



TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm. Demand was light. Offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and 16-24 lb. toms 100.00 - 111.00 cents shipping point for current deliveries. No trading reported.

The market on bulk parts was steady instances firm. Demand was light to moderate. Offering moderate to mostly light. Fresh and frozen white meat market is steady. Demand was light to moderate. Offerings of fresh and frozen white meat was light to moderate. The market on thigh meat is steady. Demand light to moderate. Offerings moderate. The market on mechanically separated turkey is steady. Demand and offerings was light to moderate. Trading for all parts and meats was slow to moderate.



EXPORT MARKET HIGHLIGHTS

Trading was slow. The market is steady to instances firm. Demand was light to moderate. Offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-169
TURKEYS Y TOMS UNDER 22#	141-169
TURKEYS Y TOMS 22-24#	141-169
TURKEYS Y TOMS 24-26#	145-169
TURKEYS Y TOMS 26 LBS & OVER	147-169

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	105-111
FROZEN TURKEYS Y TOMS 14-24#	105-117
FROZEN TURKEYS Y TOMS 24-28#	112-124

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 26 July 2011.

The market on tom bulk parts is steady with frozen tom drums, necks and 2-joint steady to firm. Demand was mixed and ranged from light to good. Offerings light to moderate. Fresh and frozen white meat is steady. Demand and offerings was light to moderate. Mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading for all parts slow to moderate. For domestic: fresh breast trim 194 cents and fresh scapula 192 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		R	129.00	10
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		M	80.88	14
Drumsticks, Tom--Fresh	74.00-75.00		74.75	160
Drumsticks, Hen		R	75.00	8
Wings, Full-Cut, Tom		M	79.00	2
Wings, Full-Cut, Hen		M	75.00	2
Wings, V-Type, Tom		M	94.00	20
Wings, V-Type, Hen		M	119.00	2
Necks, Tom		M	40.00	13
Necks, Hen		R	35.00	60
Breasts, B/S, Tom 3/		R	226.25	800
Breasts, B/S, Tom--Fresh 3/		F	250.00	80
Thigh Meat		M	135.00	12
Thigh Meat--Fresh	135.00		135.00	40
Breast Trim Meat	194.00		194.00	12
Scapula Meat	192.00		192.00	9
Wing Meat with Skin		F	160.00	40
Tenderloins		W	220.00	40
Destrapped Tenders				
Destrapped Tenders--Fresh	220.00		220.00	30
Mechanically Separated 4/		T	28.00	40
Mechanically Separated--Fresh 4/	31.00		31.00	80

Export Trading

Drumsticks, Toms		F	90.67	162
Wings Full-Cut - Toms		R	82.00	54
Wings, V-Type, Tom				
Tails		F	43.00	40
Mechanically Separated 4/		W	28.00	27
Thigh Meat - Frozen		R	130.33	120

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 27 July 2011.

The market on tom bulk parts is steady to instances firm with thigh meat steady to barely steady. Demand remains mixed and ranged from light to good. Offerings light to moderate. Fresh and frozen white meat is steady. Demand and offerings are light to moderate. Mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading for all parts slow to moderate. For domestic: fresh full-cut wings 75 cents, frozen breeder hen breast meat 212 cents and fresh scapula 190 cents all delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		R	129.00	10
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	82.00-84.00		83.40	57
Drumsticks, Tom--Fresh	74.00-75.00		74.33	120
Drumsticks, Hen		R	75.00	8
Wings, Full-Cut, Tom	80.00-81.00		80.30	57
Wings, Full-Cut, Hen		M	75.00	2
Wings, V-Type, Tom		M	94.00	20
Wings, V-Type, Hen		M	119.00	2
Necks, Tom	37.00-44.00		42.36	97
Necks, Hen		R	35.00	60
Breasts, B/S, Tom 3/	222.00-225.00		223.33	120
Breasts, B/S, Tom--Fresh 3/		F	250.00	80
Thigh Meat		M	135.00	12
Thigh Meat--Fresh		T	135.00	40
Breast Trim Meat		T	194.00	12
Scapula Meat	190.00		190.00	40
Wing Meat with Skin	158.00		158.00	40
Tenderloins		W	220.00	40
De strapped Tenders	200.00-205.00		202.50	80
De strapped Tenders--Fresh		T	220.00	30
Mechanically Separated 4/				
Mechanically Separated--Fresh 4/	31.00		31.00	40
Export Trading				
Drumsticks, Toms	85.00		85.00	54
Wings Full-Cut - Toms		R	82.00	54
Wings, V-Type, Tom				
Tails		F	43.00	40
Mechanically Separated 4/	31.00		31.00	40
Thigh Meat - Frozen		R	130.33	120

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