



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen 8-16 lb. hens and 16-24 lb. toms is steady to firm, mostly steady to fully steady. However, some spot unsettledness is being reported on hens for current shipments. Demand light. Offerings very light to moderate. Frozen basted equivalent offering prices on a national basis for hens 100.00-108.00 cents shipping point and 16-24 lb. toms 100.00-111.00 cents shipping point for current deliveries. No trading reported.



The market on fresh white meat is steady and frozen tenders are steady to instances weak with the balance of white meat steady to barely steady. Demand light to moderate. Offerings of fresh white meat light to moderate. Frozen white meat offerings are mixed ranging from light to instances moderately heavy, mostly light to moderate. Some industry members are starting to find frozen white meat starting to be held with a little more confidence as industry members continue to ponder the ramifications of the heat wave in the Midwest and as it moves East. The market on tom full-cut wings is steady to barely steady, tails steady, and the balance of tom bulk parts is steady to firm. Demand light to moderate. Offerings of tom full-cut wings and tails light to moderate with the balance of tom bulk parts light. The market on thigh meat is steady to barely steady, mostly steady. Demand and offerings light to moderate. The market on mechanically separated turkey is steady to barely steady. Demand light to sometimes moderate. Offerings moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady to barely steady on frozen thigh meat and tom full-cut wings with the balance of items steady to firm. Demand light to moderate. Offerings very light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-165
TURKEYS Y TOMS UNDER 22#	141-165
TURKEYS Y TOMS 22-24#	141-165
TURKEYS Y TOMS 24-26#	145-165
TURKEYS Y TOMS 26 LBS & OVER	147-165

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	115-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	105-111
FROZEN TURKEYS Y TOMS 14-24#	105-117
FROZEN TURKEYS Y TOMS 24-28#	112-124

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 19 July 2011.

The market on fresh white meat is steady and frozen white meat steady to barely steady with destrapped tenderloins and breast trim and weakest. Demand light to moderate. Offerings of fresh white meat light to moderate. Frozen white meat offerings light to instances moderately heavy with supplies held with varied degrees of confidence. The market on tom bulk parts is steady to barely steady on full-cut wings and steady to firm on drums, necks and 2-joint wings. Demand light to good, mostly light to moderate. Offerings very light to moderate with tom full-cut wings the most available. The market on mechanically separated turkey is steady to barely steady. Demand and offerings light to moderate. Trading light. For domestic: fresh tom full-cut wings 75 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		R	128.80	200
Breasts, 4-8 lbs. Grade A--Fresh 2/		R	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		M	81.00	84
Drumsticks, Tom--Fresh	74.00-75.00		74.33	120
Drumsticks, Hen		M	75.00	2
Wings, Full-Cut, Tom	80.00-82.00		81.00	80
Wings, Full-Cut, Hen	79.00		79.00	40
Wings, V-Type, Tom	97.00		97.00	80
Wings, V-Type, Hen		W	121.00	2
Necks, Tom	39.00-41.00		39.67	120
Necks, Hen		R	34.00	4
Breasts, B/S, Tom 3/		F	250.00	181
Breasts, B/S, Tom--Fresh 3/				
Thigh Meat	130.00		130.00	80
Thigh Meat--Fresh		M	135.00	12
Breast Trim Meat		R	200.00	40
Scapula Meat		F	194.00	23
Wing Meat with Skin		M	158.00	2
Tenderloins		M	225.00	2
Destrapped Tenders				
Destrapped Tenders--Fresh		F	235.00	40
Mechanically Separated 4/	28.00		28.00	40
Mechanically Separated--Fresh 4/	29.50		29.50	40

Export Trading

Drumsticks, Toms		F	89.00	324
Wings Full-Cut - Toms				
Wings, V-Type, Tom		M	104.00	120
Tails	44.00		44.00	54
Mechanically Separated 4/				
Thigh Meat - Frozen		F	133.13	94

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 20 July 2011.

The market on tom bulk parts is steady to barely steady on full-cut wings and steady to firm on drums, necks and 2-joint wings. Demand mixed and ranged from light to good. Offerings light to moderate. Fresh white meat is steady and frozen steady to barely steady and tenders weak. Demand was light to moderate. Offerings mixed and ranged from light to heavy. Mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading for all parts slow.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		R	128.80	200
Breasts, 4-8 lbs. Grade A--Fresh 2/		R	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	81.00-83.00		82.38	174
Drumsticks, Tom--Fresh	75.00		75.00	40
Drumsticks, Hen		M	75.00	2
Wings, Full-Cut, Tom	80.00		80.00	40
Wings, Full-Cut, Hen	78.00		78.00	20
Wings, V-Type, Tom		T	97.00	80
Wings, V-Type, Hen		W	121.00	2
Necks, Tom	41.00-42.00		41.33	120
Necks, Hen		R	34.00	4
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		F	250.00	181
Thigh Meat		T	130.00	80
Thigh Meat--Fresh		M	135.00	12
Breast Trim Meat		R	200.00	40
Scapula Meat		F	194.00	23
Wing Meat with Skin		M	158.00	2
Tenderloins	220.00		220.00	40
Destrapped Tenders				
Destrapped Tenders--Fresh		F	235.00	40
Mechanically Separated 4/		T	28.00	40
Mechanically Separated--Fresh 4/		T	29.50	40
Export Trading				
Drumsticks, Toms		F	89.00	324
Wings Full-Cut - Toms	81.00		81.00	54
Wings, V-Type, Tom		M	104.00	120
Tails		T	44.00	54
Mechanically Separated 4/	28.00		28.00	27
Thigh Meat - Frozen	136.00		136.00	40

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.