



Processed Chicken: National Mechanically Separated Chicken (Fri.)
Agricultural Marketing Service
Poultry Market News & Analysis

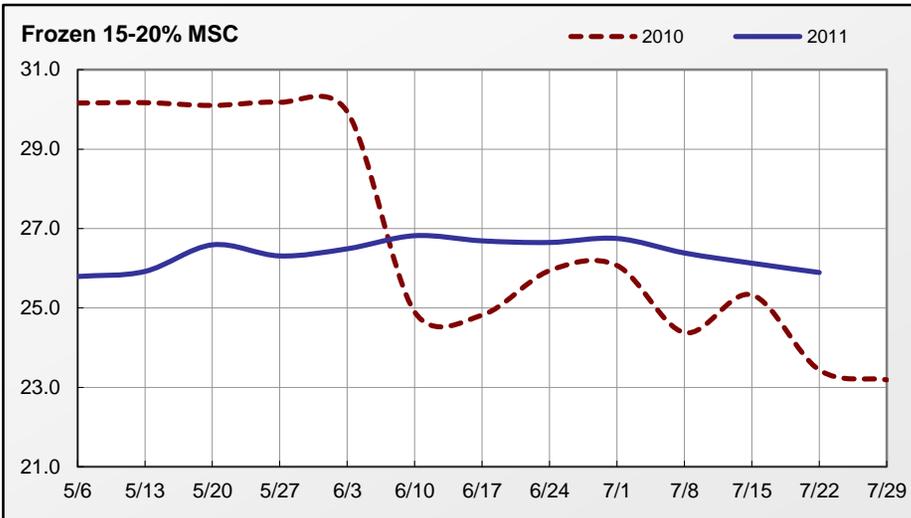
Fri. Jul 22, 2011

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices trended steady on all fat contents of MSC. Supplies of MSC were light to moderate. Schedules were normal. Demand was moderate to good into both domestic and export channels. Market activity was moderate to active with most movement and interest on fresh 15-20% MSC into Mexico. Domestically finished product sales have been slightly less following the seasonal pattern, however sales continue to be stronger than a year ago driving current buyer activity. The future of the spot marketplace continues to be unpredictable for many in industry in light of so many factors currently facing the marketplace (i.e. sustained heat throughout the country, lighter bird weights and higher mortality rates, industry production cutbacks, high grain costs, seasonal domestic and improved export demand, etc.). Raw material supplies remain tight and sought after. Frame values were steady trading between 11-14.5 cents FOB, mostly 12-13 cents FOB.

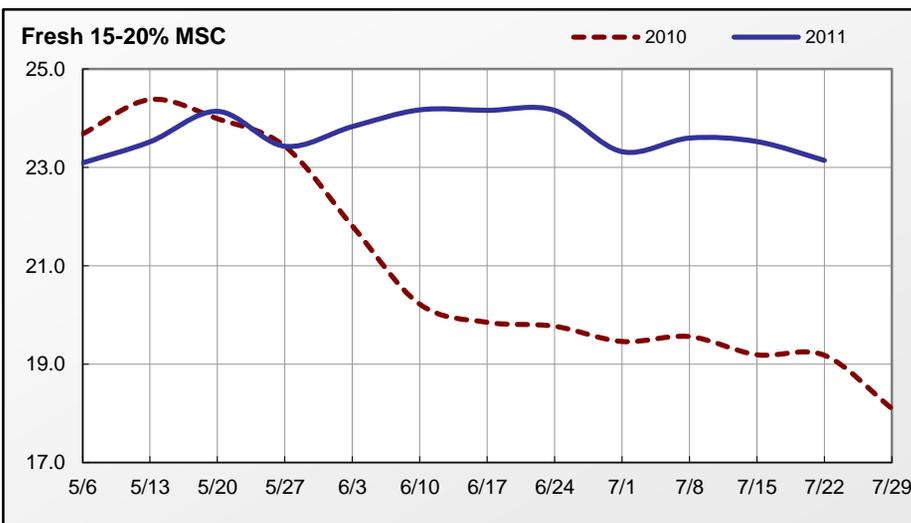
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	22-Jul-11	Last Week	Last Year	22-Jul-11	Last Week	Last Year
15% or Less						
Price Range			-	22.00 - 25.00	22.00 - 25.00	24.00-25.00
Wtd Avg Price			-	24.00	24.14	24.45
Volume Traded	-	-	-	122	143	363
Volume Exported	-	-	-	-	-	200
15-20%						
Price Range	24.00 - 28.00	24.00 - 28.00	22.00-28.00	18.00 - 26.50	18.00 - 27.00	16.00-23.00
Wtd Avg Price	25.89	26.13	23.44	23.14	23.53	19.18
Volume Traded	1,590	1,608	1,383	4,304	5,408	2,264
Volume Exported	1,430	1,488	1,343	571	286	143
20% or More						
Price Range	-	-	-	20.00	20.00	20.00
Wtd Avg Price	-	-	-	20.00	20.00	20.00
Volume Traded	-	-	-	82	82	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jun 2011	May 2011	Jun 2010	Jun 2011	May 2011	Jun 2011
15% or Less						
Wtd Avg Price	-	-	-	25.65	24.88	26.13
Volume Traded	-	-	-	755	673	866
Volume Exported	-	-	-	-	-	305
15-20%						
Wtd Avg Price	26.66	26.13	26.22	24.09	23.54	20.44
Volume Traded	6,656	7,008	7,079	17,625	14,807	13,264
Volume Exported	5,816	6,186	6,499	898	938	653
20% or More						
Wtd Avg Price	-	-	-	20.00	19.78	20.60
Volume Traded	-	-	-	408	367	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis

Atlanta, GA (404) 562-5850 - PYMNATL@ams.usda.gov / Des Moines, IA (515) 284-4471 - PYMNDSM@ams.usda.gov
 www.ams.usda.gov/pymarketnews.htm

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