



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm, mostly steady to fully steady. Demand light. Offerings very light to moderate. Frozen basted equivalent offering prices on a national basis for hens 101.00-108.00 cents shipping point and 16-24 lb. toms 101.00-111.00 cents shipping point for current deliveries. No trading reported.

The market on white meat is steady. Demand and offerings light to moderate. The market on tom bulk parts is steady to firm. Demand light to moderate. Offerings very light to light. The market on thigh meat is steady to barely steady. Demand light to moderate. Offerings moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market on tom bulk parts is steady to firm. Demand light to moderate. Offerings very light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-169
TURKEYS Y TOMS UNDER 22#	141-169
TURKEYS Y TOMS 22-24#	141-169
TURKEYS Y TOMS 24-26#	145-169
TURKEYS Y TOMS 26 LBS & OVER	147-169

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	112-124
FROZEN TURKEYS Y TOMS 28# & UP	114-125
BREASTS 10-12#	174-184
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	106-111
FROZEN TURKEYS Y TOMS 14-24#	105-117
FROZEN TURKEYS Y TOMS 24-28#	112-124

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per pound, delivered first receivers, part and full trucklots as of 01 Aug 2011.

The market on tom bulk parts is steady to instances firm. Demand was mixed and ranged from light to good. Offerings mostly light. Fresh and frozen white meat is steady. Demand and offerings are light to moderate. Mechanically separated turkey market is steady. Demand was light to moderate. Offerings light. Trading for all parts was slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	179.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/		F	120.00	2
DRUMSTICKS, TOM		F	83.22	103
DRUMSTICKS, TOM--FRESH	75.00-76.00		75.33	120
DRUMSTICKS, HEN		R	76.00	12
WINGS, FULL-CUT, TOM		F	81.00	34
WINGS, FULL-CUT, HEN		R	78.00	20
WINGS, V-TYPE, TOM		M	94.00	20
WINGS, V-TYPE, HEN		R	121.00	10
NECKS, TOM		F	42.50	80
NECKS, HEN		R	36.00	12
BREASTS, B/S, TOM 3/	228.00		228.00	120
BREASTS, B/S, TOM--FRESH 3/	250.00		250.00	80
THIGH MEAT		F	135.00	3
THIGH MEAT--FRESH		R	135.00	160
BREAST TRIM MEAT		T	194.00	12
SCAPULA MEAT		W	190.00	40
WING MEAT WITH SKIN		W	158.00	40
TENDERLOINS		F	210.00	40
DESTRAPPED TENDERS		W	202.50	80
DESTRAPPED TENDERS--FRESH		T	220.00	30
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	31.00		31.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	88.00	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	105.00	240
TAILS		F	44.00	40
MECHANICALLY SEPARATED 4/		W	31.00	40
THIGH MEAT - FROZEN		R	132.99	242

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.