



# EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE



Regional and New York prices are steady on all sizes with a steady undertone noted. Demand into retail channels is at a full range of light to instances good. Food service demand continues light to moderate. Supplies are light to mostly moderate, however moderate to heavy in the Midwest. Market activity is slow to moderate. Offerings for breaking stock are light for the light to moderate demand. Spent fowl offerings are light to moderate; demand is mixed, mostly moderate to good.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices for next week are 1 cent higher for extra large and large, and steady for medium. Daily producer prices are steady for large and medium, and 4 cents lower for small. The undertone is steady to barely steady. Food service and retail demand is light to moderate on moderate offerings. Supplies are moderate to heavy. Market activity is slow to moderate. Breaking stock prices are steady. Trade sentiment remains steady. Offerings are light on light to moderate demand. Supplies are light to mostly moderate. Market activity is slow to instances moderate.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	90-99	93-96
LARGE	89-98	91-94
MEDIUM	69-78	71-74

Prices delivered to store door:	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	97-105	98-100
LARGE	95-103	96-98
MEDIUM	75-83	76-78

### IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, cents per dozen:	<b>RANGE</b>	<b>MOSTLY</b>
LARGE	72-82	76
MEDIUM	51-55	53
SMALL	41-47	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

**SOUTH CENTRAL REGIONAL** Prices are steady. The undertone is steady to barely steady. Next week's asking prices are unchanged. Retail demand is moderate to fairly good while food service demand is light to moderate. Offerings are mostly moderate. Market activity is slow to moderate. Central states breaking stock prices are steady. The trade sentiment is steady. Offerings are light for the light to moderate demand. Supplies are light to mostly moderate. Market activity is slow to instances moderate.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	102.5-111	104-107
LARGE	101.5-110	103-106
MEDIUM	73.5-82	75-78

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, and TX

**SOUTHEAST REGIONAL** Prices are steady with a steady undertone. Retail demand is moderate to good, while food service demand is light to moderate. Offerings are light to mostly moderate for current trade needs. Market activity is moderate. Breaking stock offerings in the Eastern region are light; demand is light. Spent hen offerings are light to moderate for the moderate to at times good demand.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	96.5-108.25	98-101
LARGE	94-102	96-99
MEDIUM	70.5-78	71-75

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

**NORTHEAST REGIONAL** Prices are steady. Supplies are light to mostly moderate, occasionally heavy on Large eggs. Demand is light to moderate. Market activity is at times slow to moderate. Eastern region breaking stock offerings are light for the light demand. Spent hen offerings are light to moderate for the moderate to instances good demand.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	98-119	102-105
LARGE	92-106	97-101
MEDIUM	70-83	75-77

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, Eastern PA, RI, Northern VA, and VT

**NEW YORK EGGS** Prices are unchanged on all sizes. Offerings are light to moderate. Demand continues light to moderate. Market activity is moderate to instances slow.

	<b>RANGE</b>	<b>MOSTLY</b>
EXTRA LARGE	106-110	-
LARGE	104-108	-
MEDIUM	82-86	-

**WESTERN REGIONAL** Prices are steady. Asking prices for next week are unchanged on all sizes. Trade sentiment is barely steady. Offerings are moderate to heavy with demand ranging light to fairly good, mostly moderate. Supplies are moderate to heavy. Market activity is slow to moderate.

**CALIFORNIA** Benchmark prices are steady. Asking prices for next week are unchanged on all sizes. Trade sentiment is barely steady. Offerings are moderate to heavy with demand ranging light to fairly good, mostly moderate. Supplies are moderate. Market activity is slow to moderate. Small benchmark price 90 cents.

**CALIFORNIA:** Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	<b>RANGE</b>
JUMBO	152
EXTRA LARGE	143
LARGE	135
MEDIUM	110

**SOUTHERN CALIFORNIA:** Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	<b>RANGE</b>
JUMBO	134-144
EXTRA LARGE	125-133
LARGE	113-124
MEDIUM	90-100

**Weekly National Egg Products**

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

**Liquid**

Liquid whole egg and yolk prices are lower with whites steady to higher. Trade sentiment is steady to fully steady for whole egg and whites and firm for yolk. Offerings are light to moderate for whole egg and somewhat short of needs while white offerings are moderate and yolk is reported as light. Demand is fairly good to good for all liquid products. All whites reported are non-certified. Market activity is moderate to active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Jun Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	49.00 - 52.00	22	50.82	50.50 - 57.00	12	53.00	67	48.59
Whites	44.50 - 50.00	21	45.71	44.50 - 49.50	35	46.89	121	45.60
Yolk	61.00 - 68.00	8	65.63	67.00 - 69.00	10	67.60	30	66.07

**Frozen**

Prices are lower on whole egg, sugared and salted yolk and steady to lower on whites. Trade sentiment is steady for all frozen products at current price levels. Demand is light to moderate on moderate offerings. Supplies are light to mostly moderate. Market activity is slow to moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		Jun Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	66.00 - 77.00	70.00 - 74.00	69.00 - 78.00	73.00 - 74.00	72.10	72.38
Whites	70.00 - 73.00	72.00 - 73.00	70.00 - 75.00	72.00 - 73.00	70.10	68.75
Sugar Yolk <sup>1/</sup>	89.00 - 92.00	90.00 - 92.00	90.00 - 94.00	92.00 - 93.00	89.70	89.38
Salt Yolk <sup>1/</sup>	86.00 - 89.00	87.00 - 89.00	87.00 - 90.00	87.00 - 88.00	86.90	86.75

  

Less-than-Trucklot	Current Week		Last Week		Jun Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	75.00 - 77.00		TFE WR		77.00	74.75
Whites	75.00		75.00 - 77.00		74.80	72.13
Sugar Yolk <sup>1/</sup>	95.00		94.00 - 96.00		95.00	92.75
Salt Yolk <sup>1/</sup>	95.00		89.00 - 91.00		91.00	89.50

<sup>1/</sup>Minimum

**Dried**

Dried egg mostly prices are steady to higher on albumen and yolks, while steady on whole and blends. Trade sentiment is steady to fully steady on albumen and yolks, steady on the balance. Offerings are light to moderate. Demand is moderate on albumen and light to moderate on the whole, yolks and blends. Supplies are light to mostly moderate. Market activity is slow to moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		Jun Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	2.45 - 3.00	2.65 - 2.75	2.45 - 3.00	2.65 - 2.75	2.72	2.68
Yolk	1.90 - 2.16	2.05 - 2.10	1.95 - 2.20	1.95 - 2.10	1.99	1.96
Albumen <sup>2/</sup>	4.40 - 5.10	4.55 - 4.65	4.40 - 5.00	4.40 - 4.65	4.72	4.56
Blends <sup>3/</sup>	2.03 - 2.25	2.20	2.10 - 2.25	2.20	2.17	2.11

<sup>2/</sup>Spray Dried; <sup>3/</sup>Whole plus sweetener.

**Eggs Processed Under Federal Inspection**

W/E 02-Jul-2011		(lbs. in thousands)		(excludes ingredients)		
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,391,287	29,535	15,571	7,889	3,610	4,715
PW	1,388,829	31,864	14,579	7,480	3,372	4,516
LY	1,346,149	31,564	13,936	6,861	3,370	4,443
% PW	0%	-7%	7%	5%	7%	4%
% LY	3%	-6%	12%	15%	7%	6%
2011	34,705,668	813,301	359,930	182,716	78,040	115,728
2010	33,675,371	815,283	335,387	165,123	71,819	113,380
% YTD	3%	0%	7%	11%	9%	2%

  

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.48	42.08	42.20
Average Yield Per Case - (inedible excluded)	38.09	38.83	38.90

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	lbs.	% of Total
Current Week	755,675	54.3%	17,585	59.5%
Previous Week	771,287	55.5%	18,612	58.4%
Last Year	717,524	53.3%	18,351	58.1%

**Breaking Stock** - Prices in cents per dozen, delivered to breakers, 48 lb. minimum net wt. per 30 dozen case, eggs from table egg layers. Packaging may vary.

**Central Region** Prices are steady. Trade sentiment remains steady. Offerings are light on light to moderate demand. Supplies are light to mostly moderate. Market activity is slow to instances moderate.

	Range	Mostly
Breaking Stock	57-61	57-59
Checks & Undergrades	38-47	38-42
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

**Eastern Region** Prices are steady. Offerings are light for the light demand. Market activity is slow. Cases broken under federal inspection in the Eastern region for week ending 02-Jul-2011 were 1 percent less than the previous week, although 14 percent more than the same week a year ago.

	Range	Mostly
Breaking Stock	56-62	56-58
Checks & Undergrades	37-46	39-43
Eastern States Area: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

**TRAILER LOAD EGG SALES** Weekly Weighted Average Prices (cents/dozen) National Trading for July 01, 2011 – July 07, 2011**CURRENT LOADS 100.25****FUTURE LOADS 56.75****TOTAL LOADS 157.00**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	71.00	74.00	71.00	75.33	--	--	47.00	GNR W 1	--	83.44	--	--	--	--	23.00
GNR BR 1	--	--	--	--	--	--	3.00	GL W J	96.44	101.00	--	--	--	102.76	4.50
GL W J	--	--	92.25	95.33	90.00	--	5.25	GL W XL	79.75	92.25	--	95.50	103.25	90.05	15.00
GL W XL	84.00	87.67	85.25	88.71	76.98	--	26.00	GL W LG	79.43	85.85	--	90.17	--	80.57	34.00
GL W LG	--	--	79.00	79.29	71.82	--	40.25	GL W MD	53.20	63.00	53.00	70.75	--	64.80	16.50
GL W MD	55.67	47.50	50.00	56.50	54.05	60.20	14.50	GL W SM	--	--	--	--	--	49.00	1.00
GL W SM	50.33	47.00	46.00	49.00	39.67	--	10.00	NRBS - 50	50.00	--	--	--	--	57.00	3.00
GL BR LG	--	--	--	--	--	--	.50								
NRBS - 50	--	--	--	52.00	--	--	.25								
NRBS - 48	--	--	--	52.00	--	--	1.00								
NRBS - 45	--	--	--	--	--	59.00	4.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

**LIVE LIGHT TYPE HENS**

Cents Per Head, Generally For Removal  
Within The Next 10 Days

(Includes Handling, Freight And Any Other Charges  
Weights Average About 3.50 Pounds)

**EASTERN** Prices are trending steady. Demand is moderate to instances good for the light to moderate offerings of light type hens. Processing schedules are less than normal due to the holiday. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	2-11	3-7

**SOUTH CENTRAL** Confirmed sales were TFEWR. Demand was slow for fully adequate offerings of spent light hens. Schedules were as desired. Finished sales were slow. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

**NORTH CENTRAL** Prices are unchanged. Demand is moderate to good on light offers. Schedules are part time this week due to the holiday. Market activity is moderate.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

**SHELL EGGS-COMBINED REGIONAL**

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	103.50	99.00	76.00
SOUTHEAST	99.50	97.50	73.00
MIDWEST	94.50	92.50	72.50
SOUTH CENTRAL	105.50	104.50	76.50
COMBINED REGIONAL	100.97	98.67	74.59

Computed from simple weekly averages weighted by regional area populations.

**NATIONAL CANNER FOWL MARKET** Sales are noted as too few to report prices. Offerings are moderate to heavy for the light demand. Processing schedules are less than normal due to the July 4th holiday. Market activity is slow to moderate.

Cents per Pound, Current Negotiations, Without Freight Cost

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

Cents per Pound, Current Negotiations, Freight Cost Included

LIGHT CANNER HENS (LINE RUN WITHOUT NECKS)	HEAVY CANNER HENS (WITHOUT NECKS)
TOO FEW SALES TO REPORT	TOO FEW SALES TO REPORT

**WEEKLY U.S./CANADIAN LIVE POULTRY  
SLAUGHTERED UNDER INSPECTION**

Week ending 02-July-11 (PRELIMINARY)

**U.S. fowl slaughtered domestically**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,156	1,530	2,686
Last Week	1,249	1,934	3,183
Same week yr ago	1,289	1,505	2,794
To-date/2011*	36,525	39,126	75,651
To-date/2010*	37,726	35,459	73,185

**U.S. fowl slaughtered in Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	342	4	346
Last Week	225	26	251
Same week yr ago	409	0	409
To-date/2011*	10,025	246	10,271
To-date/2010*	9,589	202	9,791

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,498	1,534	3,032
Last Week	1,474	1,960	3,434
Same week yr ago	1,698	1,505	3,203
To-date/2011*	46,550	39,372	85,922
To-date/2010*	47,315	35,661	82,976

\*Note: Year to-date totals reflect comparable time periods.

**Inspected Egg Products-U.S. & Canada Import/Export Trade**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Jun 25, 2011 Year-To-Date\*

Type	2011	2010 /1	2011 /2	2010
Liquid	50	0	675	1,933
Frozen	0	40	0	40
Dried	0	0	104	209
Total	50	40	779	2,182

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending Jun 25, 2011 Year-To-Date\*

Type	2011	2010 /1	2011 /2	2010
Liquid	231	580	7,656	10,153
Frozen	23	4	485	204
Dried	0	0	0	0
Total	254	584	8,141	10,357

**Inspected Shell Eggs**

**U.S. Exports to Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Jun 25, 2011 Year-To-Date\*

Type	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	540	3,930	40,669	39,776
Large	950	2,860	69,493	56,565
Medium	90	1,740	20,905	24,492
Ungraded	0	2,578	79,670	93,911
Misc	0	0	0	0
Total	1,580	11,108	210,737	214,744

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Monthly Inventory U.S. Dried Eggs June 30, 2011**

Comparisons on the Basis of Matched Plants

Class	Number Of Pounds	% Change Last Month	% Change Last Year
Whole			
Plain	1,732,966	-9%	-28%
Free Flowing	5,460,744	20%	133%
Subtotal:	7,193,710	12%	52%
White (Albumen)	7,326,144	22%	32%
Subtotal:	7,326,144	22%	32%
Yolk			
Plain	4,420,194	22%	39%
Free Flowing (w/Sodium Silico Aluminate)	2,997,496	63%	67%
Subtotal:	7,417,690	35%	49%
Blends 1/			
Whole	1,849,888	-6%	-4%
White	15,900	0%	86%
Yolk	478,510	-9%	39%
Subtotal:	2,344,298	-6%	3%
Total:	24,281,842	19%	38%

**Dried Eggs Processed Under Federal Inspection: May 29, 2011 – July 02, 2011 Total 17,012,000 Pounds.**

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup

**Weekly Commercial Egg Movement** (Receipts from Producers)

W/E 02-Jul-2011

REGIONS	Cases (in thousands)	% Change From LW	LY
North Atlantic	191.7	0	-1
East North Central	689.7	2	7
West North Central	250.2	3	-20
South Atlantic	135.6	1	5
South Central	51.6	-6	-3
West	57.1	2	0
Total	1375.9	2	-1

Matched plants reporting 71 71

Areas Covered: N. Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)  
 East North Central (WI, IL, MI, OH, IN)  
 West North Central (IA, MN, MO, KS, SD)  
 South Atlantic (SC, NC, VA, GA, FL, KY)  
 South Central (TN, AL, AR, MS, OK)  
 Western (CA, CO, WA, OR, UT)

**Weekly Movement of Eggs Into Retail Channels** W/E 02-Jul-2011

Selected Consuming Centers	CW (Cases, in thousands)	LW	% Change LW	LY
Atlanta	20.2	20.6	-2	37
Boston	3.3	2.6	27	18
Chicago	56.0	55.9	0	-10
Los Angeles	48.7	54.2	-10	-17
New Orleans	5.8	5.6	4	-3
New York	34.6	35.5	-3	12
St. Louis	85.7	75.2	14	-3
San Francisco	22.3	17.8	25	-3
Total	276.6	268.7	3	-4
4 Week Moving Avg.	270.4			

**Weekly Cold Storage Holdings – Selected Centers** (Inc. Gov't Stocks) (in thousands of pounds)

	Frozen Eggs	Processed Turkeys	Processed other Poultry
AM 07/04/11	3,280	172,220	53,310
AM 06/01/11	3,337	149,911	57,478
CHG	-57	22309	-4168
PCT CHG	-2%	15%	-7%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of April 30, 2011 and the selected centers storage report, the expected U.S. holdings on June 1, 2011 are:

Frozen Eggs	28	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	510	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	705	MIL LBS PLUS OR MINUS	5%

**Weekly New England Shell Egg Report** July 05, 2011

Prices paid/doz. Grade A Brown eggs in cartons delivered store door.

	Ex Large	Large	Med	Small
MAINE MOSTLY	166	154	118	93
NEW HAMPSHIRE MOSTLY	158-162	146-150	111-115	86-90
MOSTLY	160-161	148-149	113-114	88-89
MOSTLY	165	153	117	92
VERMONT MOSTLY	166-167	154-155	118-120	-
MOSTLY	-	-	-	-