



EGG MARKET NEWS REPORT

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National Egg Market at-a-Glance



Prices in New York are steady on all sizes. Prices in the remaining areas are steady with an improved undertone, but asking prices for next week are trending lower. Retail demand is light to fairly good, and food service is light to moderate. Offerings of jumbo and extra-large are light, however the remaining sizes are moderate to heavy as lingering heat continues to affect weights. Market activity is slow to moderate. Breaking stock prices are steady; offerings are light. Light type hen offerings are light to moderate for a moderate to good demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

Midwest Regional Producer prices are 1 cent lower for large and medium and unchanged for small. Midwest delivered prices are steady with an improved undertone noted due to concerns over extremely high temperatures that are forecasted to continue into next week. Demand for both retail and food service is light to moderate. Offerings and supplies are usually light for all sizes. Market activity is moderate. Breaking stock prices are steady with a firm undertone. Demand is moderate with offerings light. Market activity is slow to moderate.

Prices delivered to warehouse:	Range	Mostly
Extra Large	91-100	94-97
Large	90-99	92-95
Medium	69-78	71-74
Prices delivered to store door:	Range	Mostly
Extra Large	98-106	99-101
Large	96-104	97-99
Medium	75-83	76-78

Iowa-Minnesota-Wisconsin Eggs

Prices paid to producers, cents per dozen.

	Range	Mostly
Large	69-79	73
Medium	46-50	48
Small	37-43	

Midwest Area: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

South Central Regional Prices are steady with a steady undertone. Retail demand ranges light to fairly good, mostly moderate. Food service demand continues light to moderate. Offerings of jumbo and extra-large are light while large and medium are moderate to instances heavy. Market activity is slow to moderate. Central states breaking stock prices are steady. The undertone is firm. Demand is moderate on light offerings. Supplies are mostly light to at times moderate. Market activity is slow to moderate.

Prices delivered to warehouse:	Range	Mostly
Extra Large	102.5-111	104-107
Large	101.5-110	103-106
Medium	73.5-82	75-78

South Central Area: AR, AZ, CO, KS, LA, MO, OK, & TX

Southeast Regional Prices are unchanged but trending lower for next week's trading. Demand into all channels is light to moderate, best into retail channels. Supplies of larger sizes are limited as extreme hot weather continues to affect weights. Smaller sizes are readily available. Market activity is slow to moderate. Breaking stock offerings are light with a light demand. Light type hen offerings are light to moderate; schedules are normal.

Prices delivered to warehouse:	Range	Mostly
Extra Large	96.5-110.25	98-101
Large	95-102	96-99
Medium	70.5-78	71-75

Southeast Area: AL, FL, GA, MS, NC, SC, eastern TN, & southern VA

Northeast Regional Prices are steady. Asking prices for next week's deliveries are trending lower on all sizes. Offerings are irregular, usually light to moderate on Extra Large, moderate to instances heavy on remaining sizes. Retail demand is light to fairly good. Distributive demand is light to moderate. Market activity is slow to moderate. Eastern region breaking stock offerings are light for a light demand. Spent hen offerings in the East are light to moderate; demand is moderate to good.

Prices delivered to warehouse:	Range	Mostly
Extra Large	98-119	102-105
Large	92-106	97-101
Medium	70-83	75-77

Northeast Area: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, eastern PA, RI, northern VA, & VT

New York Prices are steady. Offerings are light to moderate on Extra Large, moderate to heavy on the balance. Demand is light to moderate. Market activity is mostly slow.

Prices delivered to store door:	Range
Extra Large	103-107
Large	101-105
Medium	77-81

Western Prices are steady. Trade sentiment is steady. Asking prices for next week are 5 cents lower for jumbo and extra-large, 3 cents lower for large and 5 cents lower for medium and small. Offerings are moderate on light to moderate demand. Supplies are light to moderate. Market activity is slow to moderate.

California Benchmark prices are steady. Asking prices for next week are 5 cents lower for jumbo and extra-large, 3 cents lower for large and 5 cents lower for medium and small. Trade sentiment is steady. Demand is light to moderate on moderate offerings. Supplies are moderate. Market activity is slow to moderate. Small benchmark price 90 cents.

California: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	Range
Jumbo	152
Extra Large	143
Large	135
Medium	110

Southern California: Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, Delivered store door, cents per dozen.

	Range
Jumbo	134-144
Extra Large	125-133
Large	113-124
Medium	90-100

Weekly National Egg Products

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

Liquid

Liquid whole egg and yolk prices are steady to higher with whites steady. Trade sentiment is steady for all liquid products with a firming undertone. Demand continues fairly good to good for all liquid products. Offerings are mostly light to moderate for all products. High temperatures have created some liquid production yield losses as case weights are reduced in some areas of the United States. All whites reported are non-certified. Market activity is moderate to active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Jun Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	51.00 - 52.00	30	51.23	49.00 - 52.00	22	50.82	67	48.59
Whites	44.50 - 50.00	12	45.92	44.50 - 50.00	21	45.71	121	45.60
Yolk	63.00 - 68.00	10	66.90	61.00 - 68.00	8	65.63	30	66.07

Frozen

Prices are steady to higher for whole egg and whites and irregular for sugared and salted yolk. Trade sentiment is at least steady for all frozen products. Offerings are mostly moderate on light to moderate demand. Additional inquiries are noted this week although completed sales remain light. Supplies are light to mostly moderate. Market activity is slow to moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		Jun Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	70.00 - 78.00	74.00 - 77.00	66.00 - 77.00	70.00 - 74.00	72.10	72.38
Whites	70.00 - 75.00	72.00 - 75.00	70.00 - 73.00	72.00 - 73.00	70.10	68.75
Sugar Yolk ^{1/}	89.00 - 96.00	90.00 - 92.00	89.00 - 92.00	90.00 - 92.00	89.70	89.38
Salt Yolk ^{1/}	86.00 - 92.00	87.00 - 90.00	86.00 - 89.00	87.00 - 89.00	86.90	86.75

Less-than-Trucklot	Current Week		Last Week		Jun Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	76.00 - 77.00		75.00 - 77.00		77.00	74.75
Whites	76.00		75.00		74.80	72.13
Sugar Yolk ^{1/}	95.00		95.00		95.00	92.75
Salt Yolk ^{1/}	95.00		95.00		91.00	89.50

^{1/}Minimum

Dried

Prices are higher on albumen and whole, unchanged to higher yolk and blends. Trade sentiment is mixed, but usually steady. Offerings are light to moderate. Inquiries increased, however trading is limited. Asking prices are higher to offset production costs. Demand is light to moderate. Market activity is slow to moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		Jun Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	2.50 - 3.05	2.65 - 2.75	2.45 - 3.00	2.65 - 2.75	2.72	2.68
Yolk	1.85 - 2.16	1.95 - 1.99	1.90 - 2.16	2.05 - 2.10	1.99	1.96
Albumen ^{2/}	4.48 - 5.15	4.50 - 4.65	4.40 - 5.10	4.55 - 4.65	4.72	4.56
Blends ^{3/}	2.03 - 2.20	2.15	2.03 - 2.25	2.20	2.17	2.11

^{2/} Spray Dried; ^{3/} Whole plus sweetener.

Eggs Processed Under Federal Inspection

W/E 09-Jul-2011		(lbs. in thousands)		(excludes ingredients)		
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,352,018	29,101	15,182	7,898	3,408	4,550
PW	1,391,287	29,535	15,571	7,889	3,610	4,715
LY	1,325,729	32,937	12,580	5,819	3,504	4,170
% PW	-3%	-1%	-2%	0%	-6%	-3%
% LY	2%	-12%	21%	36%	-3%	9%
2011	36,057,686	842,402	375,112	190,614	81,449	120,278
2010	35,001,100	848,220	347,966	170,942	75,322	117,550
% YTD	3%	-1%	8%	12%	8%	2%
				CW	PW	LY
Average Yield Per Case - (inedible included)				41.96	41.48	41.87
Average Yield Per Case - (inedible excluded)				38.60	38.09	38.72

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	lbs.	% of Total
Current Week	772,857	57.2%	18,007	61.9%
Previous Week	755,675	54.3%	17,585	59.5%
Last Year	728,290	54.9%	19,829	60.2%

Breaking Stock - Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen case, eggs from table egg layers. Packaging may vary.

Central Region Prices are steady with a firm undertone. Offerings are light with demand moderate. Supplies are mostly light to occasionally moderate. Market activity is slow to moderate.

	Range	Mostly
Breaking Stock	57-61	57-59
Checks & Undergrades	38-47	38-42
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

Eastern Region Prices are steady. Offerings are light. Demand is mostly light. Market activity is slow. Cases broken under federal inspection in the Eastern region for week ending 09-Jul-2011 are 8 percent less than the previous week, but 6 percent more than the same week last year.

	Range	Mostly
Breaking Stock	52-62	56-58
Checks & Undergrades	37-46	39-43
Eastern States Area: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

Trailer Load Egg Sales – Weekly 5-day weighted average prices (cents/doz.) national trading for July 08, 2011-July 14, 2011

Current Loads 110.50 Future Loads 56.25 Total Loads 166.75

Courtesy of U.S.D.A. Federal/State Market News

CLASS	SE		NE		MW			SC		NW		SW			
	ORG	DST	ORG	DST	ORG	DST	LOADS	ORG	DST	ORG	DST	ORG	DST	LOADS	
GNR W 1	69.67	72.00	68.63	71.88	70.00	71.75	36.00	GNR W 1	50.00	82.71	--	--	--	57.00	16.00
GNR BR 1	--	--	90.00	101.00	--	--	7.00	GL W J	95.00	--	--	110.00	96.00	98.50	5.50
GL W J	--	--	89.75	91.50	85.83	--	5.00	GL W XL	79.92	83.63	--	--	--	87.46	14.25
GL W XL	73.00	93.00	83.17	84.39	75.75	79.00	30.00	GL W LG	67.11	82.04	--	85.25	--	75.32	30.25
GL W LG	69.00	76.00	70.60	78.45	65.72	68.60	44.50	GL W MD	51.65	--	--	66.05	--	60.49	15.75
GL W MD	53.00	54.75	49.57	52.53	50.06	53.25	18.50	GL W SM	37.00	--	--	46.25	--	--	1.00
GL W SM	--	--	45.50	48.33	37.00	--	3.00	GL BR J	--	--	--	--	--	97.50	.25
GL BR J	--	--	--	--	83.00	--	.25	GL BR LG	--	--	--	--	--	104.25	1.00
GL BR LG	105.00	--	--	98.50	91.00	--	3.50	NRBS - 50	50.00	--	--	--	--	57.00	3.00
GL BR SM	--	--	27.50	31.50	--	--	1.00								
NRBS - 48	--	52.00	--	--	50.00	60.25	10.50								
NRBS - 45	--	--	--	--	--	59.00	9.00								
NRBS - 36	--	--	33.00	35.00	--	--	1.00								

*Weighted average prices are listed for various classed priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight-material may or may not be included.

Load movement represents total movement within 6 regions

Live Light-Type Hens Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

Eastern Region Prices are trending steady. Demand is moderate to good for the light to moderate offerings of light type hens. Processing schedules are mostly normal. Market activity is moderate.

	Range	Majority
Removal Cost	2-11	3-7

South Central Sales were TFEWR. Demand was slow. Offerings were at least adequate. Dressed sales were slow. Schedules were reduced. Trade sentiment was steady at best.

	Range	Majority
Removal Cost	Too Few To Report	

North Central Prices are unchanged. Demand is moderate to good on light offers. Schedules are full time this week. Market activity is slow to moderate.

	Range	Majority
Removal Cost	0-10.5	0-5

Combined Regional

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

Regions	Ex Large	Large	Medium
Northeast	103.50	99.00	76.00
Southeast	99.50	97.50	73.00
Midwest	95.50	93.50	72.50
South Central	105.50	104.50	76.50
Combined Regional	101.21	98.91	74.59

Computed from simple weekly averages weighted by regional area populations.

National Canner Fowl Market Sales are noted as too few to report prices. Offerings are more than sufficient for the generally light demand. Processing schedules are normal. Market activity is slow to moderate.

Cents per Pound, Current Negotiations, Without Freight Cost

Light Canner Hens (Line Run without Necks)	Heavy Canner Hens (Without Necks)
Too Few Sales to Report	Too Few Sales to Report

Cents per Pound, Current Negotiations, Freight Cost Included

Light Canner Hens (Line Run without Necks)	Heavy Canner Hens (Without Necks)
Too Few Sales to Report	Too Few Sales to Report

U.S./Canadian Live Poultry Slaughtered Under Inspection

W/E 09-Jul-11 (Preliminary)

	U.S. fowl slaughtered domestically		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,154	1,573	2,727
Last Week	1,156	1,530	2,686
Same week yr ago	1,089	1,491	2,580
To-date/2011*	37,679	40,699	78,378
To-date/2010*	38,815	36,950	75,765

	U.S. fowl slaughtered in Canada		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	427	26	453
Last Week	342	4	346
Same week yr ago	348	0	348
To-date/2011*	10,452	272	10,724
To-date/2010*	9,937	202	10,139

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

	Total U.S. fowl slaughtered in the U.S. and Canada		
	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,581	1,599	3,180
Last Week	1,498	1,534	3,032
Same week yr ago	1,437	1,491	2,928
To-date/2011*	48,131	40,971	89,102
To-date/2010*	48,752	37,152	85,904

*Note: Year to-date totals reflect comparable time periods.

Inspected Egg Products-U.S. & Canada Import/Export Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending July 02, 2011	Year-To-Date*			
	2011	2010 /1	2011 /2	2010
Type				
Liquid	48	0	723	1,933
Frozen	0	48	0	88
Dried	35	0	139	209
Total	83	48	862	2,230

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending July 02, 2011	Year-To-Date*			
	2011	2010 /1	2011 /2	2010
Type				
Liquid	225	265	7,881	10,418
Frozen	2	0	487	204
Dried	0	0	0	0
Total	227	265	8,368	10,622

Inspected Shell Eggs**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Week Ending July 02, 2011	Year-To-Date*			
	2011	2010 /1	2011 /2	2010
Type				
Jumbo	0	0	0	0
Extra Large	900	2,275	41,569	42,051
Large	2,960	2,500	72,453	59,065
Medium	810	0	21,715	24,492
Ungraded	900	972	80,570	94,883
Misc	0	0	0	0
Total	5,570	5,747	216,307	220,491

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Weekly Commercial Egg Movement (Receipts from Producers)

W/E 09-Jul-2011 REGIONS	Cases (in thousands)	% Change From	
		LW	LY
North Atlantic	194.6	2	-2
East North Central	682.6	-1	7
West North Central	243.5	-3	-22
South Atlantic	134.1	-1	0
South Central	50.3	-3	2
West	56.9	0	7
Total	1362.0	-1	-2

Matched plants reporting 71 71
 Areas Covered: N. Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)
 East North Central (WI, IL, MI, OH, IN)
 West North Central (IA, MN, MO, KS, SD)
 South Atlantic (SC, NC, VA, GA, FL, KY)
 South Central (TN, AL, AR, MS, OK)
 Western (CA, CO, WA, OR, UT)

Weekly Movement of Eggs Into Retail Channels W/E 09-Jul-2011

Selected Consuming Centers	CW (Cases, in thousands)	LW	% Change	
			LW	LY
Atlanta	16.6	20.2	-18	7
Boston	3.1	3.3	-6	3
Chicago	52.8	56.0	-6	-17
Los Angeles	62.5	48.7	28	-6
New Orleans	6.3	5.8	9	13
New York	31.1	34.6	-10	7
St. Louis	76.8	85.7	-10	-4
San Francisco	15.4	22.3	-31	-29
Total	264.6	276.6	-4	-7
4 Week Moving Avg.	269.2			

Weekly Cold Storage Holdings – Selected Centers

(Inc. Gov't Stocks)	(in thousands of pounds)		
	Frozen Eggs	Processed Turkeys	Processed other Poultry
AM 07/11/11	3,307	170,740	51,006
AM 07/01/11	3,342	167,927	53,981
CHG	-35	2813	-2975
PCT CHG	-1%	2%	-6%

Weekly New England Shell Egg Report July 12, 2011

	Prices paid/doz. Grade A Brown eggs in cartons delivered store door.			
	Ex Large	Large	Med	Small
Maine	169	157	118	90
Mostly	-	-	-	-
New Hampshire	161-165	149-153	110-114	83-87
Mostly	163-164	151-152	112-113	85-86
Rhode Island	168-172	156-160	117-121	89-93
Mostly	168	156	117	89
Vermont	169	157	118-120	-
Mostly	-	-	-	-