



BROILER MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week are trending unchanged in the East and Midwest, but one cent higher in the West. Offerings are light to moderate for current trade needs. Demand entering the weekend is light to moderate into all channels. Floor stocks are light to adequate. Market activity is light to moderate. In the parts structure, movement is moderate to at times good. Prices are steady to firm for boneless skinless breasts, wings, and tenders. Bone-in breasts are steady to weak, and dark meat cuts are mostly steady. Supplies of wings, tenders, and b/s breasts are light to moderate, and all other parts are moderate to heavy. Market activity for parts is light to moderate. In production areas, live supplies are moderate. Weights are in a full range, but mostly desirable to lighter than normal.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 25-JUL-2011 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	72.00-75.00			
Los Angeles	97.00			
Whole Body 2/				
Chicago	68.00-74.00	65.00-90.00	72.63	36
FOB Dock Equivalent 3/:				
Mississippi	82.00-86.00	70.00-88.00	84.24	25

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 87.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT FRIDAY PRELIM. WTD. AVG

LOADS	RANGE	WTD AVG
701	83.92-97.46	87.12

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	172.50	1,069
BREASTS - B/S	144.50	4,845
BREASTS - WHOLE	82.50	1,034
THIGH MEAT - B/S	115.00	896
THIGHS	63.50	766
DRUMSTICKS	64.00	803
LEG QUARTERS	45.50	6,216
WINGS	84.50	2,430

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST BROILER/FRYER Preliminary majority into Chicago was unchanged from last week's levels. Prices on whole broiler fryers were mostly steady. Offers were light to moderate. Retail and food service demand was light to moderate instances good volumes for the weekend. Floor stocks were light to moderate. Weights were mixed: but trending light. Whole bird market activity was light to moderate. Parts prices were steady to fully steady for dark meat items, barely steady on bone-in breasts, and steady to firm on wings, boneless skinless breasts, and tenders. Supplies of wings, tenders, and boneless skinless breasts were light with the balance of parts moderate to heavy. Market activity was light to moderate.

NORTHEAST BROILER/FRYER Prices are trending steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate to good entering the weekend as hot and humid weather conditions continues to hamper much of the Northeast. Offerings of all sizes are sufficient for current needs. Trade activity is moderate. In the parts complex, supplies of tenders and boneless skinless breast are light to moderate and clearing satisfactorily; wings and most dark meat cuts moderate. Bone-in breasts are moderate to heavy and slow to clear.

WESTERN BROILER/FRYER The Los Angeles preliminary majority is 97 cents, 1 cent higher. The market on whole fryers is steady to firm and WOGs steady to barely steady. Offerings light to moderate. Retail demand light to good, mostly light to moderate. Foodservice demand light to good, mostly moderate. Floor stocks moderate. Weights desirable. The market on wings is steady to fully steady, tenderloins and boneless skinless breasts fully steady to firm with prices trending higher and bone-in breasts steady to weak in response to prices unchanged to lower for next week. The market is unchanged to higher on leg meat and steady to fully steady on the balance of dark items. Demand light to good, mostly light to moderate with best. Offerings of wings light to moderate, bone-in breasts moderate to moderately heavy, boneless skinless breasts and tenderloins light to moderate. Offerings of leg meat light to moderate, balance of dark items moderate and being held with more confidence.

SOUTHERN BROILER/FRYER Prices for whole broiler/fryers are holding steady. Supplies are light to moderate for trade needs. Retail and food service demand is moderate at best. Market activity is light to moderate. In the parts structure, movement is moderate entering the weekend. Prices for boneless skinless breasts and tenders are higher with supplies light. Wings and dark meat prices are steady with supplies available to heavy. Market activity for parts is light to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is moderate to good entering the weekend as extreme heat continues to consume much of the northeast. Offerings are sufficient for current trade needs. Live supplies are moderate; weights are desirable to light. Processing schedules are reported as moderate. Market activity is moderate. In the parts complex, bone-in breasts are moderate to heavy. Supplies of wings, b/s breasts, tenders, and dark meat ranged light to moderate.

Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S.GRADE A	
RANGE	65-95
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	07/18/11 - 07/22/11 (A)
	07/19/10 - 07/23/10 (A)
NO. OF BOXES	07/18/11 - 07/22/11 (A)
	07/19/10 - 07/23/10 (A)

(A) Not reported to avoid disclosing individual operations.

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

July 21, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		Too Few To Report		
Tenderloins		Too Few To Report		
Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report		
Legs		Too Few To Report		
Leg Quarters (Bulk)	426	38.00-42.00	-	39.95
Leg Quarters (4/10)	827	42.00-44.00	-	42.56
Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report		
Thighs		Too Few To Report		
B/S Thighs		Too Few To Report		

 Whole Body Index Based on Southern States Parts Trading for July 21, 2011 - f.o.b. dock.

Range	Today's Average
48.50 - 52.00	50.23

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts Prices continue to trend firm to higher for tenders and boneless skinless breast; generally steady for the balance of items with leg quarters noted in the best position. Trucklot buying activity is moderate to good approaching the weekend as hot and humid weather conditions continue to hamper most of the Northeast. Offerings of tenders and boneless skinless breast are light and well cleared; wings and most dark meat cuts are moderate. Bone-in breasts are moderate to heavy and slow in clearing. Movement is moderate to good.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

July 21, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.
Breast - B/S	135-140	117.03	776,560
Tenderloins	115-120	113.56	152,440
Breast - With Ribs	79-80	90.77	47,118
Breast - Line Run	79	80.41	74,164
Legs	60-61	65.21	50,680
Leg Quarters (Bulk)	40-41	43.87	304,440
Drumsticks	55-56	67.69	66,000
Thighs	65-66	68.57	38,240
B/S Thighs	116-117	119.70	101,080
Wings (Whole)	87-88	94.88	254,560
Backs and Necks (Stripped)	13-15	15.00	4,645
Livers (5 Pound Tubs)	45-50	47.00	10,500
Gizzards (Hearts)	60-65	65.05	22,640

Includes: New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wts		Actual (1,000)		Avg Wts	
	07/22	07/21	07/20	07/19	07/20	07/19	07/15	07/13	07/15	07/13
Alabama	3,989	3,784	3,736	3,766	5.59	5.72	4,062	5.69		
Arkansas	4,113	4,917	4,711	4,912	5.42	5.42	4,956	5.62		
Delmarva	2,175	2,188	2,255	2,311	6.39	6.36	2,205	6.18		
KY-LA-TN	2,822	2,479	2,494	2,467	5.07	5.13	2,380	5.40		
Mississippi	3,192	2,794	2,926	2,945	5.87	5.97	3,065	5.67		
North Carolina	2,700	2,838	2,607	2,747	7.24	7.25	2,920	7.27		
Texas	2,481	2,722	2,563	2,711	5.67	5.68	2,476	5.71		
Total	21,472	21,722	21,292	21,859	5.83	5.87	22,064	5.89		
Mon-Fri	107,812 (A)						105,774 (A)			
Saturday	1,446 (included in total for date shown)						1,663			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Jul-11 and 23-Jul-11 is estimated to be 32,125,000 head down 2.97 percent from a week ago and down 5.48 percent from a year ago. (Last week 33,109,000, last year 33,986,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 23-Jul-11 is estimated to be 160,760,000 head up 0.70 percent from a week ago, and down 3.53 percent from a year ago. (Last week 159,646,000, last year 166,640,000)

Actual data incorporated when available.

July 22, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg	Pounds (000)	Range	Maj	Wtd Avg	Weekly Pounds (000)	Weekly Wtd Avg
Breast - B/S		Too Few To Report				Too Few To Report			1,604	115.66
Tenderloins		Too Few To Report				Too Few To Report			821	115.73
Breast - Line Run		Too Few To Report				Too Few To Report			340	79.06
Front Halves		Too Few To Report				Too Few To Report			235	63.66
Legs		Too Few To Report				Too Few To Report			TFEWR	
Leg Quarters (Bulk)	426	38.00-42.00	-	39.95	426	38.00-42.00	-	39.82	2,119	40.13
Leg Quarters (4/10)	827	42.00-44.00	-	42.56	882	42.00-44.00	-	43.05	4,300	42.78
Wings (Whole)		Too Few To Report				Too Few To Report			246	90.00
Wings (Cut)		Too Few To Report				Too Few To Report			325	99.26
Drumsticks		Too Few To Report				Too Few To Report			TFEWR	
Thighs		Too Few To Report				Too Few To Report			TFEWR	
B/S Thighs		Too Few To Report				Too Few To Report			430	101.98

 Whole Body Index Based on Southern States Parts Trading for July 22, 2011 -- f.o.b. dock.

Range	Today's Average	5-Day Average
50.00 - 55.00	51.51	51.82

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Prices continue to trend firm to higher for tenders and boneless skinless breast; generally steady for the balance of items with leg quarters noted in the best position. Trucklot buying activity is moderate to good approaching the weekend as hot and humid weather conditions continue to hamper most of the Northeast. Offerings of tenders and boneless skinless breast are light and well cleared; wings and most dark meat cuts are moderate. Bone-in breasts are moderate to heavy and slow in clearing. Movement is moderate to good.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

July 22, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.	Weekly Wtd Avg	Weekly Vol/lbs.
Breast - B/S	140	119.49	726,400	116.95	3,713,300
Tenderloins	120	115.75	136,040	114.90	705,000
Breast - With Ribs	79-80	91.72	35,026	91.48	272,587
Breast - Line Run	79	80.45	71,646	80.21	358,682
Legs	60-61	66.40	49,040	63.21	485,298
Leg Quarters (Bulk)	40-41	43.93	178,720	44.18	1,206,410
Drumsticks	55-56	67.31	68,000	63.83	538,808
Thighs	65-66	70.73	31,360	71.00	314,640
B/S Thighs	116-117	119.48	76,600	120.12	392,560
Wings (Whole)	87-88	96.34	164,760	95.13	1,013,718
Backs and Necks (Stripped)	13-15	15.00	21,886	15.00	73,482
Livers (5 Pound Tubs)	45-50	46.77	12,270	47.24	56,340
Gizzards (Hearts)	60-65	63.30	20,040	64.15	105,620

Includes: New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

California Processed Poultry - cents per pound

Southern (Los Angeles area) - delivered to retailers		Range
Fresh Fryers		109-122
Roasters 4# & Up		129-139
Hens Under 5#		
Hens Over 5#		
Ducks		
Rabbits-Whole		
Rabbits-Cut Up		
San Francisco - delivered to restaurants & institutions		Range
Fresh Fryers	Dry Pack	128-188
	Ice Pack	
Roasters 4# & Up	Dry Pack	124
	Ice Pack	
Hens Over 5#	Dry Pack	135
	Ice Pack	129
Ducks		235-279

Young Chickens Slaughtered Under Federal Inspection

W/E 16-Jul-2011 (Preliminary) (in thousands)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	39,458	67,596	28,794	23,798	159,646
Avg Live Wgt	3.82	5.48	6.83	8.59	5.78
% of total /1	25%	42%	18%	15%	100%
<i>Comparisons</i>					
Last week	33,340	67,158	24,151	20,406	145,055
Avg Live Wgt	3.76	5.37	6.83	8.32	5.75
% of total /1	23%	46%	17%	14%	100%
Year Ago 2/	33,563	86,504	26,363	16,594	163,024
Avg Live Wgt	3.82	5.33	6.86	8.09	5.55
% of total /1	21%	53%	16%	10%	100%
To date/2011*	1,023,296	1,946,906	814,800	682,876	4,467,878
To date/2010*	1,105,287	2,159,442	659,068	551,106	4,474,903

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary) W/E 16-Jul-2011

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	159,646	1,390	1,553	2,943	428
Avg Wt	5.78	3.21	7.66	5.56	6.56
Last week	145,055	1,154	1,573	2,727	458
Same wk yr ago	163,024	1,420	1,602	3,022	422
Avg Wt	5.55	3.20	7.98	5.73	6.66
To-date/2011*	4,467,878	39,069	42,252	81,321	12,169
To-date/2010*	4,474,903	40,235	38,552	78,787	11,643
% Change YTD	0%	-3%	10%	3%	5%

Ready-to-Cook Weight and Dressing Percentage

Current week	687,452	2,365	7,613	9,978	2,022
Last week	611,653	1,939	7,832	9,771	2,163
Same wk yr ago	674,063	2,408	8,501	10,909	2,024
To-date/2011*	19,084,607	66,782	220,674	287,456	59,599
To-date/2010*	18,581,658	69,264	200,636	269,900	57,676
% Change YTD	3%	-4%	10%	7%	3%

Dressing % 74.5% 53.0% 64.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.7 million head. Estimated U.S. slaughter for this period was 161.6 million head, or 1.1 million less than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
June 11	162.3	162.7	100%	5.81
18	162.3	163.0	100%	5.83
25	167.5	163.6	102%	5.78
July 2	172.5	163.8	105%	5.75
9	146.8	163.3	90%	5.66
16	161.6	162.7	99%	5.78
Year to date	4522.1	4484.1	101%	
July 23		161.4		
30		160.2		

*Based on chick placements 6 to 7 weeks earlier.

Broiler/Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in thousands)

W/E	07/23/11	07/16/11	%chg	07/24/10	%chg
Broilers	160,760	159,646 ¹	+0.70	166,640 ¹	-3.53
Cattle	651	667	-02	666 ²	-02
Hogs	2,010	2,018	0	1,959 ²	+03

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

Eastern Region Misc. Poultry Delivery Week of 18-Jul-11

Ducklings: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	211-215	216-222
Midwest	191-206	196-210

Roasters: Prices Negotiated by First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12 per box)	76.00-80.00	77.00-78.00
Vacuum Packed (6-9 per box)	76.00-79.00	76.00-78.00

Squabs: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 oz.	72.00-90.72
13 oz.	80.64-104.64
15 oz.	87.84-109.63

Eastern Region: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

Central Region Ducklings Prices are steady. The undertone is steady. Demand is light to mostly moderate with supplies moderate for present trade needs. Market activity is moderate. Schedules remain varied, part-time to full-time. Prices paid, first receivers for 10-18 oz. boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., cents/lb. Week of 18-Jul-11

Origin	Frozen	Fresh
Midwest and Others	192-210	194-210

Graystone Small Animal Auction Date of Auction: 07/19/11

All Papers Required to Sell All Out of State Poultry

Prices Paid per lb., Except as Noted

	Range
Muscovy Ducks - Drakes	1.90 - 2.10 lbs.
Parakeets	- 7.00 ea.
Pekin Ducks	5.00 - 6.00 ea.
Pullets 4-6LBS	- .95 lbs.
Red Fowl 5-6LBS	.70 - .80 lbs.
Red Fowl 4-5LBS	.15 - .35 lbs.
Leghorn Roosters	- 2.00 ea.
Crossbred Roosters 7-11LBS	.60 - .70 lbs.
Crossbred Roosters 4-6LBS	.80 - .95 lbs.
Crossbred Fowl 5-9LBS	.50 - .70 lbs.
Banty Roosters	4.00 - 4.25 ea.
Banty Hens	- 3.25 ea.
Guinea Pigs	.01 - .25 ea.
Guinea Fowl	- 1.80 lbs.
Kid Goats	30.00 - 40.00 ea.
Pigeons	2.00 - 2.20 ea.
White Pigeons	2.50 - 3.00 ea.
Chukars	3.00 - 7.25 ea.
Rabbits 6-9LBS	1.40 - 1.60 lbs.
Rabbits 4-6LBS	1.80 - 1.95 lbs.
Leghorn Hens	- 1.20 ea.
Bunnies	2.00 - 4.00 ea.
Doves	5.00 - 7.00 ea.
Silkies	3.00 - 4.00 ea.
Goats	45.00 - 50.00 ea.
Turkeys	8.00 - 17.00 ea.
Guinea Keets	2.00 - 3.00 ea.
Chicks	.40 - .90 ea.
Quail	.70 - .80 ea.
Muscovy Ducks - Hens	1.80 - 2.00 lbs.
Turkey Poult	
Rats	
Fancy Pigeons	

*****Effective August 12, 2011, these reports will be discontinued in their current format and will be replaced by the new Weekly National Fowl Market report which includes all fowl market coverage in a single report. These reports will be found at: <http://www.ams.usda.gov/AMSV1.0/PYMarketNewsReportsChickenFowl>*****

NATIONAL CANNER FOWL MARKET Sales are too few to report prices. Offerings are fully sufficient for the generally light to moderate demand as hot and humid weather conditions hampers much of the United States. Processing schedules are normal. Market activity is slow to moderate.

Cents per Pound, Current Negotiations, Without Freight Cost
LIGHT CANNER HENS **HEAVY CANNER HENS**
(LINE RUN WITHOUT NECKS) **(WITHOUT NECKS)**
 TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

Cents per Pound, Current Negotiations, Freight Cost Included
LIGHT CANNER HENS **HEAVY CANNER HENS**
(LINE RUN WITHOUT NECKS) **(WITHOUT NECKS)**
 TOO FEW SALES TO REPORT TOO FEW SALES TO REPORT

LIVE LIGHT TYPE HENS

Cents Per Head, Generally For Removal
 Within The Next 10 Days
 (Includes Handling, Freight And Any Other Charges
 Weights Average About 3.50 Pounds)

EASTERN Prices are trending steady. Demand is moderate to good for the sufficient offerings of light type hens as hot and humid weather conditions hampers most of the area. Processing schedules are mostly normal. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

SOUTH CENTRAL Trading was slow and TFEWR. Demand was light for fully adequate offerings. Schedules were reduced. Dressed sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Demand was light to moderate with offerings light to adequate. Schedules are part to full-time, with intense heat affecting processing schedules. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

LIVE HEAVY TYPE HENS

(7 Pounds And Up) * Preliminary Price, Cents per pound,
 Generally For Slaughter
 The Week Of 25-July-11

SOUTH CENTRAL Trading was TFEWR. Demand was moderate for fully adequate offerings of spent heavy hens. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* Weights under 7 lbs. subject to discount.

SOUTHEAST Sales are too few to report prices. Offerings are sufficient for the moderate to good demand as hot and steamy weather conditions hampers much of the area. Processing schedules for next week are noted as normal. Finished product supplies are at least sufficient for current needs. Market activity is moderate.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	
AT FARM PRODUCER LOADING	TOO FEW TO REPORT	
FOB PLANT	TOO FEW TO REPORT	

* Weights under 7 lbs. subject to discount.

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