. Schedules are part time. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS

(7 Pounds And Up) * Preliminary Price, Cents per pound,
 Generally For Slaughter
 The Week Of 08-Aug-11

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for at least adequate offerings from primary users. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	TOO FEW TO REPORT

* Weights under 7 lbs. subject to discount.

SOUTHEAST Sales are too few to report prices. Offerings are light to moderate for the moderate to instances good demand as hot and humid weather conditions hampers much of the area. Processing schedules for next week are noted as normal. Finished product supplies are at least sufficient for current needs. Market activity is moderate to active.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	TOO FEW TO REPORT
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT	TOO FEW TO REPORT

* Weights under 7 lbs. subject to discount.

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