



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm, with most strength noted for deferred deliveries. Demand remains seasonally light. Offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and 16-24 lb. toms 100.00-111.00 cents shipping point for current deliveries. No trading reported.

The market on bulk parts was steady, with tom drums, tom two joint wings and necks fully steady to firm. Fresh white meat market is steady and frozen white meat steady to barely steady. Demand light to moderate. Offerings of fresh white meat light to moderate. Frozen white meat offerings are mixed ranging from light to heavy. The market on thigh meat is steady. Demand light to moderate. Offerings moderate. The market on mechanically separated turkey is steady. Demand and offerings was light to moderate. Trading for all parts and meats was slow to moderate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. The market is steady to instances firm on tom necks, tom drums and tom two joint wings. Demand light to moderate. Offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-169
TURKEYS Y TOMS UNDER 22#	141-169
TURKEYS Y TOMS 22-24#	141-169
TURKEYS Y TOMS 24-26#	145-169
TURKEYS Y TOMS 26 LBS & OVER	147-169

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	112-124
FROZEN TURKEYS Y TOMS 28# & UP	114-125
BREASTS 10-12#	174-184
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	105-111
FROZEN TURKEYS Y TOMS 14-24#	105-117
FROZEN TURKEYS Y TOMS 24-28#	112-124

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklot.

The market on tom bulk parts is steady with frozen tom drums, necks and 2-joint steady to firm. Demand was mixed and ranged from light to good. Offerings light to moderate. Fresh white meat is steady and frozen steady to barely steady. Demand and offerings was light to moderate. Mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading for all parts slow to moderate. For domestic: frozen breeder hen breast meat 205 cents, fresh hen breast meat 209 cents, 12-14 lb. A grade breast non basted 175 cents, fresh full cut wings 75 cents, fresh tom necks 33 cents and fresh scapula 194 cents. For export: frozen hearts 32-34 cents and hand defatted hen and tom gizzards 91-108 cents delivered to port.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		R	129.00	10
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	80.00-81.00		80.88	14
Drumsticks, Tom--Fresh	74.00-75.00		74.25	160
Drumsticks, Hen		R	75.00	8
Wings, Full-Cut, Tom	79.00		79.00	2
Wings, Full-Cut, Hen	75.00		75.00	2
Wings, V-Type, Tom	94.00		94.00	20
Wings, V-Type, Hen	119.00		119.00	2
Necks, Tom	40.00		40.00	13
Necks, Hen		R	35.00	60
Breasts, B/S, Tom 3/		R	226.25	800
Breasts, B/S, Tom--Fresh 3/		F	250.00	80
Thigh Meat	135.00		135.00	12
Thigh Meat--Fresh		F	134.30	134
Breast Trim Meat				
Scapula Meat	190.00		190.00	40
Wing Meat with Skin		F	160.00	40
Tenderloins		W	220.00	40
Destrapped Tenders				
Destrapped Tenders--Fresh		F	220.00	30
Mechanically Separated 4/		T	28.00	40
Mechanically Separated--Fresh 4/	30.50-31.00		30.90	200

Export Trading

Drumsticks, Toms		F	90.67	162
Wings Full-Cut - Toms		R	82.00	54
Wings, V-Type, Tom		M	104.00	120
Tails		F	43.00	40
Mechanically Separated 4/		W	28.00	27
Thigh Meat - Frozen		R	130.33	120

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.