



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are steady in all areas. Offerings are light to moderate with smaller sizes more available. Retail demand is light to good, mostly moderate. Food service demand is light to moderate for mid-week business. Floor stocks are light to moderate. The market activity is light to mostly moderate. In the parts structure, movement is light to moderate as dealers deal with the effects of hot and humid weather conditions that is affecting most of the area. Prices are trending firm to higher for wings. Breast items are trending steady to weak. Offerings of wings are in good supply and moving well. Breast items and dark meat items are moderate to heavy with bone-in breast in the weakest position and slow to clear. Dark meat is moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but noted are mostly desirable.

Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading is unchanged at 87.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 88.00 cents last year on July 14, 2010.

Table with 2 columns: Item, Dock Price (Cents per Pound). Items include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, Wings.

Northeast Region Prices are trending steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate for midweek trading. Offerings of all sizes are about adequate to adequate for current needs. Trade activity is moderate. In the parts complex, supplies of wings and tenders are light to moderate and clearing satisfactorily; breast items are moderate to heavy.

Midwest Region Whole bird prices trended steady. Offerings were light to moderate with smaller sizes more available. Retail and food service demand was light to moderate with retail features and wings providing best interest. Floor stocks were light to moderate. Weights were desirable to light. Whole bird market activity was light to moderate. Parts prices were steady for wings, steady to barely steady for breast cuts, and steady to weak on dark meat items. Parts supplies were moderate to heavy on dark meat items and breast cuts with wings light. Market activity was light to moderate.

Western Region The Los Angeles delivered quote is unchanged at 96 cents from last week. The market on whole fryers and WOGs mostly steady. Offerings light to moderate with heavier sized WOGs starting to become less readily available. Retail demand light to good, mostly light to moderate. Foodservice demand light to moderate. Floor stocks moderate. Weights desirable. The market on wings is steady to fully steady, bone-in breasts barely steady to weak, boneless skinless breasts and tenderloins steady to fully steady with jumbo sized product starting to be held with more confidence. The market on dark items is steady to weak. Demand light to good, mostly light to moderate with some finding the best interest on dark items for retail ads. Offerings of wings light to moderate with the balance of white items moderate to heavy with jumbo sized product becoming less readily available while smaller sized product is more freely offered. Offerings of dark items are moderate to heavy with thigh meat and leg meat the most available. Movement light to moderate, best into retail channels.

Southern Region Whole broiler/fryer prices are holding steady. Offerings are moderate for the current trade needs. Demand is moderate. Market activity is mostly moderate. In the parts structure, movement is light to moderate with some improvement noted for mid-week business. Prices are trending firm for wings, steady to weak for dark meat and breast items. Offerings are light for wings and moving satisfactorily. Breast items and dark meat items are moderate to heavy with bone-in breast in the weakest position. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

Broiler-Type Eggs Set Down 5 Percent

Commercial hatcheries in the 19 State weekly program set 196 million eggs in incubators during the week ending July 9, 2011. This was down 5 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 4 Percent

Broiler growers in the 19 State weekly program placed 166 million chicks for meat production during the week ending July 9, 2011. Placements were down 4 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through July 9, 2011 were 4.61 billion, up slightly from the same period a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

Table with 4 columns: Week Ending 07/09/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, and Selected States.

Weekly Fryers Available for Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 20-Aug-11 is estimated at 154.7 million head. This compares to 156.0 million head the previous week and to 164.7 million head the same week a year ago, when the slaughter was 168.7 million head and the composite weighted average price was 81.87 cents per pound.

Southern States Broiler Parts f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

July 12, 2011				July 13, 2011					
Item	Pounds (000)	Range	Maj	Wtd Avg	Item	Pounds (000)	Range	Maj	Wtd Avg
Breast - B/S		Too Few To Report			Breast - B/S		Too Few To Report		
Tenderloins		Too Few To Report			Tenderloins		Too Few To Report		
Breast - Line Run		Too Few To Report			Breast - Line Run		Too Few To Report		
Front Halves		Too Few To Report			Front Halves		Too Few To Report		
Legs		Too Few To Report			Legs		Too Few To Report		
Leg Quarters (Bulk)	386	39.00-42.00	-	40.63	Leg Quarters (Bulk)	435	38.00-42.00	-	39.99
Leg Quarters (4/10)	849	41.00-44.00	-	43.04	Leg Quarters (4/10)	642	41.00-44.00	-	43.25
Wings (Whole)		Too Few To Report			Wings (Whole)		Too Few To Report		
Wings (Cut)		Too Few To Report			Wings (Cut)		Too Few To Report		
Drumsticks		Too Few To Report			Drumsticks		Too Few To Report		
Thighs		Too Few To Report			Thighs		Too Few To Report		
B/S Thighs		Too Few To Report			B/S Thighs		Too Few To Report		

Whole Body Index Based On Southern States Parts Trading for July 12, 2011 -- f.o.b. dock.

Whole Body Index Based On Southern States Parts Trading For July 13, 2011 - f.o.b. dock.

Range	Today's Average	Range	Today's Average	5-Day Average
50.50 - 53.50	52.32	51.00 - 55.00	53.00	52.80

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler/Fryer Parts Prices are trending firm to higher for wings; steady to weak for bone-in breast, thighs and thigh meat. Trucklot buying activity is light to moderate for midweek trading as dealers deal with the effects of hot and humid weather conditions affecting most of the area. Offerings of wings are light and clearing well; heavy for bone-in breasts. Tenders and boneless skinless breast are moderated to heavy and noted in better balance than a week earlier. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents

July 12, 2011				July 13, 2011					
Item	Negotiated	Current Trading*	Wtd Avg**	Volume /Lbs	Item	Negotiated	Current Trading*	Wtd Avg**	Volume /Lbs
Breast - B/S		125	117.03	965,200	Breast - B/S		125	119.72	559,480
Tenderloins		105	118.32	237,160	Tenderloins		105	114.15	139,800
Breast - With Ribs		80-81	95.88	55,707	Breast - With Ribs		80-81	94.90	31,074
Breast - Line Run		80	81.03	70,453	Breast - Line Run		80	81.51	72,513
Legs		60-61	61.82	104,800	Legs		60-61	69.27	222,320
Leg Quarters (Bulk)		40-41	43.99	291,640	Leg Quarters (Bulk)		40-41	45.36	92,760
Drumsticks		55-56	62.16	214,945	Drumsticks		55-56	67.14	100,000
Thighs		65-66	66.66	82,600	Thighs		65-66	73.29	88,280
B/S Thighs		119-120	123.53	87,720	B/S Thighs		119-120	125.89	79,720
Wings (Whole)		85-86	92.38	200,600	Wings (Whole)		86-87	91.74	191,440
Backs and Necks (Stripped)		13-15	15.00	10,200	Backs and Necks (Stripped)		13-15	15.00	14,880
Livers (5 Pound Tubs)		45-50	48.00	10,420	Livers (5 Pound Tubs)		45-50	47.17	13,050
Gizzards (Hearts)		60-65	64.36	25,440	Gizzards (Hearts)		60-65	63.19	17,720

Includes New York City metropolitan area, northern NJ, MA, CT, RI, and PA (northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Processed Poultry – (cents per pound)

Estimated Slaughter of Broiler-Fryers									
	Estimated (1,000)		Actual (1,000)		Avg Wts		Actual (1,000)		Avg Wts
	07/13	07/12	07/11	07/08	07/11	07/08	07/06	07/04	
Alabama	3,833	3,841	3,791	3,977	5.72	5.48	3,798	4.63	
Arkansas	4,534	4,990	4,825	6,494	5.48	5.34	4,908	5.03	
Delmarva	2,188	2,270	2,071	2,256	6.32	5.98	2,314	(A)	
KY-LA-TN	2,331	2,486	2,448	3,276	5.16	5.10	2,486	4.61	
Mississippi	2,719	2,902	2,893	3,740	5.92	5.86	2,923	(A)	
North Carolina	2,615	2,830	2,706	3,371	7.29	7.19	2,654	4.51	
Texas	2,718	2,708	2,398	2,232	5.77	5.56	2,716	Holiday	
Total	20,938	22,027	21,132	25,346	5.89	5.73	21,799	4.89	
Mon-Wed	64,749 (B)						48,517 (B)		

Delivered To Retailers in Southern California (L.A. Area)			
			Range
Fresh Fryers			109-122
Roasters 4# & Up			129-139
Hens Under 5#			
Hens Over 5#			
Ducks			
Rabbits-Whole			
Rabbits-Cut Up			

Delivered To Restaurants and Institutions in San Francisco			
			Range
Fresh Fryers	Dry Pack		128-188
	Ice Pack		
Roasters 4# & Up	Dry Pack		124
	Ice Pack		
Hens Over 5#	Dry Pack		135
	Ice Pack		129
Ducks			235-279

(A) Not published to avoid disclosing individual operations.

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-Jul-11 is estimated to be 31,326,000 head down 4.24 percent from a week ago and down 2.20 percent from a year ago. (Last week 32,712,000, last year 32,032,000)

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection for Week Ending 16-July-11

Class	Current Week		Previous Week	
	07/16/11 (1)		07/09/11	
	----- Thousand head -----			
Broiler/fryer	161,111(2)		149,317	
Light hens	1,308		1,167	
Heavy hens	1,779		1,660	
Total	164,198		152,144	

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 16-Jul-11 is 162.7 million head compared to 165.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.4 million head or 1.3 million less than estimated available. For the week of 23-Jul-11 the estimated available is 161.4 million head.

Weekly Cold Storage Holdings - Selected Centers

	(Inc. Gov't Stocks)		(in thousands)	
	Processed Turkeys	Processed other Poultry	Lbs	Lbs
AM 07/11/11	170,740	51,006		
AM 07/01/11	167,927	53,981		
CHG	2813	-2975		
PCT CHG	2%	-6%		

Cold Storage Movement – (in thousands)

	Processed Turkeys			Processed other Poultry		
	07/11/11	07/04/11	07/12/10	07/11/11	07/04/11	07/12/10
Pacific Coast	304	209	2,839	912	2,013	3,859
Los Angeles	88	88	334	107	107	816

Hackettstown Poultry Sales for 07-12-11

*Ai Papers Required to Sell All Out of State Poultry

	Low	High	Avg	Low	High	Avg	
Heavy Fowl lb.	1.15	1.90	1.59	Heavy Fowl ea.	.50	6.75	3.06
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	2.00	10.50	6.48
Broilers lb.	-	-	-	Broilers ea.	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	.60	1.75	1.09
Pullets lb.	-	-	-	Pullets ea.	6.00	9.00	7.88
Bunnies lb.	-	-	-	Bunnies ea.	1.00	2.25	1.65
Roosters lb.	.50	1.95	1.38	Roosters ea.	3.00	5.00	4.17
Geese lb.	-	-	-	Geese ea.	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	-	10.50	-
Ducks lb.	-	-	-	Ducks ea.	5.00	7.00	6.29
Rabbits lb.	.85	2.05	1.65	Rabbits ea.	4.50	7.00	5.75
Pigeons lb.	-	-	-	Pigeons ea.	1.00	17.50	3.38
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	17.00	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-
Silkie ea.	-	-	-	Goslings ea.	-	-	-
Guinea Pigs ea.	-	-	-	Turkey Poult ea.	-	-	-
Chukars ea.	-	5.00	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-	-
Quail ea.	-	4.25	-	Ferrets ea.	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-				
Total Coops	79						

Major Wholesale Markets – Mexico City

Cents per pound for the week ending July 08, 2011

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
Rayon						
Low	96.03	156.15	105.40	27.33	7.81	78.07
High	97.59	171.76	117.11	39.04	11.71	78.07
Mostly	96.81	167.86	113.21	37.09	7.81	78.07

San Juan

Low	95.25	156.15	101.50	27.33	7.81	78.07
High	96.81	171.76	113.21	39.04	11.71	78.07
Mostly	96.81	167.86	109.30	35.13	7.81	78.07

New San Juan

Low	96.03	167.86	109.30	31.23	11.71	81.98
High	98.37	175.67	121.02	42.94	15.61	81.98
Mostly	96.81	171.76	117.11	39.04	11.71	81.98

Becerra

Low	96.81	163.96	101.50	35.13	11.71	81.98
High	99.15	175.67	124.92	46.84	15.61	81.98
Mostly	96.81	171.76	121.02	42.94	11.71	81.98

Central Region Miscellaneous Poultry

Ready-To-Cook Prices Negotiated For Delivery to First Receivers, U.S. Grade A and Plant Grade, 5 Lbs. And Up, Cents per Pound for the Week of July 11, 2011

		Range
Hens	Ice Packed (12 per Box)	80-86
	Vacuum Packed (6-9 per Box)	85-90

Delmarva

Less-than-trucklot asking prices are unchanged at 76 to 85 cents, with a steady trending undertone. Movement of ready-to-cook whole birds is mostly moderate for midweek business. Offerings are noted as sufficient to handle trade needs. Live supplies are moderate at mostly desirable weights. Processor schedules are moderate. Market activity is moderate. In the parts complex, wings and most dark meat cuts are moderate. The balance of parts ranged moderate to heavy.

*Broiler/Fryer Current Negotiated Prices for Immediate Delivery Includes Mostly Multiple-Drop Shipments of Branded and Wing Tagged to New York City from Delmarva

	Range	Weighted Average	No. Of Boxes
		67-95	(A)
		(A)	(A)
		(A) Not reported to avoid disclosing individual operations.	

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