



BROILER MARKET NEWS REPORT

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National Broiler Market At-A-Glance

Whole broiler/fryer prices are steady to at least steady in the East, steady elsewhere. Final majority prices are unchanged in all areas when compared to early week prices. Retail and food service demand is light to good, mostly moderate best where features are in progress. Floor stocks are moderate. The market activity is moderate to active for late week business. In the parts structure, movement is mostly moderate. Prices are trending steady to firm for wings, tenders and boneless skinless breast. Thigh meat is steady to weak and bone-in breast is weak to lower. Offerings of wings are in good supply and moving well. Breast items, and dark meat items are moderate to heavy with bone-in breast and thigh meat in the weakest position. Market activity for parts is slow to mostly moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.



Preliminary Report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers FOB and delivered to first receivers at major market areas (cents per lb) Week of 18-Jul-2011

	Majority	Range	Wtd Avg	Loads
Delivered to First Receivers:				
US Grade A 1/				
New York	72.00-75.00			
Los Angeles	96.00			
Whole Body 2/				
Chicago	68.00-74.00	64.00-89.00	73.62	36
FOB Dock Equivalent 3/:				
Mississippi	80.00-86.00	70.00-88.00	83.35	24

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

Georgia Fob Dock Prices The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is **87.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

Loads	Range	Preliminary f.o.b. Dock or Equivalent	Prelim. Wtd Avg
700	83.78-96.71		87.11

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

Item	Wtd Avg (Cents per Pound)	Volume (000 Pounds)
Line Run Tenders	169.50	1,073
Breasts - B/S	141.00	4,738
Breasts - Whole	83.00	1,005
Thigh Meat - B/S	120.50	863
Thighs	64.50	704
Drumsticks	66.50	736
Leg Quarters	46.50	6,164
Wings	84.50	2,046

This info is supplied by the GA Dept. of Ag/Poultry Market News Service.

Western Region The Los Angeles preliminary majority is 96 cents, unchanged from Monday's final. The market on whole fryers and WOGs is steady. Offerings light to moderate. Retail demand light to good, mostly light to moderate. Foodservice demand light to good, mostly moderate. Floor stocks moderate. Weights desirable. The market on wings is steady to firm, bone-in breasts barely steady to weak, boneless skinless breasts and tenderloins steady to fully steady. The market on leg quarters and drums is steady, leg meat prices for next week steady to lower with an improving undertone being reported and thigh meat steady to weak. Demand light to good, mostly light to moderate. Offerings of wings light to moderate, bone-in breasts moderate to moderately heavy, boneless skinless breasts tenderloins moderate. Offerings of thigh meat moderate to moderately heavy; leg quarters, drums and leg meat moderate. Movement light to good, mostly moderate.

Midwest Region Prices on whole broiler fryers ended the week mostly steady. Offers were light to moderate. Retail and food service demand was light to instances good with retail features and wings providing best interest. Floor stocks were light to moderate. Weights were mixed. Whole bird market activity was light to moderate. Parts prices were steady to weak for dark meat items, about steady on bone-in breasts, and steady to firm on wings, boneless skinless breasts, and tenders. Supplies of wings, tenders, and boneless skinless breasts were light with the balance of parts moderate to heavy. Market activity was light to moderate.

Northeast Region Prices are trending at least steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate to good entering the weekend. Offerings of all sizes are about adequate to adequate for current needs. Trade activity is moderate to good. In the parts complex, supplies of wings, tenders and boneless skinless breast are light to moderate and clearing well. Bone-in breasts, thighs and thigh meat are heavy with light movement.

Southern Region Prices for whole broiler/fryers are steady. Offerings are moderate for trade needs. Demand entering the weekend is moderate. Market activity is moderate. In the parts structure, movement is moderate for late week business. Boneless skinless breast, tenders, and wings prices are trending steady to firm. Bone-in breast prices are trending weak to lower and dark meat items are steady to weak. Offerings are light to moderate for wings, b/s breast and tenders with good movement. Bone-in breast are heavy and slow to clear. Dark meat items are moderate to at times heavy. Market activity for parts is slow to mostly moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

Delmarva Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is moderate entering the weekend. Offerings are sufficient for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderately heavy. Market activity is moderate. In the parts complex, supplies of wings, b/s breasts, and tenders are light to moderate and clearing satisfactorily. The balance of parts ranged moderate to heavy.

*Broiler/fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva

	Branded U.S. Grade A	
Range	67-95	
Weighted Average	(A)	
No. Of Boxes	(A)	
Cumulative	07/11/11-07/15/11	(A)
	07/12/10-07/16/10	(A)
No. Of Boxes	07/11/11-07/15/11	(A)
	07/12/10-07/16/10	(A)

(A) Not reported to avoid disclosing individual operations.

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

July 14, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		Too Few To Report		
Tenderloins		Too Few To Report		
Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report		
Legs		Too Few To Report		
Leg Quarters (Bulk)	426	35.00-42.00	-	39.81
Leg Quarters (4/10)	874	41.00-44.00	-	42.66
Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report		
Thighs		Too Few To Report		
B/S Thighs		Too Few To Report		

 Whole Body Index Based on Southern States Parts Trading for July 14, 2011 - f.o.b. dock.

Range	Today's Average
49.00 - 54.00	51.91

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts Prices are trending steady to firm for wings, tenders and boneless skinless breast; steady to weak for thighs and thigh meat and weak to lower for bone-in breast. Trucklot buying activity is moderate entering the weekend. Offerings of wings, tenders and boneless skinless breast are light to moderate with fairly good movement; readily available for bone-in breasts. Movement is mostly moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

July 14, 2011

Item	Current Neg Trading*	Wtd Avg**	Vol /lbs.
Breast - B/S	125-130	117.81	775,840
Tenderloins	105-110	112.27	165,640
Breast - With Ribs	80-81	91.51	80,246
Breast - Line Run	80	81.28	73,966
Legs	60-61	62.09	98,520
Leg Quarters (Bulk)	40-41	44.97	266,360
Drumsticks	55-56	62.12	247,518
Thighs	65-66	72.71	71,520
B/S Thighs	116-117	127.82	99,880
Wings (Whole)	87-88	96.60	195,800
Backs and Necks (Stripped)	13-15	15.00	15,965
Livers (5 Pound Tubs)	45-50	48.37	5,190
Gizzards (Hearts)	60-65	64.21	21,880

Includes: New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

July 15, 2011

Item	Pounds (000)	Range	Maj	Wtd Avg	Pounds (000)	Range	Maj	Wtd Avg	Weekly Pounds (000)	Weekly Wtd Avg
Breast - B/S		Too Few To Report				Too Few To Report			1,615	111.33
Tenderloins		Too Few To Report				Too Few To Report			1,016	111.70
Breast - Line Run		Too Few To Report				Too Few To Report			455	80.77
Front Halves		Too Few To Report				Too Few To Report			220	65.18
Legs		Too Few To Report				Too Few To Report			TFEWR	
Leg Quarters (Bulk)	466	37.00-42.00	-	39.48	466	37.00-42.00	-	39.48	2,099	39.93
Leg Quarters (4/10)	802	42.00-44.00	-	42.78	802	42.00-44.00	-	42.78	3,994	42.80
Wings (Whole)		Too Few To Report				Too Few To Report			300	89.00
Wings (Cut)		Too Few To Report				Too Few To Report			364	95.00
Drumsticks		Too Few To Report				Too Few To Report			95	51.26
Thighs		Too Few To Report				Too Few To Report			TFEWR	
B/S Thighs		Too Few To Report				Too Few To Report			440	104.76

 Whole Body Index Based on Southern States Parts Trading for July 15, 2011 - f.o.b. dock.

Range	Today's Average	5-Day Average
49.50 - 55.00	52.41	52.57

Estimated Slaughter of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wts		Actual (1,000)		Avg Wts	
	07/15	07/14	07/13	07/12	07/13	07/12	07/08	07/06		
Alabama	4,157	3,784	3,741	3,791	5.69	5.65	3,977	5.63		
Arkansas	5,065	4,914	4,090	4,879	5.62	5.38	6,494	5.55		
Delmarva	2,227	2,240	2,186	2,287	6.18	6.19	2,256	6.14		
KY-LA-TN	2,464	2,470	2,264	2,474	5.40	5.00	3,276	5.24		
Mississippi	3,190	2,958	2,708	2,902	5.67	5.99	3,740	5.95		
North Carolina	3,017	2,821	2,523	2,765	7.27	7.30	3,371	7.31		
Texas	2,715	2,720	2,734	2,627	5.71	5.81	2,232	5.70		
Total	22,835	21,907	20,246	21,725	5.89	5.85	25,346	5.88		
Mon-Fri	109,491 (A)						95,473 (A)			
Saturday	1,783 (included in total for date shown)						4,134			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 15-Jul-11 and 16-Jul-11 is estimated to be 34,164,000 head down 10.18 percent from a week ago and up 4.33 percent from a year ago. (Last week 38,034,000, last year 32,745,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 16-Jul-11 is estimated to be 161,730,000 head up 11.50 percent from a week ago, and down 0.79 percent from a year ago. (Last week 145,055,000, last year 163,024,000)

Actual data incorporated when available.

California Processed Poultry - cents per pound

Southern (Los Angeles area) - delivered to retailers		Range
Fresh Fryers		109-122
Roasters 4# & Up		129-139
Hens Under 5#		
Hens Over 5#		
Ducks		
Rabbits-Whole		
Rabbits-Cut Up		
San Francisco - delivered to restaurants & institutions		Range
Fresh Fryers	Dry Pack	128-188
	Ice Pack	
Roasters 4# & Up	Dry Pack	124
	Ice Pack	
Hens Over 5#	Dry Pack	135
	Ice Pack	129
Ducks		235-279

Young Chickens Slaughtered Under Federal Inspection

W/E 09-Jul-2011 (Preliminary) (in thousands)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	33,340	67,158	24,151	20,406	145,055
Avg Live Wgt	3.76	5.37	6.83	8.32	5.66
% of total /1	23%	46%	17%	14%	100%
<i>Comparisons</i>					
Last week	37,636	65,162	39,403	28,254	170,455
Avg Live Wgt	3.81	5.34	6.63	8.36	5.75
% of total /1	22%	38%	23%	17%	100%
Year Ago 2/	37,408	68,958	23,828	14,795	144,989
Avg Live Wgt	3.82	5.43	6.89	8.11	5.53
% of total /1	26%	48%	16%	10%	100%
To date/2011*	983,838	1,879,310	786,006	659,078	4,308,232
To date/2010*	1,071,724	2,072,938	632,705	534,512	4,311,879

/1 May not total to 100% due to rounding. /2 Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Live Poultry Slaughtered Under Federal Inspection

(Preliminary) W/E 09-Jul-2011

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	145,055	1,154	1,573	2,727	458
Avg Wt	5.66	3.17	7.78	5.83	6.56
Last week	170,455	1,156	1,530	2,686	428
Same wk yr ago	144,989	1,089	1,491	2,580	431
Avg Wt	5.53	3.22	7.80	5.87	6.59
To-date/2011*	4,308,232	37,679	40,699	78,378	11,741
To-date/2010*	4,311,879	38,815	36,950	75,765	11,221
% Change YTD	0%	-3%	10%	3%	5%

Ready-to-Cook Weight and Dressing Percentage

Current week	611,653	1,939	7,832	9,771	2,163
Last week	730,187	1,979	7,922	9,901	2,071
Same wk yr ago	597,333	1,858	7,734	9,592	2,045
To-date/2011*	18,397,155	64,417	213,061	277,478	57,577
To-date/2010*	17,907,595	66,856	192,135	258,991	55,652
% Change YTD	3%	-4%	11%	7%	3%

Dressing % 74.5% 53.0% 64.0% 72.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.3 million head. Estimated U.S. slaughter for this period was 146.8 million head, or 16.5 million less than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
June 4	148.4	163.1	91%	5.72
11	162.3	162.7	100%	5.81
18	162.3	163.0	100%	5.83
25	167.5	163.6	102%	5.78
July 2	172.5	163.8	105%	5.75
9	146.8	163.3	90%	5.66
Year to date		4360.5	4321.4	101%
July 16		162.7		
23		161.4		

*Based on chick placements 6 to 7 weeks earlier.

Broiler/Cattle/Hog Weekly Estimated Slaughter

Under Federal Inspection (in thousands)

W/E	07/16/11	07/09/11	%chg	07/17/10	%chg
Broilers	161,730	145,055 ¹	+11.50	163,024 ¹	-0.79
Cattle	667	582	+15	664 ²	0
Hogs	2,018	1,730	+17	2,000 ²	+01

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

Eastern Region Misc. Poultry Delivery Week of 11-Jul-11

Ducklings: Prices Negotiated by First Receivers, US Grade A, 4-5 lbs. Delivered in Trucklot and Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	211-215	216-222
Midwest	191-206	196-210

Roasters: Prices Negotiated by First Receivers, US Grade A & Plant Grade, 5 Lbs & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12 per box)	76.00-80.00	77.00-78.00
Vacuum Packed (6-9 per box)	76.00-79.00	76.00-78.00

Squabs: New York Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1 to 10 Boxes

11 oz.	72.00-90.72
13 oz.	80.64-104.64
15 oz.	87.84-109.63

Eastern Region: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT & WV

Central Region Ducklings All prices remain steady. The undertone is steady. Demand is mostly moderate with supplies moderate.

Market activity continues moderate. Schedules were reduced due to the Independence Day holiday. Prices paid, first receivers for 10-18 oz. boneless breast at \$7.70-8.70, bone in legs at \$2.75-3.10, gizzards at \$1.20-1.50, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

Prices Negotiated by First Receivers for US Grade A Delivered in Trucklot & Pool Trucklot Quantities, 4-5 lbs., cents/lb. Week of 11-Jul-11

Origin	Frozen	Fresh
Midwest and Others	192-210	194-210

Graystone Small Animal Auction Date of Auction: 07/12/11

All Papers Required to Sell All Out of State Poultry

Prices Paid per lb., Except as Noted

	Range
Muscovy Ducks - Drakes	.70 - .80 lbs.
Finch	- 4.50 ea.
Pekin Ducks	5.00 - 6.00 ea.
Pullets 4-6 LBS	- 1.05 lbs.
Red Fowl 5-6 LBS	.65 - .70 lbs.
Red Fowl 4-5 LBS	.50 - .60 lbs.
Leghorn Roosters	- 3.00 ea.
Crossbred Roosters 7-11 LBS	.80 - .90 lbs.
Crossbred Roosters 4-6 LBS	1.00 - 1.15 lbs.
Crossbred Fowl 5-9 LBS	.70 - .75 lbs.
Banty Roosters	4.00 - 4.20 ea.
Banty Hens	- 2.75 ea.
Guinea Pigs	.01 - .50 ea.
Guinea Fowl	2.50 - 2.60 lbs.
Geese 9-14 LBS	1.50 - 1.60 lbs.
Pigeons	2.00 - 2.50 ea.
White Pigeons	3.00 - 3.20 ea.
Rabbits 6-9	1.20 - 1.40 lbs.
Rabbits 4-6 LBS	1.40 - 1.70 lbs.
Leghorn Hens	- 2.50 ea.
Bunnies	2.00 - 6.00 ea.
Doves	- 4.00 ea.
Silkies	- 3.00 ea.
Guinea Keets	1.50 - 2.20 ea.
Chicks	.30 - .90 ea.
Parakeets	- 12.00 ea.
Canaries	- 10.00 ea.
Muscovy Ducks - Hens	.75 - .90 lbs.
Turkey Poult	3.00 - 3.50 ea.
Peacocks	30.00 - 46.00 ea.
Parrots	- 140.00 ea.
Total Coops Sold	4620

National Canner Fowl Market

Sales are noted as too few to report prices. Offerings are more than sufficient for the generally light demand. Processing schedules are normal. Market activity is slow to moderate.

Cents per pound, current negotiations, without freight cost

**Light Canner Hens
(Line Run without Necks)**
Too Few Sales to Report

**Heavy Canner Hens
(Without Necks)**
Too Few Sales to Report

Cents per Pound, Current Negotiations, Freight Cost Included

**Light Canner Hens
(Line Run without Necks)**
Too Few Sales to Report

**Heavy Canner Hens
(Without Necks)**
Too Few Sales to Report

Live Heavy-Type Hens (7 Pounds and Up)

Preliminary price, cents per lb., generally for slaughter the week of 18-Jul-2011

South Central Trading was TFEWR. Demand was slow for fully adequate offerings from primary users. Schedules were reduced. Finished sales were slow. Trade sentiment was about steady.

	Range	Majority
At Farm Buyer Loading	Too Few to Report	

Southeast Sales are too few to report prices. Offerings are moderate for the moderate to good demand. Processing schedules for next week are noted as normal. Finished product supplies are at least sufficient. Market activity is moderate.

	Range	Majority
At Farm Buyer Loading	Too Few to Report	
At Farm Producer Loading	Too Few to Report	
Fob Plant	Too Few to Report	

*Weights Under 7 Lbs. Subject To Discount.

Live Light-Type Hens

Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

Eastern Region Prices are trending steady. Demand is moderate to good for the light to moderate offerings of light type hens. Processing schedules are mostly normal. Market activity is moderate.

	Range	Majority
Removal Cost	2-11	3-7

South Central Sales were TFEWR. Demand was slow. Offerings were at least adequate. Dressed sales were slow. Schedules were reduced. Trade sentiment was steady at best.

	Range	Majority
Removal Cost	Too Few to Report	

North Central Prices are unchanged. Demand is moderate to good on light offers. Schedules are full time this week. Market activity is slow to moderate.

	Range	Majority
Removal Cost	0-10.5	0-5

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