



National Egg Review

This period, New York prices are sharply higher for extra-large and large, higher for medium. Early in the week, regional prices increased for the larger sizes and decreased slightly for medium. Next week's regional asking prices are trending higher for all sizes. The undertone is firm for jumbo and extra-large, fully steady to firm for large, and steady for medium. Retail demand ranges light to good, mostly moderate. Food service demand is light to moderate. Offerings continue light for jumbo and extra-large, light to moderate for large, and moderate to heavy for medium. Market activity is moderate. Central states breaking stock prices, along with checks and undergrades, are higher. Demand is moderate to good on light offerings. Supplies remain light to moderate. Market activity is moderate to active. North Central regional light type hen removal costs is steady. Demand is light to moderate. Offerings are light. Schedules range part-time. Market activity is slow to moderate.



Regional Prices - to retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

Regions	Large		Medium	
	Range	Mostly	Range	Mostly
Midwest	89-98	91-94	63-72	65-69
Northeast	91-105	96-100	64-77	69-71
South Central	100.5-109	102-105	67.5-76	69-72
Southeast	92-100	94-97	65.5-73	66-70

IA-MN-WI	08/02/11	07/26/11	08/03/10
Large	71-81	69-79	54-64
Medium	45-49	46-50	31-35

Weekly Combined Regional

07/29/11
Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Regions	Ex Large	Large	Medium
Northeast	100.50	96.00	71.00
Southeast	95.50	93.50	69.00
Midwest	92.50	90.50	67.50
South Central	104.50	101.50	71.50
Combined Regional	98.56	95.69	69.82

Computed from simple weekly averages weighted by regional area populations.

Weekly Shell Egg Inventory: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

August 1, 2011		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	5.7	8.7	7.6	6.6	10.2	3.6	42.3
	% Change	-1.9%	-6.4%	15.0%	0.8%	0.1%	4.9%	1.2%
Extra Large	This Week	17.0	18.1	26.3	12.9	32.8	5.3	112.3
	% Change	-0.2%	-18.2%	17.5%	-5.2%	7.7%	3.7%	1.5%
Large	This Week	49.9	90.3	100.6	81.5	63.5	44.2	430.0
	% Change	1.2%	0.0%	28.5%	5.4%	-5.6%	2.0%	6.0%
Medium	This Week	20.0	27.2	51.6	34.1	28.3	11.4	172.6
	% Change	-5.4%	23.9%	-9.1%	-0.6%	-7.7%	-6.5%	-2.5%
Small	This Week	4.7	5.3	7.5	1.8	1.0	5.9	26.1
	% Change	-12.4%	-24.1%	12.3%	24.6%	-11.6%	-4.8%	-5.7%
Miscellaneous	This Week	1.7	8.7	32.4	10.9	3.9	1.6	59.1
	% Change	-30.4%	-7.1%	1.1%	3.2%	-24.7%	-5.5%	-3.4%
Ungraded	This Week	9.0	7.4	57.8	18.5	9.4	11.7	113.7
	% Change	48.5%	7.1%	3.6%	5.4%	-29.4%	51.3%	6.0%
Total Shell Egg	This Week	108.0	165.6	283.9	166.1	148.9	83.6	956.1
	% Change	0.8%	-0.7%	9.8%	3.1%	-5.8%	5.0%	2.7%

Totals	Cases	Percent Change
Shell Egg	956.1	2.7%
Breaking Stock	245.4	-5.0%
Total Shell Egg	1,201.5	1.0%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	5.2	7.9	3.1	2.3	3.6	2.4	24.5
	% Change	-1.9%	4.6%	82.8%	-12.2%	2.3%	-27.6%	2.0%
Ungraded	This Week	0.0	0.0	8.9	5.5	0.0	1.6	16.0
	% Change	0.0%	0.0%	-27.7%	-0.5%	0.0%	0.0%	-10.5%
Total Specialty	This Week	5.2	7.9	12.0	7.8	3.6	4.0	40.5
	% Change	-1.9%	4.6%	-14.4%	-4.3%	2.3%	19.3%	-3.3%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:
 Large: 31.2%
 Ungraded: 51.6%
 Total: 39.2%

^{1/} Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

^{2/} Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV;
Midwest = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;
Southwest = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 30-July-2011	(Lbs In Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid	Dried	Inedible
	Broken	Whole	White	Yolk		
CW	1,382,190	31,911	13,640	6,750	2,974	4,607
PW	1,387,208	32,508	13,657	6,939	3,383	4,552
LY	1,389,048	32,667	13,802	6,682	3,358	4,406
% PW	0%	-2%	0%	-3%	-12%	1%
% LY	0%	-2%	-1%	1%	-11%	5%
2011*	40,245,631	940,004	416,945	211,415	91,212	134,230
2010*	39,181,482	948,038	389,463	190,738	85,086	130,847
% YTD	3%	-1%	7%	11%	7%	3%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.17	41.56	41.44
(Inedible Excluded)	37.84	38.28	38.26

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	709,001	51.3%	17,915	56.1%
PREVIOUS WEEK	718,646	51.8%	17,822	54.8%
LAST YEAR	708,896	51.0%	18,390	56.3%

BROILER HATCHERY

19 Selected States	Broiler Eggs Set		Broiler Chicks Placed	
	JULY 23	JULY 30	JULY 23	JULY 30
STATE	Thousand			
Alabama	27,370	27,295	19,810	19,511
Arkansas	20,072	20,970	18,983	20,542
Delaware	2,920	3,022	4,770	4,403
Florida	1,352	1,382	1,209	1,184
Georgia	32,247	31,089	28,051	27,726
Kentucky	7,675	7,593	5,881	6,479
Louisiana	3,258	3,258	2,969	2,983
Maryland	7,644	7,510	5,721	4,661
Mississippi	18,417	18,418	15,901	15,623
North Carolina	19,797	19,845	15,747	16,200
Oklahoma	6,628	6,610	4,057	3,457
Pennsylvania	4,031	3,733	3,122	2,965
South Carolina	5,476	5,404	3,758	4,075
Texas	14,579	14,837	12,505	12,681
Virginia	5,808	5,787	4,375	5,518
California, Missouri, Tennessee, and West Virginia	18,385	18,269	16,490	15,417
19 State total	195,659	195,022	163,349	163,425
Previous year total	208,724	208,549	169,782	170,569
Percent of previous year	94	94	96	96

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 10-Sep-11 is estimated at 150.4 million head. This compares to 151.5 million head the previous week and to 161.5 million head the same week a year ago, when the slaughter was 174.2 million head and the composite weighted average price was 85.62 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)

National trading for 07/28/11 - 08/03/11		CURRENT LDS 103.00		FUTURE LDS 26.75		TOTAL LDS 129.75	
CLASS	ORG	SE		NE		MW	
		DST	ORG	DST	ORG	DST	LOADS
GNR W 1	74.00	72.50	73.83	77.42	--	--	24.00
GNR W 2	--	--	--	--	--	--	1.00
GNR BR 1	--	--	--	120.00	121.25	--	2.00
GL W J	--	--	--	--	103.95	--	3.50
GL W XL	--	--	96.67	103.20	99.79	108.50	12.75
GL W LG	--	--	85.50	86.58	81.80	85.50	37.25
GL W MD	57.33	57.00	49.38	52.00	51.60	53.91	26.75
GL W SM	--	--	49.00	52.00	42.00	45.00	5.00
GL BR J	--	--	--	--	99.88	--	.50
GL BR LG	--	119.00	--	--	--	--	2.00
NRBS - 39	--	--	--	--	51.17	54.33	3.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 30-Jul-11

Selected Consuming Centers	CW		PW		% CHANGE	
	Cases	in thousands	LW	LY		
Atlanta	18.9	18.6	2	33		
Boston	3.1	3.1	0	11		
Chicago	54.7	52.1	5	-13		
Los Angeles	52.3	51.8	1	-9		
New Orleans	5.4	6.5	-17	-8		
New York	33.4	33.4	0	-89		
St. Louis	88.7	88.6	0	22		
San Francisco	16.7	18.8	-11	-17		
Total	273.2	272.7	0	-49		
4 Week Moving Avg.	270.0					

LIVE TURKEYS SLAUGHTERED W/E 30-July-11 (Preliminary)

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	1,800	2,513	25	7	4,345
Avg Wt	16.30	39.07	25.14	27.03	29.54
Last week	1,825	2,701	16	2	4,544
Same wk yr ago	1,848	2,738	23	8	4,617
Avg Wt	16.34	36.58	27.57	37.32	28.84
To-date/2011*	53,752	76,995	629	211	131,587
To-date/2010*	53,810	75,608	612	192	130,222
% Change YTD	0%	2%	3%	10%	1%

Ready-to-Cook Weight and Dressing Percentage

Current week	23,467	78,544	484	146	102,641
Last week	23,888	80,066	331	52	104,337
Same wk yr ago	24,157	80,125	488	230	105,000
To-date/2011*	733,473	2,405,169	12,604	5,083	3,156,329
To-date/2010*	732,437	2,338,476	12,097	4,911	3,087,921
% Change YTD	0%	3%	4%	4%	2%
Dressing %	80.0%	80.0%	77.0%	77.0%	

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY

W/E 30-July-11	(Preliminary)		Old Breeders	Total	Turkeys
	-----Young turkeys-----				
	Thousand	Pct chg	Avg	-Thousand head-	Avg
North East	607	-3	26.18	(A)	609
South Atlantic	686	-4	34.25	(A)	688
North Central	2,151	-4	32.54	(A)	2,152
South Central	632	-9	18.60	(A)	633
West	262	0	26.73	(A)	263
U.S. total	4,338 (B)	-4	29.54	7	4,345
To-date					
2011*	131,376 (B)			211	131,587
To-date					
2010*	130,030 (B)			192	130,222

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 25,000; for the current year to date* 629,000; for last year to date* 612,000.

*Note: Year to-date totals reflect comparable time periods.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary) W/E 30-Jul-2011	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	159,047	1,056	1,781	2,837	431
Avg Wt	5.72	3.34	7.99	6.26	6.62
Last week	160,496	1,290	1,988	3,278	436
Same wk yr ago	166,542	1,413	1,555	2,968	416
Avg Wt	5.41	3.24	8.13	5.96	6.80
To-date/2011*	4,787,421	41,415	46,021	87,436	13,036
To-date/2010*	4,808,085	42,956	41,683	84,639	12,473
% Change YTD	0%	-4%	10%	3%	5%

Ready-to-Cook Weight and Dressing Percentage

Current week	677,763	1,869	9,107	10,976	2,054
Last week	676,763	2,236	10,217	12,453	2,088
Same wk yr ago	671,239	2,426	8,407	10,833	2,037
To-date/2011*	20,439,133	70,887	239,998	310,885	63,741
To-date/2010*	19,935,704	73,992	217,595	291,587	61,719
% Change YTD	3%	-4%	10%	7%	3%

Dressing % 74.5% 53.0% 64.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.2 million head. Estimated U.S. slaughter for this period was 161.0 million head, or 0.8 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
June 25	167.5	163.6	102%	5.78
July 2	172.5	163.8	105%	5.75
9	146.8	163.3	90%	5.66
16	161.6	162.7	99%	5.78
23	162.4	161.4	101%	5.66
30	161.0	160.2	100%	5.72
Year to date	4845.5	4805.7	101%	
Aug 6		159.5		
13		159.5		

*Based on chick placements 6 to 7 weeks earlier.

Estimated Slaughter of U.S. Broiler/Fryers and Fowl

Week Ending 06-Aug-11	Current Week 08/06/11 (1)	Previous Week 07/30/11
----- Thousand head -----		
Class		
Broiler/fryer	158,941 (2)	163,521
Light hens	1,063	1,041
Heavy hens	1,780	1,793
Total	161,784	166,355

(1) Estimated
 (2) The estimated number of broiler-fryers available for slaughter the week ending 06-Aug-11 is 159.5 million head compared to 168.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.3 million head or 0.2 million less than estimated available. For the week of 13-Aug-11 the estimated available is 159.5 million head.

Weekly Cold Storage Holdings – Selected Centers

(Incl. Gov't Stocks) (in thousands)	Frozen Eggs lbs.	Proc. Turkeys lbs.	Proc. other Poultry lbs.
AM 08/01/11	3,130	173,497	51,134
AM 07/01/11	3,342	167,927	53,981
CHG	-212	5570	-2847
PCT CHG	-6%	3%	-5%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of June 30, 2011 and the selected centers storage report, the expected U.S. holdings on August 1, 2011 are:

Frozen Eggs	32	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	527	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	711	MIL LBS PLUS OR MINUS	5%

Whole Young Turkeys

Frozen basted equivalent offering prices on a national basis for hens 102.00-108.00 cents shipping point and 16-24 lb. toms 102.00-111.00 cents shipping point for current deliveries.

******Effective August 12, 2011 - The Live Hen Markets will be discontinued in their current format and will be replaced on the new Weekly National Fowl Market report (which will include all fowl market coverage into a single report). The Heavy-Type Live Hens will be replaced with Live Spent Heavy Fowl; and the Light-Type Live Hens will be replaced with Live Spent Light Fowl.******

Live Hen Markets

Heavy Type - (7 pounds and up)*
 Final price, cents per lb, generally for slaughter the week of 01-Aug-11

Regions	Range	Majority	Wtd Avg
Southeast (1)	8.5-19 cents/lb.		13.17
Southeast (2)	Too Few to Report		
South Central (1)	Too Few to Report		

(1) At Farm Buyer Loading (2) At Farm Producer Loading
 *Weights under 7 lbs. subject to discount.

Light Type - Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 29-Jul-11

Regions:	Eastern	South Central	North Central
Range:	2-11	TFEWR	0-10.5
Majority:	3-7		0-5

Commercial Egg Movement (Receipts from Producers)

W/E 30-Jul-2011	Cases (in thousands)	% Change From LW	LY
North Atlantic	205.2	4	0
East North Central	660.1	-1	2
West North Central	261.0	7	-16
South Atlantic	137.6	3	-3
South Central	52.7	-1	2
West	49.5	-8	-7
Total	1366.1	1	-3
Matched plants reporting		71	71

Areas Covered:
 North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)
 East North Central (WI,IL,MI,OH,IN)
 West North Central (IA,MN,MO,KS,SD)
 South Atlantic (SC,NC,VA,GA,FL,KY)
 South Central (TN,AL,AR,MS,OK)
 West (CA, CO, WA, OR, UT)

Final Broiler/Fryer Report

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 01-Aug-2011

Delivered to First Receivers 1/:	Grade A		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Los Angeles	97.00	95.52	23	87.56	61
New York	72.00-75.00	74.10	21	77.16	42
Delivered to First Receivers 1/:					
				Composite	
		Whole Body 2/:			
		Maj	Wtd Avg	Lds	Wtd Avg Lds
Chicago	68.00-74.00				72.25 44

1/: Includes branded product.
 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

Composite Weighted Average RTC Broiler/Fryer

Loads	08/01/11	Change Last Wk	07/25/11	08/02/10
337	79.98	.20	79.78	81.44

