



# TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand was light. Offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and 16-24 lb. toms 100.00 - 111.00 cents shipping point for current deliveries. No trading reported.



The market on bulk parts was steady instances firm. Demand was light to moderate. Offering moderate to mostly light. Fresh and frozen white meat market is steady. Demand was light to moderate. Offerings of fresh and frozen white meat was light to moderate. The market on thigh meat is steady. Demand light to moderate. Offerings light to moderate. The market on mechanically separated turkey is steady. Demand was light to moderate. Offerings were light. Trading for all parts and meats was slow to moderate.

### EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate. The market is steady to instances firm. Demand was light to moderate. Offerings light to moderate.

### LIVE TURKEYS SLAUGHTERED W/E 23-July-11 (Preliminary)

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	1,825	2,701	16	2	4,544
Avg Wt	16.36	37.05	26.90	33.80	28.71
Last week	1,983	2,633	23	15	4,654
Same wk yr ago	1,966	2,580	20	1	4,567
Avg Wt	16.56	37.56	24.96	36.64	28.17
To-date/2011*	51,952	74,482	604	204	127,242
To-date/2010*	51,962	72,870	589	184	125,605
% Change YTD	0%	2%	3%	11%	1%
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Ready-to-Cook Weight and Dressing Percentage					
Current week	23,888	80,066	331	52	104,337
Last week	26,060	80,864	484	280	107,688
Same wk yr ago	26,046	77,516	384	28	103,974
To-date/2011*	710,006	2,326,625	12,120	4,937	3,053,688
To-date/2010*	708,280	2,258,351	11,609	4,681	2,982,921
% Change YTD	0%	3%	4%	5%	2%
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Dressing %	80.0%	80.0%	77.0%	77.0%	

\*Note: Year to-date totals reflect comparable time periods.

### NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

	W/E 23-July-11 (Preliminary)			Old Breeders	Total Turkeys	
	-----Young turkeys-----				-Thousand head-	Avg Live wt
	Thousand Head	Pct chg	Avg Live wt			
North East	629	-7	26.20	(A)	630	26.20
South Atlantic	711	6	32.78	(A)	712	32.78
North Central	2,243	-4	31.26	(A)	2,243	31.26
South Central	697	-3	18.48	(A)	697	18.48
West	262	5	28.94	(A)	262	28.94
U.S. total	4,542	(B)	-2	28.71	2	4,544
To-date						
2011*	127,038	(B)			204	127,242
To-date						
2010*	125,421	(B)			184	125,605

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 16,000; for the current year to date\* 604,000; for last year to date\* 589,000.

\*Note: Year to-date totals reflect comparable time periods.

### SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	144-169
TURKEYS Y TOMS UNDER 22#	141-169
TURKEYS Y TOMS 22-24#	141-169
TURKEYS Y TOMS 24-26#	145-169
TURKEYS Y TOMS 26 LBS & OVER	147-169

### SOUTHERN CALIFORNIA (L. A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	105-111
FROZEN TURKEYS Y TOMS 14-24#	105-117
FROZEN TURKEYS Y TOMS 24-28#	112-124

**Weekly National Fresh and Frozen Whole Young Turkeys**  
**USDA, Agricultural Marketing Service, Poultry Market News & Analysis Branch**  
 Weighted Average Prices, cents per pound, F.O.B. Shipper Dock Basis - Week Ending July 29, 2011

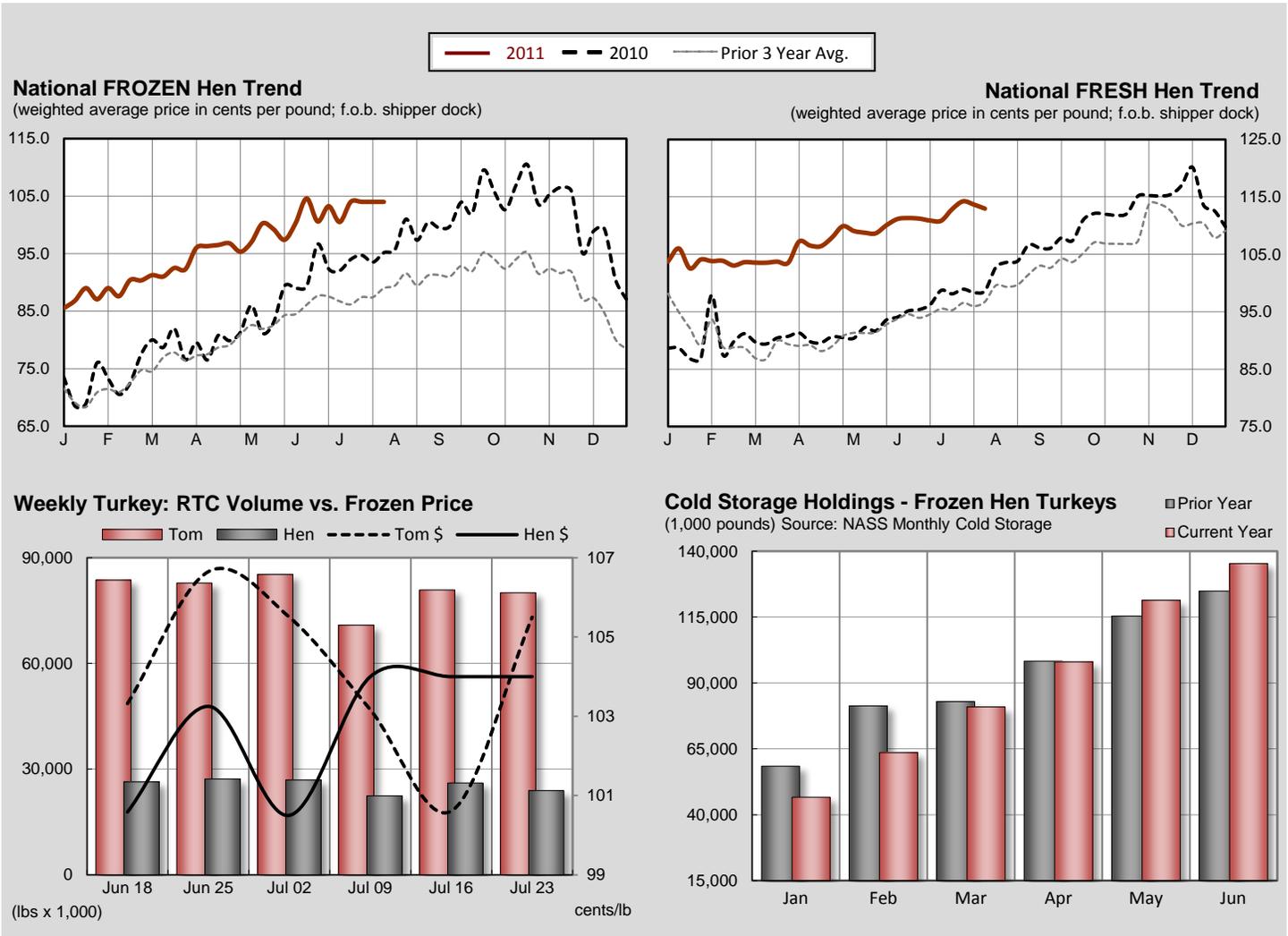
**FROZEN Whole Body Trading** commodity pack or equivalent; minimum 10,000 lb lots, current negotiation for delivery within two weeks

U.S. Grade A - FROZEN	Current Week		Last Week		Last Year		June Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
<b>8-16 lb. (Hens)</b>	104.00 <sup>1</sup>		104.00 <sup>1</sup>		95.17 <sup>1</sup>		104.00	103.14	94.67
<b>16-24 lb. (Toms)</b>	105.50 <sup>1</sup>		105.50 <sup>1</sup>		94.77 <sup>1</sup>		105.08	105.06	94.46

<sup>1</sup> based on offers.

**FRESH Whole Body Turkeys - with timers; for delivery within the next seven days.**

U.S. Grade A - FRESH	Current Week		Last Week		Last Year		July Averages		
	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	wtd avg (cents/lb)	volume (000 lbs.)	This Month	Last Month	Last Year
<b>Priced At Time Of Sale:</b>									
<b>8-16 lb. (Hens)</b>	112..95	75.0	113.65	86.0	102.70	127.0	113.45	111.08	99.24
<b>16-24 lb. (Toms)</b>	111.75	50.0	111.70	50.0	101.62	65.0	111.60	108.97	98.34
<b>Price To Be Determined:</b>									
<b>8-16 lb. (Hens)</b>	--	2.5	--	2.5	--	2.5	--	--	--
<b>16-24 lb. (Toms)</b>	--	2.5	--	2.5	--	2.5	--	--	--



**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 28 Jul 2011.

The market on tom bulk parts is steady to instances firm. Demand was mixed and ranged from light to good. Offerings light to moderate. Fresh and frozen white meat is steady. Demand and offerings are light to moderate. Mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading for all parts was slow to moderate. For domestic: frozen 12-14 lb. A grade breast 165 cents.

<b>Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T. Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/		R	129.00	10
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		W	83.40	57
Drumsticks, Tom--Fresh	75.00-76.00		75.50	80
Drumsticks, Hen	76.00		76.00	12
Wings, Full-Cut, Tom		W	80.30	57
Wings, Full-Cut, Hen	78.00		78.00	20
Wings, V-Type, Tom		M	94.00	20
Wings, V-Type, Hen	121.00		121.00	10
Necks, Tom	44.00-45.00		44.50	80
Necks, Hen	36.00		36.00	12
Breasts, B/S, Tom 3/		W	223.33	120
Breasts, B/S, Tom--Fresh 3/		F	250.00	80
Thigh Meat	135.00		135.00	200
Thigh Meat--Fresh	135.00		135.00	160
Breast Trim Meat		T	194.00	12
Scapula Meat		W	190.00	40
Wing Meat with Skin		W	158.00	40
Tenderloins				
Destrapped Tenders		W	202.50	80
Destrapped Tenders--Fresh		T	220.00	30
Mechanically Separated 4/				
Mechanically Separated--Fresh 4/	29.00-31.00		30.17	120

**Export Trading**

Drumsticks, Toms	92.00		92.00	216
Wings Full-Cut - Toms		R	82.00	54
Wings, V-Type, Tom	105.00		105.00	240
Tails	45.00		45.00	108
Mechanically Separated 4/		W	31.00	40
Thigh Meat - Frozen	132.00-135.00		132.99	242

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 29 Jul 2011.

The market on tom bulk parts is steady to instances firm. Demand was mixed and ranged from light to good. Offerings light to moderate. Fresh and frozen white meat is steady. Demand and offerings are light to moderate. Mechanically separated turkey market is steady. Demand was light to moderate. Offerings light. Trading for all parts was slow to moderate. For domestic: frozen breeder hen breast meat 215 cents, breeder tom breast meat 228 cents and 10-12 lb. A grade breast 165 cents.

<b>Weekly Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>	<b>Wtd Avg Price</b>	<b>Weekly Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/						
Breasts, 4-8 lbs. Grade A--Fresh 2/	169.00-189.00		179.00	6	179.00	6
Breasts, 4-8 lbs. Plant Grade 2/	120.00		120.00	2	120.00	2
Drumsticks, Tom	83.00-84.00		83.22	103	83.10	174
Drumsticks, Tom--Fresh	76.00-77.00		76.33	120	74.94	640
Drumsticks, Hen		R	76.00	12	76.00	12
Wings, Full-Cut, Tom	81.00		81.00	34	80.53	93
Wings, Full-Cut, Hen		R	78.00	20	77.76	22
Wings, V-Type, Tom		M	94.00	20	94.00	20
Wings, V-Type, Hen		R	121.00	10	120.71	12
Necks, Tom	42.00-43.00		42.50	80	42.92	270
Necks, Hen		R	36.00	12	36.00	12
Breasts, B/S, Tom 3/		W	223.33	120	223.33	120
Breasts, B/S, Tom--Fresh 3/		F	250.00	80		
Thigh Meat	135.00		135.00	3	135.00	215
Thigh Meat--Fresh		R	135.00	160	135.00	200
Breast Trim Meat		T	194.00	12	194.00	12
Scapula Meat		W	190.00	40	190.20	89
Wing Meat with Skin		W	158.00	40	158.00	40
Tenderloins	210.00		210.00	40	210.00	40
De strapped Tenders		W	202.50	80	202.50	80
De strapped Tenders--Fresh		T	220.00	30	220.00	30
Mechanically Separated 4/						
Mechanically Separated--Fresh 4/		R	30.17	120	30.73	440

**Export Trading**

Drumsticks, Toms	88.00		88.00	54	90.17	324
Wings Full-Cut - Toms						
Wings, V-Type, Tom		R	105.00	240	105.00	240
Tails	44.00		44.00	40	44.73	148
Mechanically Separated 4/		W	31.00	40	31.00	40
Thigh Meat - Frozen		R	132.99	242	132.99	242

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**USDA, AMS, POULTRY PROGRAMS, MARKET NEWS & ANALYSIS**

Washington, DC	Voice (202)720-6911	Michael Sheats,	Des Moines, IA	Voice (515)284-4471	Jason Karwal,
	Fax (202)720-2403	Director		Fax (515)284-4468	Officer-in-Charge
Atlanta, GA	Voice (404)562-5850	Annie Terry,	Jackson, MS	Voice (601)965-4662	Gary Brown,
	Fax (404)562-5875	Officer-in-Charge		Fax (601)359-1175	Southern States Area Supervisor