



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are steady in all areas. Offerings are light to moderate with smaller sized birds more available. Retail and food service demand is in a full range, but mostly moderate. Floor stocks are light to sufficient. Market activity is mostly moderate. In the parts structure, movement is moderate to at times good. Prices are steady to firm for wings, boneless skinless breasts, and tenders with supplies light to moderate. Dark meat and bone-in breast prices are steady; supplies are moderate to heavy. Market activity for parts is moderate to good. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable to light.



Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading advanced .25 cents to 87.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.75 cents last year on July 21, 2010. Dock

Price Item (Cents per Pound) table with items: Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, Wings

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Northeast Region Prices are trending steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate to good for midweek trading. Offerings of all sizes are sufficient for current needs. Trade activity is moderate to good. In the parts complex, supplies of tenders and boneless skinless breast are light with good movement; light to moderate for wings and moderate to heavy for bone-in breasts.

Midwest Region Prices on whole broiler fryers were mostly steady. Offers were light to moderate. Retail and food service demand was light to instances good. Floor stocks were light to moderate. Weights were mixed: but trending light. Whole bird market activity was light to moderate. Parts prices were steady for dark meat items, barely steady on bone-in breasts, and steady to firm on wings, boneless skinless breasts, and tenders. Supplies of wings, tenders, and boneless skinless breasts were light with the balance of parts moderate to heavy. Market activity was light to moderate.

Western Region The Wednesday Los Angeles delivered quote is 97 cents, up 1 cent from last week. The market on whole fryers is steady to firm and WOGs is steady with some unsettledness reported. Offerings light to moderate. Retail light to mostly moderate. Foodservice demand light to good, mostly moderate. Floor stocks moderate. Weights desirable. The market on wings is steady to fully steady, tenderloins and boneless skinless breasts steady to firm and bone-in breasts steady to weak. The market on dark items is mostly steady. Demand light to good, mostly light to moderate. Offerings of wings light to moderate, bone-in breasts moderate to moderately heavy, boneless skinless breasts and tenderloins light to moderate. Offerings of leg meat light to moderate, balance of dark items moderate. Movement light to good, mostly light to moderate.

Southern Region Whole broiler/fryer prices are steady. Supplies of all sizes are available to satisfy trade needs. Demand into all channels is light to moderate. Market activity is mostly moderate. In the parts structure, movement is moderate to fairly good for mid-week business. Prices are steady to firm for breast items and mostly steady for the remaining items. Supplies are light for b/s breast and tenders, and at least moderate for all other parts. Market activity is moderate to instances good. In production areas, live supplies are moderate at desirable to light weights.

Broiler-Type Eggs Set Down 6 Percent

Commercial hatcheries in the 19 State weekly program set 197 million eggs in incubators during the week ending July 16, 2011. This was down 6 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 5 Percent

Broiler growers in the 19 State weekly program placed 165 million chicks for meat production during the week ending July 16, 2011. Placements were down 5 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through July 16, 2011 were 4.77 billion, down slightly from the same period a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

Table with columns: Week Ending 07/16/11, 2011, 2010, Percent Change Previous Year. Rows: Eggs Set, Chicks Placed, Selected States: AL, AR, DE, FL, GA, KY, LA, MD, MS, NC, OK, PA, SC, TX, VA, CA, MO, TN, & WV. Source: USDA, NASS

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 27-Aug-11 is estimated at 152.5 million head. This compares to 154.7 million head the previous week and to 163.8 million head the same week a year ago, when the slaughter was 166.3 million head and the composite weighted average price was 83.64 cents per pound.

JULY 19

SOUTHERN STATES BROILER/FRYER PARTS

JULY 20

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S	546	105.00-162.00	-	111.68
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS	184	111.00-179.00	-	123.45
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	455	38.00-43.00	-	40.59	LEG QUARTERS (BULK)	386	38.00-42.00	-	40.00
LEG QUARTERS (4/10)	922	42.00-44.00	-	43.35	LEG QUARTERS (4/10)	802	40.00-44.00	-	42.07
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
50.00 - 55.50	53.21	50.00 - 55.50	51.96	52.33

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm to higher for tenders and boneless skinless breast; steady to firm for wings with the larger sized wings in the best position. Bone-in breasts are steady to weak and dark meat cuts are mostly steady with some improvements noted for late week. Trucklot buying activity is moderate to instances good for midweek trading as most of the U S contends with hot and humid weather conditions. Offerings of wings, tenders and boneless skinless breast are light and clearing satisfactorily; bone-in breasts are moderate to heavy and dark meat cuts are sufficient for current needs. Movement is moderate to good.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JULY 19 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	JULY 20 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	130	116.14	931,920	BREAST - B/S	130-135	115.93	611,060
TENDERLOINS	110-115	119.18	180,640	TENDERLOINS	115	113.13	119,040
BREAST - WITH RIBS	79-80	91.34	72,539	BREAST - WITH RIBS	79-80	91.47	71,925
BREAST - LINE RUN	79	80.17	71,948	BREAST - LINE RUN	79	80.01	72,524
LEGS	60-61	59.87	143,440	LEGS	60-61	65.93	150,418
LEG QUARTERS (BULK)	40-41	44.15	372,360	LEG QUARTERS (BULK)	40-41	44.86	168,010
DRUMSTICKS	55-56	65.43	97,360	DRUMSTICKS	55-56	67.97	69,930
THIGHS	65-66	68.12	113,920	THIGHS	65-66	72.74	67,800
B/S THIGHS	116-117	120.30	98,280	B/S THIGHS	116-117	120.73	58,680
WINGS (WHOLE)	87-88	94.93	225,840	WINGS (WHOLE)	87-88	95.26	178,438
BACKS AND NECKS (STRIPPED)	13-15	15.00	19,893	BACKS AND NECKS (STRIPPED)	13-15	15.00	12,381
LIVERS (5 POUND TUBS)	45-50	47.94	13,860	LIVERS (5 POUND TUBS)	45-50	47.00	12,960
GIZZARDS (HEARTS)	60-65	64.24	27,520	GIZZARDS (HEARTS)	60-65	63.86	25,340

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
	07/20	07/18	07/15	07/18	07/15
Alabama	3,760	3,859	4,062	5.64	5.40
Arkansas	4,879	4,983	4,956	5.59	5.23
Delmarva	2,189	2,208	1,555	2,205	6.57
KY-LA-TN	2,509	2,522	2,500	2,380	5.12
Mississippi	2,828	2,926	2,896	3,065	5.78
North Carolina	2,673	2,856	2,706	2,920	7.30
Texas	2,671	2,720	2,701	2,476	5.66
Total	21,509	22,074	20,850	22,064	5.87
Mon-Wed	64,618 (A)				63,103 (A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 20-Jul-11 is estimated to be 32,180,000 head up 5.92 percent from a week ago and down -2.25 percent from a year ago.

(Last week 30,381,000, last year 32,920,000)

SOUTHERN CALIFORNIA (L.A. AREA)

Processed Poultry, Delivered to Retailers

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

Delivered to Restaurants and Institutions

	RANGE
FRESH FRYERS	128-188
ROASTERS 4# & UP	124
HENS OVER 5#	135
DUCKS	235-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 23-Jul-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	07/23/11 (1)	07/16/11	Thousand head	
Broiler/fryer	160,820 (2)	161,111		
Light hens	1,250	1,308		
Heavy hens	2,024	1,779		
Total	164,094	164,198		

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 23-Jul-11 is 161.4 million head compared to 168.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.1 million head or 0.3 million less than estimated available. For the week of 30-Jul-11 the estimated available is 160.2 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

PROCESSED TURKEYS		PROCESSED POULTRY	
LBS		LBS	
AM	07/18/11	171,619	50,497
AM	07/01/11	167,927	53,981
CHG		3,692	-3,484
PCT CHG		2%	-6%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	07/18/11	07/11/11	07/19/10	07/18/11	07/11/11	07/19/10
PACIFIC COAST	335	304	2,828	571	912	4,086
LOS ANGELES	88	88	299	107	107	902

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 07/19/11		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.80	1.00	.89	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	1.25	10.50 2.24
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	-	2.00 -
ROOSTERS lb.	-	-	-	ROOSTERS ea.	2.00	4.00 3.14
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	3.50 -
RABBITS lb.	-	1.50	-	RABBITS ea.	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	1.50	3.25 2.44
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	7.00 -
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	-	1.00	-	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-
PEAFOWL ea.	-	-	-			

TOTAL COOPS 79

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending July 15, 2011

	Whole Chickens		Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	RAYON					
Low	96.91	155.06	112.42	34.89	7.75	81.41
High	98.85	166.69	120.17	42.64	11.63	81.41
Mostly	96.91	162.81	116.29	38.76	9.69	81.41
SAN JUAN						
Low	96.14	155.06	108.54	34.89	7.75	81.41
High	98.07	166.69	116.29	42.64	11.63	81.41
Mostly	96.91	158.93	112.42	38.76	7.75	81.41
NEW SAN JUAN						
Low	96.91	158.93	116.29	38.76	11.63	85.28
High	99.62	170.56	124.05	46.52	15.51	85.28
Mostly	96.91	166.69	120.17	42.64	11.63	85.28
BECERRA						
Low	97.69	158.93	116.29	38.76	11.63	85.28
High	100.79	170.56	127.92	50.39	15.51	85.28
Mostly	97.69	166.69	124.05	46.52	11.63	85.28

CENTRAL REGION MISCELLANEOUS POULTRY

Ready-to-Cook prices negotiated for delivery to first receivers, U.S. Grade A and Plant Grade, 5 lbs and up, cents per pound. For the week of July 18, 2011.

		RANGE
HENS	ICE PACKED (12 PER BOX)	80-86
	VACUUM PACKED (6-9 PER BOX)	85-90

DELMARVA Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with a steady to firm trending undertone. Movement of ready-to-cook whole birds is moderate to good and showing signs of improvement. Offerings are light to moderate for current trade needs. Live supplies are moderate; weights are desirable to light. Processor schedules are moderate. Market activity is moderate to good. In the parts complex, supplies of wings, b/s breasts, and tenders are light to moderate. The balance of parts ranged moderate to heavy.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A			
RANGE			67-95
WEIGHTED AVERAGE			(A)
NO. OF BOXES			(A)

(A) Not reported to avoid disclosing individual operations.

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