



National Egg Review

This week, prices in New York are higher for the larger sizes, slightly lower for medium. Early in the week, regional prices were steady to higher for jumbo and extra-large, steady for the balance of sizes. Next week's regional asking prices are trending sharply higher for extra-large, higher for large, and steady for medium. The undertone is fully steady to firm for jumbo and extra-large, steady to fully steady for large, and steady to weak for medium. Retail demand is mostly moderate. Food service demand is light to moderate. Offerings are light for jumbo and extra-large, light to moderate for large, and moderate to heavy for medium. Heat continues to affect production and egg size in many areas of the country. Market activity is moderate. Central states breaking stock prices, along with checks and undergrades, are higher. Demand ranges light to fairly good, mostly moderate to fairly good. Offerings are light. Supplies are light to moderate. Market activity is moderate. North Central regional light type hen removal costs remain steady. Demand and offerings are light to moderate. Schedules range part-time to full-time. Market activity is slow to moderate.



Regional Prices - to retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

Regions	Large		Medium	
	Range	Mostly	Range	Mostly
Midwest	87-96	89-92	64-73	66-69
Northeast	89-103	94-98	65-78	70-72
South Central	98.5-107	100-103	68.5-77	70-73
Southeast	91-98	92-95	66.5-74	67-71

Prices paid to Producers - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	07/26/11	07/19/11	07/27/10
Large	69-79	69-79	54-64
Medium	46-50	46-50	31-35

Weekly Combined Regional

07/22/11
Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

Regions	Ex Large	Large	Medium
Northeast	99.00	96.00	71.00
Southeast	95.50	93.50	69.00
Midwest	92.50	90.50	67.50
South Central	102.50	101.50	71.50
Combined Regional	97.62	95.69	69.82

Computed from simple weekly averages weighted by regional area populations.

Weekly Shell Egg Inventory: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

July &, 2011		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	5.8	9.2	6.6	6.5	10.2	3.5	41.8
	% Change	-26.1%	-5.6%	-41.1%	1.9%	9.7%	-20.8%	-14.5%
Extra Large	This Week	17.0	22.2	22.4	13.6	30.4	5.1	110.7
	% Change	-25.8%	-14.7%	-38.9%	17.7%	-2.9%	32.6%	-16.3%
Large	This Week	49.3	90.2	78.3	77.3	67.3	43.4	405.8
	% Change	-10.5%	1.6%	-14.6%	10.9%	-4.3%	37.8%	-0.3%
Medium	This Week	21.1	22.0	56.8	34.3	30.6	12.2	177.0
	% Change	34.1%	19.2%	40.9%	21.9%	-10.5%	9.7%	19.6%
Small	This Week	5.3	6.9	6.7	1.4	1.1	6.2	27.7
	% Change	-0.4%	-0.7%	5.0%	-69.3%	34.9%	32.2%	-4.0%
Miscellaneous	This Week	2.5	9.4	32.0	10.5	5.1	1.6	61.2
	% Change	-14.5%	-0.6%	22.6%	4.5%	20.2%	3.1%	12.5%
Ungraded	This Week	6.1	6.9	55.8	17.5	13.3	7.7	107.3
	% Change	-45.8%	2.4%	-4.2%	-11.9%	-26.9%	-32.3%	-14.6%
Total Shell Egg	This Week	107.1	166.8	258.6	161.2	158.0	79.6	931.3
	% Change	-11.5%	0.4%	-4.4%	7.2%	-6.2%	16.4%	-1.4%
Totals				Cases			Percent Change	
				Shell Egg			931.3 -1.4%	
				Breaking Stock			258.4 -2.1%	
				Total Shell Egg			1,189.7 -1.6%	

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	5.3	7.5	1.7	2.6	3.5	3.4	24.0
	% Change	19.0%	33.9%	-7.7%	15.9%	19.3%	-23.6%	11.6%
Ungraded	This Week	0.0	0.0	12.3	5.5	0.0	0.0	17.9
	% Change	0.0%	0.0%	-33.3%	12.4%	0.0%	-100.0%	-28.9%
Total Specialty	This Week	5.3	7.5	14.0	8.2	3.5	3.4	41.9
	% Change	19.0%	33.9%	-31.0%	13.5%	19.3%	-45.2%	-10.2%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	32.1%
Ungraded:	37.9%
Total:	34.6%

^{1/} Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

^{2/} Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 23-July-2011	(Lbs In Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid	Dried	Inedible
	Broken	Whole	White	Yolk		
CW	1,387,208	32,508	13,657	6,939	3,383	4,552
PW	1,418,547	33,182	14,535	7,113	3,406	4,794
LY	1,393,638	34,378	13,297	6,337	3,047	4,483
% PW	-2%	-2%	-6%	-2%	-1%	-5%
% LY	0%	-5%	3%	9%	11%	2%
2011*	38,863,441	908,093	403,304	204,665	88,237	129,624
2010*	37,792,434	915,371	375,661	184,055	81,728	126,441
% YTD	3%	-1%	7%	11%	8%	3%

Average Yield Per Case -	Current Week	Previous Week	Last Year
(Inedible Included)	41.56	42.03	41.97
(Inedible Excluded)	38.28	38.65	38.76

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	718,646	51.8%	17,822	54.8%
PREVIOUS WEEK	769,030	54.2%	19,396	58.5%
LAST YEAR	725,129	52.0%	19,914	57.9%

BROILER HATCHERY

19 Selected States	Broiler Eggs Set		Broiler Chicks Placed	
	JULY 16	JULY 23	JULY 16	JULY 23
STATE	Thousand			
Alabama	27,325	27,482	20,239	19870
Arkansas	20,573	20,072	9,093	19,141
Delaware	2,920	2,920	4,737	4,770
Florida	1,353	1,352	1,223	1,209
Georgia	32,004	32,247	27,443	28,339
Kentucky	7,963	7,806	6,099	5,970
Louisiana	3,258	3,258	2,968	2,969
Maryland	7,620	7,644	5,603	5,721
Mississippi	18,293	18,417	15,904	15,821
North Carolina	19,974	19,676	15,813	15,652
Oklahoma	6,856	6,628	4,635	4,057
Pennsylvania	4,080	3,963	3,212	3,150
South Carolina	5,028	5,476	3,792	3,758
Texas	14,449	14,579	12,802	12,505
Virginia	5,861	5,808	4,584	4,375
California, Missouri, Tennessee, and West Virginia	19,324	18,666	17,008	16,595
19 State total	196,881	195,994	165,155	163,902
Previous year total	209,753	208,724	174,319	169,782
Percent of previous year	94	94	95	97

Source: NASS, USDA

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 03-Sep-11 is estimated at 151.5 million head. This compares to 152.5 million head the previous week and to 163.5 million head the same week a year ago, when the slaughter was 167.8 million head and the composite weighted average price was 84.73 cents per pound.

TRAILER LOAD EGG SALES - Weekly wtd/avg prices (cents/dozen)

National trading for 07/21/11 - 07/27/11		CURRENT LDS 115.25		FUTURE LDS 25.25		TOTAL LDS 140.50	
CLASS	ORG	SE		NE		MW	
		DST	ORG	DST	ORG	DST	LOADS
GNR W 1	70.83	69.00	70.50	73.33	57.00	--	22.00
GNR W 2	--	--	--	--	68.00	--	4.00
GNR BR 1	--	--	--	115.00	--	--	3.00
GL W J	--	--	--	--	101.00	--	3.00
GL W XL	--	--	94.00	99.74	91.62	--	24.25
GL W LG	--	86.44	75.33	77.21	77.61	84.67	40.50
GL W MD	50.00	51.75	50.17	55.33	48.28	52.00	24.75
GL W SM	--	--	46.40	49.40	41.50	--	7.00
GL BR LG	--	113.00	--	120.00	--	--	3.00
GL BR MD	--	70.00	65.00	--	--	--	1.00
NRBS - 48	--	52.00	--	--	50.00	58.00	5.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 23-Jul-11

Selected Consuming Centers	CW		PW		% CHANGE	
	Cases, in thousands	LW	LY	LW	LY	
Atlanta	18.6	17.6	6	31		
Boston	3.1	3.4	-9	29		
Chicago	52.1	54.0	-4	-18		
Los Angeles	51.8	55.6	-7	-12		
New Orleans	6.3	6.5	-3	15		
New York	33.4	34.2	-2	4		
St. Louis	88.6	81.4	9	11		
San Francisco	18.8	16.6	13	-19		
Total	272.7	269.3	1	-2		
4 Week Moving Avg.	270.8					

LIVE TURKEYS SLAUGHTERED W/E 23-July-11 (Preliminary)

	YOUNG		YOUNG BREEDERS	OLD	TOTAL TURKEYS
	HENS	TOMS			
Head	1,825	2,701	16	2	4,544
Avg Wt	16.36	37.05	26.90	33.80	28.71
Last week	1,983	2,633	23	15	4,654
Same wk yr ago	1,966	2,580	20	1	4,567
Avg Wt	16.56	37.56	24.96	36.64	28.17
To-date/2011*	51,952	74,482	604	204	127,242
To-date/2010*	51,962	72,870	589	184	125,605
% Change YTD	0%	2%	3%	11%	1%

Ready-to-Cook Weight and Dressing Percentage

Current week	23,888	80,066	331	52	104,337
Last week	26,060	80,864	484	280	107,688
Same wk yr ago	26,046	77,516	384	28	103,974
To-date/2011*	710,006	2,326,625	12,120	4,937	3,053,688
To-date/2010*	708,280	2,258,351	11,609	4,681	2,982,921
% Change YTD	0%	3%	4%	5%	2%

*Note: Year to-date totals reflect comparable time periods.

NUMBER OF TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 23-July-11 (Preliminary)	-----Young turkeys-----		Avg Live wt	Old Breeders -Thousand head-	Total Turkeys
	Thousand	Pct chg			
North East	629	-7	26.20	(A)	630
South Atlantic	711	6	32.78	(A)	712
North Central	2,243	-4	31.26	(A)	2,243
South Central	697	-3	18.48	(A)	697
West	262	5	28.94	(A)	262
U.S. total	4,542 (B)	-2	28.71	2	4,544
To-date					
2011*	127,038 (B)			204	127,242
To-date					
2010*	125,421 (B)			184	125,605

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this week 16,000; for the current year to date* 604,000; for last year to date* 589,000.

*Note: Year to-date totals reflect comparable time periods.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary) W/E 23-Jul-2011	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
-----Thousands-----					
Head	160,496	1,290	1,988	3,278	436
Avg Wt	5.66	3.27	8.03	6.16	6.65
Last week	159,646	1,390	1,553	2,943	428
Same wk yr ago	166,640	1,308	1,576	2,884	414
Avg Wt	5.50	3.32	8.16	5.96	6.73
To-date/2011*	4,628,374	40,359	44,240	84,599	12,605
To-date/2010*	4,641,543	41,543	40,128	81,671	12,057
% Change YTD	0%	-3%	10%	4%	5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	676,763	2,236	10,217	12,453	2,088
Last week	687,452	2,365	7,613	9,978	2,022
Same wk yr ago	682,807	2,302	8,552	10,854	2,006
To-date/2011*	19,761,370	69,018	230,891	299,909	61,687
To-date/2010*	19,264,465	71,566	209,188	280,754	59,682
% Change YTD	3%	-4%	10%	7%	3%
Dressing %	74.5%	53.0%	64.0%		72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.4 million head. Estimated U.S. slaughter for this period was 162.4 million head, or 1.0 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
June 18	162.3	163.0	100%	5.83
25	167.5	163.6	102%	5.78
July 2	172.5	163.8	105%	5.75
9	146.8	163.3	90%	5.66
16	161.6	162.7	99%	5.78
23	162.4	161.4	101%	5.66
Year to date	4684.5	4645.5	101%	
July 30		160.2		
Aug 6		159.5		

*Based on chick placements 6 to 7 weeks earlier.

Estimated Slaughter of U.S. Broiler/Fryers and Fowl

Week Ending 30-Jul-11	Current Week 07/30/11 (1)	Previous Week 07/23/11
----- Thousand head -----		
Class		
Broiler/fryer	163,521 (2)	160,820
Light hens	1,041	1,250
Heavy hens	1,793	2,024
Total	166,355	164,094

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 30-Jul-11 is 160.2 million head compared to 168.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.8 million head or 3.6 million more than estimated available. For the week of 06-Aug-11 the estimated available is 159.5 million head.

Weekly Cold Storage Holdings – Selected Centers

(Incl. Gov't Stocks)	Frozen Eggs lbs.	Proc. Turkeys lbs.	Proc. other Poultry lbs.
AM 07/25/11	3,145	172,004	50,687
AM 07/01/11	3,342	167,927	53,981
CHG	-197	4077	-3294
PCT CHG	-6%	2%	-6%

Whole Young Turkeys

Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and 16-24 lb. toms 100.00-111.00 cents shipping point for current deliveries.

Live Hen Markets

Heavy Type - (7 pounds and up)*
Final price, cents per lb, generally for slaughter the week of 25-Jul-11

Regions	Range	Majority	Wtd Avg
Southeast (1)	8.5-19 cents/lb.		13.15
Southeast (2)	Too Few to Report		
South Central (1)	Too Few to Report		

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

Light Type - Cents per head, generally for removal within the next 10 days (Includes handling, freight and any other charges, weights average about 3.50 pounds) 22-Jul-11

Regions:	Eastern	South Central	North Central
Range:	2-11	TFEWR	0-10.5
Majority:	3-7		0-5

Commercial Egg Movement (Receipts from Producers)

W/E 23-Jul-2011	Cases (in thousands)	% Change From LW	LY
North Atlantic	197.6	-1	0
East North Central	670.0	-2	3
West North Central	244.2	0	-18
South Atlantic	133.6	-3	-3
South Central	53.2	0	2
West	53.9	3	6
Total	1352.5	-1	-2

Matched plants reporting

71 71

Areas Covered:

- North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)
- East North Central (WI,IL,MI,OH,IN)
- West North Central (IA,MN,MO,KS,SD)
- South Atlantic (SC,NC,VA,GA,FL,KY)
- South Central (TN,AL,AR,MS,OK)
- West (CA, CO, WA, OR, UT)

Final Broiler/Fryer Report

Prices negotiated for truck-lot sales of ready-to-cook broiler/fryers delivered to first receivers and FOB dock at major market areas (cents per lb) Week of 25-Jul-2011

Delivered to First Receivers 1/:	Grade A		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
Los Angeles	97.00	95.52	23	84.20	96
New York	72.00-75.00	74.20	25	75.94	42

Delivered to First Receivers 1/:

Chicago	Whole Body 2/:		Lds	Composite	
	Maj	Wtd Avg		Wtd Avg	Lds
68.00-74.00				73.31	42

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

Composite Weighted Average RTC Broiler/Fryer

Loads	07/25/11	Change Last Wk	07/18/11	07/26/10
362	79.78	-.30	80.08	82.14

