



EGG MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

NATIONAL EGG MARKET AT-A-GLANCE



New York prices are 2 cents higher on Extra Large and Large, 1 cent higher on Mediums. Regional prices are steady. Asking prices for next week's deliveries are trending higher. The undertone is fully steady to firm on heavier weight eggs, while steady on Mediums. Retail and distributive demand is in a full range, mostly moderate. Present offerings are very light to light on Extra Large, light to moderate on Large and moderate to heavy on Mediums. Market activity is moderate, however slow to mostly moderate in Western regions. Breaking stock offerings are very light to light; demand is moderate to good. Light type hen demand is light to moderate on light to mostly sufficient offerings.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 10 cents higher on the larger sizes and 2 cents higher for medium. Producer prices are 5 cents higher for large, 2 cents higher for medium and unchanged on small. Trade sentiment is firm for the larger sizes and steady for medium. Demand is light to fairly good, mostly moderate while offerings are light for jumbo and extra large and moderate for large and medium. Market activity is moderate. Breaking stock prices are higher. Trade sentiment is fully steady. Offerings are light to very light on moderate to good demand. Supplies are light to moderate. Market activity is moderate to active.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	90-99	93-96
LARGE	89-98	91-94
MEDIUM	63-72	65-69

Prices delivered to store door:	RANGE	MOSTLY
EXTRA LARGE	97-105	98-100
LARGE	95-103	96-98
MEDIUM	69-77	70-72

IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
LARGE	81-91	85
MEDIUM	47-51	49
SMALL	34-40	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

SOUTH CENTRAL REGIONAL Prices are steady. Next week's asking prices are 10 cents higher for extra large and large, 2 cents higher for medium. The undertone remains fully steady to firm for the larger sizes, steady for medium. Retail demand ranges moderate to good. Food service demand is moderate to instances fairly good. Offerings of jumbo and extra large are light, large moderate, and medium moderate to at times heavy. Market activity is moderate. All Central states breaking stock prices are higher. Demand is moderate to good with offerings light to very light. Supplies are light to moderate. Market activity is moderate to active.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	113.5-122	115-118
LARGE	100.5-109	102-105
MEDIUM	67.5-76	69-72

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, and TX

SOUTHEAST REGIONAL Prices are steady. The undertone is firm. Asking prices of next week's deliveries are trending higher on all sizes. Retail demand is fairly good, while distributive demand is light to moderate. Offerings are light on Extra Large, moderate on Large and usually heavy on Mediums. Market activity is moderate. Offerings in the Eastern region are light on heavy weight breaking stock; demand is moderate to good. Spent hen demand is moderate on light to mostly sufficient offerings.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	94.5-113	96-99
LARGE	92-100	94-97
MEDIUM	65.5-73	66-70

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

NORTHEAST REGIONAL Prices are steady. Next week's asking prices are trending higher. Trade sentiment is fully steady to firm. Offerings are very light to light on large sizes, moderate to heavy on the balance. Demand is light to moderate. Market activity is mostly moderate. Eastern region breaking stock offerings are light for the moderate to good demand. Light type hen offerings are moderate for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	97-127	100-113
LARGE	91-105	96-100
MEDIUM	64-77	69-71

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, Eastern PA, RI, Northern VA, and VT

NEW YORK EGGS Prices are 2 cents higher on larger sizes, 1 cent more on Medium. Offerings are light to very light on Extra Large and Large, moderate to heavy on Medium. Demand is light to moderate. Market activity is moderate.

	RANGE	MOSTLY
EXTRA LARGE	118-122	-
LARGE	116-120	-
MEDIUM	79-83	-

WESTERN REGIONAL Prices are steady. Asking prices for next week are 8 cents higher for jumbo, 11 cents higher for extra large, 10 cents higher for large and 2 cents higher for medium and small. Trade sentiment is firm for jumbo, extra large and large and mostly steady for medium. Demand is light to fairly good, mostly moderate and better into planned ads. Offerings are light for jumbo and extra large and moderate for large and medium. Supplies are light to moderate. Market activity is slow to mostly moderate.

CALIFORNIA Benchmark prices are steady. Asking prices for next week are 8 cents higher for jumbo, 11 cents higher for extra large, 10 cents higher for large and 2 cents higher for medium and small. Trade sentiment is firm for jumbo, extra large, and large and mostly steady for medium. Demand is light to fairly good, mostly moderate and better into planned features. Offerings are light for jumbo and extra large and moderate for large and medium while sellers hold with continued confidence. Supplies are light to moderate. Market activity is slow to mostly moderate. Small benchmark price 82 cents.

CALIFORNIA: Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	156
EXTRA LARGE	150
LARGE	134
MEDIUM	102

SOUTHERN CALIFORNIA: Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	RANGE
JUMBO	138-148
EXTRA LARGE	132-140
LARGE	112-123
MEDIUM	82-92

Weekly National Egg Products - F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

Liquid

Prices are higher for whole egg and whites with yolk too few to report. Trade sentiment is firm for whole egg and yolk and steady for whites. Demand is good for all liquid products with offerings light to moderate, mostly light while case weights were still reduced in many locations and birds begin to recover from the previous excessive heat. Market activity is active. Liquid pasteurized salt yolk reported at 75 cents fob and liquid pasteurized sugared yolk at 85 cents fob.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Jul Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	59.00 - 65.00	34	62.32	55.50 - 59.00	19	57.82	104	53.03
Whites	46.00 - 48.50	16	46.69	TFEWR			40	45.69
Yolk	TFEWR			70.50 - 75.00	6	72.42	29	68.05

Frozen

Frozen whole egg and white prices are irregular with sugared yolk steady to lower and salted yolk prices higher. Trade sentiment is steady for whites and firm on the balance of frozen products. Offerings are light with demand moderate to fairly good. Supplies are very light to light. Market activity is moderate to active.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		Jul Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	70.50 - 82.00	78.00 - 81.00	73.00 - 80.00	77.00 - 79.00	74.13	72.10
Whites	73.00 - 75.00		72.00 - 76.00	73.00 - 75.00	72.63	70.10
Sugar Yolk ^{1/}	90.00 - 100.00	94.00 - 100.00	92.00 - 100.00	95.00 - 97.00	92.75	89.70
Salt Yolk ^{1/}	90.00 - 98.00	93.00 - 95.00	88.00 - 95.00	91.00 - 93.00	89.25	86.90

Less-than-Trucklot	Current Week		Last Week		Jul Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	78.00 - 82.00		77.00 - 78.00		76.40	77.00
Whites	76.00 - 78.00		76.00 - 77.00		76.25	74.80
Sugar Yolk ^{1/}	98.00 - 100.00		95.00		95.00	95.00
Salt Yolk ^{1/}	98.00 - 100.00		95.00		95.00	91.00

^{1/}Minimum

Dried

Dried egg prices are higher on whole and yolk, unchanged to lower on albumen. Trade sentiment is firm with prices trending higher due to production cost on whole and yolk. Offerings are mostly light to moderate. Supplies are moderate. Demand is fairly good to good with inquires for the next two quarters. Market activity is generally active.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		Jul Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	2.65 - 3.00	2.75 - 2.85	2.60 - 2.95	2.65 - 2.75	2.76	2.72
Yolk	1.89 - 2.20	2.00 - 2.10	1.90 - 2.15	2.00 - 2.10	2.02	1.99
Albumen ^{2/}	4.50 - 5.00	4.65 - 4.75	4.50 - 5.04	4.75 - 4.80	4.77	4.72
Blends ^{3/}	2.01 - 2.20		2.01 - 2.20	2.15	2.12	2.17

^{2/}Spray Dried; ^{3/}Whole plus sweetener.

Eggs Processed Under Federal Inspection

W/E 30-Jul-2011		(lbs. in thousands)		(excludes ingredients)		
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,382,190	31,911	13,640	6,750	2,974	4,607
PW	1,387,208	32,508	13,657	6,939	3,383	4,552
LY	1,389,048	32,667	13,802	6,682	3,358	4,406
% PW	0%	-2%	0%	-3%	-12%	1%
% LY	0%	-2%	-1%	1%	-11%	5%
2011	40,245,631	940,004	416,945	211,415	91,212	134,230
2010	39,181,482	948,038	389,463	190,738	85,086	130,847
% YTD	3%	-1%	7%	11%	7%	3%
				CW	PW	LY
Average Yield Per Case - (inedible included)				41.17	41.56	41.44
Average Yield Per Case - (inedible excluded)				37.84	38.28	38.26

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	lbs.	% of Total
Current Week	709,001	51.3%	17,915	56.1%
Previous Week	718,646	51.8%	17,822	54.8%
Last Year	708,896	51.0%	18,390	56.3%

Breaking Stock - Prices in cents/doz., dlvr'd. to breakers, 48 lb. min. net wt. per 30 doz. case, eggs from table egg layers. Pkg. may vary.

Central Region All prices are higher. Trade sentiment is fully steady. Offerings are light to very light on moderate to good demand. Supplies are light to moderate. Market activity is moderate to active.

	Range	Mostly
Breaking Stock	68-70	
Checks & Undergrades	49-58	49-53
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

Eastern Region Prices are higher. Offerings are light on heavier weight breaking stock. Demand is moderate to good. Market activity is moderate to active. Cases broken under federal inspection in the Eastern region for week ending 30-Jul-2011 are 4 percent higher than the previous week and 6 percent more than the same week last year.

	Range	Mostly
Breaking Stock	61-70	TFEWR
Checks & Undergrades	47-56	50-53
Eastern States Area: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

TRAILER LOAD EGG SALES Weekly Weighted Average Prices (cents/dozen) National Trading for July 29, 2011 – Aug 04, 2011

CURRENT LOADS 109.25								FUTURE LOADS 31.00				TOTAL LOADS 140.25					
SE		NE		MW		LOADS		SC		NW		SW		LOADS			
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		
GNR W 1	76.40	78.00	75.00	79.30	--	--	20.00	GNR W 1	--	89.00	--	--	--	--	8.00		
GNR W 2	--	--	--	91.00	80.00	--	3.00	GL W J	98.75	--	--	123.00	114.00	115.00	5.25		
GNR BR 1	--	--	--	120.00	121.25	--	3.00	GL W XL	--	--	105.25	--	107.80	111.38	7.50		
GL W J	--	--	--	--	103.95	--	3.50	GL W LG	85.00	95.66	--	--	--	94.18	18.50		
GL W XL	--	--	96.67	112.17	102.59	108.50	14.00	GL W MD	51.10	59.00	53.00	66.00	--	60.48	18.00		
GL W LG	--	--	93.20	90.27	83.97	90.00	44.00	GL W SM	39.00	41.50	--	--	--	--	1.00		
GL W MD	57.33	51.00	48.29	50.00	52.35	55.42	26.50	GL BR J	--	--	--	--	--	114.50	.50		
GL W SM	--	--	45.36	50.75	42.00	43.89	8.50	NRBS - 50	56.00	--	--	--	--	67.00	3.00		
GL BR J	--	--	--	--	99.88	--	.50	NRBS - 48	--	--	--	--	35.00	36.00	.25		
GL BR LG	--	119.00	--	--	--	--	2.00										
GL BR SM	--	--	53.00	55.00	--	--	.25										
NRBS - 39	--	--	53.25	--	51.50	55.17	6.00										
NRBS - 36	--	--	--	--	40.00	43.50	1.00										

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

LIVE LIGHT TYPE HENS

Effective August 12, 2011, the following reports will be discontinued in their current format and will be replaced by the new Weekly National Fowl Market report which includes all fowl market coverage in a single report. These reports will be found at:

<http://www.ams.usda.gov/AMSV1.0/PYMarketNewsReportsChickenFowl>

Cents Per Head, Generally For Removal

Within The Next 10 Days

(Includes Handling, Freight And Any Other Charges

Weights Average About 3.50 Pounds)

EASTERN Prices are trending steady. Demand is moderate for the light to mostly moderate offerings of light type hens as the hot and humid weather diminishes in most of the areas. Processing schedules are normal. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Sales of leghorn fowl were TFEWR. Demand was slow for at least adequate offerings for slaughter. Schedules were reduced. Dressed sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Demand was light to moderate with offerings light. Schedules are part time. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

SHELL EGGS-COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	106.50	98.00	70.00
SOUTHEAST	97.50	95.50	68.00
MIDWEST	94.50	92.50	67.00
SOUTH CENTRAL	116.50	103.50	70.50
COMBINED REGIONAL	104.44	97.68	68.94

Computed from simple weekly averages weighted by regional area populations.

NATIONAL CANNER FOWL MARKET

Effective August 12, 2011, this report will be discontinued in its current format and will be replaced by the new Weekly National Fowl Market report which includes all fowl market coverage in a single report. This report will be found at:

<http://www.ams.usda.gov/AMSV1.0/PYMarketNewsReportsChickenFowl>

Sales are too few to report prices. Offerings are sufficient for the light to moderate demand as hot and humid weather conditions hampers parts of the area. Processing schedules are normal. Market activity is slow to moderate.

Cents per Pound, Current Negotiations, Without Freight Cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

Cents per Pound, Current Negotiations, Freight Cost Included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

WEEKLY U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week ending 30-July-11 (PRELIMINARY)

U.S. fowl slaughtered domestically

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,056	1,781	2,837
Last Week	1,290	1,988	3,278
Same week yr ago	1,413	1,555	2,968
To-date/2011*	41,415	46,021	87,436
To-date/2010*	42,956	41,683	84,639

U.S. fowl slaughtered in Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	437	0	437
Last Week	259	0	259
Same week yr ago	270	0	270
To-date/2011*	11,419	285	11,704
To-date/2010*	10,538	274	10,812

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,493	1,781	3,274
Last Week	1,549	1,988	3,537
Same week yr ago	1,683	1,555	3,238
To-date/2011*	52,834	46,306	99,140
To-date/2010*	53,494	41,957	95,451

*Note: Year to-date totals reflect comparable time periods.

Inspected Egg Products-U.S. & Canada Import/Export Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Jul 23, 2011		Year-To-Date*		
Type	2011	2010 /1	2011 /2	2010
Liquid	0	0	771	1,981
Frozen	0	0	0	88
Dried	0	0	139	259
Total	0	0	910	2,328

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Jul 23, 2011		Year-To-Date*		
Type	2011	2010 /1	2011 /2	2010
Liquid	635	452	9,330	11,746
Frozen	14	8	562	267
Dried	48	0	48	102
Total	697	460	9,940	12,115

Inspected Shell Eggs**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Jul 23, 2011		Year-To-Date*		
	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	930	1,270	43,909	48,901
Large	2,330	2,730	76,013	70,365
Medium	990	750	23,955	26,562
Ungraded	120	1,720	80,954	97,863
Misc	600	0	600	900
Total	4,970	6,470	225,431	244,591

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Weekly Cold Storage Holdings – Selected Centers

(Inc. Gov't Stocks)		(in thousands of pounds)		
		Frozen Eggs	Processed Turkeys	Processed other Poultry
AM	08/01/11	3,130	173,497	51,134
AM	07/01/11	3,342	167,927	53,981
CHG		-212	5570	-2847
PCT CHG		-6%	3%	-5%%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of June 30, 2011 and the selected centers storage report, the expected U.S. holdings on August 1, 2011 are:

Frozen Eggs	32	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	527	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	711	MIL LBS PLUS OR MINUS	5%

Weekly Commercial Egg Movement (Receipts from Producers)

W/E 30-Jul-2011	Cases (in thousands)	% Change From	
REGIONS		LW	LY
North Atlantic	205.2	4	0
East North Central	660.1	-1	2
West North Central	261.0	7	-16
South Atlantic	137.6	3	-3
South Central	52.7	-1	2
West	49.5	-8	-7
Total	1366.1	1	-3
Matched plants reporting		71	71
Areas Covered: N. Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)			
East North Central (WI, IL, MI, OH, IN)			
West North Central (IA, MN, MO, KS, SD)			
South Atlantic (SC, NC, VA, GA, FL, KY)			
South Central (TN, AL, AR, MS, OK)			
Western (CA, CO, WA, OR, UT)			

Weekly Movement of Eggs Into Retail Channels W/E 30-Jul-2011

Selected Consuming Centers	CW (Cases, in thousands)	LW	% Change	
			LW	LY
Atlanta	18.9	18.6	2	33
Boston	3.1	3.1	0	11
Chicago	54.7	52.1	5	-13
Los Angeles	52.3	51.8	1	-9
New Orleans	5.4	6.5	-17	-8
New York	33.4	33.4	0	-89
St. Louis	88.7	88.6	0	22
San Francisco	16.7	18.8	-11	-17
Total	273.2	272.7	0	-49
4 Week Moving Avg.	270.0			

Weekly New England Shell Egg Report August 02, 2011

Prices paid/doz. Grade A Brown eggs in cartons delivered store door.

	Ex Large	Large	Med	Small
Maine	177	164	113	83
Mostly	-	-	-	-
New Hampshire	171-175	157-161	106-110	78-82
Mostly	173-174	159-160	108-109	80-81
Rhode Island	176-180	163-167	112-116	84-88
Mostly	176	163	112	84
Vermont	175-179	165	115	-
Mostly	-	-	-	-