



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand light to instances moderate. Offerings very light to moderate with supplies held with confidence. Frozen basted equivalent offering prices on a national basis for hens 102.00-108.00 cents shipping point and 16-24 lb. toms 102.00-111.00 cents shipping point for current deliveries. Trading light on frozen basted equivalent hens at 102-102.25 cents shipping point.



The market on fresh white meat is steady to fully steady. The market on frozen white meat is steady with frozen tom breast meat strongest and instances of higher seller asking prices reported. However, on the balance of white meat some are not seeing the strength others are yet. Fresh white meat demand is light to mostly moderate. Frozen white meat demand is light to moderate with frozen tom breast meat the most active. The market on consumer and institutional sized breasts is steady. Demand light to moderate. Offerings of 4-8 lb. breasts light to moderate with some finding supplies not as tight as previous weeks and institutional sized breasts moderate with 20 lb. and heavier sizes instances light. The market on tom drums and necks is fully steady to firm while tom full-cut wings and tails steady to fully steady. Demand moderate to good on tom drums and necks, balance of tom bulk parts light to moderate. Offerings very light to light, mostly light. The market on thigh meat is steady to barely steady. Demand light to moderate. Offerings moderate to instances moderately heavy. Trading light to moderate. Some frozen breeder hen thigh meat traded at 132 cents, Grade A 10-12 and 14-16 lb. breasts 175, Grade A 16-18 lb. breasts 190, and plant grade 16-20 lb. breasts 187 cents delivered.

Export Market Highlights

Trading light. The market on tom bulk parts is steady to firm and thigh meat steady to barely steady. Demand light to good, mostly light to moderate. Offerings very light to moderate.

California Processed Turkey – cents per pound

San Francisco - delivered to restaurants & institutions

	Range
Turkeys Y Hens	144-169
Turkeys Y Toms Under 22#	141-169
Turkeys Y Toms 22-24#	141-169
Turkeys Y Toms 24-26#	145-169
Turkeys Y Toms 26 Lbs & Over	147-169

Southern (Los Angeles area) - delivered to retailers

	Range
Fresh Turkeys Y Hens 8-16#	115-128
Fresh Turkeys Y Toms 14-24#	
Frozen Turkeys Y Hens 8-16#	106-111
Frozen Turkeys Y Toms 14-24#	105-117
Frozen Turkeys Y Toms 24-28#	112-124

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 02 August 2011.

The market on fresh white meat is steady to fully steady. The frozen white meat market is steady. Even though some buyers are finding white meat supplies held with increasing confidence, others are finding only light to moderate at best buyer interest. Offerings light. The market on tom full-cut wings and tails is steady; tom drums, necks and 2-joint wings steady to firm. Demand light to good, mostly light to moderate with best interest into export channels on tom drums and 2-joint wings. Offerings very light to moderate, mostly light. The market on thigh meat is steady to barely steady. Demand light to moderate with buyer resistance noted from some export channels. Offerings mostly moderate. Trading light. For domestic: plant grade 12-14 lb. breasts 165 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	179.00	6
Breasts, 4-8 lbs. Plant Grade 2/		F	120.00	2
Drumsticks, Tom		F	83.22	103
Drumsticks, Tom--Fresh	76.00		76.00	40
Drumsticks, Hen		R	76.00	12
Wings, Full-Cut, Tom		F	81.00	34
Wings, Full-Cut, Hen		R	78.00	20
Wings, V-Type, Tom				
Wings, V-Type, Hen	121.00		121.00	4
Necks, Tom		F	42.50	80
Necks, Hen		R	36.00	12
Breasts, B/S, Tom 3/		M	228.00	120
Breasts, B/S, Tom--Fresh 3/		M	250.00	80
Thigh Meat		F	135.00	3
Thigh Meat--Fresh		R	135.00	160
Breast Trim Meat		T	194.00	12
Scapula Meat		W	190.00	40
Wing Meat with Skin		W	158.00	40
Tenderloins		F	210.00	40
Destrapped Tenders		W	202.50	80
Destrapped Tenders--Fresh		T	220.00	30
Mechanically Separated 4/	31.00		31.00	40
Mechanically Separated--Fresh 4/		M	31.00	40
Export Trading				
Drumsticks, Toms	88.00		88.00	54
Wings Full-Cut - Toms				
Wings, V-Type, Tom		R	105.00	240
Tails		F	44.00	40
Mechanically Separated 4/		W	31.00	40
Thigh Meat - Frozen	135.00		135.00	42

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 03 August 2011.

The market on bulk parts was steady to instances firm. Demand was light to good. Offerings light. Fresh and frozen white meat is steady. Demand is mixed. Offerings light to moderate. The market on thigh meat is steady to barely steady. Demand light to moderate. Offerings moderate. Trading slow. For domestic: fresh tom necks 38 cents and fresh full cut wings 75-76 cents. For export: fresh thigh meat 133 cents to border.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	179.00	6
Breasts, 4-8 lbs. Plant Grade 2/		F	120.00	2
Drumsticks, Tom	85.00-87.00		86.00	160
Drumsticks, Tom--Fresh	75.00-79.00		75.47	249
Drumsticks, Hen		R	76.00	12
Wings, Full-Cut, Tom	80.00		80.00	40
Wings, Full-Cut, Hen		R	78.00	20
Wings, V-Type, Tom				
Wings, V-Type, Hen		T	121.00	4
Necks, Tom	44.00-45.00		44.60	100
Necks, Hen		R	36.00	12
Breasts, B/S, Tom 3/	225.00-228.00		227.00	120
Breasts, B/S, Tom--Fresh 3/		M	250.00	80
Thigh Meat		F	135.00	3
Thigh Meat--Fresh	133.00-135.00		133.50	72
Breast Trim Meat				
Scapula Meat		W	190.00	40
Wing Meat with Skin		W	158.00	40
Tenderloins		F	210.00	40
Destrapped Tenders		W	202.50	80
Destrapped Tenders--Fresh				
Mechanically Separated 4/		T	31.00	40
Mechanically Separated--Fresh 4/	30.00-32.50		30.79	366
Export Trading				
Drumsticks, Toms		T	88.00	54
Wings Full-Cut - Toms				
Wings, V-Type, Tom		R	105.00	240
Tails		F	44.00	40
Mechanically Separated 4/		W	31.00	40
Thigh Meat - Frozen	133.00		133.00	40

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