



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are trending steady in all areas. Offerings are light to moderate for current trade needs. Retail and food service demand is also light to moderate. Floor stocks are about adequate to adequate. Market activity is moderate. In the parts structure, movement is moderate for midweek trading. Prices are trending steady to firm for tenders, leg quarters, thighs and thigh meat; steady for the balance of items. Offerings of tenders, legs and leg quarters are light to moderate and clearing well; breast items, wings and other dark meat cuts are moderate. Market activity for parts is moderate to good. In production areas, live supplies are moderate. Weights are mixed, ranging desirable to light.



Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading remains unchanged at 87.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.50 cents last year on July 28, 2010.

Table with 2 columns: Item, Dock Price (Cents per Pound). Rows include Line Run Tendere, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, Wings.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Southern Region Whole broiler/fryer prices are steady. Supplies of all sizes are sufficient to handle trade needs. Retail and food demand is moderate. Market activity is mostly moderate. In the parts structure, movement is moderate to at times good for mid-week trading. Prices are trending firm to higher for tenders, firm for legs and leg quarters. The balance of parts are mostly steady. Supplies are light for tenders and held with confidence, and at least moderate for all other parts. Market activity is moderate to instances good. In production areas, live supplies are mostly moderate and noted as light in areas affected by extreme heat.

Northeast Region Prices are trending steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate for midweek trading. Offerings of all sizes are at least sufficient for current needs. Trade activity is moderate. In the parts complex, supplies of tenders, leg quarters, thighs and thigh meat are light to moderate and clearing satisfactorily; wings and the balance of items are sufficient for current needs.

Broiler-Type Eggs Set Down 6 Percent

Commercial hatcheries in the 19 State weekly program set 196 million eggs in incubators during the week ending July 23, 2011. This was down 6 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Midwest Region Prices on whole broiler fryers were mostly steady. Offers were light to moderate. Retail and food service demand was light to moderate at best. Floor stocks were light to moderate. Weights were mixed. Whole bird market activity was light to moderate. Parts prices were steady to fully steady for dark meat items, barely steady on bone-in breasts and wings, steady to on boneless skinless breasts, and tenders. Supplies of tenders, and boneless skinless breasts were light to moderate with the balance of parts moderate to heavy. Market activity was light to moderate.

Broiler-Type Chicks Placed Down 3 Percent

Broiler growers in the 19 State weekly program placed 164 million chicks for meat production during the week ending July 23, 2011. Placements were down 3 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through July 23, 2011 were 4.93 billion, down slightly from the same period a year earlier.

Western Region Prices for whole broiler fryer trended steady. Additional offers were light to moderate for the light demand. Demand into retail and food service venues was light for the end of July. Floor stocks were moderate. Weights were mixed. Market activity was light to moderate. Supplies of tenders and leg quarters light; boneless skinless breasts, wings, and other dark meat items light to moderate; and bone-in breasts moderate to heavy. Prices trended steady to firm on tenders and leg quarters and steady on the remainder of parts.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

Table with 4 columns: Week Ending 07/23/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, and Selected States.

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 03-Sep-11 is estimated at 151.5 million head. This compares to 152.5 million head the previous week and to 163.5 million head the same week a year ago, when the slaughter was 167.8 million head and the composite weighted average price was 84.73 cents per pound.

JULY 26

SOUTHERN STATES BROILER/FRYER PARTS

JULY 27

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	426	38.00-42.00	-	39.70	LEG QUARTERS (BULK)	426	38.00-43.00	-	40.32
LEG QUARTERS (4/10)	922	40.00-44.00	-	42.11	LEG QUARTERS (4/10)	824	42.00-45.00	-	42.96
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
49.00 - 54.00	51.19	49.00 - 52.50	50.89	51.10

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady to firm for tenders, legs and leg quarters; steady for the balance of items. Trucklot buying activity is moderate to instances good for midweek trading. Offerings of tenders, legs and leg quarters are light to moderate with good movement; boneless skinless breast, wings and other dark meat cuts are moderate. Bone-in breasts are moderate to heavy. Movement is moderate to good.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JULY 26	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	JULY 27	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	140	123.25	801,960	BREAST - B/S	140	124.31	631,080
TENDERLOINS	120-125	117.95	209,360	TENDERLOINS	120-125	115.44	136,200
BREAST - WITH RIBS	79-80	92.16	65,938	BREAST - WITH RIBS	79-80	92.45	48,156
BREAST - LINE RUN	79	80.71	73,969	BREAST - LINE RUN	79	80.64	70,051
LEGS	61-62	60.08	137,400	LEGS	61-62	59.56	149,560
LEG QUARTERS (BULK)	41-42	44.06	335,400	LEG QUARTERS (BULK)	41-42	45.04	144,400
DRUMSTICKS	55-56	65.23	82,760	DRUMSTICKS	55-56	68.63	55,800
THIGHS	65-66	72.26	50,080	THIGHS	65-66	65.03	71,600
B/S THIGHS	116-117	120.31	108,280	B/S THIGHS	116-117	117.02	75,840
WINGS (WHOLE)	87-88	94.39	232,480	WINGS (WHOLE)	87-88	95.73	149,360
BACKS AND NECKS (STRIPPED)	13-15	15.00	14,872	BACKS AND NECKS (STRIPPED)	13-15	15.00	10,080
LIVERS (5 POUND TUBS)	45-50	46.74	13,810	LIVERS (5 POUND TUBS)	45-50	47.35	8,010
GIZZARDS (HEARTS)	60-65	63.31	24,160	GIZZARDS (HEARTS)	60-65	63.47	15,600

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS
	07/27	07/26	07/25	07/22	07/25	07/22	07/20	07/18	
Alabama	3,791	3,832	3,796	3,656	5.61	5.39	3,736	5.64	
Arkansas	4,876	5,038	4,692	4,402	5.61	5.22	4,711	5.59	
Delmarva	2,091	2,066	2,019	2,028	6.23	6.25	2,255	6.57	
KY-LA-TN	2,490	2,448	2,385	2,717	4.93	5.00	2,494	5.12	
Mississippi	2,937	2,970	2,902	3,203	6.02	5.78	2,926	5.78	
North Carolina	2,695	2,843	2,740	3,185	7.08	7.21	2,607	7.30	
Texas	2,721	2,725	1,847	2,109	5.93	5.39	2,563	5.66	
Total	21,601	21,922	20,381	21,300	5.88	5.72	21,292	5.87	
Mon-Wed	64,846	(A)					64,001	(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 27-Jul-11 is estimated to be 32,318,000 head up 1.15 percent from a week ago and down -1.52 percent from a year ago.

(Last week 31,951,000, last year 32,816,000)

SOUTHERN CALIFORNIA (L.A. AREA)

Processed Poultry, Delivered to Retailers			RANGE
FRESH FRYERS			109-122
ROASTERS 4# & UP			129-139
HENS UNDER 5#			
HENS OVER 5#			
DUCKS			
RABBITS-WHOLE			
RABBITS-CUT UP			
SAN FRANCISCO PROCESSED POULTRY			RANGE
Delivered to Restaurants and Institutions			
FRESH FRYERS	DRY PACK		128-188
	ICE PACK		
ROASTERS 4# & UP	DRY PACK		124
	ICE PACK		
HENS OVER 5#	DRY PACK		135
	ICE PACK		129
DUCKS			235-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 30-Jul-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	07/30/11 (1)	07/23/11	Thousand head	
Broiler/fryer	163,521 (2)	160,820		
Light hens	1,041	1,250		
Heavy hens	1,793	2,024		
Total	166,355	164,094		

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 30-Jul-11 is 160.2 million head compared to 168.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.8 million head or 3.6 million more than estimated available. For the week of 06-Aug-11 the estimated available is 159.5 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

	PROCESSED TURKEYS		PROCESSED POULTRY	
	LBS	LBS	LBS	LBS
AM 07/25/11	172,004	50,687		
AM 07/01/11	167,927	53,981		
CHG	4,077	-3,294		
PCT CHG	2%	-6%		

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	07/25/11	07/18/11	07/26/10	07/25/11	07/18/11	07/26/10
PACIFIC						
COAST	268	335	2,753	539	571	3,861
LOS ANGELES	88	88	274	107	107	867

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 07/26/11			
	LOW	HIGH	AVG	LOW	HIGH	AVG	
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	2.50	5.50	4.28
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	1.00	3.50	1.98
PULLETS lb.	-	-	-	PULLETS ea.	2.00	6.50	4.80
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	3.00	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	15.00	18.00	16.50
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	1.40	2.05	1.77	RABBITS ea.	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	3.25	5.00	3.75
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	13.00	16.50	14.75
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	35.00	55.00	45.00
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	8.00	-
QUAIL ea.	-	5.00	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-				
TOTAL COOPS	33						

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending July 22, 2011

	Whole Chickens		Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	RAYON					
Low	96.93	156.33	109.43	27.36	7.82	82.07
High	99.27	171.96	117.25	39.08	11.72	82.07
Mostly	97.71	168.06	113.34	35.17	9.77	82.07
SAN JUAN						
Low	96.14	156.33	105.52	27.36	7.82	82.07
High	97.71	168.06	117.25	35.17	11.72	82.07
Mostly	97.71	164.15	113.34	31.27	7.82	82.07
NEW SAN JUAN						
Low	97.71	160.24	113.34	31.27	11.72	85.98
High	100.44	171.96	121.16	39.08	15.63	85.98
Mostly	97.71	168.06	117.25	35.17	11.72	85.98
BECERRA						
Low	98.49	160.24	113.34	35.17	11.72	85.98
High	101.62	175.87	125.06	46.90	15.63	85.98
Mostly	98.49	171.96	121.16	42.99	11.72	85.98

CENTRAL REGION MISCELLANEOUS POULTRY

****Effective August 12, 2011 this report will be discontinued in its current format and will be replaced by the new Weekly National Fowl Market report which includes all fowl market coverage in a single report. This report will be found at:**

http://www.ams.usda.gov/AMSV1_O/PYMarketNewsReportsChickenFowl

Ready-to-Cook prices negotiated for delivery to first receivers, U.S. Grade A and Plant Grade, 5 lbs and up, cents per pound.

For the week of July 25, 2011.

	RANGE
HENS	ICE PACKED (12 PER BOX) 80-86
	VACUUM PACKED (6-9 PER BOX) 85-90

DELMARVA Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is moderate for midweek business. Offerings are sufficient for current trade needs. Live supplies are moderate; weights are desirable to light. Processing schedules are moderate. Market activity is moderate. In the parts complex, bone-in breasts are moderate to heavy. Tenders, legs, and leg quarters are light and moving well. Wings and balance of dark meat cuts are moderate.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

RANGE		BRANDED U.S. GRADE A	
WEIGHTED AVERAGE	65-93	(A)	
NO. OF BOXES		(A)	

(A) Not reported to avoid disclosing individual operations.

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